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**cloud-init**

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# DOCUMENTATION

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## HAVING TROUBLE? WE WOULD LIKE TO HELP!

- *Work through the tutorials* if you're new to cloud-init
- Use the search bar at the upper left to search the documentation
- *Read the FAQ* for answers to some common questions
- Join the conversation at [GitHub Discussions](#)
- Find a bug? See *Report bugs*



## PROJECT AND COMMUNITY

Cloud-init is an open source project that warmly welcomes community projects, contributions, suggestions, fixes and constructive feedback.

- Read the [Code of Conduct](#)
- Ask questions in the [#cloud-init room on Matrix](#)
- Follow announcements or ask a question on [GitHub Discussions](#)
- [Contribute on GitHub](#)
- See the latest [release schedule](#)
- See past events

### 2.1 Tutorials

Our step-by-step tutorials will help you learn about cloud-init and what it can do.

#### 2.1.1 New user tutorial

If you are completely new to cloud-init and would like a more thorough introduction, we suggest starting with the *new user tutorial*.

This tutorial uses the QEMU emulator to introduce you to all of the key concepts, tools, processes and operations that you will need to use cloud-init successfully.

#### 2.1.2 Further tutorials

This tutorial is recommended if you have some familiarity with cloud-init's key concepts already. It uses LXD containers to show more of cloud-init's capabilities.

- *Part 1: quick deployment*

Here we deploy a cloud-init user-data script into a LXD container. It can also be used as a quick-start guide.

### New user tutorial with QEMU

#### QEMU tutorial debugging

You may wish to test out the commands in this tutorial as a `script` to check for copy-paste mistakes.

If you successfully launched the virtual machine, but couldn't log in, there are a few places to check to debug your setup.

To debug, answer the following questions:

#### Did `cloud-init` discover the IMDS webserver?

The webserver should print a message in the terminal for each request it receives. If it didn't print out any messages when the virtual machine booted, then `cloud-init` was unable to obtain the config. Make sure that the webserver can be locally accessed using `curl` or `wget`.

```
$ curl 0.0.0.0:8000/user-data
$ curl 0.0.0.0:8000/meta-data
$ curl 0.0.0.0:8000/vendor-data
```

#### Did the IMDS webserver serve the expected files?

If the webserver prints out 404 errors when launching QEMU, then check that you started the server in the temp directory.

#### Were the configurations inside the file correct?

When launching QEMU, if the webserver shows that it succeeded in serving `user-data`, `meta-data` and `vendor-data`, but you cannot log in, then you may have provided incorrect cloud-config files. If you can mount a copy of the virtual machine's filesystem locally to inspect the logs, it should be possible to get clues about what went wrong.

In this tutorial, we will launch an Ubuntu cloud image in a virtual machine that uses `cloud-init` to pre-configure the system during boot.

The goal of this tutorial is to provide a minimal demonstration of `cloud-init`, which you can then use as a development environment to test your `cloud-init` configuration locally before launching it to the cloud.

#### Why QEMU?

QEMU is a cross-platform emulator capable of running performant virtual machines. QEMU is used at the core of a range of production operating system deployments and open source software projects (including `libvirt`, `LXD`, and `vagrant`). It is capable of running Windows, Linux, and Unix guest operating systems. While QEMU is flexible and feature-rich, we are using it because it is widely supported and able to run on \*nix-derived operating systems.

If you do not already have QEMU installed, you can install it by running the following command in Ubuntu:

```
$ sudo apt install qemu-system-x86
```

If you are not using Ubuntu, you can visit QEMU's [install instructions](#) to see details for your system.

## Download a cloud image

First, we'll set up a temporary directory that will store both our cloud image and the configuration files we'll create in the next section. Let's also make it our current working directory:

```
$ mkdir temp
$ cd temp
```

We will run all the commands from this temporary directory. If we run the commands from anywhere else, our virtual machine will not be configured.

Cloud images typically come with cloud-init pre-installed and configured to run on first boot. We don't need to worry about installing cloud-init for now, since we are not manually creating our own image in this tutorial.

In our case, we want to select the latest [Ubuntu LTS](#). Let's download the server image using **wcurl**:

```
$ wcurl https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img
```

---

**Note:** This example uses emulated CPU instructions on non-x86 hosts, so it may be slow. To make it faster on non-x86 architectures, one can change the image type and `qemu-system-<arch>` command name to match the architecture of your host machine.

---

## Define the configuration data files

When we launch an instance using cloud-init, we pass different types of configuration data files to it. Cloud-init uses these as a blueprint for how to configure the virtual machine instance. There are three major types:

- *user-data* is provided by the user, and cloud-init recognizes many different formats.
- *vendor-data* is provided by the cloud provider.
- *meta-data* contains the platform data, including things like machine ID, hostname, etc.

There is a specific user-data format called “*cloud-config*” that is probably the most commonly used, so we will create an example of this (and examples of both *vendor-data* and *meta-data* files), then pass them all to cloud-init.

Let's create our *user-data* file first. The user-data *cloud-config* is a YAML-formatted file, and in this example it sets the password of the default user, and sets that password to never expire. For more details you can refer to the [Set Passwords module page](#).

Run the following command to create the user-data file (named *user-data*) containing our configuration data.

```
$ cat << EOF > user-data
#cloud-config
password: password
chpasswd:
  expire: False
EOF
```

Before moving forward, let's first inspect our *user-data* file.

```
cat user-data
```

You should see the following contents:

```
#cloud-config
password: password
chpasswd:
  expire: False
```

- The first line starts with `#cloud-config`, which tells cloud-init what type of user-data is in the config file.
- The second line, `password: password` sets the default user's password to `password`, as per the *Users and Groups* module documentation.
- The third and fourth lines tell cloud-init not to require a password reset on first login.

Now let's run the following command, which creates a file named `meta-data` containing the instance ID we want to associate to the virtual machine instance.

```
$ cat << EOF > meta-data
instance-id: someid/somehostname
EOF
```

Next, let's create an empty file called `vendor-data` in our temporary directory. This will speed up the retry wait time.

```
$ touch vendor-data
```

### Start an ad hoc IMDS webserver

Instance Metadata Service (IMDS) is a service used by most cloud providers as a way to expose information to virtual machine instances. This service is the primary mechanism for some clouds to expose cloud-init configuration data to the instance.

The IMDS uses a private http webserver to provide instance-data to each running instance. During early boot, cloud-init sets up network access and queries this webserver to gather configuration data. This allows cloud-init to configure the operating system while it boots.

In this tutorial we are emulating this workflow using QEMU and a simple Python webserver. This workflow is suitable for developing and testing cloud-init configurations before deploying to a cloud.

Open up a second terminal window, and in that window, run the following commands to change to the temporary directory and then start the built-in Python webserver:

```
$ cd temp
$ python3 -m http.server --directory .
```

### Launch a VM with our user-data

Switch back to your original terminal, and run the following command to launch our virtual machine. By default, QEMU will print the kernel logs and `systemd` logs to the terminal while the operating system boots. This may take a few moments to complete.

```
$ qemu-system-x86_64
  -net nic
  -net user
  -machine accel=kvm:tcg
```

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```
-m 512  
-nographic  
-hda noble-server-cloudimg-amd64.img  
-smbios type=1,serial=ds='nocloud;s=http://10.0.2.2:8000/'
```

**Note:** If the output stopped scrolling but you don't see a prompt yet, press Enter to get to the login prompt.

When launching QEMU, our machine configuration is specified on the command line. Many things may be configured: memory size, graphical output, networking information, hard drives and more.

Let us examine the final two lines of our previous command. The first of them, **-hda noble-server-cloudimg-amd64.img**, tells QEMU to use the cloud image as a virtual hard drive. This will cause the virtual machine to boot Ubuntu, which already has cloud-init installed.

The second line tells cloud-init where it can find user-data, using the *NoCloud datasource*. During boot, cloud-init checks the SMBIOS serial number for ds=nocloud. If found, cloud-init will use the specified URL to source its user-data config files.

In this case, we use the default gateway of the virtual machine (10.0.2.2) and default port number of the Python webserver (8000), so that cloud-init will, inside the virtual machine, query the server running on host.

## Verify that cloud-init ran successfully

After launching the virtual machine, we should be able to connect to our instance using the default distro username.

In this case the default username is `ubuntu` and the password we configured is `password`.

If you can log in using the configured password, it worked!

If you couldn't log in, see [this page for debug information](#).

Let's now check cloud-init's status. Run the following command, which will allow us to check if cloud-init has finished running:

```
$ cloud-init status --wait
```

If you see `status: done` in the output, it succeeded!

If you see a failed status, you'll want to check `/var/log/cloud-init.log` for warning/error messages.

## Completion and next steps

In our main terminal, let's exit the QEMU shell using `Ctrl-A X` (that's `Ctrl` and `A` simultaneously, followed by `X`).

In the second terminal, where the Python webserver is running, we can stop the server using (`Ctrl-C`).

In this tutorial, we configured the default user's password and ran cloud-init inside our QEMU virtual machine.

The full list of modules available can be found in [our modules documentation](#). The documentation for each module contains examples of how to use it.

You can also head over to the [examples page](#) for examples of more common use cases.

### Quick-start tutorial with LXD

In this tutorial, we will create our first cloud-init user-data script and deploy it into a [LXD](#) container.

### Why LXD?

We'll be using LXD for this tutorial because it provides first class support for cloud-init user-data, as well as `systemd` support. Because it is container based, it allows us to quickly test and iterate upon our user-data definition.

### Install and initialize LXD

If you already have LXD set up, you can skip this section. Otherwise, let's install LXD:

```
$ sudo snap install lxd
```

If you don't have snap, you can install LXD using one of the [other installation options](#).

Now we need to initialize LXD. The minimal configuration will be enough for the purposes of this tutorial. If you need to, you can always change the configuration at a later time.

```
$ lxd init --minimal
```

### Define our user-data

Now that LXD is set up, we can define our user-data. Create a file on your local filesystem at `/tmp/my-user-data` and populate it with this content:

```
#cloud-config
runcmd:
  - echo 'Hello, World!' > /var/tmp/hello-world.txt
```

Here, we are defining our cloud-init user-data in the *#cloud-config* format, using the *runcmd module* to define a command to run. When applied, it will write `Hello, World!` to `/var/tmp/hello-world.txt` (as we shall see later!).

### Launch a LXD container with our user-data

Now that we have LXD set up and our user-data defined, we can launch an instance with our user-data:

```
$ lxc launch ubuntu:focal my-test --config=user.user-data="$(cat /tmp/my-user-data)"
```

### Verify that cloud-init ran successfully

After launching the container, we should be able to connect to our instance using:

```
$ lxc shell my-test
```

You should now be in a shell inside the LXD instance.

Before validating the user-data, let's wait for cloud-init to complete successfully:

```
$ cloud-init status --wait
```

Which provides the following output:

```
status: done
```

## Verify our user-data

Now we know that cloud-init ran successfully, we can verify that it received the expected user-data we provided earlier:

```
$ cloud-init query userdata
```

Which should print the following to the terminal window:

```
#cloud-config
runcmd:
- echo 'Hello, World!' > /var/tmp/hello-world.txt
```

We can also assert the user-data we provided is a valid cloud-config:

```
$ cloud-init schema --system --annotate
```

Which should print the following:

```
Valid schema user-data
```

Finally, let us verify that our user-data was applied successfully:

```
$ cat /var/tmp/hello-world.txt
```

Which should then print:

```
Hello, World!
```

We can see that cloud-init has received and consumed our user-data successfully!

## Completion and next steps

Exit the container shell (by typing **exit** or pressing Ctrl-D). Once we have exited the container, we can stop the container using:

```
$ lxc stop my-test
```

We can then remove the container completely using:

```
$ lxc rm my-test
```

In this tutorial, we used the *runcmd module* to execute a shell command. The full list of modules available can be found in our *modules documentation*. Each module contains examples of how to use it.

You can also head over to the *examples page* for examples of more common use cases.

## 2.2 How-to guides

If you have a specific goal in mind and are already familiar with the basics of `cloud-init`, our how-to guides cover some of the more common operations and tasks that you may need to complete.

They will help you to achieve a particular end result, but may require you to understand and adapt the steps to fit your specific requirements.

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### 2.2.1 How do I...?

#### How to validate user-data cloud config

The two most common issues with cloud config user-data are:

1. Incorrectly formatted YAML
2. The first line does not start with `#cloud-config`

#### Static user-data validation

Cloud-init is capable of validating cloud config user-data directly from its datasource (i.e. on a running cloud instance). To do this, you can run:

```
sudo cloud-init schema --system --annotate
```

Or, to test YAML in a specific file:

```
cloud-init schema -c test.yml --annotate
```

Example output:

```
$ cloud-init schema --config-file=test.yml --annotate
#cloud-config
users:
  - name: holmanb          # E1,E2,E3
    gecos: Brett Holman
    primary_group: holmanb
    lock_passwd: false
    invalid_key: true

# Errors: -----
# E1: Additional properties are not allowed ('invalid_key' was unexpected)
# E2: {'name': 'holmanb', 'gecos': 'Brett Holman', 'primary_group': 'holmanb', 'lock_
↳passwd': False, 'invalid_key': True} is not of type 'array'
# E3: {'name': 'holmanb', 'gecos': 'Brett Holman', 'primary_group': 'holmanb', 'lock_
↳passwd': False, 'invalid_key': True} is not of type 'string'
```

## Debugging

If your user-data cloud config is correct according to the `cloud-init schema` command, but you are still having issues, then please refer to our [debugging guide](#).

To report any bugs you find, [refer to this guide](#).

## How to debug cloud-init

There are several cloud-init *failure modes* that one may need to debug. Debugging is specific to the scenario, but the starting points are often similar:

- *I cannot log in*
- *Cloud-init did not run*
- *Cloud-init did the unexpected*
- *Cloud-init never finished running*

## I can't log in to my instance

One of the more challenging scenarios to debug is when you don't have shell access to your instance. You have a few options:

1. Acquire log messages from the serial console and check for any errors.
2. To access instances without SSH available, create a user with password access (using the user-data) and log in via the cloud serial port console. This only works if `cc_users_groups` successfully ran.
3. Try running the same user-data locally, such as in one of the [tutorials](#). Use LXD or QEMU locally to get a shell or logs then debug with [these steps](#).
4. Try copying the image to your local system, mount the filesystem locally and inspect the image logs for clues.

## Cloud-init did not run

1. Check the output of `cloud-init status --long`
  - what is the value of the 'extended\_status' key?
  - what is the value of the 'boot\_status\_code' key?

See [our reported status explanation](#) for more information on the status.

2. Check the contents of `/run/cloud-init/ds-identify.log`

This log file is used when the platform that cloud-init is running on *is detected*. This stage enables or disables cloud-init.

3. Check the status of the services

```
systemctl status cloud-init-local.service cloud-init-network.service\
  cloud-config.service cloud-final.service
```

Cloud-init may have started to run, but not completed. This shows how many, and which, cloud-init stages completed.

### Cloud-init ran, but didn't do what I want it to

1. If you are using cloud-init's user-data *cloud config*, make sure to *validate your user-data cloud config*
2. Check for errors in `cloud-init status --long`
  - what is the value of the 'errors' key?
  - what is the value of the 'recoverable\_errors' key?

See our guide on exported errors for more information on these exported errors.

3. For more context on errors, check the logs files:

- `/var/log/cloud-init.log`
- `/var/log/cloud-init-output.log`

Identify errors in the logs and the lines preceding these errors.

Ask yourself:

- According to the log files, what went wrong?
- How does the cloud-init error relate to the configuration provided to this instance?
- What does the documentation say about the parts of the configuration that relate to this error? Did a configuration module fail?
- What *failure state* is cloud-init in?

### Cloud-init never finished running

There are many reasons why cloud-init may fail to complete. Some reasons are internal to cloud-init, but in other cases, cloud-init failure to complete may be a symptom of failure in other components of the system, or the result of a user configuration.

#### External reasons

- Other services failed or are stuck.
- Bugs in the kernel or drivers.
- Bugs in external userspace tools that are called by `cloud-init`.

#### Internal reasons

- A command in `bootcmd` or `runcmd` that never completes (e.g., running `cloud-init status --wait` will deadlock).
- Configurations that disable timeouts or set extremely high timeout values.

## To start debugging

1. Check `dmesg` for errors:

```
dmesg -T | grep -i -e warning -e error -e fatal -e exception
```

2. Investigate other systemd services that failed

```
systemctl --failed
```

3. Check the output of `cloud-init status --long`

- what is the value of the 'extended\_status' key?
- what is the value of the 'boot\_status\_code' key?

See [our guide on exported errors](#) for more information on these exported errors.

4. Inspect running services *boot stage*:

```
$ systemctl list-jobs --after
JOB UNIT                                TYPE STATE
150 cloud-final.service                 start waiting
└─ waiting for job 147 (cloud-init.target/start) - -
155 blocking-daemon.service             start running
└─ waiting for job 150 (cloud-final.service/start) - -
147 cloud-init.target                    start waiting

3 jobs listed.
```

In the above example we can see that `cloud-final.service` is waiting and is ordered before `cloud-init.target`, and that `blocking-daemon.service` is currently running and is ordered before `cloud-final.service`. From this output, we deduce that cloud-init is not complete because the service named `blocking-daemon.service` hasn't yet completed, and that we should investigate `blocking-daemon.service` to understand why it is still running.

5. Use the PID of the running service to find all running subprocesses. Any running process that was spawned by cloud-init may be blocking cloud-init from continuing.

```
pstree <PID>
```

Ask yourself:

- Which process is still running?
- Why is this process still running?
- How does this process relate to the configuration that I provided?

6. For more context on errors, check the logs files:

- `/var/log/cloud-init.log`
- `/var/log/cloud-init-output.log`

Identify errors in the logs and the lines preceding these errors.

Ask yourself:

- According to the log files, what went wrong?
- How does the cloud-init error relate to the configuration provided to this instance?

- What does the documentation say about the parts of the configuration that relate to this error?

### Reported status

When interacting with cloud-init, it may be useful to know whether cloud-init has run, or is currently running. Since cloud-init consists of several different stages, interacting directly with your init system might yield different reported results than one might expect, unless one has intimate knowledge of cloud-init's *boot stages*.

### Cloud-init status

To simplify this, cloud-init provides a tool, `cloud-init status` to report the current status of cloud-init.

```
$ cloud-init status
"done"
```

### Cloud-init's extended status

Cloud-init is also capable of reporting when cloud-init has not been able to complete the tasks described in a user configuration. If cloud-init has experienced issues while running, the extended status will include the word “degraded” in its status.

Cloud-init can report its internal state via the `status --format json` subcommand under the `extended_status` key.

```
$ cloud-init status --format json
{
  "boot_status_code": "enabled-by-generator",
  "datasource": "lxd",
  "detail": "DataSourceLXD",
  "errors": [],
  "extended_status": "degraded done",
  "init": {
    "errors": [],
    "finished": 1708550839.1837437,
    "recoverable_errors": {},
    "start": 1708550838.6881146
  },
  "init-local": {
    "errors": [],
    "finished": 1708550838.0196638,
    "recoverable_errors": {},
    "start": 1708550837.7719762
  },
  "last_update": "Wed, 21 Feb 2024 21:27:24 +0000",
  "modules-config": {
    "errors": [],
    "finished": 1708550843.8297973,
    "recoverable_errors": {
      "WARNING": [
        "Removing /etc/apt/sources.list to favor deb822 source format"
      ]
    }
  }
}
```

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```

    },
    "start": 1708550843.7163966
  },
  "modules-final": {
    "errors": [],
    "finished": 1708550844.0884337,
    "recoverable_errors": {},
    "start": 1708550844.029698
  },
  "recoverable_errors": {
    "WARNING": [
      "Removing /etc/apt/sources.list to favor deb822 source format"
    ]
  },
  "stage": null,
  "status": "done"
}

```

See the list of all possible reported statuses:

```

"not started"
"running"
"done"
"error - done"
"error - running"
"degraded done"
"degraded running"
"disabled"

```

## Cloud-init enablement status

Separately from the current running status described above, cloud-init can also report how it was disabled or enabled. This can be viewed by checking the `boot_status_code` in `cloud-init status --long`, which may contain any of the following states:

- 'unknown': `ds-identify` has not run yet to determine if cloud-init should be run during this boot
- 'disabled-by-marker-file': `/etc/cloud/cloud-init.disabled` exists which prevents cloud-init from ever running
- 'disabled-by-generator': `ds-identify` determined no applicable cloud-init datasources
- 'disabled-by-kernel-command-line': kernel command line contained `cloud-init=disabled`
- 'disabled-by-environment-variable': environment variable `KERNEL_CMDLINE` contained `cloud-init=disabled`
- 'enabled-by-kernel-command-line': kernel command line contained `cloud-init=enabled`
- 'enabled-by-generator': `ds-identify` detected possible cloud-init datasources
- 'enabled-by-sysvinit': enabled by default in SysV init environment

See [our explanation of failure states](#) for more information.

### Launch a local instance with cloud-init

It's very likely that you will want to test your cloud-init configuration locally before deploying it to the cloud.

Fortunately, there are several different virtual machine (VM) and container tools ideal for this sort of local testing.

Due to differences across platforms, initializing and launching instances with cloud-init can vary. Here we present instructions for various platforms, or links to instructions where platforms have provided their preferred methods for using cloud-init.

- *Launch with QEMU*
- *Launch with LXD*
- *Launch with Multipass*
- *Launch with libvirt*
- *Launch with WSL*

### Run cloud-init locally with QEMU

QEMU is a general purpose computer hardware emulator, able to run virtual machines with hardware acceleration, and to emulate the instruction sets of different architectures than the host you are running on.

The NoCloud datasource allows you to provide your own user-data, vendor-data, meta-data, or network configuration directly to an instance without running a network service. This is helpful for launching local cloud images with QEMU.

### Create your configuration

In this example we will create empty `network-config` and `meta-data` files, and create a `user-data` file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the `network-config` and `meta-data` files accordingly.

To create the files, run the following commands:

```
$ touch network-config
$ touch meta-data
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
  expire: False
ssh_pwauth: True
EOF
```

## Create an ISO disk

This disk is used to pass the configuration files to cloud-init. Create it with the `genisoimage` command:

```
genisoimage \  
-output seed.img \  
-volid cidata -rational-rock -joliet \  
user-data meta-data network-config
```

## Download a cloud image

Download an Ubuntu image to run:

```
wcurl https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img
```

**Note:** This example uses emulated CPU instructions on non-x86 hosts, so it may be slow. To make it faster on non-x86 architectures, one can change the image type and `qemu-system-<arch>` command name to match the architecture of your host machine.

## Boot the image with the ISO attached

Boot the cloud image with our configuration, `seed.img`, to QEMU:

```
$ qemu-system-x86_64 -m 1024 -net nic -net user \  
-drive file=noble-server-cloudimg-amd64.img,index=0,format=qcow2,media=disk \  
-drive file=seed.img,index=1,media=cdrom \  
-machine accel=kvm:tcg
```

The now-booted image will allow for login using the password provided above.

For additional configuration, you can provide much more detailed configuration in the empty `network-config` and `meta-data` files.

**Note:** See the [Networking config Version 2](#) page for details on the format and config of network configuration. To learn more about the possible values for metadata, check out the [NoCloud](#) page.

## Run cloud-init locally with LXD

LXD offers a streamlined user experience for using Linux system containers.

### Create your configuration

In this example we will create a file called `user-data.yaml` containing a basic cloud-init configuration:

```
$ cat >user-data.yaml <<EOF
#cloud-config
password: password
chpasswd:
  expire: False
ssh_pwauth: True
EOF
```

### Initialize a container

With LXD, the following command initializes a container with the user data file we just created:

```
$ lxc init ubuntu-daily:noble test-container
$ lxc config set test-container user.user-data - < user-data.yaml
$ lxc start test-container
```

To avoid the extra commands this can also be done at launch:

```
$ lxc launch ubuntu-daily:noble test-container --config=user.user-data="$(cat user-data.
↪yaml)"
```

Finally, a profile can be set up with the specific data if you need to launch this multiple times:

```
$ lxc profile create dev-user-data
$ lxc profile set dev-user-data user.user-data - < cloud-init-config.yaml
$ lxc launch ubuntu-daily:noble test-container -p default -p dev-user-data
```

### LXD configuration types

The above examples all show how to pass user data. To pass other types of configuration data use the configuration options specified below:

Data	Configuration option
user-data	cloud-init.user-data
vendor-data	cloud-init.vendor-data
network config	cloud-init.network-config

See the [LXD Instance Configuration](#) docs for more info about configuration values or the [LXD Custom Network Configuration](#) document for more about custom network config and using LXD with cloud-init.

## Run cloud-init locally with multipass

Multipass is a cross-platform tool for launching Ubuntu VMs across Linux, Windows, and macOS.

When launching a Multipass VM, user-data can be passed by adding the `--cloud-init` flag and an appropriate YAML file containing the user-data. For more information about cloud-config, see [the explanatory guide](#).

### Create your configuration

In this example we will create empty `network-config` and `meta-data` files, and create a `user-data` file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the `network-config` and `meta-data` files accordingly.

To create the files, run the following commands:

```
$ touch network-config
$ touch meta-data
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
  expire: False
ssh_pwauth: True
EOF
```

### Launch your instance

You can pass the `user-data` file to Multipass and launch a Bionic instance named `test-vm` with the following command:

```
$ multipass launch bionic --name test-vm --cloud-init user-data
```

Multipass will validate the `user-data` configuration file before starting the VM. This breaks all cloud-init configuration formats except the *user-data cloud-config*.

## Run cloud-init locally with libvirt

Libvirt is a tool for managing virtual machines and containers.

### Create your configuration

In this example we will create empty `network-config` and `meta-data` files, and create a `user-data` file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the `network-config` and `meta-data` files accordingly.

To create the files, run the following commands:

```
$ touch network-config
$ touch meta-data
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
  expire: False
ssh_pwauth: True
EOF
```

### Download a cloud image

Download an Ubuntu image to run:

```
wcurl https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img
```

### Create an instance

```
virt-install --name cloud-init-001 --memory 4000 --noreboot \
  --os-variant detect=on,name=ubuntunoble \
  --disk=size=10,backing_store="$(pwd)/noble-server-cloudimg-amd64.img" \
  --cloud-init user-data="$(pwd)/user-data,meta-data=$(pwd)/meta-data,network-config=
  ↪$(pwd)/network-config"
```

### Using WSL with cloud-init

In this guide, we will customize a [Windows Subsystem for Linux \(WSL\)](#) instance using cloud-init on Ubuntu.

### Prerequisites

This guide assumes you are running within a [Windows 11](#) or [Windows Server 2022](#) environment. If `wsl` is already installed, you must be running version 2. You can check your version of `wsl` by running the following command in your terminal:

```
PS> wsl --version
```

Example output:

```
WSL version: 2.1.5.0
Kernel version: 5.15.146.1
WSLg version: 1.0.60
MSRDC version: 1.2.5105
Direct3D version: 1.611.1-81528511
DXCore version: 10.0.25131.1002-220531-1700.rs-onecore-base2-hyp
Windows version: 10.0.20348.2402
```

If you follow this guide while using a virtualized environment ([including in the cloud](#)), ensure that [nested virtualization](#) is enabled.

## Install WSL

**Note:** If you have already installed WSL, you can skip this section.

```
PS> wsl --install
```

Example output:

```
Installing: Virtual Machine Platform
Virtual Machine Platform has been installed.
Installing: Windows Subsystem for Linux
Windows Subsystem for Linux has been installed.
Installing: Ubuntu
Ubuntu has been installed.
The requested operation is successful. Changes will not be effective until the system is
rebooted.
```

Reboot the system when prompted.

## Create some user-data

User-data is the primary way for a user to customize a cloud-init instance. Open Notepad and paste the following:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
  path: /var/tmp/hello-world.txt
  permissions: '0777'
```

Save the file to %USERPROFILE%\cloud-init\Ubuntu-24.04.user-data.

For example, if your username is me, the path would be C:\Users\me\cloud-init\Ubuntu-24.04.user-data. Ensure that the file is saved with the .user-data extension and not as a .txt file.

**Note:** We are creating user-data that is tied to the instance we just created, but by changing the filename, we can create user-data that applies to multiple (or all) WSL instances. See [WSL Datasource reference page](#) for more information.

## What is user-data?

Before moving forward, let's inspect our user-data file.

We created the following contents:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
  path: /var/tmp/hello-world.txt
  permissions: '0770'
```

The first line starts with `#cloud-config`, which tells cloud-init what type of user-data is in the config. Cloud-config is a YAML-based configuration type that tells cloud-init how to configure the instance being created. Multiple different format types are supported by cloud-init. For more information, see the *documentation describing different formats*.

The remaining lines, as per *the Write Files module docs*, creates a file `/var/tmp/hello-world.txt` with the content `Hello from cloud-init` and permissions allowing anybody on the system to read or write the file.

### Obtain the Ubuntu WSL image

Ubuntu 24.04 is the first Ubuntu version to support cloud-init in WSL, so that is the image that we'll use.

We have two options to obtain the Ubuntu 24.04 WSL image: the Microsoft Store and the Ubuntu image server.

#### Option #1: The Microsoft Store

If you have access to the Microsoft Store, you can download the [Ubuntu 24.04](#) WSL image from within the app.

Click on the “Install” button to download the image. Then click “Open” to install the image.

Alternatively, you can use the following command to download and install the image:

```
PS> wsl --install --distribution Ubuntu-24.04
```

#### Option #2: The Ubuntu image server

If the Microsoft Store is not an option, we can instead download the Ubuntu 24.04 WSL image from the [Ubuntu image server](#).

Create a directory under the user's home directory to store the WSL image and install data.

```
PS> mkdir ~\wsl-images
```

Download the Ubuntu 24.04 WSL image.

```
PS> Invoke-WebRequest -Uri https://cloud-images.ubuntu.com/wsl/noble/current/ubuntu-  
↪noble-wsl-amd64-wsl.rootfs.tar.gz -OutFile wsl-images\ubuntu-noble-wsl-amd64-wsl.  
↪rootfs.tar.gz
```

Import the image into WSL, storing it in the `wsl-images` directory.

```
PS> wsl --import Ubuntu-24.04 wsl-images .\wsl-images\ubuntu-noble-wsl-amd64-wsl.rootfs.  
↪tar.gz
```

Example output:

```
Import in progress, this may take a few minutes.  
The operation completed successfully.
```

Start the Ubuntu WSL instance

```
PS> wsl --distribution Ubuntu-24.04
```

## Set up the Ubuntu WSL instance

The Ubuntu WSL instance will start, and you may be prompted for a username and password.

```
Installing, this may take a few minutes...
Please create a default UNIX user account. The username does not need to match your
↳ Windows username.
For more information visit: https://aka.ms/wslusers
Enter new UNIX username:
New password:
Retype new password:
```

Once the credentials have been entered, you should see a welcome screen similar to the following:

```
Welcome to Ubuntu Noble Numbat (GNU/Linux 5.15.146.1-microsoft-standard-WSL2 x86_64)

* Documentation: https://help.ubuntu.com
* Management:   https://landscape.canonical.com
* Support:      https://ubuntu.com/pro

System information as of Mon Apr 22 21:06:49 UTC 2024

System load:  0.08          Processes:           51
Usage of /:   0.1% of 1006.85GB  Users logged in:    0
Memory usage: 4%           IPv4 address for eth0: 172.29.240.255
Swap usage:   0%

This message is shown once a day. To disable it please create the
/root/.hushlogin file.
root@machine:/mnt/c/Users/me#
```

This indicates you are now in a shell inside the WSL instance.

## Verify that cloud-init ran successfully

Before validating the user-data, let's wait for cloud-init to complete successfully:

```
$ cloud-init status --wait
```

Which provides the following output:

```
status: done
```

Now we can now see that cloud-init has detected that we running in WSL:

```
$ cloud-id
```

Which provides the following output:

```
wsl
```

### Verify our user-data

Now we know that `cloud-init` has been successfully run, we can verify that it received the expected user-data we provided earlier:

```
$ cloud-init query userdata
```

Which should print the following to the terminal window:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
path: /var/tmp/hello-world.txt
permissions: '0770'
```

We can also assert the user-data we provided is a valid cloud-config:

```
$ cloud-init schema --system --annotate
```

Which should print the following:

```
Valid schema user-data
```

Finally, let us verify that our user-data was applied successfully:

```
$ cat /var/tmp/hello-world.txt
```

Which should then print:

```
Hello from cloud-init
```

We can see that `cloud-init` has received and consumed our user-data successfully!

### What's next?

In this guide, we used the *Write Files module* to write a file to our WSL instance. The full list of modules available can be found in our *modules documentation*. Each module contains examples of how to use it.

You can also head over to the *examples page* for examples of more common use cases.

Cloud-init's WSL reference documentation can be found on the *WSL Datasource reference page*.

### How to wait for cloud-init

It is useful to be able to wait until `cloud-init` has completed running prior to doing some other task.

## CLI

Cloud-init's command `cloud-init status --wait` will exit once cloud-init has completed.

## SystemD

Systems using `systemd` may be configured to start a service after cloud-init completes. This may be accomplished by including `After=cloud-init.target multi-user.target` in the unit file. For example:

```
[Unit]
Description=Example service
After=cloud-init.target multi-user.target

[Service]
Type=oneshot
ExecStart=sh -c 'echo "Howdy partner "'

[Install]
WantedBy=multi-user.target
```

## How to re-run cloud-init

### How to fully re-run cloud-init

Most cloud-init configuration is only applied to the system once. This means that simply rebooting the system will only re-run a subset of cloud-init. Cloud-init provides two different options for re-running cloud-init for debugging purposes.

**Warning:** Making cloud-init run again may be destructive and must never be done on a production system. Artefacts such as ssh keys or passwords may be overwritten.

### Remove the logs and cache, then reboot

This method will reboot the system as if cloud-init never ran. This command does not remove all cloud-init artifacts from previous runs of cloud-init, but it will clean enough artifacts to allow cloud-init to think that it hasn't run yet. It will then re-run after a reboot.

```
cloud-init clean --logs --reboot
```

### Run a single cloud-init module

If you are using *user-data cloud-config* format, you might wish to re-run just a single configuration module. Cloud-init provides the ability to run a single module in isolation and separately from boot. This command is:

```
$ sudo cloud-init single --name cc_ssh --frequency always
```

Example output:

```
...  
Generating public/private ed25519 key pair  
...
```

This subcommand is not called by the init system. It can be called manually to load the configured datasource and run a single cloud-config module once, using the cached instance-data after the instance has booted.

---

**Note:** Each cloud-config module has a module FREQUENCY configured: PER\_INSTANCE, PER\_BOOT, PER\_ONCE or PER\_ALWAYS. When a module is run by cloud-init, it stores a semaphore file in `/var/lib/cloud/instance/sem/config_<module_name>.<frequency>` which marks when the module last successfully ran. Presence of this semaphore file prevents a module from running again if it has already been run.

---

Inspect `cloud-init.log` for output of what operations were performed as a result.

### Manually run cloud-init stages

During normal boot of cloud-init, the init system runs the following command:

```
cloud-init --all-stages
```

Keep in mind that running this manually may not behave the same as cloud-init behaves when it is started by the init system. The first reason for this is that cloud-init's stages are intended to run before and after specific events in the boot order, so there are no guarantees that it will do the right thing when running out of order. The second reason is that cloud-init will skip its normal synchronization protocol when it detects that stdin is a tty for purpose of debugging and development.

This command cannot be expected to be stable when executed outside of the init system due to its ordering requirements.

### Reboot the instance

Rebooting the instance will re-run any parts of cloud-init that run per-boot.

```
reboot -h now
```

## How to disable cloud-init

One may wish to disable cloud-init to ensure that it doesn't do anything on subsequent boots. Some parts of cloud-init may run once per boot otherwise.

There are three cross-platform methods of disabling cloud-init.

### Method 1: text file

To disable cloud-init, create the empty file `/etc/cloud/cloud-init.disabled`. During boot the operating system's init system will check for the existence of this file. If it exists, cloud-init will not be started.

Example:

```
$ touch /etc/cloud/cloud-init.disabled
```

### Method 2: kernel command line

To disable cloud-init, add `cloud-init=disabled` to the kernel command line.

Example (using GRUB2 with Ubuntu):

```
$ echo 'GRUB_CMDLINE_LINUX="cloud-init=disabled"' >> /etc/default/grub
$ grub-mkconfig -o /boot/efi/EFI/ubuntu/grub.cfg
```

### Method 3: environment variable

To disable cloud-init, pass the environment variable `KERNEL_CMDLINE=cloud-init=disabled` into each of cloud-init's processes.

Example (using systemd):

```
$ echo "DefaultEnvironment=KERNEL_CMDLINE=cloud-init=disabled" >> /etc/systemd/system.
↪ conf
```

## Report bugs

In this guide, you will learn how to:

- 1) Search for existing issues.
- 2) Collect logs required for the bug report.
- 3) File bugs with the upstream cloud-init project.
- 4) Report issues for distro-specific packages.

### Search for existing issues

Before filing a bug against cloud-init, make sure to search the [open issues](#) for bugs with similar symptoms and log messages. If you are uncertain whether an existing issue is identical, then mention the potentially related issue(s) in the bug report.

### Collect logs

To debug an issue, it is crucial to understand what happened both before and during the error condition. It may be tempting to file a bug with just a snippet or two of the logs, but this is not enough information to reliably debug the issue. To do so, run the following command to produce a tarfile that you can upload:

```
$ sudo cloud-init collect-logs
```

Example output:

```
Wrote /home/ubuntu/cloud-init.tar.gz
```

If your version of cloud-init does not have the **collect-logs** subcommand, then please manually collect the base log files by running the following:

```
$ sudo dmesg > dmesg.txt
$ sudo journalctl -o short-precise > journal.txt
$ sudo tar -cvf cloud-init.tar dmesg.txt journal.txt /run/cloud-init \
  /var/log/cloud-init.log /var/log/cloud-init-output.log
```

### Report upstream bugs

Bugs for upstream cloud-init are tracked using GitHub Issues. To file a bug:

1. Collect the necessary debug logs as described above.
2. [Report an upstream cloud-init bug](#) on GitHub.

Bug reports that lack complete logs may be labeled **incomplete** until sufficient information is provided. To aid in debugging, please include the necessary logs in the bug report.

If your bug is for a specific distro using cloud-init, please first consider reporting it with the downstream distro or confirm that it still occurs with the latest upstream cloud-init code. See the following section for details on specific distro reporting.

### Report documentation bugs

For documentation issues, you can submit an issue in GitHub using the “Give feedback” button at the top of each documentation page. Make sure to include a detailed description of the issue that you are seeing. Please include screenshots if that helps to explain the problem.

## Report distro-specific issues

For issues specific to your distro please use one of the following distro-specific reporting mechanisms:

### Ubuntu

To report a bug on Ubuntu use the **ubuntu-bug** command on the affected system to automatically collect the necessary logs and file a bug on Launchpad:

```
$ ubuntu-bug cloud-init
```

If that does not work or is not an option, please collect the logs using the commands in the above Collect Logs section and then report the bug on the [Ubuntu bug tracker](#). Make sure to attach your collected logs!

### Debian

To file a bug against the Debian package of `cloud-init` please use the [Debian bug tracker](#) to file against 'Package: cloud-init'. See the [Debian bug reporting wiki](#) page for more details.

### Red Hat, CentOS and Fedora

To file a bug against the Red Hat or Fedora packages of `cloud-init` please use the [Red Hat jira](#).

### SUSE and openSUSE

To file a bug against the SUSE packages of `cloud-init` please use the [SUSE bugzilla](#).

### Arch Linux

To file a bug against the Arch package of `cloud-init` please use the [Arch Linux Bugtracker](#). See the [Arch Linux bug reporting wiki](#) for more details.

## 2.3 Reference

This section contains support information for `cloud-init`. It includes details on the configuration formats, CLI commands support matrices and so on.

---

## 2.3.1 Cloud-config

### Module reference

#### Deprecation schedule and versions

Keys can be documented as `deprecated`, `new`, or `changed`. This allows cloud-init to evolve as requirements change, and to adopt better practices without maintaining design decisions indefinitely.

Keys marked as `deprecated` or `changed` may be removed or changed 5 years from the deprecation date. For example, if a key is deprecated in version 22.1 (the first release in 2022) it is scheduled to be removed in 27.1 (first release in 2027). Use of deprecated keys may cause warnings in the logs. If a key's expected value changes, the key will be marked `changed` with a date. A 5 year timeline also applies to `changed` keys.

### Modules

#### Ansible

Configure Ansible for instance

#### Summary

This module provides Ansible integration for augmenting cloud-init's configuration of the local node. This module installs `ansible` during boot and then uses `ansible-pull` to run the playbook repository at the remote URL.

**Internal name:** `cc_ansible`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `ansible`

#### Config schema

- **ansible:** (object) Each object in **ansible** list supports the following keys:
  - **install\_method:** (distro/pip) The type of installation for ansible. It can be one of the following values:
    - \* `distro`
    - \* `pip`.
  - **run\_user:** (string) User to run module commands as. If `install_method: pip`, the `pip` install runs as this user as well.
  - **ansible\_config:** (string) Sets the `ANSIBLE_CONFIG` environment variable. If set, overrides default `config`.
  - **setup\_controller:** (object) Each object in **setup\_controller** list supports the following keys:
    - \* **repositories:** (array of object) Each object in **repositories** list supports the following keys:
      - **path:** (string)
      - **source:** (string)
    - \* **run\_ansible:** (array of object) Each object in **run\_ansible** list supports the following keys:

- **playbook\_name:** (string)
  - **playbook\_dir:** (string)
  - **become\_password\_file:** (string)
  - **connection\_password\_file:** (string)
  - **list\_hosts:** (boolean)
  - **syntax\_check:** (boolean)
  - **timeout:** (number)
  - **vault\_id:** (string)
  - **vault\_password\_file:** (string)
  - **background:** (number)
  - **check:** (boolean)
  - **diff:** (boolean)
  - **module\_path:** (string)
  - **poll:** (number)
  - **args:** (string)
  - **extra\_vars:** (string)
  - **forks:** (number)
  - **inventory:** (string)
  - **scp\_extra\_args:** (string)
  - **sftp\_extra\_args:** (string)
  - **private\_key:** (string)
  - **connection:** (string)
  - **module\_name:** (string)
  - **sleep:** (string)
  - **tags:** (string)
  - **skip\_tags:** (string)
- **galaxy:** (object) Each object in **galaxy** list supports the following keys:
    - \* **actions:** (array of array of string)
  - **package\_name:** (string)
  - **pull:** (array of object/object) pull playbooks from a VCS repo and run them on the host Each object in **pull** list supports the following keys:
 

*Deprecated in version 25.2: Expect **ansible.pull** as list of objects instead of a single object.*

    - \* **accept\_host\_key:** (boolean)
    - \* **clean:** (boolean)
    - \* **full:** (boolean)
    - \* **diff:** (boolean)

- \* **ssh\_common\_args:** (string)
- \* **scp\_extra\_args:** (string)
- \* **sftp\_extra\_args:** (string)
- \* **private\_key:** (string)
- \* **checkout:** (string)
- \* **module\_path:** (string)
- \* **timeout:** (string)
- \* **url:** (string)
- \* **connection:** (string)
- \* **vault\_id:** (string)
- \* **vault\_password\_file:** (string)
- \* **verify\_commit:** (boolean)
- \* **inventory:** (string)
- \* **module\_name:** (string)
- \* **sleep:** (string)
- \* **tags:** (string)
- \* **skip\_tags:** (string)
- \* **playbook\_name:** (string) Single playbook\_name to run with ansible-pull  
*Deprecated in version 25.2: Use **playbook\_names** key instead.*
- \* **playbook\_names:** (array of string) List of playbook\_names to run with ansible-pull
- \* **accept\_host\_key:** (boolean)
- \* **clean:** (boolean)
- \* **full:** (boolean)
- \* **diff:** (boolean)
- \* **ssh\_common\_args:** (string)
- \* **scp\_extra\_args:** (string)
- \* **sftp\_extra\_args:** (string)
- \* **private\_key:** (string)
- \* **checkout:** (string)
- \* **module\_path:** (string)
- \* **timeout:** (string)
- \* **url:** (string)
- \* **connection:** (string)
- \* **vault\_id:** (string)
- \* **vault\_password\_file:** (string)
- \* **verify\_commit:** (boolean)

- \* **inventory:** (string)
- \* **module\_name:** (string)
- \* **sleep:** (string)
- \* **tags:** (string)
- \* **skip\_tags:** (string)
- \* **playbook\_name:** (string) Single playbook\_name to run with ansible-pull  
*Deprecated in version 25.2: Use **playbook\_names** key instead.*
- \* **playbook\_names:** (array of string) List of playbook\_names to run with ansible-pull

## Examples

Example 1:

```
#cloud-config
ansible:
  package_name: ansible-core
  install_method: distro
  pull:
    - url: https://github.com/holmanb/vmboot.git
      playbook_names: [ubuntu.yml]
```

Example 2: Multiple ansible-pull URLs can be provided by providing a list of pull objects. Additionally, multiple playbooks can be provided as a space-separated playbook\_name value.

```
#cloud-config
ansible:
  package_name: ansible-core
  install_method: pip
  pull:
    - url: https://github.com/holmanb/vmboot.git
      playbook_names: [ubuntu.yml, watermark.yml]
```

## APK Configure

Configure APK repositories file

## Summary

This module handles configuration of the Alpine Package Keeper (APK) `/etc/apk/repositories` file.

---

**Note:** To ensure that APK configuration is valid YAML, any strings containing special characters, especially colons, should be quoted (“:”).

---

**Internal name:** `cc_apk_configure`

**Module frequency:** once-per-instance

**Supported distros:** alpine

Activate only on keys: apk\_repos

### Config schema

- **apk\_repos:** (object) Each object in **apk\_repos** list supports the following keys:
  - **preserve\_repositories:** (boolean) By default, cloud-init will generate a new repositories file `/etc/apk/repositories` based on any valid configuration settings specified within a `apk_repos` section of cloud config. To disable this behavior and preserve the repositories file from the pristine image, set **preserve\_repositories** to `true`.

The **preserve\_repositories** option overrides all other config keys that would alter `/etc/apk/repositories`.
  - **alpine\_repo:** (object/null) Each object in **alpine\_repo** list supports the following keys:
    - \* **base\_url:** (string) The base URL of an Alpine repository, or mirror, to download official packages from. If not specified then it defaults to `https://alpine.global.ssl.fastly.net/alpine`.
    - \* **community\_enabled:** (boolean) Whether to add the Community repo to the repositories file. By default the Community repo is not included.
    - \* **testing\_enabled:** (boolean) Whether to add the Testing repo to the repositories file. By default the Testing repo is not included. It is only recommended to use the Testing repo on a machine running the Edge version of Alpine as packages installed from Testing may have dependencies that conflict with those in non-Edge Main or Community repos.
    - \* **version:** (string) The Alpine version to use (e.g. `v3.12` or `edge`).
  - **local\_repo\_base\_url:** (string) The base URL of an Alpine repository containing unofficial packages.

### Examples

Example 1: Keep the existing `/etc/apk/repositories` file unaltered.

```
#cloud-config
apk_repos:
  preserve_repositories: true
```

Example 2: Create repositories file for Alpine v3.12 main and community using default mirror site.

```
#cloud-config
apk_repos:
  alpine_repo:
    community_enabled: true
    version: 'v3.12'
```

Example 3: Create repositories file for Alpine Edge main, community, and testing using a specified mirror site and also a local repo.

```
#cloud-config
apk_repos:
  alpine_repo:
    base_url: https://some-alpine-mirror/alpine
    community_enabled: true
    testing_enabled: true
```

(continues on next page)

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```
version: edge
local_repo_base_url: https://my-local-server/local-alpine
```

## Apt Configure

Configure APT for the user

### Summary

This module handles configuration of advanced package tool (APT) options and adding source lists. There are configuration options such as `apt_get_wrapper`` and `apt_get_command` that control how cloud-init invokes `apt-get`. These configuration options are handled on a per-distro basis, so consult documentation for cloud-init's distro support for instructions on using these config options.

By default, cloud-init will generate default APT sources information in deb822 format at `/etc/apt/sources.list.d/<distro>.sources`. When the value of `sources_list` does not appear to be deb822 format, or stable distribution releases disable deb822 format, `/etc/apt/sources.list` will be written instead.

---

**Note:** To ensure that APT configuration is valid YAML, any strings containing special characters, especially colons, should be quoted (“:”).

---



---

**Note:** For more information about APT configuration, see the “Additional APT configuration” example.

---

**Internal name:** `cc_apt_configure`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu, debian, raspberry-pi-os

### Config schema

- **apt:** (object) Each object in **apt** list supports the following keys:
  - **preserve\_sources\_list:** (boolean) By default, cloud-init will generate a new sources list in `/etc/apt/sources.list.d` based on any changes specified in cloud config. To disable this behavior and preserve the sources list from the pristine image, set **preserve\_sources\_list** to `true`.  
The **preserve\_sources\_list** option overrides all other config keys that would alter `sources.list` or `sources.list.d`, **except** for additional sources to be added to `sources.list.d`.
  - **disable\_suites:** (array of string) Entries in the sources list can be disabled using **disable\_suites**, which takes a list of suites to be disabled. If the string `$RELEASE` is present in a suite in the **disable\_suites** list, it will be replaced with the release name. If a suite specified in **disable\_suites** is not present in `sources.list` it will be ignored. For convenience, several aliases are provided for **disable\_suites**:
    - \* `updates => $RELEASE-updates`
    - \* `backports => $RELEASE-backports`
    - \* `security => $RELEASE-security`
    - \* `proposed => $RELEASE-proposed`

- \* `release => $RELEASE.`

When a suite is disabled using `disable_suites`, its entry in `sources.list` is not deleted; it is just commented out.

- **primary**: (array of object) The primary and security archive mirrors can be specified using the **primary** and **security** keys, respectively. Both the **primary** and **security** keys take a list of configs, allowing mirrors to be specified on a per-architecture basis. Each config is a dictionary which must have an entry for **arches**, specifying which architectures that config entry is for. The keyword `default` applies to any architecture not explicitly listed. The mirror url can be specified with the **uri** key, or a list of mirrors to check can be provided in order, with the first mirror that can be resolved being selected. This allows the same configuration to be used in different environment, with different hosts used for a local APT mirror. If no mirror is provided by **uri** or **search**, **search\_dns** may be used to search for dns names in the format `<distro>-mirror` in each of the following:

- \* fqdn of this host per cloud metadata,
- \* `localdomain`,
- \* domains listed in `/etc/resolv.conf`.

If there is a dns entry for `<distro>-mirror`, then it is assumed that there is a distro mirror at `http://<distro>-mirror.<domain>/<distro>`. If the **primary** key is defined, but not the **security** key, then then configuration for **primary** is also used for **security**. If **search\_dns** is used for the **security** key, the search pattern will be `<distro>-security-mirror`.

Each mirror may also specify a key to import via any of the following optional keys:

- \* **keyid**: a key to import via shortid or fingerprint.
- \* **key**: a raw PGP key.
- \* **keyserver**: alternate keyserver to pull **keyid** key from.

If no mirrors are specified, or all lookups fail, then default mirrors defined in the datasource are used. If none are present in the datasource either the following defaults are used:

- \* **primary** => `http://archive.ubuntu.com/ubuntu`.
- \* **security** => `http://security.ubuntu.com/ubuntu`. Each object in **primary** list supports the following keys:
- \* **arches**: (array of string)
- \* **uri**: (string)
- \* **search**: (array of string)
- \* **search\_dns**: (boolean)
- \* **keyid**: (string)
- \* **key**: (string)
- \* **keyserver**: (string)

- **security**: (array of object) Please refer to the primary config documentation. Each object in **security** list supports the following keys:
- \* **arches**: (array of string)
- \* **uri**: (string)
- \* **search**: (array of string)
- \* **search\_dns**: (boolean)

- \* **keyid:** (string)
- \* **key:** (string)
- \* **keyserver:** (string)
- **add\_apt\_repo\_match:** (string) All source entries in `apt-sources` that match `regex` in `add_apt_repo_match` will be added to the system using `add-apt-repository`. If `add_apt_repo_match` is not specified, it defaults to `^\[\w-\]+:\w`.
- **debconf\_selections:** (object) Debconf additional configurations can be specified as a dictionary under the `debconf_selections` config key, with each key in the dict representing a different set of configurations. The value of each key must be a string containing all the debconf configurations that must be applied. We will bundle all of the values and pass them to `debconf-set-selections`. Therefore, each value line must be a valid entry for `debconf-set-selections`, meaning that they must possess for distinct fields:

```
pkgname question type answer
```

Where:

- \* `pkgname` is the name of the package.
- \* `question` the name of the questions.
- \* `type` is the type of question.
- \* `answer` is the value used to answer the question.

For example: `ippackage ippackage/ip string 127.0.0.1`. Each object in `debconf_selections` list supports the following keys:

- \* `^.+$:` (string)
- **sources\_list:** (string) Specifies a custom template for rendering `sources.list`. If no `sources_list` template is given, cloud-init will use sane default. Within this template, the following strings will be replaced with the appropriate values:
  - \* `$MIRROR`
  - \* `$RELEASE`
  - \* `$PRIMARY`
  - \* `$SECURITY`
  - \* `$KEY_FILE`
- **conf:** (string) Specify configuration for apt, such as proxy configuration. This configuration is specified as a string. For multi-line APT configuration, make sure to follow YAML syntax.
- **https\_proxy:** (string) More convenient way to specify https APT proxy. https proxy url is specified in the format `https://[[user][:pass]@]host[:port]/`.
- **http\_proxy:** (string) More convenient way to specify http APT proxy. http proxy url is specified in the format `http://[[user][:pass]@]host[:port]/`.
- **proxy:** (string) Alias for defining a http APT proxy.
- **ftp\_proxy:** (string) More convenient way to specify ftp APT proxy. ftp proxy url is specified in the format `ftp://[[user][:pass]@]host[:port]/`.
- **sources:** (object) Source list entries can be specified as a dictionary under the `sources` config key, with each key in the dict representing a different source file. The key of each source entry will be used as an id that can be referenced in other config entries, as well as the filename for the source's configuration under `/etc/apt/sources.list.d`. If the name does not end with `.list`, it will be appended. If there is no

configuration for a key in **sources**, no file will be written, but the key may still be referred to as an id in other **sources** entries.

Each entry under **sources** is a dictionary which may contain any of the following optional keys:

- \* **source**: a sources.list entry (some variable replacements apply).
- \* **keyid**: a key to import via shortid or fingerprint.
- \* **key**: a raw PGP key.
- \* **keyserver**: alternate keyserver to pull **keyid** key from.
- \* **filename**: specify the name of the list file.
- \* **append**: If **true**, append to sources file, otherwise overwrite it. Default: **true**.

The **source** key supports variable replacements for the following strings:

- \* **\$MIRROR**
- \* **\$PRIMARY**
- \* **\$SECURITY**
- \* **\$RELEASE**
- \* **\$KEY\_FILE** Each object in **sources** list supports the following keys:
- \* **^.+\$. (object)** Each object in **^.+\$. list supports the following keys:
  - **source**: (string)
  - **keyid**: (string)
  - **key**: (string)
  - **keyserver**: (string)
  - **filename**: (string)
  - **append**: (boolean)**

## Examples

Example 1:

```
#cloud-config
apt:
  preserve_sources_list: false
  disable_suites:
    - $RELEASE-updates
    - backports
    - $RELEASE
    - mysuite
  primary:
    - arches:
      - amd64
      - i386
      - default
  uri: http://us.archive.ubuntu.com/ubuntu
  search:
    - http://cool.but-sometimes-unreachable.com/ubuntu
```

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```

- http://us.archive.ubuntu.com/ubuntu
search_dns: false
- arches:
  - s390x
  - arm64
uri: http://archive-to-use-for-arm64.example.com/ubuntu

security:
- arches:
  - default
search_dns: true
sources_list: |
deb $MIRROR $RELEASE main restricted
deb-src $MIRROR $RELEASE main restricted
deb $PRIMARY $RELEASE universe restricted
deb $SECURITY $RELEASE-security multiverse
debconf_selections:
set1: the-package the-package/some-flag boolean true
conf: |
APT {
  Get {
    Assume-Yes 'true';
    Fix-Broken 'true';
  }
}
proxy: http://[[user][:pass@]host[:port]/
http_proxy: http://[[user][:pass@]host[:port]/
ftp_proxy: ftp://[[user][:pass@]host[:port]/
https_proxy: https://[[user][:pass@]host[:port]/
sources:
source1:
  keyid: keyid
  keyserver: keyserverurl
  source: deb [signed-by=$KEY_FILE] http://<url>/ bionic main
source2:
  source: ppa:<ppa-name>
source3:
  source: deb $MIRROR $RELEASE multiverse
  key: |
    -----BEGIN PGP PUBLIC KEY BLOCK-----
    <key data>
    -----END PGP PUBLIC KEY BLOCK-----
source4:
  source: deb $MIRROR $RELEASE multiverse
  append: false
  key: |
    -----BEGIN PGP PUBLIC KEY BLOCK-----
    <key data>
    -----END PGP PUBLIC KEY BLOCK-----

```

Example 2: Cloud-init version 23.4 will generate a deb822-formatted sources file at `/etc/apt/sources.list.d/<distro>.sources` instead of `/etc/apt/sources.list` when `sources_list` content is in deb822 format.

```
#cloud-config
apt:
  sources_list: |
    Types: deb
    URIs: http://archive.ubuntu.com/ubuntu/
    Suites: $RELEASE
    Components: main
```

## Apt Pipelining

Configure APT pipelining

### Summary

This module configures APT's `Acquire::http::Pipeline-Depth` option, which controls how APT handles HTTP pipelining. It may be useful for pipelining to be disabled, because some web servers (such as S3) do not pipeline properly (LP: #948461).

Value configuration options for this module are:

- `os`: (Default) use distro default
- `false`: Disable pipelining altogether
- `<number>`: Manually specify pipeline depth. This is not recommended.

**Internal name:** `cc_apt_pipelining`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu, debian, raspberry-pi-os

**Activate only on keys:** `apt_pipelining`

### Config schema

- **`apt_pipelining`**: (integer/boolean/string)

### Examples

Example 1:

```
#cloud-config
apt_pipelining: false
```

Example 2:

```
#cloud-config
apt_pipelining: os
```

Example 3:

```
#cloud-config
apt_pipelining: 3
```

## Bootcmd

Run arbitrary commands early in the boot process

### Summary

This module runs arbitrary commands very early in the boot process, only slightly after a boothook would run. This is very similar to a boothook, but more user friendly. Commands can be specified either as lists or strings. For invocation details, see `runcmd`.

---

**Note:** `bootcmd` should only be used for things that could not be done later in the boot process.

---

---

**Note:** When writing files, do not use `/tmp` dir as it races with `systemd-tmpfiles-clean` (LP: #1707222). Use `/run/somedir` instead.

---

**Warning:** Use of `INSTANCE_ID` variable within this module is deprecated. Use *jinja templates* with `v1.instance_id` instead.

**Internal name:** `cc_bootcmd`

**Module frequency:** `always`

**Supported distros:** `all`

**Activate only on keys:** `bootcmd`

### Config schema

- **bootcmd:** (array of array of string/string)

### Examples

Example 1:

```
#cloud-config
bootcmd:
- echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
- [cloud-init-per, once, mymkfs, mkfs, /dev/vdb]
```

## Byobu

Enable/disable Byobu system-wide and for the default user

### Summary

This module controls whether Byobu is enabled or disabled system-wide and for the default system user. If Byobu is to be enabled, this module will ensure it is installed. Likewise, if Byobu is to be disabled, it will be removed (if installed).

Valid configuration options for this module are:

- `enable-system`: enable Byobu system-wide
- `enable-user`: enable Byobu for the default user
- `disable-system`: disable Byobu system-wide
- `disable-user`: disable Byobu for the default user
- `enable`: enable Byobu both system-wide and for the default user
- `disable`: disable Byobu for all users
- `user`: alias for `enable-user`
- `system`: alias for `enable-system`

**Internal name:** `cc_byobu`

**Module frequency:** `once-per-instance`

**Supported distros:** `ubuntu, debian, raspberry-pi-os`

### Config schema

- **byobu\_by\_default:** (`enable-system/enable-user/disable-system/disable-user/enable/disable/user/system`)

### Examples

Example 1:

```
#cloud-config
byobu_by_default: enable-user
```

Example 2:

```
#cloud-config
byobu_by_default: disable-system
```

## CA Certificates

Add CA certificates

### Summary

This module adds CA certificates to the system's CA store and updates any related files using the appropriate OS-specific utility. The default CA certificates can be disabled/deleted from use by the system with the configuration option `remove_defaults`.

---

**Note:** Certificates must be specified using valid YAML. To specify a multi-line certificate, the YAML multi-line list syntax must be used.

---



---

**Note:** Alpine Linux requires the `ca-certificates` package to be installed in order to provide the `update-ca-certificates` command.

---

**Internal name:** `cc_ca_certs`

**Module frequency:** once-per-instance

**Supported distros:** almalinux, aosc, centos, cloudlinux, alpine, debian, fedora, raspberry-pi-os, rhel, rocky, opensuse, opensuse-microos, opensuse-tumbleweed, opensuse-leap, sle\_hpc, sle-micro, sles, ubuntu, photon

**Activate only on keys:** `ca_certs`, `ca-certs`

### Config schema

- **ca\_certs:** (object) Each object in `ca_certs` list supports the following keys:
  - **remove-defaults:** (boolean)
    - Deprecated in version 22.3: Use **remove\_defaults** instead.*
  - **remove\_defaults:** (boolean) Remove default CA certificates if true. Default: `false`.
  - **trusted:** (array of string) List of trusted CA certificates to add.
- **ca-certs:** (object) Each object in `ca-certs` list supports the following keys:
  - Deprecated in version 22.3: Use **ca\_certs** instead.*
  - **remove-defaults:** (boolean)
    - Deprecated in version 22.3: Use **remove\_defaults** instead.*
  - **remove\_defaults:** (boolean) Remove default CA certificates if true. Default: `false`.
  - **trusted:** (array of string) List of trusted CA certificates to add.

## Examples

Example 1:

```
#cloud-config
ca_certs:
  remove_defaults: true
  trusted:
  - single_line_cert
  - |
    -----BEGIN CERTIFICATE-----
    YOUR-ORGS-TRUSTED-CA-CERT-HERE
    -----END CERTIFICATE-----
```

## Chef

Module that installs, configures, and starts Chef

## Summary

This module enables Chef to be installed (from packages, gems, or from omnibus). Before this occurs, Chef configuration is written to disk (`validation.pem`, `client.pem`, `firstboot.json`, `client.rb`), and required directories are created (`/etc/chef` and `/var/log/chef` and so on).

If configured, Chef will be installed and started in either daemon or non-daemon mode. If run in non-daemon mode, post-run actions are executed to do finishing activities such as removing `validation.pem`.

**Internal name:** `cc_chef`

**Module frequency:** `always`

**Supported distros:** `all`

**Activate only on keys:** `chef`

## Config schema

- **chef:** (object) Each object in **chef** list supports the following keys:
  - **directories:** (array of string) Create the necessary directories for chef to run. By default, it creates the following directories:
    - \* `/etc/chef`
    - \* `/var/log/chef`
    - \* `/var/lib/chef`
    - \* `/var/chef/backup`
    - \* `/var/chef/cache`
    - \* `/var/run/chef`
  - **config\_path:** (string) Optional path for Chef configuration file. Default: `/etc/chef/client.rb`
  - **validation\_cert:** (string) Optional string to be written to file `validation_key`. Special value `system` means set use existing file.

- **validation\_key:** (string) Optional path for validation\_cert. Default: `/etc/chef/validation.pem`.
- **firstboot\_path:** (string) Path to write `run_list` and `initial_attributes` keys that should also be present in this configuration. Default: `/etc/chef/firstboot.json`.
- **exec:** (boolean) Set true if we should run or not run chef (defaults to false, unless a gem installed is requested where this will then default to true).
- **client\_key:** (string) Optional path for client\_cert. Default: `/etc/chef/client.pem`.
- **encrypted\_data\_bag\_secret:** (string) Specifies the location of the secret key used by chef to encrypt data items. By default, this path is set to null, meaning that chef will have to look at the path `/etc/chef/encrypted_data_bag_secret` for it.
- **environment:** (string) Specifies which environment chef will use. By default, it will use the `_default` configuration.
- **file\_backup\_path:** (string) Specifies the location in which backup files are stored. By default, it uses the `/var/chef/backup` location.
- **file\_cache\_path:** (string) Specifies the location in which chef cache files will be saved. By default, it uses the `/var/chef/cache` location.
- **json\_attribs:** (string) Specifies the location in which some chef json data is stored. By default, it uses the `/etc/chef/firstboot.json` location.
- **log\_level:** (string) Defines the level of logging to be stored in the log file. By default this value is set to `:info`.
- **log\_location:** (string) Specifies the location of the chef log file. By default, the location is specified at `/var/log/chef/client.log`.
- **node\_name:** (string) The name of the node to run. By default, we will use the instance id as the node name.
- **omnibus\_url:** (string) Omnibus URL if chef should be installed through Omnibus. By default, it uses the `https://www.chef.io/chef/install.sh`.
- **omnibus\_url\_retries:** (integer) The number of retries that will be attempted to reach the Omnibus URL. Default: 5.
- **omnibus\_version:** (string) Optional version string to require for omnibus install.
- **pid\_file:** (string) The location in which a process identification number (pid) is saved. By default, it saves in the `/var/run/chef/client.pid` location.
- **server\_url:** (string) The URL for the chef server.
- **show\_time:** (boolean) Show time in chef logs.
- **ssl\_verify\_mode:** (string) Set the verify mode for HTTPS requests. We can have two possible values for this parameter:
  - \* `:verify_none`: No validation of SSL certificates.
  - \* `:verify_peer`: Validate all SSL certificates.By default, the parameter is set as `:verify_none`.
- **validation\_name:** (string) The name of the chef-validator key that Chef Infra Client uses to access the Chef Infra Server during the initial Chef Infra Client run.
- **force\_install:** (boolean) If set to `true`, forces chef installation, even if it is already installed.
- **initial\_attributes:** (object of string) Specify a list of initial attributes used by the cookbooks.

- **install\_type:** (packages/gems/omnibus) The type of installation for chef. It can be one of the following values:
  - \* packages
  - \* gems
  - \* omnibus
- **run\_list:** (array of string) A run list for a first boot json.
- **chef\_license:** (accept/accept-silent/accept-no-persist) string that indicates if user accepts or not license related to some of chef products. See <https://docs.chef.io/licensing/accept/>.

### Examples

Example 1:

```
#cloud-config
chef:
  directories: [/etc/chef, /var/log/chef]
  encrypted_data_bag_secret: /etc/chef/encrypted_data_bag_secret
  environment: _default
  initial_attributes:
    apache:
      keepalive: false
      prefork: {maxclients: 100}
  install_type: omnibus
  log_level: :auto
  omnibus_url_retries: 2
  run_list: ['recipe[apache2]', 'role[db]']
  server_url: https://chef.yourorg.com:4000
  ssl_verify_mode: :verify_peer
  validation_cert: system
  validation_name: yourorg-validator
```

### Disable EC2 Instance Metadata Service

Disable AWS EC2 Instance Metadata Service

### Summary

This module can disable the EC2 datasource by rejecting the route to 169.254.169.254, the usual route to the data-source. This module is disabled by default.

**Internal name:** cc\_disable\_ec2\_metadata

**Module frequency:** always

**Supported distros:** all

**Activate only on keys:** disable\_ec2\_metadata

## Config schema

- **disable\_ec2\_metadata:** (boolean) Set true to disable IPv4 routes to EC2 metadata. Default: false.

## Examples

Example 1:

```
#cloud-config
disable_ec2_metadata: true
```

## Disk Setup

Configure partitions and filesystems

## Summary

This module configures simple partition tables and filesystems.

---

**Note:** For more detail about configuration options for disk setup, see the disk setup example.

---



---

**Note:** If a swap partition is being created via `disk_setup`, then an `fs_entry` entry is also needed in order for `mkswap` to be run, otherwise when swap activation is later attempted it will fail.

---

For convenience, aliases can be specified for disks using the `device_aliases` config key, which takes a dictionary of `alias: path` mappings. There are automatic aliases for `swap` and `ephemeral<X>`, where `swap` will always refer to the active swap partition and `ephemeral<X>` will refer to the block device of the ephemeral image.

Disk partitioning is done using the `disk_setup` directive. This config directive accepts a dictionary where each key is either a path to a block device or an alias specified in `device_aliases`, and each value is the configuration options for the device. File system configuration is done using the `fs_setup` directive. This config directive accepts a list of filesystem configs.

**Internal name:** `cc_disk_setup`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `disk_setup`, `fs_setup`

## Config schema

- **device\_aliases:** (object) Each object in **device\_aliases** list supports the following keys:
  - **<alias\_name>:** (string) Path to disk to be aliased by this name.
- **disk\_setup:** (object) Each object in **disk\_setup** list supports the following keys:
  - **<alias name/path>:** (object) Each object in **<alias name/path>** list supports the following keys:
    - \* **table\_type:** (mbr/gpt) Specifies the partition table type, either **mbr** or **gpt**. Default: **mbr**.
    - \* **layout:** (remove/boolean/array of integer/array of ) If set to **true**, a single partition using all the space on the device will be created. If set to **false**, no partitions will be created. If set to **remove**, any existing partition table will be purged. Partitions can be specified by providing a list to **layout**, where each entry in the list is either a size or a list containing a size and the numerical value for a partition type. The size for partitions is specified in **percentage** of disk space, not in bytes (e.g. a size of 33 would take up 1/3 of the disk space). The partition type defaults to '83' (Linux partition), for other types of partition, such as Linux swap, the type must be passed as part of a list along with the size. Default: **false**.
    - \* **overwrite:** (boolean) Controls whether this module tries to be safe about writing partition tables or not. If **overwrite: false** is set, the device will be checked for a partition table and for a file system and if either is found, the operation will be skipped. If **overwrite: true** is set, no checks will be performed. Using **overwrite: true** is **dangerous** and can lead to data loss, so double check that the correct device has been specified if using this option. Default: **false**.
- **fs\_setup:** (array of object) Each object in **fs\_setup** list supports the following keys:
  - **label:** (string) Label for the filesystem.
  - **filesystem:** (string) Filesystem type to create. E.g., **ext4** or **btrfs**.
  - **device:** (string) Specified either as a path or as an alias in the format **<alias name>.<y>** where **<y>** denotes the partition number on the device. If specifying device using the **<alias name>.<partition number>** format, the value of **partition** will be overwritten.
  - **partition:** (string/integer) The partition can be specified by setting **partition** to the desired partition number. The **partition** option may also be set to **auto**, in which this module will search for the existence of a filesystem matching the **label**, **filesystem** and **device** of the **fs\_setup** entry and will skip creating the filesystem if one is found. The **partition** option may also be set to **any**, in which case any filesystem that matches **filesystem** and **device** will cause this module to skip filesystem creation for the **fs\_setup** entry, regardless of **label** matching or not. To write a filesystem directly to a device, use **partition: none**. **partition: none** will **always** write the filesystem, even when the **label** and **filesystem** are matched, and **overwrite** is **false**.
  - **overwrite:** (boolean) If **true**, overwrite any existing filesystem. Using **overwrite: true** for filesystems is **dangerous** and can lead to data loss, so double check the entry in **fs\_setup**. Default: **false**.
  - **replace\_fs:** (string) Ignored unless **partition** is **auto** or **any**. Default **false**.
  - **extra\_opts:** (['array', 'string'] of string) Optional options to pass to the filesystem creation command. Ignored if you using **cmd** directly.
  - **cmd:** (['array', 'string'] of string) Optional command to run to create the filesystem. Can include string substitutions of the other **fs\_setup** config keys. This is only necessary if you need to override the default command.

## Examples

Example 1:

```
#cloud-config
device_aliases: {my_alias: /dev/sdb, swap_disk: /dev/sdc}
disk_setup:
  /dev/sdd: {layout: true, overwrite: true, table_type: mbr}
  my_alias:
    layout: [50, 50]
    overwrite: true
    table_type: gpt
  swap_disk:
    layout:
      - [100, 82]
    overwrite: true
    table_type: gpt
fs_setup:
- {cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s, device: my_alias.1, filesystem:
  ↪ext4,
  label: fs1}
- {device: my_alias.2, filesystem: ext4, label: fs2}
- {device: swap_disk.1, filesystem: swap, label: swap}
- {device: /dev/sdd1, filesystem: ext4, label: fs3}
mounts:
- [my_alias.1, /mnt1]
- [my_alias.2, /mnt2]
- [swap_disk.1, none, swap, sw, '0', '0']
- [/dev/sdd1, /mnt3]
```

## Fan

Configure Ubuntu fan networking

## Summary

This module installs, configures and starts the Ubuntu fan network system ([Read more about Ubuntu Fan](#)).

If cloud-init sees a `fan` entry in cloud-config it will:

- Write `config_path` with the contents of the `config` key
- Install the package `ubuntu-fan` if it is not installed
- Ensure the service is started (or restarted if was previously running)

Additionally, the `ubuntu-fan` package will be automatically installed if not present.

**Internal name:** `cc_fan`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** fan

### Config schema

- **fan:** (object) Each object in **fan** list supports the following keys:
  - **config:** (string) The fan configuration to use as a single multi-line string.
  - **config\_path:** (string) The path to write the fan configuration to. Default: `/etc/network/fan`.

### Examples

Example 1:

```
#cloud-config
fan:
  config: |
    # fan 240
    10.0.0.0/8 eth0/16 dhcp
    10.0.0.0/8 eth1/16 dhcp off
    # fan 241
    241.0.0.0/8 eth0/16 dhcp
  config_path: /etc/network/fan
```

### Final Message

Output final message when cloud-init has finished

### Summary

This module configures the final message that cloud-init writes. The message is specified as a Jinja template with the following variables set:

- **version:** cloud-init version
- **timestamp:** time at cloud-init finish
- **datasource:** cloud-init data source
- **uptime:** system uptime

This message is written to the cloud-init log (usually `/var/log/cloud-init.log`) as well as `stderr` (which usually redirects to `/var/log/cloud-init-output.log`).

Upon exit, this module writes the system uptime, timestamp, and cloud-init version to `/var/lib/cloud/instance/boot-finished` independent of any user data specified for this module.

**Internal name:** `cc_final_message`

**Module frequency:** `always`

**Supported distros:** `all`

## Config schema

- **final\_message:** (string) The message to display at the end of the run.

## Examples

Example 1:

```
#cloud-config
final_message: |
  cloud-init has finished
  version: $version
  timestamp: $timestamp
  datasource: $datasource
  uptime: $uptime
```

## Growpart

Grow partitions

## Summary

Growpart resizes partitions to fill the available disk space. This is useful for cloud instances with a larger amount of disk space available than the pristine image uses, as it allows the instance to automatically make use of the extra space.

Note that this only works if the partition to be resized is the last one on a disk with classic partitioning scheme (MBR, BSD, GPT). LVM, Btrfs and ZFS have no such restrictions.

The devices on which to run growpart are specified as a list under the `devices` key.

There is some functionality overlap between this module and the `growroot` functionality of `cloud-initramfs-tools`. However, there are some situations where one tool is able to function and the other is not. The default configuration for both should work for most cloud instances. To explicitly prevent `cloud-initramfs-tools` from running `growroot`, the file `/etc/growroot-disabled` can be created.

By default, both `growroot` and `cc_growpart` will check for the existence of this file and will not run if it is present. However, this file can be ignored for `cc_growpart` by setting `ignore_growroot_disabled` to `true`. [Read more about cloud-initramfs-tools](#).

On FreeBSD, there is also the `growfs` service, which has a lot of overlap with `cc_growpart` and `cc_resizefs`, but only works on the root partition. In that configuration, we use it, otherwise, we fall back to `gpart`.

---

**Note:** `growfs` may insert a swap partition, if none is present, unless instructed not to via `growfs_swap_size=0` in either `kenv(1)`, or `rc.conf(5)`.

---

Growpart is enabled by default on the root partition. The default config for growpart is:

```
growpart:
  mode: auto
  devices: [\"/\"]
  ignore_growroot_disabled: false
```

**Internal name:** cc\_growpart

**Module frequency:** always

**Supported distros:** all

### Config schema

- **growpart:** (object) Each object in **growpart** list supports the following keys:
  - **mode:** (auto/growpart/gpart/off/False) The utility to use for resizing. Default: auto  
Possible options:
    - \* auto - Use any available utility
    - \* growpart - Use growpart utility
    - \* gpart - Use BSD gpart utility
    - \* 'off' - Take no action.

*Changed in version 22.3.Specifying a boolean `false` value for **mode** is deprecated. Use the string 'off' instead.\**
  - **devices:** (array of string) The devices to resize. Each entry can either be the path to the device's mountpoint in the filesystem or a path to the block device in '/dev'. Default: [/].
  - **ignore\_growroot\_disabled:** (boolean) If true, ignore the presence of /etc/growroot-disabled. If false and the file exists, then don't resize. Default: false.

### Examples

Example 1:

```
#cloud-config
growpart:
  devices: [/]
  ignore_growroot_disabled: false
  mode: auto
```

Example 2:

```
#cloud-config
growpart:
  devices: [/, /dev/vdb1]
  ignore_growroot_disabled: true
  mode: growpart
```

## GRUB dpkg

Configure GRUB debconf installation device

### Summary

Configure which device is used as the target for GRUB installation. This module can be enabled/disabled using the `enabled` config key in the `grub_dpkg` config dict. This module automatically selects a disk using `grub-probe` if no installation device is specified.

The value placed into the debconf database is in the format expected by the GRUB post-install script expects. Normally, this is a `/dev/disk/by-id/` value, but we do fallback to the plain disk name if a `by-id` name is not present.

If this module is executed inside a container, then the debconf database is seeded with empty values, and `install_devices_empty` is set to `true`.

**Internal name:** `cc_grub_dpkg`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu, debian

**Activate only on keys:** `grub_dpkg`, `grub-dpkg`

### Config schema

- **grub\_dpkg:** (object) Each object in `grub_dpkg` list supports the following keys:
  - **enabled:** (boolean) Whether to configure which device is used as the target for grub installation. Default: `false`.
  - **grub-pc/install\_devices:** (string) Device to use as target for grub installation. If unspecified, `grub-probe` of `/boot` will be used to find the device.
  - **grub-pc/install\_devices\_empty:** (boolean/string) Sets values for `grub-pc/install_devices_empty`. If unspecified, will be set to `true` if `grub-pc/install_devices` is empty, otherwise `false`.  
*Changed in version 22.3. Use a boolean value instead.*
  - **grub-efi/install\_devices:** (string) Partition to use as target for grub installation. If unspecified, `grub-probe` of `/boot/efi` will be used to find the partition.

- **grub-dpkg:** (object)

*Deprecated in version 22.2: Use `grub_dpkg` instead.*

### Examples

Example 1:

```
#cloud-config
grub_dpkg:
  enabled: true
  # BIOS mode (install_devices needs disk)
  grub-pc/install_devices: /dev/sda
  grub-pc/install_devices_empty: false
  # EFI mode (install_devices needs partition)
  grub-efi/install_devices: /dev/sda
```

### Install Hotplug

Install hotplug udev rules if supported and enabled

### Summary

This module will install the udev rules to enable hotplug if supported by the datasource and enabled in the user-data. The udev rules will be installed as `/etc/udev/rules.d/90-cloud-init-hook-hotplug.rules`.

When hotplug is enabled, newly added network devices will be added to the system by cloud-init. After udev detects the event, cloud-init will refresh the instance metadata from the datasource, detect the device in the updated metadata, then apply the updated network configuration.

Udev rules are installed while cloud-init is running, which means that devices which are added during boot might not be configured. To work around this limitation, one can wait until cloud-init has completed before hotplugging devices.

Currently supported datasources: Openstack, EC2, Hetzner

**Internal name:** `cc_install_hotplug`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

- **updates:** (object) Each object in **updates** list supports the following keys:
  - **network:** (object) Each object in **network** list supports the following keys:
    - \* **when:** (array of `boot-new-instance/boot-legacy/boot/hotplug`)

### Examples

Example 1: Enable hotplug of network devices

```
#cloud-config
updates:
  network:
    when: [hotplug]
```

Example 2: Enable network hotplug alongside boot event

```
#cloud-config
updates:
  network:
    when: [boot, hotplug]
```

## Keyboard

Set keyboard layout

### Summary

Handle keyboard configuration.

**Internal name:** cc\_keyboard

**Module frequency:** once-per-instance

**Supported distros:** alpine, arch, debian, ubuntu, raspberry-pi-os, almalinux, amazon, azurelinux, centos, cloudlinux, eurolinux, fedora, mariner, miraclelinux, openmandriva, photon, rhel, rocky, virtuoizzo, opensuse, opensuse-leap, opensuse-microos, opensuse-tumbleweed, sle\_hpc, sle-micro, sles, suse

**Activate only on keys:** keyboard

### Config schema

- **keyboard:** (object) Each object in **keyboard** list supports the following keys:
  - **layout:** (string) Required. Keyboard layout. Corresponds to XKBLAYOUT.
  - **model:** (string) Optional. Keyboard model. Corresponds to XKBMODEL. Default: pc105.
  - **variant:** (string) Required for Alpine Linux, optional otherwise. Keyboard variant. Corresponds to XKB-VARIANT.
  - **options:** (string) Optional. Keyboard options. Corresponds to XKBOPTIONS.

### Examples

Example 1: Set keyboard layout to “us”

```
#cloud-config
keyboard:
  layout: us
```

Example 2: Set specific keyboard layout, model, variant, options

```
#cloud-config
keyboard:
  layout: de
  model: pc105
  variant: nodeadkeys
  options: compose:rwin
```

Example 3: For Alpine Linux, set specific keyboard layout and variant, as used by `setup-keymap`. Model and options are ignored.

```
#cloud-config
keyboard:
  layout: gb
  variant: gb-extd
```

## Keys to Console

Control which SSH host keys may be written to console

### Summary

For security reasons it may be desirable not to write SSH host keys and their fingerprints to the console. To avoid either of them being written to the console, the `emit_keys_to_console` config key under the main `ssh` config key can be used.

To avoid the fingerprint of types of SSH host keys being written to console the `ssh_fp_console_blacklist` config key can be used. By default, all types of keys will have their fingerprints written to console.

To avoid host keys of a key type being written to console the `ssh_key_console_blacklist` config key can be used. By default, all supported host keys are written to console.

**Internal name:** `cc_keys_to_console`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

- **ssh:** (object) Each object in **ssh** list supports the following keys:
  - **emit\_keys\_to\_console:** (boolean) Set false to avoid printing SSH keys to system console. Default: `true`.
- **ssh\_key\_console\_blacklist:** (array of string) Avoid printing matching SSH key types to the system console.
- **ssh\_fp\_console\_blacklist:** (array of string) Avoid printing matching SSH fingerprints to the system console.

### Examples

Example 1: Do not print any SSH keys to system console

```
#cloud-config
ssh:
  emit_keys_to_console: false
```

Example 2: Do not print certain SSH key types to console

```
#cloud-config
ssh_key_console_blacklist: [rsa]
```

Example 3: Do not print specific SSH key fingerprints to console

```
#cloud-config
ssh_fp_console_blacklist:
- E25451E0221B5773DEBFF178ECDACB160995AA89
- FE76292D55E8B28EE6DB2B34B2D8A784F8C0AAB0
```

## Landscape

Install and configure Landscape client

### Summary

This module installs and configures `landscape-client`. The Landscape client will only be installed if the key `landscape` is present in config.

Landscape client configuration is given under the `client` key under the main `landscape` config key. The config parameters are not interpreted by cloud-init, but rather are converted into a `ConfigObj`-formatted file and written out to the `[client]` section in `/etc/landscape/client.conf`. The following default client config is provided, but can be overridden

```
landscape:
  client:
    log_level: "info"
    url: "https://landscape.canonical.com/message-system"
    ping_url: "http://landscape.canonical.com/ping"
    data_path: "/var/lib/landscape/client"
```

---

**Note:** See [Landscape documentation](#) for client config keys.

---



---

**Note:** If `tags` is defined, its contents should be a string delimited with a comma (",") rather than a list.

---

**Internal name:** `cc_landscape`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** landscape

### Config schema

- **landscape:** (object) Each object in **landscape** list supports the following keys:
  - **client:** (object) Each object in **client** list supports the following keys:
    - \* **url:** (string) The Landscape server URL to connect to. Default: `https://landscape.canonical.com/message-system`.
    - \* **ping\_url:** (string) The URL to perform lightweight exchange initiation with. Default: `https://landscape.canonical.com/ping`.
    - \* **data\_path:** (string) The directory to store data files in. Default: `/var/lib/land-scape/client/`.
    - \* **log\_level:** (debug/info/warning/error/critical) The log level for the client. Default: `info`.
    - \* **computer\_title:** (string) The title of this computer.
    - \* **account\_name:** (string) The account this computer belongs to.
    - \* **registration\_key:** (string) The account-wide key used for registering clients.
    - \* **tags:** (string) Comma separated list of tag names to be sent to the server.

- \* **http\_proxy**: (string) The URL of the HTTP proxy, if one is needed.
- \* **https\_proxy**: (string) The URL of the HTTPS proxy, if one is needed.

### Examples

To discover additional supported client keys, run `man landscape-config`.

Example 1:

```
#cloud-config
landscape:
  client:
    url: https://landscape.canonical.com/message-system
    ping_url: http://landscape.canonical.com/ping
    data_path: /var/lib/landscape/client
    http_proxy: http://my.proxy.com/foobar
    https_proxy: https://my.proxy.com/foobar
    tags: server,cloud
    computer_title: footitle
    registration_key: fookey
    account_name: fooaccount
```

Example 2: Minimum viable config requires `account_name` and `computer_title`.

```
#cloud-config
landscape:
  client:
    computer_title: kiosk 1
    account_name: Joe's Biz
```

Example 3: To install `landscape-client` from a PPA, specify `apt.sources`.

```
#cloud-config
apt:
  sources:
    trunk-testing-ppa:
      source: ppa:landscape/self-hosted-beta
landscape:
  client:
    account_name: myaccount
    computer_title: himom
```

### Locale

Set system locale

## Summary

Configure the system locale and apply it system-wide. By default, use the locale specified by the datasource.

**Internal name:** `cc_locale`

**Module frequency:** once-per-instance

**Supported distros:** all

## Config schema

- **locale:** (boolean/string) The locale to set as the system's locale (e.g. `ar_PS`).
- **locale\_configfile:** (string) The file in which to write the locale configuration (defaults to the distro's default location).

## Examples

Example 1: Set the locale to "ar\_AE"

```
#cloud-config
locale: ar_AE
```

Example 2: Set the locale to "fr\_CA" in `/etc/alternate_path/locale`

```
#cloud-config
locale: fr_CA
locale_configfile: /etc/alternate_path/locale
```

Example 3: Skip performing any locale setup or generation

```
#cloud-config
locale: false
```

## LXD

Configure LXD with `lxd init` and (optionally) `lxd-bridge`

## Summary

This module configures LXD with user-specified options using `lxd init`.

- If `lxd` is not present on the system but LXD configuration is provided, then `lxd` will be installed.
- If the selected storage backend userspace utility is not installed, it will be installed.
- If network bridge configuration is provided, then `lxd-bridge` will be configured accordingly.

**Internal name:** `cc_lxd`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** `lxd`

## Config schema

- **lxd:** (object) Each object in **lxd** list supports the following keys:
  - **init:** (object) LXD init configuration values to provide to `lxd init -auto` command. Can not be combined with **lxd.preseed**. Each object in **init** list supports the following keys:
    - \* **network\_address:** (string) IP address for LXD to listen on.
    - \* **network\_port:** (integer) Network port to bind LXD to.
    - \* **storage\_backend:** (zfs/dir/lvm/btrfs) Storage backend to use. Default: `dir`.
    - \* **storage\_create\_device:** (string) Setup device based storage using `DEVICE`.
    - \* **storage\_create\_loop:** (integer) Setup loop based storage with `SIZE` in GB.
    - \* **storage\_pool:** (string) Name of storage pool to use or create.
    - \* **trust\_password:** (string) The password required to add new clients.
  - **bridge:** (object) LXD bridge configuration provided to setup the host lxd bridge. Can not be combined with **lxd.preseed**. Each object in **bridge** list supports the following keys:
    - \* **mode:** (`none/existing/new`) Whether to setup LXD bridge, use an existing bridge by **name** or create a new bridge. `none` will avoid bridge setup, `existing` will configure lxd to use the bring matching **name** and `new` will create a new bridge.
    - \* **name:** (string) Name of the LXD network bridge to attach or create. Default: `lxdbr0`.
    - \* **mtu:** (integer) Bridge MTU, defaults to LXD's default value.
    - \* **ipv4\_address:** (string) IPv4 address for the bridge. If set, **ipv4\_netmask** key required.
    - \* **ipv4\_netmask:** (integer) Prefix length for the **ipv4\_address** key. Required when **ipv4\_address** is set.
    - \* **ipv4\_dhcp\_first:** (string) First IPv4 address of the DHCP range for the network created. This value will combined with **ipv4\_dhcp\_last** key to set LXC **ipv4.dhcp.ranges**.
    - \* **ipv4\_dhcp\_last:** (string) Last IPv4 address of the DHCP range for the network created. This value will combined with **ipv4\_dhcp\_first** key to set LXC **ipv4.dhcp.ranges**.
    - \* **ipv4\_dhcp\_leases:** (integer) Number of DHCP leases to allocate within the range. Automatically calculated based on `ipv4_dhcp_first` and `ipv4_dhcp_last` when unset.
    - \* **ipv4\_nat:** (boolean) Set `true` to NAT the IPv4 traffic allowing for a routed IPv4 network. Default: `false`.
    - \* **ipv6\_address:** (string) IPv6 address for the bridge (CIDR notation). When set, **ipv6\_netmask** key is required. When absent, no IPv6 will be configured.
    - \* **ipv6\_netmask:** (integer) Prefix length for **ipv6\_address** provided. Required when **ipv6\_address** is set.
    - \* **ipv6\_nat:** (boolean) Whether to NAT. Default: `false`.
    - \* **domain:** (string) Domain to advertise to DHCP clients and use for DNS resolution.
  - **preseed:** (string) Opaque LXD preseed YAML config passed via stdin to the command: `lxd init -preseed`. See: <https://documentation.ubuntu.com/lxd/en/latest/howto/initialize/#non-interactive-configuration> or `lxd init -dump` for viable config. Can not be combined with either **lxd.init** or **lxd.bridge**.

## Examples

Example 1: Simplest working directory-backed LXD configuration.

```
#cloud-config
lxd:
  init:
    storage_backend: dir
```

Example 2: lxd-init showcasing cloud-init's LXD config options.

```
#cloud-config
lxd:
  init:
    network_address: 0.0.0.0
    network_port: 8443
    storage_backend: zfs
    storage_pool: datapool
    storage_create_loop: 10
  bridge:
    mode: new
    mtu: 1500
    name: lxdbr0
    ipv4_address: 10.0.8.1
    ipv4_netmask: 24
    ipv4_dhcp_first: 10.0.8.2
    ipv4_dhcp_last: 10.0.8.3
    ipv4_dhcp_leases: 250
    ipv4_nat: true
    ipv6_address: fd98:9e0:3744::1
    ipv6_netmask: 64
    ipv6_nat: true
    domain: lxd
```

Example 3: For more complex non-interactive LXD configuration of networks, storage pools, profiles, projects, clusters and core config, lxd:preseed config will be passed as stdin to the command: `lxd init --preseed`.

See the [LXD non-interactive configuration](#) or run `lxd init --dump` to see viable preseed YAML allowed.

Preseed settings configuring the LXD daemon for HTTPS connections on 192.168.1.1 port 9999, a nested profile which allows for LXD nesting on containers and a limited project allowing for RBAC approach when defining behavior for sub-projects.

```
#cloud-config
lxd:
  preseed: |
    config:
      core.https_address: 192.168.1.1:9999
    networks:
      - config:
          ipv4.address: 10.42.42.1/24
          ipv4.nat: true
          ipv6.address: fd42:4242:4242:4242::1/64
          ipv6.nat: true
          description: ""
```

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```
name: lxdbr0
type: bridge
project: default
storage_pools:
- config:
  size: 5GiB
  source: /var/snap/lxd/common/lxd/disks/default.img
  description: ""
  name: default
  driver: zfs
profiles:
- config: {}
  description: Default LXD profile
  devices:
    eth0:
      name: eth0
      network: lxdbr0
      type: nic
    root:
      path: /
      pool: default
      type: disk
  name: default
- config: {}
  security.nesting: true
  devices:
    eth0:
      name: eth0
      network: lxdbr0
      type: nic
    root:
      path: /
      pool: default
      type: disk
  name: nested
projects:
- config:
  features.images: true
  features.networks: true
  features.profiles: true
  features.storage.volumes: true
  description: Default LXD project
  name: default
- config:
  features.images: false
  features.networks: true
  features.profiles: false
  features.storage.volumes: false
  description: Limited Access LXD project
  name: limited
```

## MCollective

Install, configure and start MCollective

### Summary

This module installs, configures and starts MCollective. If the `mcollective` key is present in config, then MCollective will be installed and started.

Configuration for `mcollective` can be specified in the `conf` key under `mcollective`. Each config value consists of a key-value pair and will be written to `/etc/mcollective/server.cfg`. The `public-cert` and `private-cert` keys, if present in `conf` may be used to specify the public and private certificates for MCollective. Their values will be written to `/etc/mcollective/ssl/server-public.pem` and `/etc/mcollective/ssl/server-private.pem`.

**Warning:** The EC2 metadata service is a network service and thus is readable by non-root users on the system (i.e., `ec2metadata --user-data`). If security is a concern, use `include-once` and SSL URLs.

**Internal name:** `cc_mcollective`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `mcollective`

### Config schema

- **mcollective:** (object) Each object in **mcollective** list supports the following keys:
  - **conf:** (object) Each object in **conf** list supports the following keys:
    - \* **^.+\$.:** (boolean/integer/string) Optional config key: value pairs which will be appended to `/etc/mcollective/server.cfg`.
    - \* **public-cert:** (string) Optional value of server public certificate which will be written to `/etc/mcollective/ssl/server-public.pem`.
    - \* **private-cert:** (string) Optional value of server private certificate which will be written to `/etc/mcollective/ssl/server-private.pem`.

### Examples

Example 1: Provide server private and public key, and provide the `loglevel: debug` and `plugin.stomp.host: dbhost` config settings in `/etc/mcollective/server.cfg`:

```
#cloud-config
mcollective:
  conf:
    loglevel: debug
    plugin.stomp.host: dbhost
    public-cert: |
      -----BEGIN CERTIFICATE-----
      <cert data>
      -----END CERTIFICATE-----
```

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```
private-cert: |
-----BEGIN CERTIFICATE-----
<cert data>
-----END CERTIFICATE-----
```

## Mounts

Configure mount points and swap files

### Summary

This module can add or remove mount points from `/etc/fstab` as well as configure swap. The `mounts` config key takes a list of `fstab` entries to add. Each entry is specified as a list of [ `fs_spec`, `fs_file`, `fs_vfstype`, `fs_mntops`, `fs_freq`, `fs_passno` ].

For more information on these options, consult the manual for `/etc/fstab`. When specifying the `fs_spec`, if the device name starts with one of `xvd`, `sd`, `hd`, or `vd`, the leading `/dev` may be omitted. Any mounts that do not appear to either an attached block device or network resource will be skipped with a log like “Ignoring nonexistent mount ...”.

Cloud-init will attempt to add the following mount directives if available and unconfigured in `/etc/fstab`:

```
mounts:
- ["ephemeral0", "/mnt", "auto", "defaults,nofail,x-systemd.after=cloud-init-network.
↪service", "0", "2"]
- ["swap", "none", "swap", "sw", "0", "0"]
```

In order to remove a previously-listed mount, an entry can be added to the `mounts` list containing `fs_spec` for the device to be removed but no mount point (i.e. [ `swap` ] or [ `swap`, `null` ]).

The `mount_default_fields` config key allows default values to be specified for the fields in a `mounts` entry that are not specified, aside from the `fs_spec` and the `fs_file` fields. If specified, this must be a list containing 6 values. It defaults to:

```
mount_default_fields: [none, none, "auto", "defaults,nofail,x-systemd.after=cloud-init-
↪network.service", "0", "2"]
```

Non-systemd init systems will vary in `mount_default_fields`.

Swap files can be configured by setting the path to the swap file to create with `filename`, the size of the swap file with `size`, maximum size of the swap file if using an `size: auto` with `maxsize`. By default, no swap file is created.

**Note:** If multiple mounts are specified, where a subsequent mount’s mount point is inside of a previously-declared mount’s mount point, (i.e. the 1st mount has a mount point of `/abc` and the 2nd mount has a mount point of `/abc/def`) then this will not work as expected – `cc_mounts` first creates the directories for all the mount points **before** it starts to perform any mounts and so the sub-mount point directory will not be created correctly inside the parent mount point.

For systems using `util-linux`’s `mount` program, this issue can be worked around by specifying `X-mount.mkdir` as part of a `fs_mntops` value for the subsequent mount entry.

**Internal name:** `cc_mounts`

**Module frequency:** once-per-instance

**Supported distros:** all

## Config schema

- **mounts:** (array of array of string) List of lists. Each inner list entry is a list of `/etc/fstab` mount declarations of the format: [ `fs_spec`, `fs_file`, `fs_vfstype`, `fs_mntops`, `fs_freq`, `fs_passno` ]. A mount declaration with less than 6 items will get remaining values from **mount\_default\_fields**. A mount declaration with only `fs_spec` and no `fs_file` mountpoint will be skipped.
- **mount\_default\_fields:** (array of string/null) Default mount configuration for any mount entry with less than 6 options provided. When specified, 6 items are required and represent `/etc/fstab` entries. Default: `defaults, nofail, x-systemd.after=cloud-init-network.service, _netdev`.
- **swap:** (object) Each object in **swap** list supports the following keys:
  - **filename:** (string) Path to the swap file to create.
  - **size:** (auto/integer/string) The size in bytes of the swap file, 'auto' or a human-readable size abbreviation of the format `<float_size><units>` where units are one of B, K, M, G or T. **WARNING: Attempts to use IEC prefixes in your configuration prior to cloud-init version 23.1 will result in unexpected behavior. SI prefixes names (KB, MB) are required on pre-23.1 cloud-init, however IEC values are used. In summary, assume 1KB == 1024B, not 1000B.**
  - **maxsize:** (integer/string) The maxsize in bytes of the swap file.

## Examples

Example 1: Mount `ephemeral0` with `noexec` flag, `/dev/sdc` with `mount_default_fields`, and `/dev/xvdh` with custom `fs_passno "0"` to avoid `fsck` on the mount.

Also provide an automatically-sized swap with a max size of 10485760 bytes.

```
#cloud-config
mounts:
- [ /dev/ephemeral0, /mnt, auto, "defaults,noexec" ]
- [ sdc, /opt/data ]
- [ xvdh, /opt/data, auto, "defaults,nofail", "0", "0" ]
mount_default_fields: [None, None, auto, "defaults,nofail", "0", "2"]
swap:
  filename: /my/swapfile
  size: auto
  maxsize: 10485760
```

Example 2: Create a 2 GB swap file at `/swapfile` using human-readable values.

```
#cloud-config
swap:
  filename: /swapfile
  size: 2G
  maxsize: 2G
```

## NTP

Enable and configure NTP

### Summary

Handle Network Time Protocol (NTP) configuration. If `ntp` is not installed on the system and NTP configuration is specified, `ntp` will be installed.

If there is a default NTP config file in the image or one is present in the distro's `ntp` package, it will be copied to a file with `.dist` appended to the filename before any changes are made.

A list of NTP pools and NTP servers can be provided under the `ntp` config key.

If no NTP servers or pools are provided, 4 pools will be used in the format:

```
{0-3}. {distro}.pool.ntp.org
```

**Internal name:** `cc_ntp`

**Module frequency:** once-per-instance

**Supported distros:** almalinux, alpine, aosc, azurelinux, centos, cloudlinux, cos, debian, eurolinux, fedora, freebsd, mariner, miraclelinux, openbsd, openeuler, OpenCloudOS, openmandriva, opensuse, opensuse-microos, opensuse-tumbleweed, opensuse-leap, photon, raspberry-pi-os, rhel, rocky, sle\_hpc, sle-micro, sles, TencentOS, ubuntu, virtuozzo

**Activate only on keys:** `ntp`

### Config schema

- **ntp:** (null/object) Each object in `ntp` list supports the following keys:
  - **pools:** (array of string) List of ntp pools. If both pools and servers are empty, 4 default pool servers will be provided of the format `{0-3}. {distro}.pool.ntp.org`. NOTE: for Alpine Linux when using the Busybox NTP client this setting will be ignored due to the limited functionality of Busybox's `ntpd`.
  - **servers:** (array of string) List of ntp servers. If both pools and servers are empty, 4 default pool servers will be provided with the format `{0-3}. {distro}.pool.ntp.org`.
  - **peers:** (array of string) List of ntp peers.
  - **allow:** (array of string) List of CIDRs to allow.
  - **ntp\_client:** (string) Name of an NTP client to use to configure system NTP. When unprovided or 'auto' the default client preferred by the distribution will be used. The following built-in client names can be used to override existing configuration defaults: `chrony`, `ntp`, `openntpd`, `ntpdate`, `systemd-timesyncd`.
  - **enabled:** (boolean) Attempt to enable ntp clients if set to `True`. If set to `false`, ntp client will not be configured or installed.
  - **config:** (object) Configuration settings or overrides for the `ntp_client` specified. Each object in `config` list supports the following keys:
    - \* **confpath:** (string) The path to where the `ntp_client` configuration is written.
    - \* **check\_exe:** (string) The executable name for the `ntp_client`. For example, ntp service `check_exe` is 'ntpd' because it runs the `ntpd` binary.
    - \* **packages:** (array of string) List of packages needed to be installed for the selected `ntp_client`.

- \* **service\_name:** (string) The systemd or sysvinit service name used to start and stop the **ntp\_client** service.
- \* **template:** (string) Inline template allowing users to customize their **ntp\_client** configuration with the use of the Jinja templating engine. The template content should start with `## template:jinja`. Within the template, you can utilize any of the following ntp module config keys: **servers**, **pools**, **allow**, and **peers**. Each `cc_ntp` schema config key and expected value type is defined above.

## Examples

Example 1: Override NTP with chrony configuration on Ubuntu.

```
#cloud-config
ntp:
  enabled: true
  ntp_client: chrony # Uses cloud-init default chrony configuration
```

Example 2: Provide a custom NTP client configuration.

```
#cloud-config
ntp:
  enabled: true
  ntp_client: myntpclient
  config:
    confpath: /etc/myntpclient/myntpclient.conf
    check_exe: myntpclientd
    packages:
      - myntpclient
    service_name: myntpclient
    template: |
      ## template:jinja
      # My NTP Client config
      {% if pools -%}# pools{% endif %}
      {% for pool in pools -%}
      pool {{pool}} iburst
      {% endfor %}
      {%- if servers %}# servers
      {% endif %}
      {% for server in servers -%}
      server {{server}} iburst
      {% endfor %}
      {% if peers -%}# peers{% endif %}
      {% for peer in peers -%}
      peer {{peer}}
      {% endfor %}
      {% if allow -%}# allow{% endif %}
      {% for cidr in allow -%}
      allow {{cidr}}
      {% endfor %}
  pools: [0.int.pool.ntp.org, 1.int.pool.ntp.org, ntp.myorg.org]
  servers:
    - ntp.server.local
    - ntp.ubuntu.com
```

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```
- 192.168.23.2
allow:
- 192.168.23.0/32
peers:
- km001
- km002
```

## Package Update Upgrade Install

Update, upgrade, and install packages

### Summary

This module allows packages to be updated, upgraded or installed during boot using any available package manager present on a system such as apt, pkg, snap, yum or zypper. If any packages are to be installed or an upgrade is to be performed then the package cache will be updated first. If a package installation or upgrade requires a reboot, then a reboot can be performed if `package_reboot_if_required` is specified.

**Internal name:** `cc_package_update_upgrade_install`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `apt_update`, `package_update`, `apt_upgrade`, `package_upgrade`, `packages`

### Config schema

- **packages:** (array of object/array of string/string) An array containing either a package specification, or an object consisting of a package manager key having a package specification value . A package specification can be either a package name or a list with two entries, the first being the package name and the second being the specific package version to install. Each object in **packages** list supports the following keys:
  - **apt:** (array of array of string/string)
  - **snap:** (array of array of string/string)
  - **apt:** (array of array of string/string)
  - **snap:** (array of array of string/string)
- **package\_update:** (boolean) Set true to update packages. Happens before upgrade or install. Default: `false`.
- **package\_upgrade:** (boolean) Set true to upgrade packages. Happens before install. Default: `false`.
- **package\_reboot\_if\_required:** (boolean) Set true to reboot the system if required by presence of `/var/run/reboot-required`. Default: `false`.
- **apt\_update:** (boolean)  
*Deprecated in version 22.2: Use **package\_update** instead.*
- **apt\_upgrade:** (boolean)  
*Deprecated in version 22.2: Use **package\_upgrade** instead.*

- **apt\_reboot\_if\_required:** (boolean)

*Deprecated in version 22.2: Use **package\_reboot\_if\_required** instead.*

## Examples

Example 1:

```
#cloud-config
package_reboot_if_required: true
package_update: true
package_upgrade: true
packages:
- pwgen
- pastebinit
- [libpython3.8, 3.8.10-0ubuntu1~20.04.2]
- snap:
  - certbot
  - [juju, --edge]
  - [lxd, --channel=5.15/stable]
- apt: [mg]
```

By default, `package_upgrade: true` performs upgrades on any installed package manager. To avoid calling `snap refresh` in images with `snap` installed, set `snap refresh.hold` to `forever` will prevent cloud-init's `snap` interaction during any boot

```
#cloud-config
package_update: true
package_upgrade: true
snap:
  commands:
    00: snap refresh --hold=forever
package_reboot_if_required: true
```

## Phone Home

Post data to URL

## Summary

This module can be used to post data to a remote host after boot is complete.

Either all data can be posted, or a list of keys to post.

Available keys are:

- `pub_key_rsa`
- `pub_key_ecdsa`
- `pub_key_ed25519`
- `instance_id`
- `hostname`

- fqdn

Data is sent as x-www-form-urlencoded arguments.

**Example HTTP POST:**

```
POST / HTTP/1.1
Content-Length: 1337
User-Agent: Cloud-Init/21.4
Accept-Encoding: gzip, deflate
Accept: */*
Content-Type: application/x-www-form-urlencoded

pub_key_rsa=rsa_contents&pub_key_ecdsa=ecdsa_contents&pub_key_ed25519=ed25519_contents&
↪instance_id=i-87018aed&hostname=myhost&fqdn=myhost.internal
```

**Warning:** Use of INSTANCE\_ID variable within this module is deprecated. Use *jinja templates* with v1.instance\_id instead.

**Internal name:** cc\_phone\_home

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** phone\_home

**Config schema**

- **phone\_home:** (object) Each object in **phone\_home** list supports the following keys:
  - **url:** (string) The URL to send the phone home data to.
  - **post:** (all/array of pub\_key\_rsa/pub\_key\_ecdsa/pub\_key\_ed25519/instance\_id/hostname/fqdn) A list of keys to post or all. Default: all.
  - **tries:** (integer) The number of times to try sending the phone home data. Default: 10.

**Examples**

Example 1:

```
## template: jinja
#cloud-config
phone_home: {post: all, url: 'http://example.com/{{ v1.instance_id }}/'
```

Example 2:

```
## template: jinja
#cloud-config
phone_home:
  post: [pub_key_rsa, pub_key_ecdsa, pub_key_ed25519, instance_id, hostname, fqdn]
  tries: 5
  url: http://example.com/{{ v1.instance_id }}/
```

## Power State Change

Change power state

### Summary

This module handles shutdown/reboot after all config modules have been run. By default it will take no action, and the system will keep running unless a package installation/upgrade requires a system reboot (e.g. installing a new kernel) and `package_reboot_if_required` is `true`.

Using this module ensures that cloud-init is entirely finished with modules that would be executed. An example to distinguish delay from timeout:

If you delay 5 (5 minutes) and have a timeout of 120 (2 minutes), the max time until shutdown will be 7 minutes, though it could be as soon as 5 minutes. Cloud-init will invoke 'shutdown +5' after the process finishes, or when 'timeout' seconds have elapsed.

---

**Note:** With Alpine Linux any message value specified is ignored as Alpine's `halt`, `poweroff`, and `reboot` commands do not support broadcasting a message.

---

**Internal name:** `cc_power_state_change`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `power_state`

### Config schema

- **power\_state:** (object) Each object in **power\_state** list supports the following keys:
  - **delay:** (integer/string/now) Time in minutes to delay after cloud-init has finished. Can be `now` or an integer specifying the number of minutes to delay. Default: `now`.  
*Changed in version 22.3. Use of type string for this value is deprecated. Use ``now`` or integer type.*
  - **mode:** (poweroff/reboot/halt) Must be one of `poweroff`, `halt`, or `reboot`.
  - **message:** (string) Optional message to display to the user when the system is powering off or rebooting.
  - **timeout:** (integer) Time in seconds to wait for the cloud-init process to finish before executing shutdown. Default: `30`.
  - **condition:** (string/boolean/array) Apply state change only if condition is met. May be boolean `true` (always met), `false` (never met), or a command string or list to be executed. For command formatting, see the documentation for `cc_runcmd`. If exit code is 0, condition is met, otherwise not. Default: `true`.

## Examples

Example 1:

```
#cloud-config
power_state:
  delay: now
  mode: poweroff
  message: Powering off
  timeout: 2
  condition: true
```

Example 2:

```
#cloud-config
power_state:
  delay: 30
  mode: reboot
  message: Rebooting machine
  condition: test -f /var/tmp/reboot_me
```

## Puppet

Install, configure and start Puppet

## Summary

This module handles Puppet installation and configuration. If the `puppet` key does not exist in global configuration, no action will be taken.

If a config entry for `puppet` is present, then by default the latest version of Puppet will be installed. If the `puppet` config key exists in the config archive, this module will attempt to start puppet even if no installation was performed.

The module also provides keys for configuring the new Puppet 4 paths and installing the `puppet` package from the [puppetlabs repositories](#).

The keys are `package_name`, `conf_file`, `ssl_dir` and `csr_attributes_path`. If unset, their values will default to ones that work with Puppet 3.X, and with distributions that ship modified Puppet 4.X, that use the old paths.

**Internal name:** `cc_puppet`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `puppet`

## Config schema

- **puppet:** (object) Each object in **puppet** list supports the following keys:
  - **install:** (boolean) Whether or not to install puppet. Setting to `false` will result in an error if puppet is not already present on the system. Default: `true`.
  - **version:** (string) Optional version to pass to the installer script or package manager. If unset, the latest version from the repos will be installed.
  - **install\_type:** (packages/aio) Valid values are `packages` and `aio`. Agent packages from the puppetlabs repositories can be installed by setting `aio`. Based on this setting, the default config/SSL/CSR paths will be adjusted accordingly. Default: `packages`.
  - **collection:** (string) Puppet collection to install if **install\_type** is `aio`. This can be set to one of `puppet` (rolling release), `puppet6`, `puppet7` (or their nightly counterparts) in order to install specific release streams.
  - **aio\_install\_url:** (string) If **install\_type** is `aio`, change the url of the install script.
  - **cleanup:** (boolean) Whether to remove the puppetlabs repo after installation if **install\_type** is `aio` Default: `true`.
  - **conf\_file:** (string) The path to the puppet config file. Default depends on **install\_type**.
  - **ssl\_dir:** (string) The path to the puppet SSL directory. Default depends on **install\_type**.
  - **csr\_attributes\_path:** (string) The path to the puppet csr attributes file. Default depends on **install\_type**.
  - **package\_name:** (string) Name of the package to install if **install\_type** is `packages`. Default: `puppet`.
  - **exec:** (boolean) Whether or not to run puppet after configuration finishes. A single manual run can be triggered by setting **exec** to `true`, and additional arguments can be passed to `puppet agent` via the **exec\_args** key (by default the agent will execute with the `--test` flag). Default: `false`.
  - **exec\_args:** (array of string) A list of arguments to pass to ‘puppet agent’ if ‘exec’ is true Default: `['--test']`.
  - **start\_service:** (boolean) By default, the puppet service will be automatically enabled after installation and set to automatically start on boot. To override this in favor of manual puppet execution set **start\_service** to `false`.
  - **conf:** (object) Every key present in the conf object will be added to puppet.conf. As such, section names should be one of: `main`, `server`, `agent` or `user` and keys should be valid puppet configuration options. The configuration is specified as a dictionary containing high-level `<section>` keys and lists of `<key>=<value>` pairs within each section. The `certname` key supports string substitutions for `%i` and `%f`, corresponding to the instance id and fqdn of the machine respectively.

`ca_cert` is a special case. It won't be added to puppet.conf. It holds the puppetserver certificate in pem format. It should be a multi-line string (using the | YAML notation for multi-line strings). Each object in **conf** list supports the following keys:

- \* **main:** (object)
- \* **server:** (object)
- \* **agent:** (object)
- \* **user:** (object)
- \* **ca\_cert:** (string)

- **csr\_attributes:** (object) create a `csr_attributes.yaml` file for CSR attributes and certificate extension requests. See [https://puppet.com/docs/puppet/latest/config\\_file\\_csr\\_attributes.html](https://puppet.com/docs/puppet/latest/config_file_csr_attributes.html). Each object in `csr_attributes` list supports the following keys:
  - \* **custom\_attributes:** (object)
  - \* **extension\_requests:** (object)

## Examples

Example 1:

```
#cloud-config
puppet:
  install: true
  version: "7.7.0"
  install_type: "aio"
  collection: "puppet7"
  aio_install_url: 'https://git.io/JBhoQ'
  cleanup: true
  conf_file: "/etc/puppet/puppet.conf"
  ssl_dir: "/var/lib/puppet/ssl"
  csr_attributes_path: "/etc/puppet/csr_attributes.yaml"
  exec: true
  exec_args: ['--test']
  conf:
    agent:
      server: "puppetserver.example.org"
      certname: "%i.%f"
    ca_cert: |
      -----BEGIN CERTIFICATE-----
      MIICCTCCAXKgAwIBAgIBATANBgkqhkiG9w0BAQUFADANMQswCQYDVQQDDAJjYTAe
      Fw0xMDAyMTUxNzI5MjFjFaFw0xNTAyMTQxNzI5MjFjFaMA0xCzAJBgNVBAMMAmNhMIGf
      MA0GCSqGSIb3DQEBAQUAA4GNADCBiQKBgQCu7Q40sm47/E1Pf+r8AYb/V/FWGPgc
      b0140mNoX7dgCxTDvps/h8Vw555PdAFsW5+QhsGr31IJNI3kSYprFQcYf7A8tNWu
      1MASW2CfaEiOEi9F1R3R4Ql4ix+iNoHiUDTjazw/tZwEdxaQXQVLwgTGRwVa+aA
      qbutJKi93MILLwIDAQABo3kwdza4BglghkgBhvhCAQ0EKxYpUHVwcGV0IFJlYnkV
      T3BlblNTTCBHZW51cmF0ZWQgQ2VydGlmawNhdGUwDwYDVR0TAQH/BAUwAwEB/zAd
      BgNVHQ4EFgQUu4+jHB+GYE5Vxo+ol10AhevspjAwCwYDVR0PBAQDAgEGMA0GCSqG
      SIb3DQEBAQUAA4GBAH/rx1UIjwNb3n7TXJcDJ6MMHULwjr03BDJXKb34UlnkpaF
      +GalzPXWa7b0908M9I8RnPfvtKnteLbvgTK+h+zX1XCty+S2EQWk29i2Adoq0Txb
      hppiGmp0tT5Havu4aceCXiy2crVcudj3NFciy8X66SoECemW9UYDCb9T5D0d
      -----END CERTIFICATE-----
    csr_attributes:
      custom_attributes:
        1.2.840.113549.1.9.7: 342thbjkt82094y0uthhor289jnqthpc2290
      extension_requests:
        pp_uid: ED803750-E3C7-44F5-BB08-41A04433FE2E
        pp_image_name: my_ami_image
        pp_preshared_key: 342thbjkt82094y0uthhor289jnqthpc2290
```

Example 2:

```
#cloud-config
puppet:
  install_type: "packages"
  package_name: "puppet"
  exec: false
```

## Raspberry Pi Configuration

Configure Raspberry Pi ARM interfaces and enable Raspberry Pi USB Gadget mode

### Summary

This module handles ARM interface configuration for Raspberry Pi.

It also handles Raspberry Pi USB Gadget setup. The USB Gadget mode will be enabled to auto start on boot. Make sure you read the documentation on it carefully before enabling it.

This only works on Raspberry Pi OS (trixie and later).

**Internal name:** cc\_raspberry\_pi

**Module frequency:** once-per-instance

**Supported distros:** raspberry-pi-os

**Activate only on keys:** rpi

### Config schema

- **rpi:** (object) Each object in **rpi** list supports the following keys:
  - **interfaces:** (object) Each object in **interfaces** list supports the following keys:
    - \* **spi:** (boolean) Enable SPI interface. Default: `false`.
    - \* **i2c:** (boolean) Enable I2C interface. Default: `false`.
    - \* **serial:** (boolean/object) Enable serial console. Default: `false`. Each object in **serial** list supports the following keys:
      - **console:** (boolean) Enable login shell to be accessible over serial. Default: `false`.
      - **hardware:** (boolean) Enable serial port hardware. Default: `false`.
    - \* **onewire:** (boolean) Enable 1-Wire interface. Default: `false`.
  - **enable\_usb\_gadget:** (boolean) Enable Raspberry Pi USB Gadget mode. Default: `false`.

## Examples

This example will enable the SPI and I2C interfaces on Raspberry Pi.

```
#cloud-config
rpi:
  interfaces:
    spi: true
    i2c: true
```

This example will enable the serial console (login shell) on Raspberry Pi. On models prior to Pi 5, enabling the console also enables the UART hardware.

```
#cloud-config
rpi:
  interfaces:
    serial: true
```

This example will enable the serial console on Raspberry Pi 5 while disabling the UART hardware (only Pi 5 allows this combination).

```
#cloud-config
rpi:
  interfaces:
    serial:
      # Pi 5 only | disabling hardware while enabling console
      console: true
      hardware: false
```

This example will enable the UART hardware without binding it to the serial console, allowing applications to use the port directly.

```
#cloud-config
rpi:
  interfaces:
    # works on all Pi models
    # only enables the UART hardware without binding it to the console
    serial:
      console: false
      hardware: true
```

This example will enable the Raspberry Pi USB Gadget mode.

```
#cloud-config
rpi:
  enable_usb_gadget: true
```

## Resizefs

Resize filesystem

### Summary

Resize a filesystem to use all available space on partition. This module is useful along with `cc_growpart` and will ensure that if the root partition has been resized, the root filesystem will be resized along with it.

By default, `cc_resizefs` will resize the root partition and will block the boot process while the `resize` command is running.

Optionally, the resize operation can be performed in the background while cloud-init continues running modules. This can be enabled by setting `resize_rootfs` to `noblock`.

This module can be disabled altogether by setting `resize_rootfs` to `false`.

**Internal name:** `cc_resizefs`

**Module frequency:** always

**Supported distros:** all

### Config schema

- **resize\_rootfs:** (True/False/noblock) Whether to resize the root partition. `noblock` will resize in the background. Default: `true`.

### Examples

Example 1: Disable root filesystem resize operation.

```
#cloud-config
resize_rootfs: false
```

Example 2: Runs resize operation in the background.

```
#cloud-config
resize_rootfs: noblock
```

### Resolv Conf

Configure `resolv.conf`

## Summary

You should not use this module unless manually editing `/etc/resolv.conf` is the correct way to manage nameserver information on your operating system.

Many distros have moved away from manually editing `resolv.conf` so please verify that this is the preferred nameserver management method for your distro before using this module. Note that using *Network configuration* is preferred, rather than using this module, when possible.

This module is intended to manage `resolv.conf` in environments where early configuration of `resolv.conf` is necessary for further bootstrapping and/or where configuration management such as Puppet or Chef own DNS configuration.

When using a *Config drive* and a RHEL-like system, `resolv.conf` will also be managed automatically due to the available information provided for DNS servers in the *Networking config Version 2* format. For those who wish to have different settings, use this module.

For the `resolv_conf` section to be applied, `manage_resolv_conf` must be set `true`.

---

**Note:** For Red Hat with `sysconfig`, be sure to set `PEERDNS=no` for all DHCP-enabled NICs.

---

**Internal name:** `cc_resolv_conf`

**Module frequency:** once-per-instance

**Supported distros:** alpine, azurelinux, fedora, mariner, opensuse, opensuse-leap, opensuse-microos, opensuse-tumbleweed, photon, rhel, sle\_hpc, sle-micro, sles, openeuler

**Activate only on keys:** `manage_resolv_conf`

## Config schema

- **manage\_resolv\_conf:** (boolean) Whether to manage the `resolv.conf` file. **resolv\_conf** block will be ignored unless this is set to `true`. Default: `false`.
- **resolv\_conf:** (object) Each object in **resolv\_conf** list supports the following keys:
  - **nameservers:** (array) A list of nameservers to use to be added as `nameserver` lines.
  - **searchdomains:** (array) A list of domains to be added `search` line.
  - **domain:** (string) The domain to be added as `domain` line.
  - **sortlist:** (array) A list of IP addresses to be added to `sortlist` line.
  - **options:** (object) Key/value pairs of options to go under `options` heading. A unary option should be specified as `true`.

## Examples

Example 1:

```
#cloud-config
manage_resolv_conf: true
resolv_conf:
  domain: example.com
  nameservers: [8.8.8.8, 8.8.4.4]
```

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```
options: {rotate: true, timeout: 1}
searchdomains: [foo.example.com, bar.example.com]
sortlist: [10.0.0.1/255, 10.0.0.2]
```

## Red Hat Subscription

Register Red Hat Enterprise Linux-based system

### Summary

Register a Red Hat system, either by username and password **or** by activation and org.

Following a successful registration, you can:

- auto\_attach subscriptions
- set the service level
- add subscriptions based on pool ID
- enable/disable yum repositories based on repo ID
- alter the rhsm\_baseurl and server\_hostname in /etc/rhsm/rhs.conf.

**Internal name:** cc\_rh\_subscription

**Module frequency:** once-per-instance

**Supported distros:** fedora, rhel

**Activate only on keys:** rh\_subscription

### Config schema

- **rh\_subscription:** (object) Each object in **rh\_subscription** list supports the following keys:
  - **username:** (string) The username to use. Must be used with password. Should not be used with **activation\_key** or **org**.
  - **password:** (string) The password to use. Must be used with username. Should not be used with **activation\_key** or **org**.
  - **activation\_key:** (string) The activation key to use. Must be used with **org**. Should not be used with **username** or **password**.
  - **activation-key:** (string) The activation key to use. Must be used with **org**. Should not be used with **username** or **password**.  
*Deprecated in version 25.3: Use **activation\_key** instead.*
  - **org:** (string/integer) The organization to use. Must be used with **activation\_key**. Should not be used with **username** or **password**.  
*Deprecated in version 24.2: Use of type integer for this value is deprecated. Use a string instead.*
  - **auto\_attach:** (boolean) Whether to attach subscriptions automatically.
  - **auto-attach:** (boolean) Whether to attach subscriptions automatically.  
*Deprecated in version 25.3: Use **auto\_attach** instead.*

- **service\_level:** (string) The service level to use when subscribing to RH repositories. `auto_attach` must be true for this to be used.
- **service-level:** (string) The service level to use when subscribing to RH repositories. `auto_attach` must be true for this to be used.  
*Deprecated in version 25.3: Use **service\_level** instead.*
- **add\_pool:** (array of string) A list of pool IDs add to the subscription.
- **add-pool:** (array of string) A list of pool IDs add to the subscription.  
*Deprecated in version 25.3: Use **add\_pool** instead.*
- **enable\_repo:** (array of string) A list of repositories to enable.
- **enable-repo:** (array of string) A list of repositories to enable.  
*Deprecated in version 25.3: Use **enable\_repo** instead.*
- **disable\_repo:** (array of string) A list of repositories to disable.
- **disable-repo:** (array of string) A list of repositories to disable.  
*Deprecated in version 25.3: Use **disable\_repo** instead.*
- **release\_version:** (string) Sets the `release_version` via `subscription-manager release --set=<release_version>` then deletes the package manager cache `/var/cache/{dnf,yum}`. These steps are applied after any pool attachment and/or enabling/disabling repos. For more information about this key, check <https://access.redhat.com/solutions/238533>.
- **rhsm\_baseurl:** (string) Sets the `baseurl` in `/etc/rhsm/rhsm.conf`.
- **rhsm-baseurl:** (string) Sets the `baseurl` in `/etc/rhsm/rhsm.conf`.  
*Deprecated in version 25.3: Use **rhsm\_baseurl** instead.*
- **server\_hostname:** (string) Sets the `serverurl` in `/etc/rhsm/rhsm.conf`.
- **server-hostname:** (string) Sets the `serverurl` in `/etc/rhsm/rhsm.conf`.  
*Deprecated in version 25.3: Use **server\_hostname** instead.*

## Examples

Example 1:

```
#cloud-config
rh_subscription:
  username: joe@foo.bar
  ## Quote your password if it has symbols to be safe
  password: '1234abcd'
```

Example 2:

```
#cloud-config
rh_subscription:
  activation_key: foobar
  org: "ABC"
```

Example 3:



## Config schema

- **rsyslog:** (object) Each object in **rsyslog** list supports the following keys:
  - **config\_dir:** (string) The directory where rsyslog configuration files will be written. Default: `/etc/rsyslog.d`.
  - **config\_filename:** (string) The name of the rsyslog configuration file. Default: `20-cloud-config.conf`.
  - **configs:** (array of string/object) Each entry in **configs** is either a string or an object. Each config entry contains a configuration string and a file to write it to. For config entries that are an object, **filename** sets the target filename and **content** specifies the config string to write. For config entries that are only a string, the string is used as the config string to write. If the filename to write the config to is not specified, the value of the **config\_filename** key is used. A file with the selected filename will be written inside the directory specified by **config\_dir**. Each object in **configs** list supports the following keys:
    - \* **filename:** (string)
    - \* **content:** (string)
    - \* **filename:** (string)
    - \* **content:** (string)
  - **remotes:** (object) Each key is the name for an rsyslog remote entry. Each value holds the contents of the remote config for rsyslog. The config consists of the following parts:
    - \* filter for log messages (defaults to `*.*`)
    - \* optional leading `@` or `@@`, indicating udp and tcp respectively (defaults to `@`, for udp)
    - \* ipv4 or ipv6 hostname or address. ipv6 addresses must be in `[::1]` format, (e.g. `@[fd00::1]:514`)
    - \* optional port number (defaults to 514)

This module will provide sane defaults for any part of the remote entry that is not specified, so in most cases remote hosts can be specified just using `<name>: <address>`.
  - **service\_reload\_command:** (auto/array of string) The command to use to reload the rsyslog service after the config has been updated. If this is set to `auto`, then an appropriate command for the distro will be used. This is the default behavior. To manually set the command, use a list of command args (e.g. `[systemctl, restart, rsyslog]`).
  - **install\_rsyslog:** (boolean) Install rsyslog. Default: `false`.
  - **check\_exe:** (string) The executable name for the rsyslog daemon.

For example, `rsyslogd`, or `/opt/sbin/rsyslogd` if the rsyslog binary is in an unusual path. This is only used if `install_rsyslog` is `true`. Default: `rsyslogd`.
  - **packages:** (array of string) List of packages needed to be installed for rsyslog. This is only used if `install_rsyslog` is `true`. Default: `[rsyslog]`.

## Examples

Example 1:

```
#cloud-config
rsyslog:
  remotes: {juju: 10.0.4.1, maas: 192.168.1.1}
  service_reload_command: auto
```

Example 2:

```
#cloud-config
rsyslog:
  config_dir: /opt/etc/rsyslog.d
  config_filename: 99-late-cloud-config.conf
  configs:
  - '*. * @@192.158.1.1'
  - {content: '*. * @@192.0.2.1:10514', filename: 01-example.conf}
  - {content: '*. * @syslogd.example.com

    '}
  remotes: {juju: 10.0.4.1, maas: 192.168.1.1}
  service_reload_command: [your, syslog, restart, command]
```

Example 3: Default (no) configuration with package installation on FreeBSD.

```
#cloud-config
rsyslog:
  check_exe: rsyslogd
  config_dir: /usr/local/etc/rsyslog.d
  install_rsyslog: true
  packages: [rsyslogd]
```

## Runcmd

Run arbitrary commands

### Summary

Run arbitrary commands at a `rc.local`-like time-frame with output to the console. Each item can be either a list or a string. The item type affects how it is executed:

- If the item is a string, it will be interpreted by `sh`.
- If the item is a list, the items will be executed as if passed to `execve(3)` (with the first argument as the command).

The `runcmd` module only writes the script to be run later. The module that actually runs the script is `scripts_user` in the *Final boot stage*.

---

**Note:** All commands must be proper YAML, so you must quote any characters YAML would eat (“:” can be problematic).

---

**Note:** When writing files, do not use `/tmp` dir as it races with `systemd-tmpfiles-clean` (LP: #1707222). Use `/run/somedir` instead.

---

**Internal name:** `cc_runcmd`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `runcmd`

### Config schema

- **runcmd:** (array of array of string/string/null)

### Examples

Example 1:

```
#cloud-config
runcmd:
- [ls, -l, /]
- [sh, -xc, 'echo $(date) ': hello world!''']
- [sh, -c, echo "====hello world'===="]
- ls -l /root
```

### Salt Minion

Set up and run Salt Minion

### Summary

This module installs, configures and starts Salt Minion. If the `salt_minion` key is present in the config parts, then Salt Minion will be installed and started.

Configuration for Salt Minion can be specified in the `conf` key under `salt_minion`. Any config values present there will be assigned in `/etc/salt/minion`. The public and private keys to use for Salt Minion can be specified with `public_key` and `private_key` respectively.

If you have a custom package name, service name, or config directory, you can specify them with `pkg_name`, `service_name`, and `config_dir` respectively.

Salt keys can be manually generated by `salt-key --gen-keys=GEN_KEYS`, where `GEN_KEYS` is the name of the keypair, e.g. "minion". The keypair will be copied to `/etc/salt/pki` on the Minion instance.

**Internal name:** `cc_salt_minion`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `salt_minion`

## Config schema

- **salt\_minion:** (object) Each object in **salt\_minion** list supports the following keys:
  - **pkg\_name:** (string) Package name to install. Default: salt-minion.
  - **service\_name:** (string) Service name to enable. Default: salt-minion.
  - **config\_dir:** (string) Directory to write config files to. Default: /etc/salt.
  - **conf:** (object) Configuration to be written to *config\_dir*/minion.
  - **grains:** (object) Configuration to be written to *config\_dir*/grains.
  - **public\_key:** (string) Public key to be used by the salt minion.
  - **private\_key:** (string) Private key to be used by salt minion.
  - **pki\_dir:** (string) Directory to write key files. Default: *config\_dir*/pki/minion.

## Examples

Example 1:

```
#cloud-config
salt_minion:
  conf:
    file_client: local
    fileserver_backend: [gitfs]
    gitfs_remotes: ['https://github.com/_user_/_repo_.git']
    master: salt.example.com
    config_dir: /etc/salt
  grains:
    role: [web]
  pkg_name: salt-minion
  pki_dir: /etc/salt/pki/minion
  private_key: '-----BEGIN PRIVATE KEY-----

  <key data>

  -----END PRIVATE KEY-----
  '
  public_key: '-----BEGIN PUBLIC KEY-----

  <key data>

  -----END PUBLIC KEY-----
  '
  service_name: salt-minion
```

## Scripts Per Boot

Run per-boot scripts

### Summary

Any scripts in the `scripts/per-boot` directory on the datasource will be run every time the system boots. Scripts will be run in alphabetical order. This module does not accept any config keys.

**Internal name:** `cc_scripts_per_boot`

**Module frequency:** always

**Supported distros:** all

### Config schema

No schema definitions for this module

### Examples

No examples for this module

## Scripts Per Instance

Run per-instance scripts

### Summary

Any scripts in the `scripts/per-instance` directory on the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module does not accept any config keys.

Some cloud platforms change `instance-id` if a significant change was made to the system. As a result, per-instance scripts will run again.

**Internal name:** `cc_scripts_per_instance`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

No schema definitions for this module

## Examples

No examples for this module

## Scripts Per Once

Run one-time scripts

## Summary

Any scripts in the `scripts/per-once` directory on the datasource will be run only once. Changes to the instance will not force a re-run. The only way to re-run these scripts is to run the `clean` subcommand and reboot. Scripts will be run in alphabetical order. This module does not accept any config keys.

**Internal name:** `cc_scripts_per_once`

**Module frequency:** `once`

**Supported distros:** `all`

## Config schema

No schema definitions for this module

## Examples

No examples for this module

## Scripts User

Run user scripts

## Summary

This module runs all user scripts present in the `scripts` directory in the instance configuration. Any cloud-config parts with a `#!` will be treated as a script and run. Scripts specified as cloud-config parts will be run in the order they are specified in the configuration. This module does not accept any config keys.

**Internal name:** `cc_scripts_user`

**Module frequency:** `once-per-instance`

**Supported distros:** `all`

## Config schema

No schema definitions for this module

## Examples

No examples for this module

## Scripts Vendor

Run vendor scripts

## Summary

On select Datasources, vendors have a channel for the consumption of all supported user data types via a special channel called vendor data. Any scripts in the `scripts/vendor` directory in the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module allows control over the execution of vendor data.

**Internal name:** `cc_scripts_vendor`

**Module frequency:** once-per-instance

**Supported distros:** all

## Config schema

- **vendor\_data:** (object) Each object in **vendor\_data** list supports the following keys:
  - **enabled:** (boolean/string) Whether vendor-data is enabled or not. Default: `true`.  
*Deprecated in version 22.3:* Use of type string for this value is deprecated. Use a boolean instead.
  - **prefix:** ([‘array’, ‘string’] of string/integer) The command to run before any vendor scripts. Its primary use case is for profiling a script, not to prevent its run.

## Examples

Example 1:

```
#cloud-config
vendor_data: {enabled: true, prefix: /usr/bin/ltrace}
```

Example 2:

```
#cloud-config
vendor_data:
  enabled: true
  prefix: [timeout, 30]
```

Example 3: Vendor data will not be processed.

```
#cloud-config
vendor_data: {enabled: false}
```

## Seed Random

Provide random seed data

### Summary

All cloud instances started from the same image will produce similar data when they are first booted as they are all starting with the same seed for the kernel's entropy keyring. To avoid this, random seed data can be provided to the instance, either as a string or by specifying a command to run to generate the data.

Configuration for this module is under the `random_seed` config key. If the cloud provides its own random seed data, it will be appended to data before it is written to `file`.

If the `command` key is specified, the given command will be executed. This will happen after `file` has been populated. That command's environment will contain the value of the `file` key as `RANDOM_SEED_FILE`. If a command is specified that cannot be run, no error will be reported unless `command_required` is set to `true`.

**Internal name:** `cc_seed_random`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

- **random\_seed:** (object) Each object in **random\_seed** list supports the following keys:
  - **file:** (string) File to write random data to. Default: `/dev/urandom`.
  - **data:** (string) This data will be written to **file** before data from the datasource. When using a multi-line value or specifying binary data, be sure to follow YAML syntax and use the `|` and `!binary` YAML format specifiers when appropriate.
  - **encoding:** (raw/base64/b64/gzip/gz) Used to decode **data** provided. Allowed values are `raw`, `base64`, `b64`, `gzip`, or `gz`. Default: `raw`.
  - **command:** (array of string) Execute this command to seed random. The command will have `RANDOM_SEED_FILE` in its environment set to the value of **file** above.
  - **command\_required:** (boolean) If true, and **command** is not available to be run then an exception is raised and cloud-init will record failure. Otherwise, only debug error is mentioned. Default: `false`.

### Examples

Example 1:

```
#cloud-config
random_seed:
  command: [sh, -c, dd if=/dev/urandom of=$RANDOM_SEED_FILE]
  command_required: true
  data: my random string
  encoding: raw
  file: /dev/urandom
```

Example 2: Use `pollinate` to gather data from a remote entropy server and write it to `/dev/urandom`:

```
#cloud-config
random_seed:
  command: [pollinate, '--server=http://local.pollinate.server']
  command_required: true
  file: /dev/urandom
```

## Set Hostname

Set hostname and FQDN

### Summary

This module handles setting the system hostname and fully qualified domain name (FQDN). If `preserve_hostname` is set, then the hostname will not be altered.

A hostname and FQDN can be provided by specifying a full domain name under the `fqdn` key. Alternatively, a hostname can be specified using the `hostname` key, and the FQDN of the cloud will be used. If a FQDN is specified with the `hostname` key, it will be handled properly, although it is better to use the `fqdn` config key. If both `fqdn` and `hostname` are set, then `prefer_fqdn_over_hostname` will force use of FQDN in all distros when true, and when false it will force the short hostname. Otherwise, the hostname to use is distro-dependent.

---

**Note:** Cloud-init performs no hostname input validation before sending the hostname to distro-specific tools, and most tools will not accept a trailing dot on the FQDN.

---

This module will run in the `init-local` stage before networking is configured if the hostname is set by metadata or user data on the local system.

This will occur on datasources like NoCloud and OVF where metadata and user data are available locally. This ensures that the desired hostname is applied before any DHCP requests are performed on these platforms where dynamic DNS is based on initial hostname.

**Internal name:** `cc_set_hostname`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

- **preserve\_hostname:** (boolean) If true, the hostname will not be changed. Default: `false`.
- **hostname:** (string) The hostname to set.
- **fqdn:** (string) The fully qualified domain name to set.
- **prefer\_fqdn\_over\_hostname:** (boolean) If true, the `fqdn` will be used if it is set. If false, the hostname will be used. If unset, the result is distro-dependent.
- **create\_hostname\_file:** (boolean) If `false`, the hostname file (e.g. `/etc/hostname`) will not be created if it does not exist. On systems that use `systemd`, setting `create_hostname_file` to `false` will set the hostname transiently. If `true`, the hostname file will always be created and the hostname will be set statically on `systemd` systems. Default: `true`.

## Examples

Example 1:

```
#cloud-config
preserve_hostname: true
```

Example 2:

```
#cloud-config
hostname: myhost
create_hostname_file: true
fqdn: myhost.example.com
prefer_fqdn_over_hostname: true
```

Example 3: On a machine without an `/etc/hostname` file, don't create it. In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

```
#cloud-config
create_hostname_file: false
```

## Set Passwords

Set user passwords and enable/disable SSH password auth

### Summary

This module consumes three top-level config keys: `ssh_pwauth`, `chpasswd` and `password`.

The `ssh_pwauth` config key determines whether or not `sshd` will be configured to accept password authentication. Disabling SSH password authentication is limited to setting the specific `sshd_config` value `PasswordAuthentication no` in `sshd_config`.

---

**Note:** If your image uses PAM for authentication, providing `PasswordAuthentication no` may not be sufficient if your distribution default is to provide `KbdInteractiveAuthentication yes` in `sshd_config`. See Example 3 for suggested user-data in this case.

---

The `chpasswd` config key accepts a dictionary containing either (or both) of `users` and `expire`.

- The `users` key is used to assign a password to a corresponding pre-existing user.
- The `expire` key is used to set whether to expire all user passwords specified by this module, such that a password will need to be reset on the user's next login.

---

**Note:** Prior to cloud-init 22.3, the `expire` key only applies to plain text (including `RANDOM`) passwords. Post-22.3, the `expire` key applies to both plain text and hashed passwords.

---

The `password` config key is used to set the default user's password. It is ignored if the `chpasswd users` is used. Note that the `list` keyword is deprecated in favor of `users`.

**Internal name:** `cc_set_passwords`

**Module frequency:** once-per-instance

**Supported distros:** all

## Config schema

- **ssh\_pwauth:** (boolean/string) Sets whether or not to accept password authentication. `true` will enable password auth. `false` will disable. Default: leave the value unchanged. In order for this config to be applied, SSH may need to be restarted. On systemd systems, this restart will only happen if the SSH service has already been started. On non-systemd systems, a restart will be attempted regardless of the service state.

*Changed in version 22.3. Use of non-boolean values for this field is deprecated.*

- **chpasswd:** (object) Each object in **chpasswd** list supports the following keys:
  - **expire:** (boolean) Whether to expire all user passwords such that a password will need to be reset on the user's next login. Default: `true`.
  - **users:** (array of object) This key represents a list of existing users to set passwords for. Each item under **users** contains the following required keys: **name** and **password** or in the case of a randomly generated password, **name** and **type**. The **type** key has a default value of `hash`, and may alternatively be set to `text` or `RANDOM`. Randomly generated passwords may be insecure, use at your own risk.
  - **list:** (string/array of string)
 

*Deprecated in version 22.2: Use **users** instead.*
- **password:** (string) Set the default user's password. Ignored if **chpasswd** list is used.

## Examples

Example 1: Set a default password, to be changed at first login.

```
#cloud-config
{password: password1, ssh_pwauth: true}
```

Example 2:

- Disable SSH password authentication.
- Don't require users to change their passwords on next login.
- Set the password for user1 to be 'password1' (OS does hashing).
- Set the password for user2 to a pre-hashed password.
- Set the password for user3 to be a randomly generated password, which will be written to the system console.

```
#cloud-config
chpasswd:
  expire: false
  users:
  - {name: user1, password: password1, type: text}
  - {name: user2, password: $6$rounds=4096$5DJ8a9WMTEzIo5J4
  → $Yms6imfeBvf3Yfu84mQBerh18l7OR1Wm1BJXZqFSpJ6BVas0AYJqIjP7czk0aAZHZi1kxQ5Y1IhgWN8K9NgxR1}
  →
  - {name: user3, type: RANDOM}
ssh_pwauth: false
```

Example 3: Disable SSH password authentication and PAM interactive password authentication by manually supplementing cloud-init's default `sshd_config`.

```
#cloud-config
ssh_pwauth: false
# Supplement sshd_config part with overrides for images using PAM
# for authentication on distributions which default to
# KbdInteractiveAuthentication yes in sshd_config.
write_files:
- path: /etc/ssh/sshd_config.d/70-no-pam-password-auth.conf
  content: 'KbdInteractiveAuthentication no'
  permissions: '0500'
```

## Snap

Install, configure and manage `snapt` and `snap` packages

## Summary

This module provides a simple configuration namespace in cloud-init for setting up `snapt` and installing snaps.

Both `assertions` and `commands` values can be either a dictionary or a list. If these configs are provided as a dictionary, the keys are only used to order the execution of the assertions or commands and the dictionary is merged with any vendor data the snap configuration provided. If a list is provided by the user instead of a dict, any vendor data snap configuration is ignored.

The `assertions` configuration option is a dictionary or list of properly-signed snap assertions, which will run before any snap commands. They will be added to `snapt`'s assertion database by invoking `snap ack <aggregate_assertion_file>`.

`Snap commands` is a dictionary or list of individual snap commands to run on the target system. These commands can be used to create snap users, install snaps, and provide snap configuration.

---

**Note:** If 'side-loading' private/unpublished snaps on an instance, it is best to create a snap seed directory and `seed.yaml` manifest in `/var/lib/snapt/seed/` which `snapt` automatically installs on startup.

---

**Internal name:** `cc_snap`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** `snap`

## Config schema

- **snap:** (object) Each object in **snap** list supports the following keys:
  - **assertions:** ([‘object’, ‘array’] of string) Properly-signed snap assertions which will run before and snap commands.
  - **commands:** ([‘object’, ‘array’] of string/array of string) Snap commands to run on the target system.

## Examples

Example 1:

```
#cloud-config
snap:
  assertions:
    00: |
      signed_assertion_blob_here
    02: |
      signed_assertion_blob_here
  commands:
    00: snap create-user --sudoer --known <snap-user>@mydomain.com
    01: snap install canonical-livepatch
    02: canonical-livepatch enable <AUTH_TOKEN>
```

Example 2: For convenience, the `snap` command can be omitted when specifying commands as a list - `snap` will be automatically prepended. The following commands are all equivalent:

```
#cloud-config
snap:
  commands:
    0: [install, vlc]
    1: [snap, install, vlc]
    2: snap install vlc
    3: snap install vlc
```

Example 3: You can use a list of commands.

```
#cloud-config
snap:
  assertions:
    - signed_assertion_blob_here
    - |
      signed_assertion_blob_here
```

Example 4: You can also use a list of assertions.

```
#cloud-config
snap:
  assertions:
    - signed_assertion_blob_here
    - |
      signed_assertion_blob_here
```

## Spacewalk

Install and configure spacewalk

### Summary

This module installs Spacewalk and applies basic configuration. If the Spacewalk config key is present, Spacewalk will be installed. The server to connect to after installation must be provided in the `server` in Spacewalk configuration. A proxy to connect through and an activation key may optionally be specified.

For more details about spacewalk see the [Fedora documentation](#).

**Internal name:** `cc_spacewalk`

**Module frequency:** once-per-instance

**Supported distros:** rhel, fedora, openeuler

**Activate only on keys:** spacewalk

### Config schema

- **spacewalk:** (object) Each object in **spacewalk** list supports the following keys:
  - **server:** (string) The Spacewalk server to use.
  - **proxy:** (string) The proxy to use when connecting to Spacewalk.
  - **activation\_key:** (string) The activation key to use when registering with Spacewalk.

### Examples

Example 1:

```
#cloud-config
spacewalk: {activation_key: <key>, proxy: <proxy host>, server: <url>}
```

## SSH

Configure SSH and SSH keys

### Summary

This module handles most configuration for SSH, and for both host and authorized SSH keys.

#### Authorized keys

Authorized keys are a list of public SSH keys that are allowed to connect to a user account on a system. They are stored in `.ssh/authorized_keys` in that account's home directory. Authorized keys for the default user defined in `users` can be specified using `ssh_authorized_keys`. Keys should be specified as a list of public keys.

---

**Note:** See the `cc_set_passwords` module documentation to enable/disable SSH password authentication.

---

Root login can be enabled/disabled using the `disable_root` config key. Root login options can be manually specified with `disable_root_opts`.

Supported public key types for the `ssh_authorized_keys` are:

- `rsa`
- `ecdsa`
- `ed25519`
- `ecdsa-sha2-nistp256-cert-v01@openssh.com`
- `ecdsa-sha2-nistp256`
- `ecdsa-sha2-nistp384-cert-v01@openssh.com`
- `ecdsa-sha2-nistp384`
- `ecdsa-sha2-nistp521-cert-v01@openssh.com`
- `ecdsa-sha2-nistp521`
- `sk-ecdsa-sha2-nistp256-cert-v01@openssh.com`
- `sk-ecdsa-sha2-nistp256@openssh.com`
- `sk-ssh-ed25519-cert-v01@openssh.com`
- `sk-ssh-ed25519@openssh.com`
- `ssh-ed25519-cert-v01@openssh.com`
- `ssh-ed25519`
- `ssh-rsa-cert-v01@openssh.com`
- `ssh-rsa`
- `ssh-xmss-cert-v01@openssh.com`
- `ssh-xmss@openssh.com`

---

**Note:** This list has been filtered out from the supported key types of OpenSSH source, where the `sigonly` keys are removed. See `ssh_util` for more information.

`rsa`, `ecdsa` and `ed25519` are added for legacy, as they are valid public keys in some older distros. They may be removed in the future when support for the older distros is dropped.

---

### Host keys

Host keys are for authenticating a specific instance. Many images have default host SSH keys, which can be removed using `ssh_deletekeys`.

Host keys can be added using the `ssh_keys` configuration key.

When host keys are generated the output of the `ssh-keygen` command(s) can be displayed on the console using the `ssh_quiet_keygen` configuration key.

---

**Note:** When specifying private host keys in cloud-config, take care to ensure that communication between the data source and the instance is secure.

---

If no host keys are specified using `ssh_keys`, then keys will be generated using `ssh-keygen`. By default, one public/private pair of each supported host key type will be generated. The key types to generate can be specified using

the `ssh_genkeytypes` config flag, which accepts a list of host key types to use. For each host key type for which this module has been instructed to create a keypair, if a key of the same type is already present on the system (i.e. if `ssh_deletekeys` was set to false), no key will be generated.

Supported host key types for the `ssh_keys` and the `ssh_genkeytypes` config flags are:

- `ecdsa`
- `ed25519`
- `rsa`

Unsupported host key types for the `ssh_keys` and the `ssh_genkeytypes` config flags are:

- `ecdsa-sk`
- `ed25519-sk`

**Internal name:** `cc_ssh`

**Module frequency:** once-per-instance

**Supported distros:** all

### Config schema

- **ssh\_keys:** (object) A dictionary entries for the public and private host keys of each desired key type. Entries in the `ssh_keys` config dict should have keys in the format `<key type>_private`, `<key type>_public`, and, optionally, `<key type>_certificate`, e.g. `rsa_private: <key>`, `rsa_public: <key>`, and `rsa_certificate: <key>`. Not all key types have to be specified, ones left unspecified will not be used. If this config option is used, then separate keys will not be automatically generated. In order to specify multi-line private host keys and certificates, use YAML multi-line syntax. **Note:** Your ssh keys might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Each object in `ssh_keys` list supports the following keys:
  - **<key\_type>:** (string)
- **ssh\_authorized\_keys:** (array of string) The SSH public keys to add `.ssh/authorized_keys` in the default user's home directory.
- **ssh\_deletekeys:** (boolean) Remove host SSH keys. This prevents re-use of a private host key from an image with default host SSH keys. Default: `true`.
- **ssh\_genkeytypes:** (array of `ecdsa/ed25519/rsa`) The SSH key types to generate. Default: `[rsa, ecdsa, ed25519]`.
- **disable\_root:** (boolean) Disable root login. Default: `true`.
- **disable\_root\_opts:** (string) Disable root login options. If `disable_root_opts` is specified and contains the string `$USER`, it will be replaced with the username of the default user. Default: `no-port-forwarding, no-agent-forwarding, no-X11-forwarding, command="echo 'Please login as the user \ "$USER\" rather than the user \ "$DISABLE_USER\".';echo;sleep 10;exit 142"`.
- **allow\_public\_ssh\_keys:** (boolean) If `true`, will import the public SSH keys from the datasource's metadata to the user's `.ssh/authorized_keys` file. Default: `true`.
- **ssh\_quiet\_keygen:** (boolean) If `true`, will suppress the output of key generation to the console. Default: `false`.
- **ssh\_publish\_hostkeys:** (object) Each object in `ssh_publish_hostkeys` list supports the following keys:
  - **enabled:** (boolean) If `true`, will read host keys from `/etc/ssh/*.pub` and publish them to the datasource (if supported). Default: `true`.

- **blacklist:** (array of string) The SSH key types to ignore when publishing. Default: [] to publish all SSH key types.

## Examples

Example 1:

```
#cloud-config
allow_public_ssh_keys: true
disable_root: true
disable_root_opts: no-port-forwarding,no-agent-forwarding,no-X11-forwarding
ssh_authorized_keys: [ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUU ..., ssh-rsa
    AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf2l5gSn5uavROsc5HRDpZ ...]
ssh_deletekeys: true
ssh_genkeytypes: [rsa, ecdsa, ed25519]
ssh_keys: {rsa_certificate: 'ssh-rsa-cert-v01@openssh.com AAAAIHNzaC1lZDI1NTE5LWN1cnQt
    ...

    ', rsa_private: '-----BEGIN RSA PRIVATE KEY-----

    MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qco

    ...

    -----END RSA PRIVATE KEY-----

    ', rsa_public: ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEAoPrhIfLvedSDKw7Xd ...}
ssh_publish_hostkeys:
  blacklist: [rsa]
  enabled: true
ssh_quiet_keygen: true
```

## SSH AuthKey Fingerprints

Log fingerprints of user SSH keys

### Summary

Write fingerprints of authorized keys for each user to log. This is enabled by default, but can be disabled using `no_ssh_fingerprints`. The hash type for the keys can be specified, but defaults to `sha256`.

**Internal name:** `cc_ssh_authkey_fingerprints`

**Module frequency:** `once-per-instance`

**Supported distros:** `all`

## Config schema

- **no\_ssh\_fingerprints:** (boolean) If true, SSH fingerprints will not be written. Default: `false`.
- **authkey\_hash:** (string) The hash type to use when generating SSH fingerprints. Default: `sha256`.

## Examples

Example 1:

```
#cloud-config
no_ssh_fingerprints: true
```

Example 2:

```
#cloud-config
authkey_hash: sha512
```

## SSH Import ID

Import SSH ID

## Summary

This module imports SSH keys from either a public keyserver (usually Launchpad), or GitHub, using `ssh-import-id`. Keys are referenced by the username they are associated with on the keyserver. The keyserver can be specified by prepending either `lp:` for Launchpad or `gh:` for GitHub to the username.

**Internal name:** `cc_ssh_import_id`

**Module frequency:** once-per-instance

**Supported distros:** alpine, cos, debian, raspberry-pi-os, ubuntu

## Config schema

- **ssh\_import\_id:** (array of string)

## Examples

Example 1:

```
#cloud-config
ssh_import_id: [user, 'gh:user', 'lp:user']
```

## Timezone

Set the system timezone

### Summary

Sets the `system timezone` based on the value provided.

**Internal name:** `cc_timezone`

**Module frequency:** once-per-instance

**Supported distros:** all

**Activate only on keys:** `timezone`

### Config schema

- **timezone:** (string) The timezone to use as represented in `/usr/share/zoneinfo`.

### Examples

Example 1:

```
#cloud-config
timezone: America/New_York
```

## Ubuntu Drivers

Interact with third party drivers in Ubuntu

### Summary

This module interacts with the `ubuntu-drivers` command to install third party driver packages.

**Internal name:** `cc_ubuntu_drivers`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** `drivers`

### Config schema

- **drivers:** (object) Each object in **drivers** list supports the following keys:
  - **nvidia:** (object) Each object in **nvidia** list supports the following keys:
    - \* **license-accepted:** (boolean) Do you accept the NVIDIA driver license?
    - \* **version:** (string) The version of the driver to install (e.g. “390”, “410”). Default: latest version.

## Examples

Example 1:

```
#cloud-config
drivers:
  nvidia: {license-accepted: true}
```

## Ubuntu Autoinstall

Autoinstall configuration is ignored (but validated) by cloud-init.

## Summary

Cloud-init is used by the Ubuntu installer in two stages. The `autoinstall` key may contain a configuration for the Ubuntu installer.

Cloud-init verifies that an `autoinstall` key contains a `version` key and that the installer package is present on the system.

---

**Note:** The Ubuntu installer might pass part of this configuration to cloud-init during a later boot as part of the install process. See [the Ubuntu installer documentation](https://ubuntu.com/server/docs/install/autoinstall-reference) for more information. Please direct Ubuntu installer questions to their IRC channel (#ubuntu-server on Libera).

---

**Internal name:** `cc_ubuntu_autoinstall`

**Module frequency:** `once`

**Supported distros:** `ubuntu`

**Activate only on keys:** `autoinstall`

## Config schema

- **autoinstall:** (object) Cloud-init ignores this key and its values. It is used by Subiquity, the Ubuntu Autoinstaller. See: <https://ubuntu.com/server/docs/install/autoinstall-reference>. Each object in **autoinstall** list supports the following keys:
  - **version:** (integer)

## Examples

Example 1:

```
#cloud-config
autoinstall:
  version: 1
```

## Ubuntu Pro

Configure Ubuntu Pro support services

### Summary

Attach machine to an existing Ubuntu Pro support contract and enable or disable support services such as Livepatch, ESM, FIPS and FIPS Updates.

When attaching a machine to Ubuntu Pro, one can also specify services to enable. When the `enable` list is present, only named services will be activated. If the `enable` list is not present, the contract's default services will be enabled.

On Pro instances, when `ubuntu_pro` config is provided to cloud-init, Pro's auto-attach feature will be disabled and cloud-init will perform the Pro auto-attach, ignoring the `token` key. The `enable` and `enable_beta` values will strictly determine what services will be enabled, ignoring contract defaults.

Note that when enabling FIPS or FIPS updates you will need to schedule a reboot to ensure the machine is running the FIPS-compliant kernel. See the Power State Change module for information on how to configure cloud-init to perform this reboot.

**Internal name:** `cc_ubuntu_pro`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** `ubuntu_pro`, `ubuntu_advantage`, `ubuntu-advantage`

### Config schema

- **ubuntu\_pro:** (object) Each object in `ubuntu_pro` list supports the following keys:
  - **enable:** (array of string) Optional list of Ubuntu Pro services to enable. Any of: `cc-eal`, `cis`, `esm-infra`, `fips`, `fips-updates`, `livepatch`. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults. Passing beta services here will cause an error.
  - **enable\_beta:** (array of string) Optional list of Ubuntu Pro beta services to enable. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults.
  - **token:** (string) Contract token obtained from <https://ubuntu.com/pro> to attach. Required for non-Pro instances.
  - **features:** (object) Ubuntu Pro features. Each object in `features` list supports the following keys:
    - \* **disable\_auto\_attach:** (boolean) Optional boolean for controlling if `ua-auto-attach.service` (in Ubuntu Pro instances) will be attempted each boot. Default: `false`.
  - **config:** (object) Configuration settings or override Ubuntu Pro config. Each object in `config` list supports the following keys:
    - \* **http\_proxy:** (string/null) Ubuntu Pro HTTP Proxy URL or null to unset.
    - \* **https\_proxy:** (string/null) Ubuntu Pro HTTPS Proxy URL or null to unset.

- \* **global\_apt\_http\_proxy:** (string/null) HTTP Proxy URL used for all APT repositories on a system or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **global\_apt\_https\_proxy:** (string/null) HTTPS Proxy URL used for all APT repositories on a system or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **ua\_apt\_http\_proxy:** (string/null) HTTP Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **ua\_apt\_https\_proxy:** (string/null) HTTPS Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
- **ubuntu\_advantage:** (object) Each object in **ubuntu\_advantage** list supports the following keys:

*Deprecated in version 24.1: Use **ubuntu\_pro** instead.*

- **enable:** (array of string) Optional list of Ubuntu Pro services to enable. Any of: `cc-eal`, `cis`, `esm-infra`, `fips`, `fips-updates`, `livepatch`. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults. Passing beta services here will cause an error.
- **enable\_beta:** (array of string) Optional list of Ubuntu Pro beta services to enable. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults.
- **token:** (string) Contract token obtained from <https://ubuntu.com/pro> to attach. Required for non-Pro instances.
- **features:** (object) Ubuntu Pro features. Each object in **features** list supports the following keys:
  - \* **disable\_auto\_attach:** (boolean) Optional boolean for controlling if `ua-auto-attach.service` (in Ubuntu Pro instances) will be attempted each boot. Default: `false`.
- **config:** (object) Configuration settings or override Ubuntu Pro config. Each object in **config** list supports the following keys:
  - \* **http\_proxy:** (string/null) Ubuntu Pro HTTP Proxy URL or null to unset.
  - \* **https\_proxy:** (string/null) Ubuntu Pro HTTPS Proxy URL or null to unset.
  - \* **global\_apt\_http\_proxy:** (string/null) HTTP Proxy URL used for all APT repositories on a system or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **global\_apt\_https\_proxy:** (string/null) HTTPS Proxy URL used for all APT repositories on a system or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **ua\_apt\_http\_proxy:** (string/null) HTTP Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.
  - \* **ua\_apt\_https\_proxy:** (string/null) HTTPS Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at `/etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy`.

## Examples

Example 1: Attach the machine to an Ubuntu Pro support contract with a Pro contract token obtained from <https://ubuntu.com/pro>.

```
#cloud-config
ubuntu_pro: {token: <ubuntu_pro_token>}
```

Example 2: Attach the machine to an Ubuntu Pro support contract, enabling only FIPS and ESM services. Services will only be enabled if the environment supports that service. Otherwise, warnings will be logged for incompatible services.

```
#cloud-config
ubuntu_pro:
  enable: [fips, esm]
  token: <ubuntu_pro_token>
```

Example 3: Attach the machine to an Ubuntu Pro support contract and enable the FIPS service. Perform a reboot once cloud-init has completed.

```
#cloud-config
power_state: {mode: reboot}
ubuntu_pro:
  enable: [fips]
  token: <ubuntu_pro_token>
```

Example 4: Set a HTTP(s) proxy before attaching the machine to an Ubuntu Pro support contract and enabling the FIPS service.

```
#cloud-config
ubuntu_pro:
  token: <ubuntu_pro_token>
  config:
    http_proxy: 'http://some-proxy:8088'
    https_proxy: 'https://some-proxy:8088'
    global_apt_https_proxy: 'https://some-global-apt-proxy:8088/'
    global_apt_http_proxy: 'http://some-global-apt-proxy:8088/'
    ua_apt_http_proxy: 'http://10.0.10.10:3128'
    ua_apt_https_proxy: 'https://10.0.10.10:3128'
  enable:
  - fips
```

Example 5: On Ubuntu Pro instances, auto-attach but don't enable any Pro services.

```
#cloud-config
ubuntu_pro:
  enable: []
  enable_beta: []
```

Example 6: Enable ESM and beta Real-time Ubuntu services in Ubuntu Pro instances.

```
#cloud-config
ubuntu_pro:
  enable: [esm]
  enable_beta: [realtime-kernel]
```

Example 7: Disable auto-attach in Ubuntu Pro instances.

```
#cloud-config
ubuntu_pro:
  features: {disable_auto_attach: true}
```

## Update Etc Hosts

Update the hosts file (usually `/etc/hosts`)

### Summary

This module will update the contents of the local hosts database (hosts file, usually `/etc/hosts`) based on the host-name/FQDN specified in config. Management of the hosts file is controlled using `manage_etc_hosts`. If this is set to `false`, cloud-init will not manage the hosts file at all. This is the default behavior.

If set to `true`, cloud-init will generate the hosts file using the template located in `/etc/cloud/templates/hosts.tpl`. In the `/etc/cloud/templates/hosts.tpl` template, the strings `$hostname` and `$fqdn` will be replaced with the hostname and FQDN respectively.

If `manage_etc_hosts` is set to `localhost`, then cloud-init will not rewrite the hosts file entirely, but rather will ensure that an entry for the FQDN with a distribution-dependent IP is present (i.e., `ping <hostname>` will ping `127.0.0.1` or `127.0.1.1` or other IP).

---

**Note:** If `manage_etc_hosts` is set to `true`, the contents of the hosts file will be updated every boot. To make any changes to the hosts file persistent they must be made in `/etc/cloud/templates/hosts.tpl`.

---



---

**Note:** For instructions on specifying hostname and FQDN, see documentation for the `cc_set_hostname` module.

---

**Internal name:** `cc_update_etc_hosts`

**Module frequency:** `always`

**Supported distros:** `all`

**Activate only on keys:** `manage_etc_hosts`

### Config schema

- **manage\_etc\_hosts:** (True/False/localhost/template) Whether to manage `/etc/hosts` on the system. If `true`, render the hosts file using `/etc/cloud/templates/hosts.tpl` replacing `$hostname` and `$fqdn`. If `localhost`, append a `127.0.1.1` entry that resolves from FQDN and hostname every boot. Default: `false`.

*Changed in version 22.3. Use of `**template*` is deprecated, use `true` instead.\**

- **fqdn:** (string) Optional fully qualified domain name to use when updating `/etc/hosts`. Preferred over **hostname** if both are provided. In absence of **hostname** and **fqdn** in cloud-config, the `local-hostname` value will be used from datasource metadata.
- **hostname:** (string) Hostname to set when rendering `/etc/hosts`. If **fqdn** is set, the hostname extracted from **fqdn** overrides **hostname**.

### Examples

Example 1: Do not update or manage `/etc/hosts` at all. This is the default behavior. Whatever is present at instance boot time will be present after boot. User changes will not be overwritten.

```
#cloud-config
manage_etc_hosts: false
```

Example 2: Manage `/etc/hosts` with cloud-init. On every boot, `/etc/hosts` will be re-written from `/etc/cloud/templates/hosts.tmpl`.

The strings `$hostname` and `$fqdn` are replaced in the template with the appropriate values, either from the config `fqdn` or `hostname` if provided. When absent, the meta-data will be checked for `local-hostname` which can be split into `<hostname>.<fqdn>`.

To make modifications persistent across a reboot, you must modify `/etc/cloud/templates/hosts.tmpl`.

```
#cloud-config
manage_etc_hosts: true
```

Example 3: Update `/etc/hosts` every boot, providing a “localhost” `127.0.1.1` entry with the latest hostname and FQDN as provided by either IMDS or cloud-config. All other entries will be left alone. `ping hostname` will ping `127.0.1.1`.

```
#cloud-config
manage_etc_hosts: localhost
```

### Update Hostname

Update hostname and FQDN

### Summary

This module will update the system hostname and FQDN. If `preserve_hostname` is set to `true`, then the hostname will not be altered.

---

**Note:** For instructions on specifying hostname and FQDN, see documentation for the `cc_set_hostname` module.

---

**Internal name:** `cc_update_hostname`

**Module frequency:** `always`

**Supported distros:** `all`

## Config schema

- **preserve\_hostname:** (boolean) Do not update system hostname when `true`. Default: `false`.
- **prefer\_fqdn\_over\_hostname:** (boolean) By default, it is distro-dependent whether cloud-init uses the short hostname or fully qualified domain name when both `local-hostname`` and ``fqdn` are both present in instance metadata. When set `true`, use fully qualified domain name if present as hostname instead of short hostname. When set `false`, use **hostname** config value if present, otherwise fallback to **fqdn**.
- **create\_hostname\_file:** (boolean) If `false`, the hostname file (e.g. `/etc/hostname`) will not be created if it does not exist. On systems that use `systemd`, setting `create_hostname_file` to `false` will set the hostname transiently. If `true`, the hostname file will always be created and the hostname will be set statically on `systemd` systems. Default: `true`.

## Examples

Example 1: By default, when `preserve_hostname` is not specified, cloud-init updates `/etc/hostname` per-boot based on the cloud provided `local-hostname` setting. If you manually change `/etc/hostname` after boot cloud-init will no longer modify it.

This default cloud-init behavior is equivalent to this cloud-config:

```
#cloud-config
preserve_hostname: false
```

Example 2: Prevent cloud-init from updating the system hostname.

```
#cloud-config
preserve_hostname: true
```

Example 3: Prevent cloud-init from updating `/etc/hostname`.

```
#cloud-config
preserve_hostname: true
```

Example 4: Set hostname to `external.fqdn.me` instead of `myhost`.

```
#cloud-config
fqdn: external.fqdn.me
hostname: myhost
prefer_fqdn_over_hostname: true
create_hostname_file: true
```

Example 5: Set hostname to `external` instead of `external.fqdn.me` when meta-data provides the `local-hostname: external.fqdn.me`.

```
#cloud-config
prefer_fqdn_over_hostname: false
```

Example 6: On a machine without an `/etc/hostname` file, don't create it. In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

```
#cloud-config
create_hostname_file: false
```

## Users and Groups

Configure users and groups

### Summary

This module configures users and groups. For more detailed information on user options, see the *Including users and groups* config example.

Groups to add to the system can be specified under the `groups` key as a string of comma-separated groups to create, or a list. Each item in the list should either contain a string of a single group to create, or a dictionary with the group name as the key and string of a single user as a member of that group or a list of users who should be members of the group.

---

**Note:** Groups are added before users, so any users in a group list must already exist on the system.

---

Users to add can be specified as a string or list under the `users` key. Each entry in the list should either be a string or a dictionary. If a string is specified, that string can be comma-separated usernames to create, or the reserved string `default` which represents the primary admin user used to access the system. The `default` user varies per distribution and is generally configured in `/etc/cloud/cloud.cfg` by the `default_user` key.

Each `users` dictionary item must contain either a `name` or `snapuser` key, otherwise it will be ignored. Omission of `default` as the first item in the `users` list skips creation the default user. If no `users` key is provided, the default behavior is to create the default user via this config:

```
users:  
- default
```

---

**Note:** Specifying a hash of a user's password with `passwd` is a security risk if the cloud-config can be intercepted. SSH authentication is preferred.

---

---

**Note:** If specifying a `doas` rule for a user, ensure that the syntax for the rule is valid, as the only checking performed by cloud-init is to ensure that the user referenced in the rule is the correct user.

---

---

**Note:** If specifying a `sudo` rule for a user, ensure that the syntax for the rule is valid, as it is not checked by cloud-init.

---

---

**Note:** Most of these configuration options will not be honored if the user already exists. The following options are the exceptions, and are applied to already-existing users; `plain_text_passwd`, `doas`, `hashed_passwd`, `lock_passwd`, `sudo`, `ssh_authorized_keys`, `ssh_redirect_user`.

---

The `user` key can be used to override the `default_user` configuration defined in `/etc/cloud/cloud.cfg`. The `user` value should be a dictionary which supports the same config keys as the `users` dictionary items.

**Internal name:** `cc_users_groups`

**Module frequency:** once-per-instance

**Supported distros:** all

## Config schema

- **groups:** ([ 'string', 'object', 'array' ] of string/object) Each object in **groups** list supports the following keys:
  - **<group\_name>:** ([ 'string', 'array' ] of string) Optional string of single username or a list of usernames to add to the group.
- **user:** (string/object) The **user** dictionary values override the **default\_user** configuration from `/etc/cloud/cloud.cfg`. The **user** dictionary keys supported for the `default_user` are the same as the **users** schema. Each object in **user** list supports the following keys:
  - **name:** (string) The user's login name. Required otherwise user creation will be skipped for this user.
  - **doas:** (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
  - **expiredate:** (string) Optional. Date on which the user's account will be disabled. Default: `null`.
  - **gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
  - **groups:** (string/array of string/object) Optional comma-separated string of groups to add the user to. Each object in **groups** list supports the following keys:
    - **homedir:** (string) Optional home dir for user. Default: `/home/<username>`.
    - **inactive:** (string) Optional string representing the number of days until the user is disabled.
    - **lock-passwd:** (boolean)
      - Deprecated in version 22.3: Use **lock\_passwd** instead.*
    - **lock\_passwd:** (boolean) Disable password login. Default: `true`.
    - **no-create-home:** (boolean)
      - Deprecated in version 24.2: Use **no\_create\_home** instead.*
    - **no\_create\_home:** (boolean) Do not create home directory. Default: `false`.
    - **no-log-init:** (boolean)
      - Deprecated in version 24.2: Use **no\_log\_init** instead.*
    - **no\_log\_init:** (boolean) Do not initialize lastlog and faillog for user. Default: `false`.
    - **no-user-group:** (boolean)
      - Deprecated in version 24.2: Use **no\_user\_group** instead.*
    - **no\_user\_group:** (boolean) Do not create group named after user. Default: `false`.
  - **passwd:** (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000` **Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
  - **hashed-passwd:** (string)
    - Deprecated in version 24.2: Use **hashed\_passwd** instead.*
  - **hashed\_passwd:** (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000`. **Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.

- **plain-text-passwd:** (string)  
*Deprecated in version 24.2: Use **plain\_text\_passwd** instead.*
- **plain\_text\_passwd:** (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. **Note:** SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. An exposed plain text password is an immediate security concern. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
- **create-groups:** (boolean)  
*Deprecated in version 24.2: Use **create\_groups** instead.*
- **create\_groups:** (boolean) Boolean set `false` to disable creation of specified user groups. Default: `true`.
- **primary-group:** (string)  
*Deprecated in version 24.2: Use **primary\_group** instead.*
- **primary\_group:** (string) Primary group for user. Default: `<username>`.
- **selinux-user:** (string)  
*Deprecated in version 24.2: Use **selinux\_user** instead.*
- **selinux\_user:** (string) SELinux user for user’s login. Default: the default SELinux user.
- **shell:** (string) Path to the user’s login shell. Default: the host system’s default shell.
- **snapper:** (string) Specify an email address to create the user as a Snappy user through `snap create-user`. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- **ssh\_authorized\_keys:** (array of string) List of SSH keys to add to user’s `authkeys` file. Can not be combined with **ssh\_redirect\_user**.
- **ssh-authorized-keys:** (array of string)  
*Deprecated in version 18.3: Use **ssh\_authorized\_keys** instead.*
- **ssh-import-id:** (array of string)  
*Deprecated in version 24.2: Use **ssh\_import\_id** instead.*
- **ssh\_import\_id:** (array of string) List of ssh ids to import for user. Can not be combined with **ssh\_redirect\_user**. See the man page[1] for more details. [1] <https://manpages.ubuntu.com/manpages/noble/en/man1/ssh-import-id.1.html>.
- **ssh-redirect-user:** (boolean)  
*Deprecated in version 24.2: Use **ssh\_redirect\_user** instead.*
- **ssh\_redirect\_user:** (boolean) Boolean set to `true` to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the **default\_username** for this instance. Default: `false`. This key can not be combined with **ssh\_import\_id** or **ssh\_authorized\_keys**.
- **system:** (boolean) Optional. Create user as system user with no home directory. Default: `false`.
- **sudo:** (string/null/array of string/null/boolean)  
*Changed in version 22.2. The value ```false``` is deprecated for this key, use ```null``` instead.*

- **uid:** (integer/string) The user’s ID. Default value [system default].  
*Changed in version 22.3: The use of ``string`` type is deprecated. Use an ``integer`` instead.*
- **users:** ([‘string’, ‘array’, ‘object’] of string/array of string/object) Each object in **users** list supports the following keys:
  - **name:** (string) The user’s login name. Required otherwise user creation will be skipped for this user.
  - **doas:** (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
  - **expiredate:** (string) Optional. Date on which the user’s account will be disabled. Default: `null`.
  - **gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
  - **groups:** (string/array of string/object) Optional comma-separated string of groups to add the user to.
  - **homedir:** (string) Optional home dir for user. Default: `/home/<username>`.
  - **inactive:** (string) Optional string representing the number of days until the user is disabled.
  - **lock-passwd:** (boolean)  
*Deprecated in version 22.3: Use **lock\_passwd** instead.*
  - **lock\_passwd:** (boolean) Disable password login. Default: `true`.
  - **no-create-home:** (boolean)  
*Deprecated in version 24.2: Use **no\_create\_home** instead.*
  - **no\_create\_home:** (boolean) Do not create home directory. Default: `false`.
  - **no-log-init:** (boolean)  
*Deprecated in version 24.2: Use **no\_log\_init** instead.*
  - **no\_log\_init:** (boolean) Do not initialize lastlog and faillog for user. Default: `false`.
  - **no-user-group:** (boolean)  
*Deprecated in version 24.2: Use **no\_user\_group** instead.*
  - **no\_user\_group:** (boolean) Do not create group named after user. Default: `false`.
  - **passwd:** (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000`. **Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
  - **hashed-passwd:** (string)  
*Deprecated in version 24.2: Use **hashed\_passwd** instead.*
  - **hashed\_passwd:** (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000`. **Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
  - **plain-text-passwd:** (string)  
*Deprecated in version 24.2: Use **plain\_text\_passwd** instead.*

- **plain\_text\_passwd:** (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. **Note:** SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. An exposed plain text password is an immediate security concern. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
- **create-groups:** (boolean)  
*Deprecated in version 24.2: Use **create\_groups** instead.*
- **create\_groups:** (boolean) Boolean set `false` to disable creation of specified user groups. Default: `true`.
- **primary-group:** (string)  
*Deprecated in version 24.2: Use **primary\_group** instead.*
- **primary\_group:** (string) Primary group for user. Default: `<username>`.
- **selinux-user:** (string)  
*Deprecated in version 24.2: Use **selinux\_user** instead.*
- **selinux\_user:** (string) SELinux user for user’s login. Default: the default SELinux user.
- **shell:** (string) Path to the user’s login shell. Default: the host system’s default shell.
- **snapuser:** (string) Specify an email address to create the user as a Snappy user through `snap create-user`. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- **ssh\_authorized\_keys:** (array of string) List of SSH keys to add to user’s `authkeys` file. Can not be combined with **ssh\_redirect\_user**.
- **ssh-authorized-keys:** (array of string)  
*Deprecated in version 18.3: Use **ssh\_authorized\_keys** instead.*
- **ssh-import-id:** (array of string)  
*Deprecated in version 24.2: Use **ssh\_import\_id** instead.*
- **ssh\_import\_id:** (array of string) List of ssh ids to import for user. Can not be combined with **ssh\_redirect\_user**. See the man page[1] for more details. [1] <https://manpages.ubuntu.com/manpages/noble/en/man1/ssh-import-id.1.html>.
- **ssh-redirect-user:** (boolean)  
*Deprecated in version 24.2: Use **ssh\_redirect\_user** instead.*
- **ssh\_redirect\_user:** (boolean) Boolean set to `true` to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the **default\_username** for this instance. Default: `false`. This key can not be combined with **ssh\_import\_id** or **ssh\_authorized\_keys**.
- **system:** (boolean) Optional. Create user as system user with no home directory. Default: `false`.
- **sudo:** (string/null/array of string/null/boolean)  
*Changed in version 22.2. The value ```false``` is deprecated for this key, use ```null``` instead.*
- **uid:** (integer/string) The user’s ID. Default value [system default].  
*Changed in version 22.3. The use of ```string``` type is deprecated. Use an ```integer``` instead.*
- **name:** (string) The user’s login name. Required otherwise user creation will be skipped for this user.

- **doas:** (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
- **expiredate:** (string) Optional. Date on which the user’s account will be disabled. Default: `null`.
- **gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
- **groups:** (string/array of string/object) Optional comma-separated string of groups to add the user to.
- **homedir:** (string) Optional home dir for user. Default: `/home/<username>`.
- **inactive:** (string) Optional string representing the number of days until the user is disabled.
- **lock-passwd:** (boolean)
 

*Deprecated in version 22.3: Use **lock\_passwd** instead.*
- **lock\_passwd:** (boolean) Disable password login. Default: `true`.
- **no-create-home:** (boolean)
 

*Deprecated in version 24.2: Use **no\_create\_home** instead.*
- **no\_create\_home:** (boolean) Do not create home directory. Default: `false`.
- **no-log-init:** (boolean)
 

*Deprecated in version 24.2: Use **no\_log\_init** instead.*
- **no\_log\_init:** (boolean) Do not initialize lastlog and faillog for user. Default: `false`.
- **no-user-group:** (boolean)
 

*Deprecated in version 24.2: Use **no\_user\_group** instead.*
- **no\_user\_group:** (boolean) Do not create group named after user. Default: `false`.
- **passwd:** (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000`

**Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
- **hashed-passwd:** (string)
 

*Deprecated in version 24.2: Use **hashed\_passwd** instead.*
- **hashed\_passwd:** (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: `mkpasswd --method=SHA-512 --rounds=500000`. **Note:** Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
- **plain-text-passwd:** (string)
 

*Deprecated in version 24.2: Use **plain\_text\_passwd** instead.*
- **plain\_text\_passwd:** (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. **Note:** SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud’s security model. An exposed plain text password is an immediate security concern. Check if your cloud’s IMDS server is visible from an unprivileged user to evaluate risk.
- **create-groups:** (boolean)
 

*Deprecated in version 24.2: Use **create\_groups** instead.*

- **create\_groups:** (boolean) Boolean set `false` to disable creation of specified user groups. Default: `true`.
- **primary-group:** (string)  
*Deprecated in version 24.2: Use **primary\_group** instead.*
- **primary\_group:** (string) Primary group for user. Default: `<username>`.
- **selinux-user:** (string)  
*Deprecated in version 24.2: Use **selinux\_user** instead.*
- **selinux\_user:** (string) SELinux user for user’s login. Default: the default SELinux user.
- **shell:** (string) Path to the user’s login shell. Default: the host system’s default shell.
- **snappuser:** (string) Specify an email address to create the user as a Snappy user through `snap create-user`. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- **ssh\_authorized\_keys:** (array of string) List of SSH keys to add to user’s authkeys file. Can not be combined with **ssh\_redirect\_user**.
- **ssh-authorized-keys:** (array of string)  
*Deprecated in version 18.3: Use **ssh\_authorized\_keys** instead.*
- **ssh-import-id:** (array of string)  
*Deprecated in version 24.2: Use **ssh\_import\_id** instead.*
- **ssh\_import\_id:** (array of string) List of ssh ids to import for user. Can not be combined with **ssh\_redirect\_user**. See the man page[1] for more details. [1] <https://manpages.ubuntu.com/manpages/noble/en/man1/ssh-import-id.1.html>.
- **ssh-redirect-user:** (boolean)  
*Deprecated in version 24.2: Use **ssh\_redirect\_user** instead.*
- **ssh\_redirect\_user:** (boolean) Boolean set to true to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the **default\_username** for this instance. Default: `false`. This key can not be combined with **ssh\_import\_id** or **ssh\_authorized\_keys**.
- **system:** (boolean) Optional. Create user as system user with no home directory. Default: `false`.
- **sudo:** (string/null/array of string/null/boolean)  
*Changed in version 22.2. The value `‘false’` is deprecated for this key, use `‘null’` instead.*
- **uid:** (integer/string) The user’s ID. Default value [system default].  
*Changed in version 22.3. The use of `‘string’` type is deprecated. Use an `‘integer’` instead.*

## Examples

Example 1: Add the `default_user` from `/etc/cloud/cloud.cfg`. This is also the default behavior of cloud-init when no `users` key is provided.

```
#cloud-config
users: [default]
```

Example 2: Add the `admingroup` with members `root` and `sys`, and an empty group `cloud-users`.

```
#cloud-config
groups:
- admingroup: [root, sys]
- cloud-users
```

Example 3: Skip creation of the default user and only create newsuper. Password-based login is rejected, but the GitHub user TheRealFalcon and the Launchpad user falcojr can SSH as newsuper. The default shell for newsuper is bash instead of system default.

```
#cloud-config
users:
- name: newsuper
  shell: /bin/bash
```

Example 4: Skip creation of the default user and only create newsuper. Password-based login is rejected, but the GitHub user TheRealFalcon and the Launchpad user falcojr can SSH as newsuper. doas/opendoas is configured to permit this user to run commands as other users (without being prompted for a password) except not as root.

```
#cloud-config
users:
- doas: [permit nopass newsuper, deny newsuper as root]
  name: newsuper
```

Example 5: On a system with SELinux enabled, add youruser and set the SELinux user to staff\_u. When omitted on SELinux, the system will select the configured default SELinux user.

```
#cloud-config
users:
- default
- {name: youruser, selinux_user: staff_u}
```

Example 6: To redirect a legacy username to the default user for a distribution, ssh\_redirect\_user will accept an SSH connection and emit a message telling the client to SSH as the default user. SSH clients will get the message;

```
#cloud-config
users:
- default
- {name: nosshlogins, ssh_redirect_user: true}
```

Example 7: Override any default\_user config in /etc/cloud/cloud.cfg with supplemental config options. This config will make the default user mynewdefault and change the user to not have sudo rights.

```
#cloud-config
ssh_import_id: [chad.smith]
user: {name: mynewdefault, sudo: null}
```

Example 8: Avoid creating any default\_user.

```
#cloud-config
users: []
```

## Wireguard

Module to configure WireGuard tunnel

### Summary

The WireGuard module provides a dynamic interface for configuring WireGuard (as a peer or server) in a straightforward way.

This module takes care of;

- writing interface configuration files
- enabling and starting interfaces
- installing wireguard-tools package
- loading WireGuard kernel module
- executing readiness probes

### What is a readiness probe?

The idea behind readiness probes is to ensure WireGuard connectivity before continuing the cloud-init process. This could be useful if you need access to specific services like an internal APT Repository Server (e.g., Landscape) to install/update packages.

### Example

An edge device can't access the internet but uses cloud-init modules which will install packages (e.g. `landscape`, `packages`, `ubuntu_advantage`). Those modules will fail due to missing internet connection. The `wireguard` module fixes that problem as it waits until all readiness probes (which can be arbitrary commands, e.g. checking if a proxy server is reachable over WireGuard network) are finished, before continuing the cloud-init `config` stage.

---

**Note:** In order to use DNS with WireGuard you have to install the `resolvconf` package or symlink it to `systemd's resolvectl`, otherwise `wg-quick` commands will throw an error message that executable `resolvconf` is missing, which leads the `wireguard` module to fail.

---

**Internal name:** `cc_wireguard`

**Module frequency:** once-per-instance

**Supported distros:** ubuntu

**Activate only on keys:** `wireguard`

### Config schema

- **wireguard:** (null/object) Each object in **wireguard** list supports the following keys:
  - **interfaces:** (array of object) Each object in **interfaces** list supports the following keys:
    - \* **name:** (string) Name of the interface. Typically `wgx` (example: `wg0`).
    - \* **config\_path:** (string) Path to configuration file of Wireguard interface.
    - \* **content:** (string) Wireguard interface configuration. Contains `key`, `peer`, ...
  - **readinessprobe:** (array of string) List of shell commands to be executed as probes.

## Examples

Configure one or more WireGuard interfaces and provide optional readiness probes.

```
#cloud-config
wireguard:
  interfaces:
    - name: wg0
      config_path: /etc/wireguard/wg0.conf
      content: |
        [Interface]
        PrivateKey = <private_key>
        Address = <address>
        [Peer]
        PublicKey = <public_key>
        Endpoint = <endpoint_ip>:<endpoint_ip_port>
        AllowedIPs = <allowedip1>, <allowedip2>, ...
    - name: wg1
      config_path: /etc/wireguard/wg1.conf
      content: |
        [Interface]
        PrivateKey = <private_key>
        Address = <address>
        [Peer]
        PublicKey = <public_key>
        Endpoint = <endpoint_ip>:<endpoint_ip_port>
        AllowedIPs = <allowedip1>
  readinessprobe:
    - 'systemctl restart service'
    - 'curl https://webhook.endpoint/example'
    - 'nc -zv some-service-fqdn 443'
```

## Write Files

Write arbitrary files

## Summary

Write out arbitrary content to files, optionally setting permissions. Parent folders in the path are created if absent. Content can be specified in plain text or binary. Data encoded with either base64 or binary gzip data can be specified and will be decoded before being written. Data can also be loaded from an arbitrary URI. For empty file creation, content can be omitted.

---

**Note:** If multi-line data is provided, care should be taken to ensure it follows YAML formatting standards. To specify binary data, use the YAML option `!!binary`.

---



---

**Note:** Do not write files under `/tmp` during boot because of a race with `systemd-tmpfiles-clean` that can cause temporary files to be cleaned during the early boot process. Use `/run/somedir` instead to avoid a race (LP: #1707222).

---

**Warning:** Existing files will be overridden.

**Internal name:** cc\_write\_files**Module frequency:** once-per-instance**Supported distros:** all**Activate only on keys:** write\_files

## Config schema

- **write\_files:** (array of object) Each object in **write\_files** list supports the following keys:
  - **path:** (string) Path of the file to which **content** is decoded and written.
  - **content:** (string) Optional content to write to the provided **path**. When content is present and encoding is not 'text/plain', decode the content prior to writing. Default: ''.
  - **source:** (object) Optional specification for content loading from an arbitrary URI. Each object in **source** list supports the following keys:
    - \* **uri:** (string) URI from which to load file content. If loading fails repeatedly, **content** is used instead.
    - \* **headers:** (object) Optional HTTP headers to accompany load request, if applicable.
  - **owner:** (string) Optional owner:group to chown on the file and new directories. Default: root:root.
  - **permissions:** (string) Optional file permissions to set on **path** represented as an octal string '0###'. Default: 0o644.
  - **encoding:** (gz/gzip/gz+base64/gzip+base64/gz+b64/gzip+b64/b64/base64/text/plain) Optional encoding type of the content. Default: text/plain. No decoding is performed by default. Supported encoding types are: gz, gzip, gz+base64, gzip+base64, gz+b64, gzip+b64, b64, base64.
  - **append:** (boolean) Whether to append **content** to existing file if **path** exists. Default: false.
  - **defer:** (boolean) Defer writing the file until 'final' stage, after users were created, and packages were installed. Default: false.

## Examples

Example 1: Write out base64-encoded content to /etc/sysconfig/selinux.

```
#cloud-config
write_files:
- encoding: b64
  content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
  owner: root:root
  path: /etc/sysconfig/selinux
  permissions: '0644'
```

Example 2: Appending content to an existing file.

```
#cloud-config
write_files:
- content: |
```

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```
15 * * * * root ship_logs
path: /etc/crontab
append: true
```

Example 3: Provide gzipped binary content

```
#cloud-config
write_files:
- encoding: gzip
  content: !!binary |
    H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyJPL8pJ4QIA6N+MVxsAAAA=
  path: /usr/bin/hello
  permissions: '0755'
```

Example 4: Create an empty file on the system

```
#cloud-config
write_files:
- path: /root/CLOUD_INIT_WAS_HERE
```

Example 5: Defer writing the file until after the package (Nginx) is installed and its user is created.

```
#cloud-config
write_files:
- path: /etc/nginx/conf.d/example.com.conf
  content: |
    server {
      server_name example.com;
      listen 80;
      root /var/www;
      location / {
        try_files $uri $uri/ $uri.html =404;
      }
    }
  owner: 'nginx:nginx'
  permissions: '0640'
  defer: true
```

Example 6: Retrieve file contents from a URI source, rather than inline. Especially useful with an external configuration repo, or for large binaries.

```
#cloud-config
write_files:
- source:
    uri: https://gitlab.example.com/some_ci_job/artifacts/hello
    headers:
      Authorization: Basic QWxhZGRpbjpvGVuIHNLc2FtZQ==
      User-Agent: cloud-init on myserver.example.com
  path: /usr/bin/hello
  permissions: '0755'
```

## Yum Add Repo

Add yum repository configuration to the system

### Summary

Add yum repository configuration to `/etc/yum.repos.d`. Configuration files are named based on the opaque dictionary key under the `yum_repos` they are specified with. If a config file already exists with the same name as a config entry, the config entry will be skipped.

**Internal name:** `cc_yum_add_repo`

**Module frequency:** once-per-instance

**Supported distros:** almalinux, azurelinux, centos, cloudlinux, eurolinux, fedora, mariner, openeuler, OpenCloudOS, openmandriva, photon, rhel, rocky, TencentOS, virtuoizzo

**Activate only on keys:** `yum_repos`

### Config schema

- **yum\_repo\_dir:** (string) The repo parts directory where individual yum repo config files will be written. Default: `/etc/yum.repos.d`.
- **yum\_repos:** (object) Each object in `yum_repos` list supports the following keys:
  - **<repo\_name>:** (object) Object keyed on unique yum repo IDs. The key used will be used to write yum repo config files in `yum_repo_dir/<repo_key_id>.repo`. Each object in `<repo_name>` list supports the following keys:
    - \* **<yum\_config\_option>:** (integer/boolean/string) Any supported yum repository configuration options will be written to the yum repo config file. See: `man yum.conf`.
    - \* **baseurl:** (string) URL to the directory where the yum repository's 'repodata' directory lives.
    - \* **metalink:** (string) Specifies a URL to a metalink file for the `repomd.xml`.
    - \* **mirrorlist:** (string) Specifies a URL to a file containing a `baseurls` list.
    - \* **name:** (string) Optional human-readable name of the yum repo.
    - \* **enabled:** (boolean) Whether to enable the repo. Default: `true`.

### Examples

Example 1:

```
#cloud-config
yum_repos:
  my_repo:
    baseurl: http://blah.org/pub/epel/testing/5/$basearch/
yum_repo_dir: /store/custom/yum.repos.d
```

Example 2: Enable cloud-init upstream's daily testing repo for EPEL 8 to install the latest cloud-init from tip of main for testing.

```
#cloud-config
yum_repos:
  cloud-init-daily:
    name: Copr repo for cloud-init-dev owned by @cloud-init
    baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
↳ dev/epel-8-$basearch/
    type: rpm-md
    skip_if_unavailable: true
    gpgcheck: true
    gpgkey: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
↳ dev/pubkey.gpg
    enabled_metadata: 1
```

Example 3: Add the file `/etc/yum.repos.d/epel_testing.repo` which can then subsequently be used by yum for later operations.

```
#cloud-config
yum_repos:
# The name of the repository
  epel-testing:
    baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
↳ dev/pubkey.gpg
    enabled: false
    failovermethod: priority
    gpgcheck: true
    gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
    name: Extra Packages for Enterprise Linux 5 - Testing
```

Example 4: Any yum repo configuration can be passed directly into the repository file created. See `man yum.conf` for supported config keys.

Write `/etc/yum.conf.d/my-package-stream.repo` with `gpgkey` checks on the repo data of the repository enabled.

```
#cloud-config
yum_repos:
  my package stream:
    baseurl: http://blah.org/pub/epel/testing/5/$basearch/
    mirrorlist: http://some-url-to-list-of-baseurls
    repo_gpgcheck: 1
    enable_gpgcheck: true
    gpgkey: https://url.to.ascii-armored-gpg-key
```

## Zypper Add Repo

Configure Zypper behavior and add Zypper repositories

### Summary

Zypper behavior can be configured using the `config` key, which will modify `/etc/zypp/zypp.conf`. The configuration writer will only append the provided configuration options to the configuration file. Any duplicate options will be resolved by the way the `zypp.conf` INI file is parsed.

---

**Note:** Setting `configdir` is not supported and will be skipped.

---

The `repos` key may be used to add repositories to the system. Beyond the required `id` and `baseurl` attributions, no validation is performed on the `repos` entries.

It is assumed the user is familiar with the Zypper repository file format. This configuration is also applicable for systems with transactional-updates.

**Internal name:** `cc_zypper_add_repo`

**Module frequency:** `always`

**Supported distros:** `opensuse, opensuse-microos, opensuse-tumbleweed, opensuse-leap, sle_hpc, sle-micro, sles`

**Activate only on keys:** `zypper`

### Config schema

- **zypper:** (object) Each object in `zypper` list supports the following keys:
  - **repos:** (array of object) Each object in `repos` list supports the following keys:
    - \* **id:** (string) The unique id of the repo, used when writing `/etc/zypp/repos.d/<id>.repo`.
    - \* **baseurl:** (string) The base repository URL.
  - **config:** (object) Any supported `zypp.conf` key is written to `/etc/zypp/zypp.conf`.

### Examples

Example 1:

```
#cloud-config
zypper:
  config: {download.use_deltarpm: true, reposdir: /etc/zypp/repos.dir, servicesdir: /etc/
↳zypp/services.d}
  repos:
  - {autorefresh: 1, baseurl: 'http://dl.opensuse.org/dist/leap/v/repo/oss/', enabled: 1,
    id: opensuse-oss, name: os-oss}
  - {baseurl: 'http://dl.opensuse.org/dist/leap/v/update', id: opensuse-oss-update,
    name: os-oss-up}
```

## All cloud config examples

**Note:** The page organizes examples by category.

### Including users and groups

```

1 #cloud-config
2 # Add groups to the system
3 # The following example adds the 'admingroup' group with members 'root' and 'sys'
4 # and the empty group cloud-users.
5 groups:
6   - admingroup: [root,sys]
7   - cloud-users
8
9 # Add users to the system. Users are added after groups are added.
10 # Note: Most of these configuration options will not be honored if the user
11 #     already exists. Following options are the exceptions and they are
12 #     applicable on already-existing users:
13 #     - 'plain_text_passwd', 'hashed_passwd', 'lock_passwd', 'sudo',
14 #     'ssh_authorized_keys', 'ssh_redirect_user'.
15 users:
16   - default
17   - name: foobar
18     gecos: Foo B. Bar
19     primary_group: foobar
20     groups: users
21     selinux_user: staff_u
22     expiredate: '2032-09-01'
23     ssh_import_id:
24       - lp:falcojr
25       - gh:TheRealFalcon
26     lock_passwd: false
27     passwd: $6$j212wezy$7H/1LT4f9/N3wpgNunhsIqtMj620KiS3nyNwuzouQc3u7MbYCarYeAHWYPYb2FT/
↳lbioDm2RrkJPb9BZMN10/
28   - name: barfoo
29     gecos: Bar B. Foo
30     sudo: "ALL=(ALL) NOPASSWD:ALL"
31     groups: users, admin
32     ssh_import_id:
33       - lp:falcojr
34       - gh:TheRealFalcon
35     lock_passwd: true
36     ssh_authorized_keys:
37       - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAQDSDL7uWGj8cgWyIOaspgKdVy0cKJ+UTjfv7jBOjG2H/
↳GN8bJVXy72XAvnhM0dUM+CCs8FOf0YlPX+FrVz2hKInrmRhZVwRSL129PasD12MlI3144u6IwS1o/
↳W86Q+tkQYEljtqD0o0a+cOsaZkvUNzUyEXUwz/
↳lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbJRR1J9Pw7Xh7WRC73wy4Va2YuOgbD3V/
↳5ZrFPLbWZw/7TFXVrq104QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/
↳H5w0yOdSvnWbUoG5xNGoOB csmith@fringe
38   - name: testuser

```

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```

39  gecos: Mr. Test
40  homedir: /local/testdir
41  sudo: ["ALL=(ALL) NOPASSWD:ALL"]
42  - name: cloudy
43  gecos: Magic Cloud App Daemon User
44  inactive: '5'
45  system: true
46  - name: fizzbuzz
47  shell: /bin/bash
48  ssh_authorized_keys:
49  - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAQDLS7uWGj8cgWyIOaspgKdVy0cKJ+UTjfv7jBOjG2H/
↳ GN8bJVXy72XAvnhM0dUM+CCs8F0f0YlPX+Frzv2hKInrmRhZVwRSL129PasD12MlI3l44u6IwS1o/
↳ W86Q+tkQYEljtqD0o0a+c0saZkvUNzUyEXUwz/
↳ lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbJRR1J9Pw7Xh7WRC73wy4Va2YuOgbD3V/
↳ 5ZrFPLbWZW/7TFXVrq104QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/
↳ H5w0yOdSvnWbUoG5xNGo0B csmith@fringe
50  - snapuser: joe@joeuser.io
51  - name: nosshlogins
52  ssh_redirect_user: true
53
54  # Valid Values:
55  #   name: The user's login name
56  #   expiredate: Date on which the user's account will be disabled.
57  #   gecos: The user name's real name, i.e. "Bob B. Smith"
58  #   homedir: Optional. Set to the local path you want to use. Defaults to
59  #             /home/<username>
60  #   primary_group: define the primary group. Defaults to a new group created
61  #                 named after the user.
62  #   groups: Optional. Additional groups to add the user to. Defaults to none
63  #   selinux_user: Optional. The SELinux user for the user's login, such as
64  #                 "staff_u". When this is omitted the system will select the default
65  #                 SELinux user.
66  #   lock_passwd: Defaults to true. Lock the password to disable password login
67  #   inactive: Number of days after password expires until account is disabled
68  #   passwd: The hash -- not the password itself -- of the password you want
69  #           to use for this user. You can generate a hash via:
70  #           mkpasswd --method=SHA-512 --rounds=4096
71  #           (the above command would create from stdin an SHA-512 password hash
72  #           with 4096 salt rounds)
73  #
74  #   Please note: while the use of a hashed password is better than
75  #               plain text, the use of this feature is not ideal. Also,
76  #               using a high number of salting rounds will help, but it should
77  #               not be relied upon.
78  #
79  #   To highlight this risk, running John the Ripper against the
80  #   example hash above, with a readily available wordlist, revealed
81  #   the true password in 12 seconds on a i7-2620QM.
82  #
83  #   In other words, this feature is a potential security risk and is
84  #   provided for your convenience only. If you do not fully trust the
85  #   medium over which your cloud-config will be transmitted, then you

```

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```

86 #           should not use this feature.
87 #
88 # no_create_home: When set to true, do not create home directory.
89 # no_user_group: When set to true, do not create a group named after the user.
90 # no_log_init: When set to true, do not initialize lastlog and faillog database.
91 # ssh_import_id: Optional. Import SSH ids
92 # ssh_authorized_keys: Optional. [list] Add keys to user's authorized keys file
93 #                       An error will be raised if no_create_home or system is
94 #                       also set.
95 # ssh_redirect_user: Optional. [bool] Set true to block ssh logins for cloud
96 #                       ssh public keys and emit a message redirecting logins to
97 #                       use <default_username> instead. This option only disables cloud
98 #                       provided public-keys. An error will be raised if ssh_authorized_keys
99 #                       or ssh_import_id is provided for the same user.
100 #
101 # sudo: Defaults to none. Accepts a sudo rule string, a list of sudo rule
102 #       strings or False to explicitly deny sudo usage. Examples:
103 #
104 #       Allow a user unrestricted sudo access.
105 #           sudo: "ALL=(ALL) NOPASSWD:ALL"
106 #               or
107 #           sudo: ["ALL=(ALL) NOPASSWD:ALL"]
108 #
109 #       Adding multiple sudo rule strings.
110 #           sudo:
111 #               - "ALL=(ALL) NOPASSWD:/bin/mysql"
112 #               - "ALL=(ALL) ALL"
113 #
114 #       Note: Please double check your syntax and make sure it is valid.
115 #             cloud-init does not parse/check the syntax of the sudo
116 #             directive.
117 # system: Create the user as a system user. This means no home directory.
118 # snapuser: Create a Snappy (Ubuntu-Core) user via the snap create-user
119 #            command available on Ubuntu systems. If the user has an account
120 #            on the Ubuntu SSO, specifying the email will allow snap to
121 #            request a username and any public ssh keys and will import
122 #            these into the system with username specified by SSO account.
123 #            If 'username' is not set in SSO, then username will be the
124 #            shortname before the email domain.
125 #
126 #
127 # Default user creation:
128 #
129 # Unless you define users, you will get a 'ubuntu' user on Ubuntu systems with the
130 # legacy permission (no password sudo, locked user, etc). If however, you want
131 # to have the 'ubuntu' user in addition to other users, you need to instruct
132 # cloud-init that you also want the default user. To do this use the following
133 # syntax:
134 #   users:
135 #     - default
136 #     - bob
137 #     - ....

```

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```

138 # foobar: ...
139 #
140 # users[0] (the first user in users) overrides the user directive.
141 #
142 # The 'default' user above references the distro's config set in
143 # /etc/cloud/cloud.cfg.

```

## Writing out arbitrary files

```

1 #cloud-config
2 # vim: syntax=yaml
3 #
4 # This is the configuration syntax that the write_files module
5 # will know how to understand. Encoding can be given b64 or gzip or (gz+b64).
6 # The content will be decoded accordingly and then written to the path that is
7 # provided.
8 #
9 # Note: Content strings here are truncated for example purposes.
10 write_files:
11 - encoding: b64
12   content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
13   owner: root:root
14   path: /etc/sysconfig/selinux
15   permissions: '0644'
16 - content: |
17     # My new /etc/sysconfig/samba file
18
19     SMBDOPTIONS="-D"
20   path: /etc/sysconfig/samba
21 - content: !!binary |
22     f0VMRgIBAQAAAAAAAAAAAAAIAPgABAAAAwARAAAAAAAAABAAAAAAAAAAJAVAAAAAAAAAAAAEAAOAAI
23     AEAHGAAdAAAYAAAAFAAAAQAAAAAAAAABAAEAAAAAAAAEAAQAAAAAAAAwAEAAAAAAAADAAQAAAAAAAAgA
24     AAAAAAAAAwAAAAQAAAAAAgAAAAAAAAACQAAAAAAAAAJAAAAAAAAcAAAAAAAAABwAAAAAAAAAQAA
25     ....
26   path: /bin/arch
27   permissions: '0555'
28 - encoding: gzip
29   content: !!binary |
30     H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
31   path: /usr/bin/hello
32   permissions: '0755'

```

## Adding a yum repository

```

1 #cloud-config
2 # vim: syntax=yaml
3 #
4 # Add yum repository configuration to the system
5 #
6 # The following example adds the file /etc/yum.repos.d/epel_testing.repo
7 # which can then subsequently be used by yum for later operations.
8 yum_repos:
9   # The name of the repository
10  epel-testing:
11    # Any repository configuration options
12    # See: man yum.conf
13    #
14    # At least one of 'baseurl' or 'metalink' or 'mirrorlist' is required!
15    baseurl: http://download.fedoraproject.org/pub/epel/testing/5/$basearch
16    metalink: https://mirrors.fedoraproject.org/metalink?repo=epel-$releasever&arch=
17 ↪ $basearch&infra=$infra&content=$contentdir
18    mirrorlist: https://mirrors.fedoraproject.org/metalink?repo=fedora-$releasever&
19    enabled: false
20    failovermethod: priority
21    gpgcheck: true
22    gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
23    name: Extra Packages for Enterprise Linux 5 - Testing

```

## Configure an instance's trusted CA certificates

```

1 #cloud-config
2 #
3 # This is an example file to configure an instance's trusted CA certificates
4 # system-wide for SSL/TLS trust establishment when the instance boots for the
5 # first time.
6 #
7 # Make sure that this file is valid yaml before starting instances.
8 # It should be passed as user-data when starting the instance.
9
10 ca_certs:
11   # If present and set to True, the 'remove_defaults' parameter will either
12   # disable all the trusted CA certifications normally shipped with
13   # Alpine, Debian or Ubuntu. On RedHat, this action will delete those
14   # certificates.
15   # This is mainly for very security-sensitive use cases - most users will not
16   # need this functionality.
17   remove_defaults: true
18
19   # If present, the 'trusted' parameter should contain a certificate (or list
20   # of certificates) to add to the system as trusted CA certificates.
21   # Pay close attention to the YAML multiline list syntax. The example shown
22   # here is for a list of multiline certificates.
23   trusted:

```

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```

24 - |
25 -----BEGIN CERTIFICATE-----
26 YOUR-ORGS-TRUSTED-CA-CERT-HERE
27 -----END CERTIFICATE-----
28 - |
29 -----BEGIN CERTIFICATE-----
30 YOUR-ORGS-TRUSTED-CA-CERT-HERE
31 -----END CERTIFICATE-----

```

## Install and run chef recipes

```

1 #cloud-config
2 #
3 # This is an example file to automatically install chef-client and run a
4 # list of recipes when the instance boots for the first time.
5 # Make sure that this file is valid yaml before starting instances.
6 # It should be passed as user-data when starting the instance.
7
8 # The default is to install from packages.
9
10 # Key from https://packages.chef.io/chef.asc
11 apt:
12   sources:
13     source1:
14       source: "deb http://packages.chef.io/repos/apt/stable $RELEASE main"
15       key: |
16         -----BEGIN PGP PUBLIC KEY BLOCK-----
17         Version: GnuPG v1.4.12 (Darwin)
18         Comment: GPGTools - http://gpgtools.org
19
20         mQGiBEppC7QRBADfsOkZU6KZK+YmKw4wev5mjKJEkVGlus+NxW8wItX5sGa6kdUu
21         twAyj7Yr92rF+ICFEP3gGU6+lGo0Nve7KxkN/1W7/m3G4zuk+ccIKmjp8KS3qn99
22         dxy64vcji9jI1lVa+XXOGIp0G8GEaj7mbkixL/bMeGfdMlv8Gf2XPpp9vwCgn/GC
23         JKacfnw7MpLKUHOYS1b//JseAJqao3ViNfav83jJKEkD8cf59Y8xKia50pZqTK5W
24         ShVnNWS3U5IVQk10ZDH97Qn/YrK387H4CyhLE9mxPXs/ul18ioiaars/q2MEKU2I
25         XKfV21eMLO9LYd6Ny/Kqj8o5WQK2J6+NAhSwvthZcIEphcFignIuobP+B5wNFQpe
26         DbKfA/0WvN2OwFeWRcmmd3Hz7nHTpcnSF+4QX6yHRF/5BgxkG6IqBIACQbzPn6Hm
27         sMtm/SVf11izmDqSsQptCrOZILfLX/mE+Y01+CwWSHh1+YsFts1W0uh1EhQD26a0
28         Z84HuHV5HFRWjDLw9LriltBVQcXbpfSrRP5bdr7Wh8vhqJTPjrQnT3BzY29kZSBQ
29         YWNrYWdlcyA8cGFja2FnZXNAb3BzY29kZS5jb20+iGAEExECACAFakppC7QCgWmG
30         CwkIBwMCBBUCCAMEFgIDAQIeAQIXgAAKCRAPQKupg++Caj8sAKCOXmdG36gWji/K
31         +o+XtBfvdMnFYQCfTCEWxRy2BnzLoBBFCjDSK6sJqCu0IENIRUYgUGFja2FnZXMg
32         PHBhY2thZ2VzQGNoZWYuaW8+iGIEExECACIFAlQwYFECGwMGwkIBwMCBhUIAgkK
33         CwQWAgMBAh4BAheAAAJEClAq6mD74JqX94An26z99XOHWpLN8ahzm7cp13t4Xid
34         AJ9wVcgoUBzvvg911Kfv/34cmemZn7kCDQRKaQu0EAgAg7ZLcVGTmLqBM6njZEd
35         Zbv+mZbvwlBSomdiqddE6u3eH0X3GuwaQfQWHUVG2yedyDMiG+EMtCdEeeRebTCz
36         SNXQ8Xvi22hRPoEsBSwWLI8/XNg0n0f1+GER+mOK00BxDB2DG7DA0nnEISxwFkK
37         OFJFebR3fRsrWjj0KjDxkhse2ddU/jVz1BY7Nf8toZmwpBmdozETMOTx3LJy1HZ/
38         Te9FJXJMUaB21Ryluv15MVWCKQJro4MQG/7QGcIfrIZNfAGJ32DDsjV7/YO+IpRY
39         IL4CUBQ65suY4gYUG4jhRH6u7H1p99sdwsg50IpBe/v2Vbc/tbwAB+eJJAp89Zeu

```

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```

40     twADBQf/ZcGoPhTGFuzbkcNRSIz+boaeWPoSxK2DyFScyCAuG41CY9+g@HIw9Sq8
41     DuxQvJ+vrEJjNvNE3EAEdKl/zkXMZDb1EXjGwDi845TxEMhd1dDw2qpHqnJ2mtE
42     WpZ7juGwA3sGhi6Fap004tIGacCfNNHmlRGipyq5ZiKIRq9mLEndLECr8cwaKgkS
43     0wWu+xmMZe7N5/t/TK19HXNh4tVacv0F3fYK54GUjt2FjCQV75USnmNY4KPTYLXA
44     dzC364hEMLXpN21siIFgB04w+TXn5UF3B4FfAy5hevvr4DtV4MvMiGLu0oWjpaLC
45     MpmrR3Ny2wkm00h+vgri9uIP060DWIhJBBgRAgAJBQJKaQu0AhsMAAoJEC1Aq6mD
46     74Jq4hIAoJ5KrYS8kCwj26SAGzglwggpvt3CAJ0bekyky56vNqoegB+y4PQVDv4K
47     zA==
48     =IxPr
49     -----END PGP PUBLIC KEY BLOCK-----

```

50  
51 **chef:**

```

52     # Valid values are 'accept' and 'accept-no-persist'
53     chef_license: "accept"
54
55     # Valid values are 'gems' and 'packages' and 'omnibus'
56     install_type: "packages"
57
58     # Boolean: run 'install_type' code even if chef-client
59     #           appears already installed.
60     force_install: false
61
62     # Chef settings
63     server_url: "https://chef.yourorg.com"
64
65     # Node Name
66     # Defaults to the instance-id if not present
67     node_name: "your-node-name"
68
69     # Environment
70     # Defaults to '_default' if not present
71     environment: "production"
72
73     # Default validation name is chef-validator
74     validation_name: "yourorg-validator"
75     # if validation_cert's value is "system" then it is expected
76     # that the file already exists on the system.
77     validation_cert: |
78         -----BEGIN RSA PRIVATE KEY-----
79         YOUR-ORGS-VALIDATION-KEY-HERE
80         -----END RSA PRIVATE KEY-----
81
82     # A run list for a first boot json, an example (not required)
83     run_list:
84     - "recipe[apache2]"
85     - "role[db]"
86
87     # Specify a list of initial attributes used by the cookbooks
88     initial_attributes:
89     apache:
90     prefork:
91

```

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```
92     maxclients: 100
93     keepalive: "off"
94
95     # if install_type is 'omnibus', change the url to download
96     omnibus_url: "https://www.chef.io/chef/install.sh"
97
98     # if install_type is 'omnibus', pass pinned version string
99     # to the install script
100    omnibus_version: "12.3.0"
101
102    # If encrypted data bags are used, the client needs to have a secrets file
103    # configured to decrypt them
104    encrypted_data_bag_secret: "/etc/chef/encrypted_data_bag_secret"
```

### Install and run *ansible-pull*

```
1 #cloud-config
2 package_update: true
3 package_upgrade: true
4
5 # if you're already installing other packages, you may
6 # wish to manually install ansible to avoid multiple calls
7 # to your package manager
8 packages:
9   - git
10 ansible:
11   install_method: pip
12   pull:
13     - url: "https://github.com/holmanb/vmboot.git"
14     playbook_names: [ubuntu.yml]
```

### Configure instance to be managed by Ansible

```
1 #cloud-config
2 #
3 # A common use-case for cloud-init is to bootstrap user and ssh
4 # settings to be managed by a remote configuration management tool,
5 # such as ansible.
6 #
7 # This example assumes a default Ubuntu cloud image, which should contain
8 # the required software to be managed remotely by Ansible.
9 #
10 ssh_pwauth: false
11
12 users:
13   - name: ansible
14     gecost: Ansible User
15     groups: users,admin,wheel
```

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```

16  sudo: "ALL=(ALL) NOPASSWD:ALL"
17  shell: /bin/bash
18  lock_passwd: true
19  ssh_authorized_keys:
20    - "ssh-rsa
    ↪ AAAAB3NzaC1yc2EAAAADAQABAAQGDRCJCQ1UD9Qs1WDSw5Pwsvba0Wsf1p04how5BtNaZn0xLZpTq2nqFEJshUkd/
    ↪ zCWF7DWyhmNphQ8c+U+wcmdNVcg2pI1kPqx0VZzBfZ7cDwhjgeLsIvTXvU+HVRtsXh4c5F1UXpRjff/
    ↪ x+a3vqFRvNsRd1DE+5ZqQHb0VbnsStk3PZppaByMg+AZZMx560Uk2pZCgvpCwj6LiixqwuxNKPxmJf45Ry0sPUXwCwkq9UD4me5jkl
    ↪ 141moWsGxSnd5NxCbPUWGoRfYcHc865E70nN4WrZkM7RFI/s5mvQtuj8dRL67JUEwvdvEDO0EBz21FV/
    ↪ iOracXd2omlTUSK+wYrWGtiwQwEgr4r5bimxDKy9L8U1aJZ+ONhLTP8ecTHYkaU1C75sLX9ZYd5YtqjiNGsNF+wdW6WrXrQiWeyrG
    ↪ "
21
22
23  # use the following passwordless demonstration key for testing or
24  # replace with your own key pair
25  #
26  # -----BEGIN OPENSSSH PRIVATE KEY-----
27  # b3B1bnZac1rZXktDjEAAAAABG5vbmUAAAAAEbm9uZQAAAAAAAAAAAAAAAAAAAAABlAAAAadzC2gtcn
28  # NhAAAAAwEAAQAAAYEA0QiQkNVA/ULJVg0sOT8LL22tFrH9aTuIaMOQbTWmZ9MS2aU6tp6h
29  # RCbIVJHf8w1hew1soZjaYUPHP1PsHJnTVXINqSNZD8atFWcwX2e3A8IY4Hi7CL0171Ph1U
30  # bbF4eHORZVF6UY3/8fmt76hUzbEXdQxPuWakB2z1W57ErZNz2aaWgcjIPgWTMeej1JNq
31  # WQoL6QsI+iyIsasLsTSj8ZiX+OUcjrD1F8AsJKvVA+JnuY5LEzz5Ld6H1FsNWUkhfBf9eN
32  # ZqFrBsUp3eTcQmz1FhqEX2HB3POuR09JzeFq2ZD00RSP70Zr0Lbo/HUS+uyVBML3bxAzTB
33  # Ac9tRVf4j2nF3dqJpU1EivsGK1hrYsEMBIK+K+W4psQysvS/FJWiWfjjYS0z/HnEx2JG1
34  # NQu+bC1/WWHeWLa04jRrDRfsHVulq160Ilnsqxiu2cGw05WoEsSGu8nqpyg43ZHCB0FwmB
35  # izPQDASlniWjqcKmfTrpAy3eVWawlnNpaQkidTAAAFgKKSj8diko/HAAAAAB3NzaC1yc2
36  # EAAAGBANEIkJDVQP1CyVYNLdk/Cy9trRax/Wk7iGjDkG01pmfTEtm10raeoUQmyFSR3/MJ
37  # YXsNbKGY2mFDxz5T7ByZ01VyDakjWQ/GrRVnMF9ntwPCGOB4uwi9Ne9T4dVG2xeHhzkWVR
38  # elGN//H5re+oVG82xF3UMT7lmpAds5VuexK2Tc9mml0HIyD4BlkzHno5StalkKC+kLCPos
39  # iLGrC7E0o/GY1/jlHI6w9RfALCSr1QPiZ7mOSxM8+S3eh5RbDV1JIXwX/XjWahawbFKd3k
40  # 3Ejs9RYahF9hwdzrkTvSc3hatmQztEUj+zma9C26Px1Evrs1QTC928QM7QHPbUVX+I6t
41  # pxd3aiaVNRir7BitYa2LBDASCvluKbEMrL0vxSv0ln442EtM/x5xMdiRpTULvmwtf1lh
42  # 3li2qOI0aw0X7B1bpatetCJZ7KsYrtnBsDuVqBLEhrvJ6qcoON2Rwm9BcJgYsz0AwEpZ4l
43  # o6nCpn5066cwMt3lVmsMJTaWkJInUwAAAAMBAAEAAAGAEuz77Hu9EEZyujL0dTnAW9afRv
44  # XDOZA6pS7yWEufjw5CS1MLwisR83yww09t1QWYvhRqEyYmv0BecsXgaSUtnYfftWz44apy
45  # /gQYvMVELGKaJAC/q7vjMpGyrxUPkyLMhckALU2KYgV+/rj/j6pBMEVlchmk3pikYrffUX
46  # JDY990WVO194Dm0buLRzJvfMKYF2BcFf4TvarjOXWaxSuR8www050oJ8HdKahW7Cm5S0po
47  # FRnNXFGMnLA62vN00vJW8V7j7vui9ukBbhjRwaJuY5rdG/UYmzAe4wvdIEnpk9xIn6JGCp
48  # FRYTRn7lTh5+/QlQ6FXRP8Ir1vXZFnhKz10K8Vqh2sf4M79MsIUGAqGxg9xdhjIa5dmgp8
49  # N18IEDoNEVKUbKuKe/Z5yf8Z9tmexfh1YttjmXMO0jBvUHIjRS5hdI9NxnPGRLY2kjAzcm
50  # gV9Rv3vtdF/+zalk3fAVLeK8hXK+di/7XTvYpfJ2EZBWiNrTeagfNNGiYydsQy3zjZAAAA
51  # wBNRak7UrqnIHMZn7pkCTgceb1MfByaFt1Nzd+Obah54HYIQj5WdZTBAITReMZNt9S5NAR
52  # M8sQB8UoZPaVSC3ppILIOfLhs6KYj6RrGdiYwyIhMPJ5kRWF8xGCLUX5CjwH2E0q7XhIWt
53  # MwEFtd/gF2Du7HUNFPsZGnzJ3e7pDKDnE7w2khZ8CIPtFGD769uBYGatk45QYTD05JroVM
54  # ZPDq08Gb/RhIgLmIpMwyreVpLLe8SwoMJJ+rihmnJZx08gAAAMEA0lhiKezeTshht4xu
55  # rWc0NxxD84a29gSGfTphDP0rlKSEYbkSXhjqcAsZHd8S8kMr3iF6poOk3IWSvFJ6mbd3ie
56  # qdRTgXH9Thwk4KgpjUhnSQuYRHBbI59Mo+BxSI1B1qzmJSGdmCBL54wwzZmFKDQPQKPxIL
57  # n0M1c7GooiDMjT1tbuW/01EL5EqTRqwgWPTKhBA6r4PnGF150hZRIMooZkD2zX6b1sGojK
58  # QpvKkEyKtwnKczF5TXO8+WJ3qbcEo9AAAawQD+Z0r68c2YMNpsmyj3ZKtZNPSvJNcLmyD/
59  # lWoNjQ3djJN4s2JbK815ARUdW3xSFEDI9yx/wpfsXoaqWnygP3PoFw2CM4i0EiJiyvrLFU
60  # r3JLfdUFry3EJ24RsqbigmEsgQozTl3xfzeFPfxFoohokSvTG88PQji1AYHz5ka7p6Zfaz
61  # Ok11rJYIe7+e9B0lhku0AFwGyq1WQmS/MhIpnjHIk5tP4heHGSzmzKQWJDbTskNwd6aq1G7

```

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```
62 # 6HWfDpX4HgoM8AAAAALaG9sbWFuYkBhcmM=  
63 # -----END OPENSSSH PRIVATE KEY-----  
64 #
```

## Configure instance to be an Ansible controller

```
1 #cloud-config  
2 #  
3 # Demonstrate setting up an ansible controller host on boot.  
4 # This example installs a playbook repository from a remote private repository  
5 # and then runs two of the plays.  
6  
7 package_update: true  
8 package_upgrade: true  
9 packages:  
10 - git  
11 - python3-pip  
12  
13 # Set up an ansible user  
14 # -----  
15 # In this case I give the local ansible user passwordless sudo so that ansible  
16 # may write to a local root-only file.  
17 users:  
18 - name: ansible  
19   gecos: Ansible User  
20   shell: /bin/bash  
21   groups: users,admin,wheel,lxd  
22   sudo: "ALL=(ALL) NOPASSWD:ALL"  
23  
24 # Initialize lxd using cloud-init.  
25 # -----  
26 # In this example, a lxd container is  
27 # started using ansible on boot, so having lxd initialized is required.  
28 lxd:  
29   init:  
30     storage_backend: dir  
31  
32 # Configure and run ansible on boot  
33 # -----  
34 # Install ansible using pip, ensure that community.general collection is  
35 # installed [1].  
36 # Use a deploy key to clone a remote private repository then run two playbooks.  
37 # The first playbook starts a lxd container and creates a new inventory file.  
38 # The second playbook connects to and configures the container using ansible.  
39 # The public version of the playbooks can be inspected here [2]  
40 #  
41 # [1] community.general is likely already installed by pip  
42 # [2] https://github.com/holmanb/ansible-lxd-public  
43 #  
44 ansible:
```

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```

45  install_method: pip
46  package_name: ansible
47  run_user: ansible
48  galaxy:
49    actions:
50      - ["ansible-galaxy", "collection", "install", "community.general"]
51
52  setup_controller:
53    repositories:
54      - path: /home/ansible/my-repo/
55        source: git@github.com:holmanb/ansible-lxd-private.git
56    run_ansible:
57      - playbook_dir: /home/ansible/my-repo
58        playbook_name: start-lxd.yml
59        timeout: 120
60        forks: 1
61        private_key: /home/ansible/.ssh/id_rsa
62      - playbook_dir: /home/ansible/my-repo
63        playbook_name: configure-lxd.yml
64        become_user: ansible
65        timeout: 120
66        forks: 1
67        private_key: /home/ansible/.ssh/id_rsa
68        inventory: new_ansible_hosts
69
70  # Write a deploy key to the filesystem for ansible.
71  # -----
72  # This deploy key is tied to a private github repository [1]
73  # This key exists to demonstrate deploy key usage in ansible
74  # a duplicate public copy of the repository exists here[2]
75  #
76  # [1] https://github.com/holmanb/ansible-lxd-private
77  # [2] https://github.com/holmanb/ansible-lxd-public
78  #
79  write_files:
80    - path: /home/ansible/.ssh/known_hosts
81      owner: ansible:ansible
82      permissions: 0o600
83      defer: true
84      content: |
85          |1|YJEFak6JjnXpUjUSLfiBQS55W9E=|OLNePOn3eBa1PWhBBmt5kXsbGM4= ssh-ed25519
86          ↪ AAAAC3NzaC1lZDI1NTE5AAAAIOMqqnkvzrm0SdG6U0oqKLSabgH5C9okWi0dh2l9GKJl
87          |1|PGGnpCpqi0aakERS4BwnYxMkMwM=|Td0piZoS4ZVC00zeuRwKcH1MusM= ssh-rsa
88          ↪ AAAAB3NzaC1yc2EAAAABIwAAQEAq2A7hRGmdnm9tUDb09IDSwBK6TbQa+PXYPcPy6rbTrTtw7PHkccKrpp0yVhp5HdEIcKr6pLlV
89          ↪ yMf+Se8xhHTvKSCZIFImWwoG6mbUoWf9nzpIoaSjB+weqqUUpaaasXVal72J+UX2B+2RPW3RcT0eOzQgq1JL3RkrTjvdsjE3JEAv
90          ↪ w4yCE6gODqnTWlg7+wC604ydGXA8VJiS5ap43JXiUFFAaQ==
91          |1|OJ89KrsNcFT0voCP/fPGKpyUYFo=|cu7mNzF+QB/5kR0spiYmUJL7DAI= ecdsa-sha2-nistp256
92          ↪ AAAAE2VjZHNhLXNoYTItbmlzdHAyNTYAAAAIbmlzdHAyNTYAAABBBEmKSENjQEezOmxkZMy7opKgwFB9nkt5YRrYMjNuG5N87uRgg
93          ↪ y6v0mKV0U2w0WZ2YB/++Tpoockg=
94
95    - path: /home/ansible/.ssh/id_rsa
96      owner: ansible:ansible

```

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```

91  permissions: 0o600
92  defer: true
93  encoding: base64
94  content: |
95  LS0tLS1CRUdJTiBPUeVOU1NIIFBSSVZBVEUgS0VZLS0tLS0KYjNCbGJuTnphQzFyWlhrdGRqRUFb
96  QUFBQkc1dmJtVUFBUFFYm05dVpRQUFBQUFBQkFBQUJsd0FBQUFkemMyZ3RjbGpOaEFBQUFB
97  d0VBQVFBQUFZRUEwUWlRa05WQS9VTEpWZzBzT1Q4TEWYmNnRGckg5YVR1SWFNT1FiVFdtWjlnUzJh
98  VTZ0cDZoClJdYk1WSkhmOHdsAGV3MXNvWmphWVVSFBsUHNISm5UVlhJTnFTTlpEOGF0Rldjd1gy
99  ZTNBOElZNEhpN0MMDE3MVB0MVUKYmJGNGVIT1JaVky2VVKzLzhmbXQ3NmhVYnpiRVhkUXhQdVdh
100  a0IyemxXNTdFclp0ejJhYVdnY2pJUGdHV1RNZwVqBpEpOcQpXUW9MnlfzSSStpeUlzYXNMc1RTajha
101  aVgrT1VjanJEMUY4QXNKS3ZWQStKbnVZNUxFeno1TGQ2SGxGc05XVWtoZkjm0WVOC1pxRnJCc1Vw
102  M2VUY1FtejFGaHFFWDJiQjNQT3VSTzlkemVGcTJaRE8wU1NQn09acjBMYm8vSFVTK3V5VkJNTDni
103  eEF6dEIKQWm5dFJWzjRqCTjuRjNkcUpwVTFfAXzZr0sxaHJZc0VNQk1LK0srVzRwc1F5c3ZTL0ZK
104  V2lXZmpqWVMwei9IbkV4MkpHbApOUXUrYkMxL1dXSGVXTGFvNGpSckRSZnNIVnVscTE2MElsbnNx
105  eGl1MmNHd081V29Fc1NHdThucXB5ZzQzWkhDYjBGd21Ccm16UFFEQVnsbmlXanFjS21mb1RycHpb
106  eTNlVldhd3dsTnBhUWtpZFRBQUFGZ0dLU2o4ZGlrbY9IQUBQUiZTnphQzF5YzIKRUFBUQdCQU5F
107  SWtKRFRUDFdeVZZTKxEay9DeTl0c1JheC9XazdpR2pEa0cwMXBtZlRFdG1sT3JhZw9VUW15R1NS
108  My9NSgpZWHNOYktHWTJtRkR4ejVUN0J5WjAxVn1EYwtqV1EvR3JSVm5NRj1udHdQQ0dPQjR1d2k5
109  TmU5VDRkVkcyeGVIAhprV1ZSCmVsR04vL0g1cmUrb1ZHODJ4RjNVTVQ3bG1wQWRzNVZ1ZXhML1Rj
110  OW1tbG9ISXlENEJsa3pIbm81U1RhbGtLQytrTENQb3MKaUxHckM3RTBvL0dZbC9qbEhJNnc5UmZB
111  TENTcjFRUGlan21PU3hNOCtTM2VoNVJiRFZsSk1Yd1gvWgpXYWhhd2JGS2QzawozRUpzOVJZYWhG
112  OWh3ZHp6cmtUd1NjM2hhdG1RenRFVworem1hOUMyNlB4MUV2cnNsUVRD0TI4UU03UVFIUGJVV1gr
113  STZ0CnB4ZDNhaWFWTL1JjCjdCaXRZYtJMqkRBU0N2aXZsdUtiRU1yTDB2eFNWb2xuDQyRXRNl3g1
114  e1kaVjVVFVmdm13dGYxbGgKM2xpMnFPSTBhdzBYN0IxYnBhdGV0Q0paN0tzWXJ0bkJzRHVwUcJM
115  RWhydko2cWNVt04yUndtOUJjSmdZc3owQXdfCf00bApvNm5DcG41MDY2Y3dNdDNsVm1zTUuUYVdr
116  SkluVXBQUBFTUJBQUVBQUFHQUV1ejc3SHU5RUVAeXVqTE9kVG5BVzlhZlJ2ClhET1pBNnBTN3lX
117  RXVman1Q1NsTUx3aXNSODN5d3cwOXQxUVd5dmhScUV5WW12T0JlY3NYZ2FTVXRuWWZmdF6NDRh
118  cHkKL2dRWXZNVkVMR0thSkFDL3E3dmpNcEd5cnhVUGt5TE1oY2tBTFUyS1lnVisvcmovajZwQk1l
119  VmxjaG1rM3Bpa1lyZmZVWApKRfK50TBXV8x0TREbTbidUxSekp2Zk1LWUYyQmNmRjRUdmFyak9Y
120  V0F4U3VSOHd3dza1MG9KOEhkS2FoVzdDbTVMHBvCkZSbk5YRkdNbkxBNjJ2TjAwdkpxOFY3ajd2
121  dWk5dWtCYmhqUlDhSnVZNXJkRy9VWW16QUW0d3ZkSUVucGs5eEluNkpHQ3AKRlJZVFJuN2xUaUUr
122  L1F5UTZGWFJQOElyMXZYWkZuaEt6bDBLOFZxaDjzZjRNNzlnC0lVR0FxR3hnOXhkaGpJYTVkbWdw
123  OApOMThJRURvTkVWS1ViS3VLZS9aNXlmoFo5dG1eGZIMV10dGptWE1Pb2pCd1VISWpSUzVoZEK5
124  TnhuUEdSTfky2pBemNtCmdW0VJ2M3Z0ZEYvK3phbGszZkFwTGVLOGHYSytkas83WFR2WXBmsjJF
125  WkJXaU5yVGvH2Z2OTkdpWXlkc1F5M3pqWkFBQUEKd0JOUmFrN1VycW5JSE1abjdwa0NUZ2N1YjFN
126  ZkJ5YUZ0bE56ZCtPYmFoNTRIWUlRajVXZFPuQkFJVfJlTVp0dDlTNU5BUgpnOHNRQjhVb1pQYVZT
127  QzNwcElMSU9mTGhZnktZajZSckdkaV13eUloTVBKNWtSV0Y4eEdDTFVYNUNqd0gyRU9xN1hoSVd0
128  Ck13RUZ0ZC9nRjJEdTdIVU5GUHNaR256Sjn1N3BES0RuRtd3MmtowjhDSXBURmdENzY5dUJZR0F0
129  azQ1UV1URG81SnJvVk0Kw1BEcTA4R2IvUmhJZ0pMbUlwTXd5cmVWcExMTGU4U3dvTUpKK3JpaG1u
130  Slp4TzhnQUFBTUvBMGxoaUtleMvUc2hodDR4dQpyV2MwTnh4RDg0YTI5Z1NHZlRwaERQT3JsS1NF
131  WWJrU1hoanFdc0FaSGQ4UzhrTXIzaUY2cG9PazNJV1N2Rko2bWJkM2l1CnFkU1RnWEg5VGH3azRL
132  Z3BqVWh0c1F1WVJIQmJJNT1NbytCeFNJMUIxcXptS1NHZG1DQkw1NHd3elptRktEUVBRS1B4aUwK
133  bJBnbGM3R29vaURNalQxdGJ1Vy9PMUVMNUVxVFJxd2dXUFRLaEJBNnI0UG5HRje1MGhaUk1Nb29a
134  a0Qye1g2YjFzR29qawpRcHZLa0V5a1R3bktDekY1VFhPOct3SjNxmNFbz1BQUFBd1FEK1owcjY4
135  YzJZTU5wc215ajNaS3RaTlBTdkpOY0xteUQvCmxXb05KcTNkakupONHMySmJLOGw1QVJVZfzceFNG
136  RURJOXl4L3dwZnNYb2F5V255Z1AzUG9GdzJDTTRpMEVpSm15dnJMRlUKcjNKTGZEVUZSeTNFSjI0
137  UnNxYmlnbUVzZ1FPe1Rm3hmemVGUGZ4Rm9PaG9rU3ZURzg4UFFqaTFBWUh6NwTBN3A2WmZhegpP
138  azExckpZSWU3K2U5QjBsaGt1MEFGd0d5cWxXUW1TL01oSBuakhJazV0UDRoZUhHU216S1FXSkRi
139  VHNrTldkNmFxmUc3CjZiV2ZEcFg0SGdvTThBQUBFTGFHOXNiV0Z1WWtCaGntT0KLS0tLS1FTkQg
140  T1BFT1NTSCBQUk1WQVRFIEtFWS0tLS0tCg==

```

## Add primary apt repositories

```

1 #cloud-config
2
3 # Add primary apt repositories
4 #
5 # To add 3rd party repositories, see cloud-config-apt.txt or the
6 # Additional apt configuration and repositories section.
7 #
8 #
9 # Default: auto select based on instance-data
10 # in ec2, the default is <region>.archive.ubuntu.com
11 # apt:
12 #   primary:
13 #     - arches: [default]
14 #       uri:
15 #         use the provided mirror
16 #       search:
17 #         search the list for the first mirror.
18 #         this is currently very limited, only verifying that
19 #         the mirror is dns resolvable or an IP address
20 #
21 # if neither mirror is set (the default)
22 # then use the mirror provided by the DataSource found.
23 # In EC2, that means using <region>.ec2.archive.ubuntu.com
24 #
25 # if no mirror is provided by the DataSource, but 'search_dns' is
26 # true, then search for dns names '<distro>-mirror' in each of
27 # - fqdn of this host per meta-data
28 # - localdomain
29 # - no domain (which would search domains listed in /etc/resolv.conf)
30 # If there is a dns entry for <distro>-mirror, then it is assumed that there
31 # is a distro mirror at http://<distro>-mirror.<domain>/<distro>
32 #
33 # That gives the cloud provider the opportunity to set mirrors of a distro
34 # up and expose them only by creating dns entries.
35 #
36 # if none of that is found, then the default distro mirror is used
37 apt:
38   primary:
39     - arches: [default]
40       uri: http://us.archive.ubuntu.com/ubuntu/
41 # or
42 apt:
43   primary:
44     - arches: [default]
45       search:
46         - http://local-mirror.mydomain
47         - http://archive.ubuntu.com
48 # or
49 apt:
50   primary:
51     - arches: [default]

```

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```
52 search_dns: True
```

## Run commands on first boot

```
1 #cloud-config
2
3 # boot commands
4 # default: none
5 # This is very similar to runcmd, but commands run very early
6 # in the boot process, only slightly after a 'boothook' would run.
7 # - bootcmd will run on every boot
8 # - 'cloud-init-per' command can be used to make bootcmd run exactly once
9 bootcmd:
10 - echo 192.168.1.130 us.archive.ubuntu.com >> /etc/hosts
11 - [ cloud-init-per, once, mymkfs, mkfs, /dev/vdb ]
```

```
1 #cloud-config
2
3 # run commands
4 # default: none
5 # runcmd contains a list of either lists or a string
6 # each item will be executed in order at rc.local like level with
7 # output to the console
8 # - runcmd only runs during the first boot
9 # - if the item is a list, the items will be properly executed as if
10 #   passed to execve(3) (with the first arg as the command).
11 # - if the item is a string, it will be simply written to the file and
12 #   will be interpreted by 'sh'
13 #
14 # Note, that the list has to be proper yaml, so you have to quote
15 # any characters yaml would eat (':' can be problematic)
16 runcmd:
17 - [ ls, -l, / ]
18 - [ sh, -xc, "echo $(date) ': hello world!'" ]
19 - [ sh, -c, echo "=====hello world======" ]
20 - ls -l /root
21 # Note: Don't write files to /tmp from cloud-init use /run/somedir instead.
22 # Early boot environments can race systemd-tmpfiles-clean LP: #1707222.
23 - mkdir /run/mydir
24 - [ wcurl, "http://slashdot.org", -O, /run/mydir/index.html ]
```

### Run commands on very early at every boot

```

1 #cloud-boothook
2 #!/bin/sh
3 echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts

```

### Install arbitrary packages

```

1 #cloud-config
2
3 # Install additional packages on first boot
4 #
5 # Default: none
6 #
7 # if packages are specified, then package_update will be set to true
8 #
9 # packages may be supplied as a single package name or as a list
10 # with the format [<package>, <version>] wherein the specific
11 # package version will be installed.
12 packages:
13 - pwgen
14 - pastebinit
15 - [libpython2.7, 2.7.3-0ubuntu3.1]

```

### Update apt database on first boot

```

1 #cloud-config
2 # Update apt database on first boot (run 'apt-get update').
3 # Note, if packages are given, or package_upgrade is true, then
4 # update will be done independent of this setting.
5 #
6 # Default: false
7 package_update: true

```

### Run apt or yum upgrade

```

1 #cloud-config
2
3 # Upgrade the instance on first boot
4 #
5 # Default: false
6 package_upgrade: true

```

## Adjust mount points mounted

```
1 #cloud-config
2
3 # set up mount points
4 # 'mounts' contains a list of lists
5 # the inner list are entries for an /etc/fstab line
6 # ie : [ fs_spec, fs_file, fs_vfstype, fs_mntops, fs_freq, fs_passno ]
7 #
8 # default:
9 # mounts:
10 # - [ ephemeral0, /mnt ]
11 # - [ swap, none, swap, sw, 0, 0 ]
12 #
13 # in order to remove a previously listed mount (ie, one from defaults)
14 # list only the fs_spec. For example, to override the default, of
15 # mounting swap:
16 # - [ swap ]
17 # or
18 # - [ swap, null ]
19 #
20 # - if a device does not exist at the time, an entry will still be
21 # written to /etc/fstab.
22 # - '/dev' can be omitted for device names that begin with: xvd, sd, hd, vd
23 # - if an entry does not have all 6 fields, they will be filled in
24 # with values from 'mount_default_fields' below.
25 #
26 # Note, that you should set 'nofail' (see man fstab) for volumes that may not
27 # be attached at instance boot (or reboot).
28 #
29 mounts:
30 - [ ephemeral0, /mnt, auto, "defaults,noexec" ]
31 - [ sdc, /opt/data ]
32 - [ xvdh, /opt/data, "auto", "defaults,nofail", "0", "0" ]
33 - [ dd, /dev/zero ]
34
35 # mount_default_fields
36 # These values are used to fill in any entries in 'mounts' that are not
37 # complete. This must be an array, and must have 6 fields.
38 mount_default_fields: [ None, None, "auto", "defaults,nofail", "0", "2" ]
39
40
41 # swap can also be set up by the 'mounts' module
42 # default is to not create any swap files, because 'size' is set to 0
43 swap:
44 filename: /swap.img
45 size: "auto" # or size in bytes
46 maxsize: 10485760 # size in bytes
```

## Configure instance's SSH keys

```

1 #cloud-config
2
3 # add each entry to ~/.ssh/authorized_keys for the configured user or the
4 # first user defined in the user definition directive.
5 ssh_authorized_keys:
6   - ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUuk8EEAnnkhXlukKoUPND/
   ↪RRC1Wz2s5TCzIkd30u5+Cyz71X0XmazM3l5WgeErvtIwQMyT1KjNoMhoJMrJnWqQP0t5Q8zWd9qG7PB19+eiH5qV7NZ
   ↪mykey@host
7   - ssh-rsa
   ↪AAAAB3NzaC1yc2EAAAABIwAAAEQA3I7VUf2l5gSn5uavR0sc5HRDpZdQueUq5ozemNSj8T7enqKHOEaFoU2VoPgGEWC9RyzSQVeyD
   ↪+i1D+ey3ONkZLN+LQ714cgj8fRS4Hj29SCmXp5Kt5/82cD/VN3NtHw== smoser@brickies
8
9 # Send pre-generated SSH private keys to the server
10 # If these are present, they will be written to /etc/ssh and
11 # new random keys will not be generated
12 # in addition to 'rsa' as shown below, 'ecdsa' is also supported
13 ssh_keys:
14   rsa_private: |
15     -----BEGIN RSA PRIVATE KEY-----
16     MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qcon2LZS/x
17     1cydPZ4pQpfjEha6WxZ6o8ci/Ea/w0n+0HGpWax1EG2Z9inNtj3pgFrYcRztfECb
18     1j6HCibZbAzYtwIBIwJg08h72WjcmvcpZ80vHSvTwAgu02TkR6mPgHsgSaKy6GJo
19     PUJnaZRWuba/HX0KGyhz19nPzLpzG5f0fYahlMJAYc13FV7K6kMBPXTRR6FxxgHEg
20     L0MPC7cdqAwOVNcPY6A7AjEA1bNaIjOzFN2sfZX0j70MhQuc4zP7r80zaGc5oy6W
21     p58hRancFKEvnEq2CeL3vtuZAJEAwNBHpbNsBYTRPCHM7rZuG/iBtwp8Rxhc9I5w
22     ixvzMgi+HpGLWzUIBS+P/XhekIjPAjA285rVmEP+DR255Ls65QbgYhJmTzIXQ2T9
23     luLvcmFBC6l35Uc4gTgg4ALsmXLn71MCMGmpSWspEvuGINayTCL+vEjmNBT+FAdO
24     W7D4zCpI43jRS9U06JV0eSc9CDk2lwiA3wIwCTB/6uc8Cq85D9YqpM10FuHjKpnP
25     REPP0yrAspde0AV+6VKRavstea7+2DZmSUGe
26     -----END RSA PRIVATE KEY-----
27
28   rsa_public: ssh-rsa
   ↪AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7XdewmZ3h8eIXJD7TRHtVW7aJX1ByifYt1L/
   ↪HVzJ09nilCl+MSFrpbFnqjxyL8Rr/DSf7QcY/BrGUQbZn2Kc22PemAWthxH018QJvWPocKJt1sDNi3
   ↪smoser@localhost
29
30 # By default, the fingerprints of the authorized keys for the users
31 # cloud-init adds are printed to the console. Setting
32 # no_ssh_fingerprints to true suppresses this output.
33 no_ssh_fingerprints: false
34
35 # By default, (most) ssh host keys are printed to the console. Setting
36 # emit_keys_to_console to false suppresses this output.
37 ssh:
38   emit_keys_to_console: false

```

## Additional apt configuration and repositories

```

1 #cloud-config
2 # apt_pipelining (configure Acquire::http::Pipeline-Depth)
3 # Default: disables HTTP pipelining. Certain web servers, such
4 # as S3 do not pipeline properly (LP: #948461).
5 # Valid options:
6 #   False/default: Disables pipelining for APT
7 #   None/Unchanged: Use OS default
8 #   Number: Set pipelining to some number (not recommended)
9 apt_pipelining: False
10
11 # Install additional packages on first boot
12 #
13 # Default: none
14 #
15 # if packages are specified, then package_update will be set to true
16
17 packages: ['pastebinit']
18
19 apt:
20 # The apt config consists of two major "areas".
21 #
22 # On one hand there is the global configuration for the apt feature.
23 #
24 # On the other hand (down in this file) there is the source dictionary which allows
25 # to define various entries to be considered by apt.
26
27 #####
28 # Section 1: global apt configuration
29 #
30 # The following examples number the top keys to ease identification in
31 # discussions.
32
33 # 1.1 preserve_sources_list
34 #
35 # Preserves the existing /etc/apt/sources.list
36 # Default: false - do overwrite sources_list. If set to true then any
37 # "mirrors" configuration will have no effect.
38 # Set to true to avoid affecting sources.list. In that case only
39 # "extra" source specifications will be written into
40 # /etc/apt/sources.list.d/*
41 preserve_sources_list: true
42
43 # 1.2 disable_suites
44 #
45 # This is an empty list by default, so nothing is disabled.
46 #
47 # If given, those suites are removed from sources.list after all other
48 # modifications have been made.
49 # Suites are even disabled if no other modification was made,
50 # but not if is preserve_sources_list is active.
51 # There is a special alias "$RELEASE" as in the sources that will be replace

```

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```

52 # by the matching release.
53 #
54 # To ease configuration and improve readability the following common ubuntu
55 # suites will be automatically mapped to their full definition.
56 # updates => $RELEASE-updates
57 # backports => $RELEASE-backports
58 # security => $RELEASE-security
59 # proposed => $RELEASE-proposed
60 # release => $RELEASE
61 #
62 # There is no harm in specifying a suite to be disabled that is not found in
63 # the source.list file (just a no-op then)
64 #
65 # Note: Lines don't get deleted, but disabled by being converted to a comment.
66 # The following example disables all usual defaults except $RELEASE-security.
67 # On top it disables a custom suite called "mysuite"
68 disable_suites: [$RELEASE-updates, backports, $RELEASE, mysuite]
69
70 # 1.3 primary/security archives
71 #
72 # Default: none - instead it is auto select based on instance-data
73 # so if neither "uri" nor "search", nor "search_dns" is set (the default)
74 # then use the mirror provided by the DataSource found.
75 # In EC2, that means using <region>.ec2.archive.ubuntu.com
76 #
77 # define a custom (e.g. localized) mirror that will be used in sources.list
78 # and any custom sources entries for deb / deb-src lines.
79 #
80 # One can set primary and security mirror to different uri's
81 # the child elements to the keys primary and secondary are equivalent
82 primary:
83 # arches is list of architectures the following config applies to
84 # the special keyword "default" applies to any architecture not explicitly
85 # listed.
86 - arches: [amd64, i386, default]
87 # uri is just defining the target as-is
88 uri: http://us.archive.ubuntu.com/ubuntu
89 #
90 # via search one can define lists that are tried one by one.
91 # The first with a working DNS resolution (or if it is an IP) will be
92 # picked. That way one can keep one configuration for multiple
93 # subenvironments that select the working one.
94 search:
95 - http://cool.but-sometimes-unreachable.com/ubuntu
96 - http://us.archive.ubuntu.com/ubuntu
97 # if no mirror is provided by uri or search but 'search_dns' is
98 # true, then search for dns names '<distro>-mirror' in each of
99 # - fqdn of this host per meta-data
100 # - localdomain
101 # - no domain (which would search domains listed in /etc/resolv.conf)
102 # If there is a dns entry for <distro>-mirror, then it is assumed that
103 # there is a distro mirror at http://<distro>-mirror.<domain>/<distro>

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```
104 #
105 # That gives the cloud provider the opportunity to set mirrors of a distro
106 # up and expose them only by creating dns entries.
107 #
108 # if none of that is found, then the default distro mirror is used
109 search_dns: true
110 #
111 # If multiple of a category are given
112 # 1. uri
113 # 2. search
114 # 3. search_dns
115 # the first defining a valid mirror wins (in the order as defined here,
116 # not the order as listed in the config).
117 #
118 # Additionally, if the repository requires a custom signing key, it can be
119 # specified via the same fields as for custom sources:
120 # 'keyid': providing a key to import via fingerprint or 16-character ID
121 # 'key': providing a raw PGP key
122 # 'keyserver': specify an alternate keyserver to pull keys from that
123 # were specified by keyid
124 - arches: [s390x, arm64]
125 # as above, allowing to have one config for different per arch mirrors
126 # security is optional, if not defined it is set to the same value as primary
127 security:
128 - uri: http://security.ubuntu.com/ubuntu
129 arches: [default]
130 # If search_dns is set for security the searched pattern is:
131 # <distro>-security-mirror
132
133 # if no mirrors are specified at all, or all lookups fail it will try
134 # to get them from the cloud datasource and if those neither provide one fall
135 # back to:
136 # primary: http://archive.ubuntu.com/ubuntu
137 # security: http://security.ubuntu.com/ubuntu
138
139 # 1.4 sources_list
140 #
141 # Provide a custom template for rendering sources.list
142 # without one provided cloud-init uses builtin templates for
143 # ubuntu and debian.
144 # Within these sources.list templates you can use the following replacement
145 # variables (all have sane Ubuntu defaults, but mirrors can be overwritten
146 # as needed (see above)):
147 # => $RELEASE, $MIRROR, $PRIMARY, $SECURITY
148 sources_list: | # written by cloud-init custom template
149 deb $MIRROR $RELEASE main restricted
150 deb-src $MIRROR $RELEASE main restricted
151 deb $PRIMARY $RELEASE universe restricted
152 deb $SECURITY $RELEASE-security multiverse
153
154 # 1.5 conf
155 #
```

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```

156 # Any apt config string that will be made available to apt
157 # see the APT.CONF(5) man page for details what can be specified
158 conf: | # APT config
159     APT {
160         Get {
161             Assume-Yes "true";
162             Fix-Broken "true";
163         };
164     };
165
166 # 1.6 (http_/ftp_/https_)proxy
167 #
168 # Proxies are the most common apt.conf option, so that for simplified use
169 # there is a shortcut for those. Those get automatically translated into the
170 # correct Acquire::*:Proxy statements.
171 #
172 # note: proxy actually being a short synonym to http_proxy
173 proxy: http://[[user][:pass]@]host[:port]/
174 http_proxy: http://[[user][:pass]@]host[:port]/
175 ftp_proxy: ftp://[[user][:pass]@]host[:port]/
176 https_proxy: https://[[user][:pass]@]host[:port]/
177
178 # 1.7 add_apt_repo_match
179 #
180 # 'source' entries in apt-sources that match this python regex
181 # expression will be passed to add-apt-repository
182 # The following example is also the builtin default if nothing is specified
183 add_apt_repo_match: '^[\\w-]+:\\w'
184
185 #####
186 # Section 2: source list entries
187 #
188 # This is a dictionary (unlike most block/net which are lists)
189 #
190 # The key of each source entry is the filename and will be prepended by
191 # /etc/apt/sources.list.d/ if it doesn't start with a '/'.
192 # If it doesn't end with .list it will be appended so that apt picks up its
193 # configuration.
194 #
195 # Whenever there is no content to be written into such a file, the key is
196 # not used as filename - yet it can still be used as index for merging
197 # configuration.
198 #
199 # The values inside the entries consist of the following optional entries:
200 # 'source': a sources.list entry (some variable replacements apply)
201 # 'keyid': providing a key to import via fingerprint or 16-character ID
202 # 'key': providing a raw PGP key
203 # 'keyserver': specify an alternate keyserver to pull keys from that
204 #               were specified by keyid
205 #
206 # This allows merging between multiple input files than a list like:
207

```

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```
208 # cloud-config1
209 # sources:
210 #   s1: {'key': 'key1', 'source': 'source1'}
211 # cloud-config2
212 # sources:
213 #   s2: {'key': 'key2'}
214 #   s1: {'keyserver': 'foo'}
215 # This would be merged to
216 # sources:
217 #   s1:
218 #     keyserver: foo
219 #     key: key1
220 #     source: source1
221 #   s2:
222 #     key: key2
223 #
224 # The following examples number the subfeatures per sources entry to ease
225 # identification in discussions.
226
227
228 sources:
229   curtin-dev-ppa.list:
230     # 2.1 source
231     #
232     # Creates a file in /etc/apt/sources.list.d/ for the sources list entry
233     # based on the key: "/etc/apt/sources.list.d/curtin-dev-ppa.list"
234     source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
235
236     # 2.2 keyid
237     #
238     # Importing a gpg key for a given key id. Used keyserver defaults to
239     # keyserver.ubuntu.com
240     keyid: 1BC30F715A3B861247A81A5E55FE7C8C0165013E # GPG key ID published on a key_
↳server
241
242   ignored1:
243     # 2.3 PPA shortcut
244     #
245     # Setup correct apt sources.list line and Auto-Import the signing key
246     # from LP
247     #
248     # See https://help.launchpad.net/Packaging/PPA for more information
249     # this requires 'add-apt-repository'. This will create a file in
250     # /etc/apt/sources.list.d automatically, therefore the key here is
251     # ignored as filename in those cases.
252     source: "ppa:curtin-dev/test-archive" # Quote the string
253
254   my-repo2.list:
255     # 2.4 replacement variables
256     #
257     # sources can use $MIRROR, $PRIMARY, $SECURITY, $RELEASE and $KEY_FILE
258     # replacement variables.
```

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```

259 # They will be replaced with the default or specified mirrors and the
260 # running release.
261 # The entry below would be possibly turned into:
262 # source: deb http://archive.ubuntu.com/ubuntu bionic multiverse
263 source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
264 keyid: 1BC30F715A3B861247A81A5E55FE7C8C0165013E
265
266 my-repo3.list:
267 # this would have the same end effect as 'ppa:curtin-dev/test-archive'
268 source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
269 keyid: 1BC30F715A3B861247A81A5E55FE7C8C0165013E # GPG key ID published on the key.
↪server
270 filename: curtin-dev-ppa.list
271
272 ignored2:
273 # 2.5 key only
274 #
275 # this would only import the key without adding a ppa or other source spec
276 # since this doesn't generate a source.list file the filename key is ignored
277 keyid: F430BBA5 # GPG key ID published on a key server
278
279 ignored3:
280 # 2.6 key id alternatives
281 #
282 # Keyid's can also be specified via their fingerprints
283 keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
284
285 ignored4:
286 # 2.7 alternative key servers
287 #
288 # One can also specify alternative key servers to fetch keys from.
289 keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
290 keyserver: pgp.mit.edu
291
292 ignored5:
293 # 2.8 signed-by
294 #
295 # One can specify [signed-by=$KEY_FILE] in the source definition, which
296 # will make the key be installed in the directory /etc/cloud-init.gpg.d/
297 # and the $KEY_FILE replacement variable will be replaced with the path
298 # to the specified key. If $KEY_FILE is used, but no key is specified,
299 # apt update will (rightfully) fail due to an invalid value.
300 source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
301 keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
302
303 my-repo4.list:
304 # 2.9 raw key
305 #
306 # The apt signing key can also be specified by providing a pgp public key
307 # block. Providing the PGP key this way is the most robust method for
308 # specifying a key, as it removes dependency on a remote key server.
309 #

```

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```

310 # As with keyid's this can be specified with or without some actual source
311 # content.
312 key: | # The value needs to start with -----BEGIN PGP PUBLIC KEY BLOCK-----
313 -----BEGIN PGP PUBLIC KEY BLOCK-----
314 Version: SKS 1.0.10
315
316 mI0ESpA3UQEEALdZKVIQ0j6qWAXAyxSlF63SvPVIgxHPb9Nk0DZUixn+akqytxG4zKCONz6
317 qLjoBBfHnyVlft4ihg9an1PqxRnTO+JKQx18NgKGz6Pon569GtA0dWNkw15XKinJTLjnj
318 9y961jJqRcpV9t/WsIcdJPcKFR5voHTEoABE2aEXABEBAAG0GUxhdW5jaHBhZCBQUEEgZm9y
319 IEFsZXN0aW0ItgQTAQIAIAUCSpA3UQIbAwYLCQgHAWIEFQIIAwQWAgMBAh4BAheAAAJEA7H
320 5Qi+CcVxWZ8D/1MyYvfj3FJPZUm2Yo1zZsQ657vHI9+pPouqflW0ayRR9jbiyUFIn0VdQBrP
321 t0Fwvn0FARUovUWoKAEdqR8hPy3M3APUZj15K4cMZR/xaMQeQRZ5CHpS4DBKURKAHC0ltS5o
322 uBJKQ0Zm5iltJp15cgyIkBkGe8Mx18VFyVglAZey
323 =Y2oI
324 -----END PGP PUBLIC KEY BLOCK-----

```

## Disk setup

```

1 #cloud-config
2 # Cloud-init supports the creation of simple partition tables and filesystems
3 # on devices.
4
5 # Default disk definitions for AWS
6 # -----
7 # (Not implemented yet, but provided for future documentation)
8
9 disk_setup:
10 ephemeral0:
11     table_type: 'mbr'
12     layout: True
13     overwrite: False
14
15 fs_setup:
16 - label: None,
17   filesystem: ext3
18   device: ephemeral0
19   partition: auto
20
21 # Default disk definitions for Microsoft Azure
22 # -----
23
24 device_aliases: {'ephemeral0': '/dev/sdb'}
25 disk_setup:
26 ephemeral0:
27     table_type: mbr
28     layout: True
29     overwrite: False
30
31 fs_setup:
32 - label: ephemeral0

```

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```
33     filesystem: ext4
34     device: ephemeral0.1
35     replace_fs: ntfs
36
37
38 # Data disks definitions for Microsoft Azure
39 # -----
40
41 disk_setup:
42     /dev/disk/azure/scsi1/lun0:
43         table_type: gpt
44         layout: True
45         overwrite: True
46
47 fs_setup:
48     - device: /dev/disk/azure/scsi1/lun0
49       partition: 1
50       filesystem: ext4
51
52
53 # Default disk definitions for SmartOS
54 # -----
55
56 device_aliases: {'ephemeral0': '/dev/vdb'}
57 disk_setup:
58     ephemeral0:
59         table_type: mbr
60         layout: False
61         overwrite: False
62
63 fs_setup:
64     - label: ephemeral0
65       filesystem: ext4
66       device: ephemeral0.0
67
68 # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
69 #   not be automatically added to the mounts.
70
71
72 # The default definition is used to make sure that the ephemeral storage is
73 # setup properly.
74
75 # "disk_setup": disk partitioning
76 # -----
77
78 # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
79
80 disk_setup:
81     ephemeral0:
82         table_type: 'mbr'
83         layout: true
84     /dev/xvdh:
```

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```

85  table_type: 'gpt'
86  layout:
87      - 33
88      - [33, 82]
89      - [33, '44479540-F297-41B2-9AF7-D131D5F0458A']
90  overwrite: True
91
92  # The format is a list of dicts of dicts. The first value is the name of the
93  # device and the subsequent values define how to create and layout the
94  # partition.
95  # The general format is:
96  #   disk_setup:
97  #     <DEVICE>:
98  #       table_type: 'mbr'|'gpt'
99  #       layout: <LAYOUT/BOOL>
100 #       overwrite: <BOOL>
101 #
102 # Where:
103 #   <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
104 #             values which are specific to the cloud. For these devices
105 #             Cloud-init will look up what the real devices is and then
106 #             use it.
107 #
108 #             For other devices, the kernel device name is used. At this
109 #             time only simply kernel devices are supported, meaning
110 #             that device mapper and other targets may not work.
111 #
112 #             Note: At this time, there is no handling or setup of
113 #             device mapper targets.
114 #
115 #   table_type=<TYPE>: Currently the following are supported:
116 #                       'mbr': default and setups a MS-DOS partition table
117 #                       'gpt': setups a GPT partition table
118 #
119 #             Note: At this time only 'mbr' and 'gpt' partition tables
120 #             are allowed. It is anticipated in the future that
121 #             we'll also have "RAID" to create a mdadm RAID.
122 #
123 #   layout={...}: The device layout. This is a list of values, with the
124 #                 percentage of disk that partition will take.
125 #                 Valid options are:
126 #                 [<SIZE>, [<SIZE>, <PART_TYPE>]]
127 #
128 #                 Where <SIZE> is the percentage of the disk to use, while
129 #                 <PART_TYPE> is either the numerical value of the partition type
130 #                 (two digit code from fdisk, four digit code from gdisk) or a full
131 #                 GPT partition GUID.
132 #
133 #                 The following setups two partitions, with the first
134 #                 partition having a swap label, taking 1/3 of the disk space
135 #                 and the remainder being used as the second partition.
136 #                 /dev/xvdh':

```

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```

137 #         table_type: 'mbr'
138 #         layout:
139 #             - [33,82]
140 #             - 66
141 #         overwrite: True
142 #
143 #         When layout is "true" it means single partition the entire
144 #         device.
145 #
146 #         When layout is "false" it means don't partition or ignore
147 #         existing partitioning.
148 #
149 #         If layout is set to "true" and overwrite is set to "false",
150 #         it will skip partitioning the device without a failure.
151 #
152 #         overwrite=<BOOL>: This describes whether to ride with safetys on and
153 #         everything holstered.
154 #
155 #         'false' is the default, which means that:
156 #             1. The device will be checked for a partition table
157 #             2. The device will be checked for a filesystem
158 #             3. If either a partition or filesystem is found, then
159 #                the operation will be _skipped_.
160 #
161 #         'true' is cowboy mode. There are no checks and things are
162 #         done blindly. USE with caution, you can do things you
163 #         really, really don't want to do.
164 #
165 #
166 # fs_setup: Setup the filesystem
167 # -----
168 #
169 # fs_setup describes the how the filesystems are supposed to look.
170
171 fs_setup:
172 - label: ephemeral0
173   filesystem: 'ext3'
174   device: 'ephemeral0'
175   partition: 'auto'
176 - label: mylabl2
177   filesystem: 'ext4'
178   device: '/dev/xvda1'
179 - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
180   label: mylabl3
181   filesystem: 'btrfs'
182   device: '/dev/xvdh'
183
184 # The general format is:
185 #   fs_setup:
186 #     - label: <LABEL>
187 #       filesystem: <FS_TYPE>
188 #       device: <DEVICE>

```

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```

189 #     partition: <PART_VALUE>
190 #     overwrite: <OVERWRITE>
191 #     replace_fs: <FS_TYPE>
192 #
193 # Where:
194 # <LABEL>: The filesystem label to be used. If set to None, no label is
195 #     used.
196 #
197 # <FS_TYPE>: The filesystem type. It is assumed that there
198 #     will be a "mkfs.<FS_TYPE>" that behaves like "mkfs". On a standard
199 #     Ubuntu Cloud Image, this means that you have the option of ext{2,3,4},
200 #     and vfat by default.
201 #
202 # <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap'
203 #     are allowed and the actual device is acquired from the cloud datasource.
204 #     When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the
205 #     label as 'ephemeralX' otherwise there may be issues with the mounting
206 #     of the ephemeral storage layer.
207 #
208 #     If you define the device as 'ephemeralX.Y' then Y will be interpreted
209 #     as a partition value. However, ephemeralX.0 is the same as ephemeralX.
210 #
211 # <PART_VALUE>:
212 #     Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
213 #
214 #     The valid options are:
215 #     "auto/any": tell cloud-init not to care whether there is a partition
216 #     or not. Auto will use the first partition that does not contain a
217 #     filesystem already. In the absence of a partition table, it will
218 #     put it directly on the disk.
219 #
220 #     "auto": If a filesystem that matches the specification in terms of
221 #     label, filesystem and device, then cloud-init will skip the creation
222 #     of the filesystem.
223 #
224 #     "any": If a filesystem that matches the filesystem type and device,
225 #     then cloud-init will skip the creation of the filesystem.
226 #
227 #     Devices are selected based on first-detected, starting with partitions
228 #     and then the raw disk. Consider the following:
229 #         NAME      FSTYPE LABEL
230 #         xvdb
231 #         |-xvdb1  ext4
232 #         |-xvdb2
233 #         |-xvdb3  btrfs  test
234 #         \-xvdb4  ext4   test
235 #
236 #     If you ask for 'auto', label of 'test', and filesystem of 'ext4'
237 #     then cloud-init will select the 2nd partition, even though there
238 #     is a partition match at the 4th partition.
239 #
240 #     If you ask for 'any' and a label of 'test', then cloud-init will

```

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```

241 #       select the 1st partition.
242 #
243 #       If you ask for 'auto' and don't define label, then cloud-init will
244 #       select the 1st partition.
245 #
246 #       In general, if you have a specific partition configuration in mind,
247 #       you should define either the device or the partition number. 'auto'
248 #       and 'any' are specifically intended for formatting ephemeral storage
249 #       or for simple schemes.
250 #
251 #       "none": Put the filesystem directly on the device.
252 #
253 #       <NUM>: where NUM is the actual partition number.
254 #
255 #       <OVERWRITE>: Defines whether or not to overwrite any existing
256 #       filesystem.
257 #
258 #       "true": Indiscriminately destroy any pre-existing filesystem. Use at
259 #       your own peril.
260 #
261 #       "false": If an existing filesystem exists, skip the creation.
262 #
263 #       <REPLACE_FS>: This is a special directive, used for Microsoft Azure that
264 #       instructs cloud-init to replace a filesystem of <FS_TYPE>. NOTE:
265 #       unless you define a label, this requires the use of the 'any' partition
266 #       directive.
267 #
268 # Behavior Caveat: The default behavior is to check if the filesystem exists.
269 # If a filesystem matches the specification, then the operation is a no-op.

```

## Create partitions and filesystems

```

1 #cloud-config
2 # Cloud-init supports the creation of simple partition tables and filesystems
3 # on devices.
4
5 # Default disk definitions for AWS
6 # -----
7 # (Not implemented yet, but provided for future documentation)
8
9 disk_setup:
10 ephemeral0:
11     table_type: 'mbr'
12     layout: True
13     overwrite: False
14
15 fs_setup:
16 - label: None,
17   filesystem: ext3
18   device: ephemeral0

```

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```
19     partition: auto
20
21 # Default disk definitions for Microsoft Azure
22 # -----
23
24 device_aliases: {'ephemeral0': '/dev/sdb'}
25 disk_setup:
26     ephemeral0:
27         table_type: mbr
28         layout: True
29         overwrite: False
30
31 fs_setup:
32     - label: ephemeral0
33       filesystem: ext4
34       device: ephemeral0.1
35       replace_fs: ntfs
36
37
38 # Data disks definitions for Microsoft Azure
39 # -----
40
41 disk_setup:
42     /dev/disk/azure/scsi1/lun0:
43         table_type: gpt
44         layout: True
45         overwrite: True
46
47 fs_setup:
48     - device: /dev/disk/azure/scsi1/lun0
49       partition: 1
50       filesystem: ext4
51
52
53 # Default disk definitions for SmartOS
54 # -----
55
56 device_aliases: {'ephemeral0': '/dev/vdb'}
57 disk_setup:
58     ephemeral0:
59         table_type: mbr
60         layout: False
61         overwrite: False
62
63 fs_setup:
64     - label: ephemeral0
65       filesystem: ext4
66       device: ephemeral0.0
67
68 # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
69 #   not be automatically added to the mounts.
70
```

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```

71
72 # The default definition is used to make sure that the ephemeral storage is
73 # setup properly.
74
75 # "disk_setup": disk partitioning
76 # -----
77
78 # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
79
80 disk_setup:
81 ephemeral0:
82     table_type: 'mbr'
83     layout: true
84 /dev/xvdh:
85     table_type: 'gpt'
86     layout:
87         - 33
88         - [33, 82]
89         - [33, '44479540-F297-41B2-9AF7-D131D5F0458A']
90     overwrite: True
91
92 # The format is a list of dicts of dicts. The first value is the name of the
93 # device and the subsequent values define how to create and layout the
94 # partition.
95 # The general format is:
96 #   disk_setup:
97 #     <DEVICE>:
98 #       table_type: 'mbr'|'gpt'
99 #       layout: <LAYOUT/BOOL>
100 #       overwrite: <BOOL>
101 #
102 # Where:
103 #   <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
104 #             values which are specific to the cloud. For these devices
105 #             Cloud-init will look up what the real devices is and then
106 #             use it.
107 #
108 #             For other devices, the kernel device name is used. At this
109 #             time only simply kernel devices are supported, meaning
110 #             that device mapper and other targets may not work.
111 #
112 #             Note: At this time, there is no handling or setup of
113 #             device mapper targets.
114 #
115 #   table_type=<TYPE>: Currently the following are supported:
116 #                       'mbr': default and setups a MS-DOS partition table
117 #                       'gpt': setups a GPT partition table
118 #
119 #             Note: At this time only 'mbr' and 'gpt' partition tables
120 #             are allowed. It is anticipated in the future that
121 #             we'll also have "RAID" to create a mdadm RAID.
122 #

```

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```

123 # layout={...}: The device layout. This is a list of values, with the
124 # percentage of disk that partition will take.
125 # Valid options are:
126 #     [<SIZE>, [<SIZE>, <PART_TYPE>]]
127 #
128 # Where <SIZE> is the percentage of the disk to use, while
129 # <PART_TYPE> is either the numerical value of the partition type
130 # (two digit code from fdisk, four digit code from gdisk) or a full
131 # GPT partition GUID.
132 #
133 # The following setups two partitions, with the first
134 # partition having a swap label, taking 1/3 of the disk space
135 # and the remainder being used as the second partition.
136 #     /dev/xvdb:
137 #         table_type: 'mbr'
138 #         layout:
139 #             - [33,82]
140 #             - 66
141 #         overwrite: True
142 #
143 # When layout is "true" it means single partition the entire
144 # device.
145 #
146 # When layout is "false" it means don't partition or ignore
147 # existing partitioning.
148 #
149 # If layout is set to "true" and overwrite is set to "false",
150 # it will skip partitioning the device without a failure.
151 #
152 # overwrite=<BOOL>: This describes whether to ride with safetys on and
153 # everything holstered.
154 #
155 # 'false' is the default, which means that:
156 #     1. The device will be checked for a partition table
157 #     2. The device will be checked for a filesystem
158 #     3. If either a partition or filesystem is found, then
159 #        the operation will be _skipped_.
160 #
161 # 'true' is cowboy mode. There are no checks and things are
162 # done blindly. USE with caution, you can do things you
163 # really, really don't want to do.
164 #
165 #
166 # fs_setup: Setup the filesystem
167 # -----
168 #
169 # fs_setup describes the how the filesystems are supposed to look.
170 #
171 fs_setup:
172 - label: ephemeral0
173   filesystem: 'ext3'
174   device: 'ephemeral0'

```

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```

175 partition: 'auto'
176 - label: mylabl2
177   filesystem: 'ext4'
178   device: '/dev/xvda1'
179 - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
180   label: mylabl3
181   filesystem: 'btrfs'
182   device: '/dev/xvda1'
183
184 # The general format is:
185 #   fs_setup:
186 #     - label: <LABEL>
187 #       filesystem: <FS_TYPE>
188 #       device: <DEVICE>
189 #       partition: <PART_VALUE>
190 #       overwrite: <OVERWRITE>
191 #       replace_fs: <FS_TYPE>
192 #
193 # Where:
194 #   <LABEL>: The filesystem label to be used. If set to None, no label is
195 #   used.
196 #
197 #   <FS_TYPE>: The filesystem type. It is assumed that there
198 #   will be a "mkfs.<FS_TYPE>" that behaves like "mkfs". On a standard
199 #   Ubuntu Cloud Image, this means that you have the option of ext{2,3,4},
200 #   and vfat by default.
201 #
202 #   <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap'
203 #   are allowed and the actual device is acquired from the cloud datasource.
204 #   When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the
205 #   label as 'ephemeralX' otherwise there may be issues with the mounting
206 #   of the ephemeral storage layer.
207 #
208 #   If you define the device as 'ephemeralX.Y' then Y will be interpreted
209 #   as a partition value. However, ephemeralX.0 is the same as ephemeralX.
210 #
211 #   <PART_VALUE>:
212 #   Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
213 #
214 #   The valid options are:
215 #   "auto/any": tell cloud-init not to care whether there is a partition
216 #   or not. Auto will use the first partition that does not contain a
217 #   filesystem already. In the absence of a partition table, it will
218 #   put it directly on the disk.
219 #
220 #   "auto": If a filesystem that matches the specification in terms of
221 #   label, filesystem and device, then cloud-init will skip the creation
222 #   of the filesystem.
223 #
224 #   "any": If a filesystem that matches the filesystem type and device,
225 #   then cloud-init will skip the creation of the filesystem.
226 #

```

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```
227 #     Devices are selected based on first-detected, starting with partitions
228 #     and then the raw disk. Consider the following:
229 #         NAME      FSTYPE LABEL
230 #         xvdb
231 #         |-xvdb1  ext4
232 #         |-xvdb2
233 #         |-xvdb3  btrfs  test
234 #         \-xvdb4  ext4   test
235 #
236 #     If you ask for 'auto', label of 'test', and filesystem of 'ext4'
237 #     then cloud-init will select the 2nd partition, even though there
238 #     is a partition match at the 4th partition.
239 #
240 #     If you ask for 'any' and a label of 'test', then cloud-init will
241 #     select the 1st partition.
242 #
243 #     If you ask for 'auto' and don't define label, then cloud-init will
244 #     select the 1st partition.
245 #
246 #     In general, if you have a specific partition configuration in mind,
247 #     you should define either the device or the partition number. 'auto'
248 #     and 'any' are specifically intended for formatting ephemeral storage
249 #     or for simple schemes.
250 #
251 #     "none": Put the filesystem directly on the device.
252 #
253 #     <NUM>: where NUM is the actual partition number.
254 #
255 #     <OVERWRITE>: Defines whether or not to overwrite any existing
256 #     filesystem.
257 #
258 #     "true": Indiscriminately destroy any pre-existing filesystem. Use at
259 #     your own peril.
260 #
261 #     "false": If an existing filesystem exists, skip the creation.
262 #
263 #     <REPLACE_FS>: This is a special directive, used for Microsoft Azure that
264 #     instructs cloud-init to replace a filesystem of <FS_TYPE>. NOTE:
265 #     unless you define a label, this requires the use of the 'any' partition
266 #     directive.
267 #
268 # Behavior Caveat: The default behavior is to check if the filesystem exists.
269 # If a filesystem matches the specification, then the operation is a no-op.
```

## 2.3.2 CLI commands

Cloud-init ships multiple executables that are intended for user interaction.

These executables include:

- *cloud-init*
- *cloud-init-per*

### cloud-init

For the latest list of subcommands and arguments use `cloud-init's --help` option. This can be used against `cloud-init` itself, or on any of its subcommands.

The rest of this document will give an overview of each of the subcommands.

### analyze

Get detailed reports of where `cloud-init` spends its time during the boot process. For more complete reference see `analyze`.

Possible subcommands include:

- **blame**: report ordered by most costly operations.
- **dump**: machine-readable JSON dump of all `cloud-init` tracked events.
- **show**: show time-ordered report of the cost of operations during each boot stage.
- **boot**: show timestamps from kernel initialization, kernel finish initialization, and `cloud-init` start.

### clean

Remove `cloud-init` artifacts from `/var/lib/cloud` and config files (best effort) to simulate a clean instance. On reboot, `cloud-init` will re-run all stages as it did on first boot.

- **--logs**: Optionally remove all `cloud-init` log files in `/var/log/`.
- **--reboot**: Reboot the system after removing artifacts.
- **--machine-id**: Set `/etc/machine-id` to `uninitialized` on this image for systemd environments. On distributions without systemd, remove the file. Best practice when cloning a golden image, to ensure the next boot of that image auto-generates a unique machine ID. [More details on machine-id](#).
- **--configs [all | ssh\_config | network | datasource | fstab ]**: Optionally remove all `cloud-init` generated config files. Argument `ssh_config` cleans config files for ssh daemon. Argument `network` removes all generated config files for network. Argument `datasource` removes files and/or configs written by current datasource. It includes `fstab` entries that have been only configured by this datasource leaving aside other entries configured by `cloud-init`. Argument `fstab` removes all entries that have been configured by `cloud-init` including those that are configured by various datasources. `all` removes config files of all types.
- **--seed**: Remove the `cloud-init` seed directory (e.g., `/var/lib/cloud/seed/`) which stores instance metadata used initializing a datasource. Useful when regenerating metadata from a new or updated seed source.

---

**Note:** The operations performed by `clean` can be supplemented / customized. See: [Custom Clean Scripts](#).

---

### collect-logs

Collect and tar cloud-init-generated logs, data files, and system information for triage. This subcommand is integrated with apport.

Logs collected include:

- /var/log/cloud-init.log
- /var/log/cloud-init-output.log
- /run/cloud-init
- /var/lib/cloud/instance/user-data.txt
- cloud-init package version
- dmesg output
- journalctl output

---

**Note:** Ubuntu users can file bugs using **ubuntu-bug cloud-init** to automatically attach these logs to a bug report.

---

### query

Query if hotplug is enabled for a given subsystem.

### handle

Respond to newly added system devices by retrieving updated system meta-data and bringing up/down the corresponding device.

### enable

Enable hotplug for a given subsystem. This is a last resort command for administrators to enable hotplug in running instances. The recommended method is configuring *Events and updates*, if not enabled by default in the active data-source.

### query

Query standardized instance-data crawled by cloud-init. See instance-data for more info.

- **--all**: Dump all available instance-data as JSON which can be queried.
- **--list-keys**: List available query keys from cached instance-data.
- **--format**: A string that will use jinja-template syntax to render a string replacing.
- **<varname>**: A dot-delimited variable path into the instance-data object.

Below demonstrates how to list all top-level query keys that are standardized aliases:

```
$ cloud-init query --list-keys
```

Example output:

```

_beta_keys
availability_zone
base64_encoded_keys
cloud_name
ds
instance_id
local_hostname
platform
public_ssh_keys
region
sensitive_keys
subplatform
userdata
v1
vendordata

```

Here are a few examples of how to query standardized meta-data from clouds:

```
$ cloud-init query v1.cloud_name
```

Example output:

```
aws # or openstack, azure, gce etc.
```

Any standardized instance-data under a <v#> key is aliased as a top-level key for convenience:

```
$ cloud-init query cloud_name
```

Example output:

```
aws # or openstack, azure, gce etc.
```

One can also query datasource-specific meta-data on EC2, e.g.:

```
$ cloud-init query ds.meta_data.public_ipv4
```

**Note:** The standardized instance data keys under `v#` are guaranteed not to change behaviour or format. If using top-level convenience aliases for any standardized instance data keys, the most value (highest `v#`) of that key name is what is reported as the top-level value. So these aliases act as a 'latest'.

This data can then be formatted to generate custom strings or data. For example, we can generate a custom hostname FQDN based on `instance-id`, `cloud` and `region`:

```
$ cloud-init query --format 'custom-{{instance_id}}.{{region}}.{{v1.cloud_name}}.com'
```

```
custom-i-0e91f69987f37ec74.us-east-2.aws.com
```

### schema

Validate cloud-config files using jsonschema.

- **-h, --help**: Show this help message and exit.
- **-c CONFIG\_FILE, --config-file CONFIG\_FILE**: Path of the cloud-config YAML file to validate.
- **-t SCHEMA\_TYPE, --schema-type SCHEMA\_TYPE**: The schema type to validate `-config-file` against. One of: `cloud-config`, `network-config`. Default: `cloud-config`.
- **--system**: Validate the system cloud-config user-data.
- **-d DOCS [cc\_module ...], --docs DOCS [cc\_module ...]**: Print schema module docs. Choices are: “all” or “space-delimited” `cc_names`.
- **--annotate**: Annotate existing cloud-config file with errors.

The following example checks a config file and annotates the config file with errors on stdout.

```
$ cloud-init schema -c ./config.yml --annotate
```

### single

Attempt to run a single, named, cloud config module.

- **--name**: The cloud-config module name to run.
- **--frequency**: Module frequency for this run. One of (`always`|`instance`|`once`).
- **--report**: Enable reporting.
- **--file** : Use additional yaml configuration files.

The following example re-runs the `cc_set_hostname` module ignoring the module default frequency of `instance`:

```
$ cloud-init single --name set_hostname --frequency always
```

---

**Note:** Mileage may vary trying to re-run each `cloud-config` module, as some are not idempotent.

---

### status

Report cloud-init’s current status.

Exits 1 if `cloud-init` crashes, 2 if `cloud-init` finishes but experienced recoverable errors, and 0 if `cloud-init` ran without error.

- **--long**: Detailed status information.
- **--wait**: Block until `cloud-init` completes.
- **--format [yaml|json]**: Machine-readable JSON or YAML detailed output.

The `status` command can be used simply as follows:

```
$ cloud-init status
```

Which shows whether cloud-init is currently running, done, disabled, or in error. Note that the `extended_status` key in `--long` or `--format json` contains more accurate and complete status information. Example output:

```
status: running
```

The `--long` option, shown below, provides a more verbose output.

```
$ cloud-init status --long
```

Example output when cloud-init is running:

```
status: running
extended_status: running
boot_status_code: enabled-by-generator
last_update: Wed, 13 Mar 2024 18:46:26 +0000
detail: DataSourceLXD
errors: []
recoverable_errors: {}
```

Example output when cloud-init is done:

```
status: done
extended_status: done
boot_status_code: enabled-by-generator
last_update: Wed, 13 Mar 2024 18:46:26 +0000
detail: DataSourceLXD
errors: []
recoverable_errors: {}
```

The detailed output can be shown in machine-readable JSON or YAML with the `format` option, for example:

```
$ cloud-init status --format=json
```

Which would produce the following example output:

```
{
  "boot_status_code": "enabled-by-generator",
  "datasource": "lxd",
  "detail": "DataSourceLXD",
  "errors": [],
  "extended_status": "done",
  "init": {
    "errors": [],
    "finished": 1710355584.3603137,
    "recoverable_errors": {},
    "start": 1710355584.2216876
  },
  "init-local": {
    "errors": [],
    "finished": 1710355582.279756,
    "recoverable_errors": {},
    "start": 1710355582.2255273
  },
  "last_update": "Wed, 13 Mar 2024 18:46:26 +0000",
```

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```
"modules-config": {
  "errors": [],
  "finished": 1710355585.5042186,
  "recoverable_errors": {},
  "start": 1710355585.334438
},
"modules-final": {
  "errors": [],
  "finished": 1710355586.9038777,
  "recoverable_errors": {},
  "start": 1710355586.8076844
},
"recoverable_errors": {},
"stage": null,
"status": "done"
}
```

## cloud-init-per

cloud-init-per will run a command with arguments at a specific frequency.

For example, with the following command:

```
$ cloud-init-per once hello bash -c 'echo "Hello, world!" >> /tmp/hello'
```

You will find ‘Hello, world!’ in the file /tmp/hello.

If we run the same command again, it will not run, as it has already run once. /tmp/hello still only contains one line rather than two.

See the [cloud-init-per man page](#) for more details.

## 2.3.3 Log files

cloud-init logs to multiple files:

- /run/cloud-init/cloud-init-generator.log: Early boot; useful to understand why cloud-init didn’t run.
- /run/cloud-init/ds-identify.log: Early boot; useful to understand why cloud-init didn’t run or why it detected an unexpected platform.
- /var/log/cloud-init.log: The primary log file. Verbose, but useful.
- /var/log/cloud-init-output.log: Captures the output from each stage. Output from user scripts goes here.

Logs are appended to the files in /var/log: files may contain logs from multiple boots.

## 2.3.4 Datasources

Datasources are sources of configuration data for `cloud-init` that typically come from the user (i.e., user-data) or come from the cloud that created the configuration drive (i.e., meta-data). Typical user-data includes files, YAML, and shell scripts whereas typical meta-data includes server name, instance id, display name, and other cloud specific details.

Any meta-data processed by `cloud-init`'s datasources can be inspected. See `instance-data` for more information.

### How to configure which datasource to use

In most cases, users of `cloud-init` should not have to configure `cloud-init` to specify which datasource `cloud-init` is running on; `cloud-init` should be able to identify the platform.

There are exceptions, however, when the *datasource does not identify* itself to `cloud-init`. In this case, the datasource detection may be overridden by configuring a single datasource in the `datasource_list` or by using kernel command line arguments.

### Datasources:

The following is a page for each supported datasource:

#### Akamai

The Akamai datasource provides an interface to consume `instance-data` on the [Akamai Connected Cloud](#). This service is available at `169.254.169.254` and `fd00:a9fe:a9fe::1` from within the instance.

### Configuration

The Akamai datasource supports the following configuration, although in normal use no changes to the defaults should be necessary:

```
datasource:
  Akamai:
    base_urls:
      ipv4: http://169.254.169.254
      ipv6: http://[fd00:a9fe:a9fe::1]
    paths:
      token: /v1/token
      metadata: /v1/instance
      userdata: /v1/user-data
    allow_local_stage: True
    allow_init_stage: True
    allow_dhcp: True
    allow_ipv4: True
    allow_ipv6: True
    preferred_mac_prefixes:
      - f2:3
```

- `base_urls`

The URLs used to access the instance metadata service over IPv4 and IPv6 respectively.

- **paths**  
The paths used to reach specific endpoints within the service.
- **allow\_local\_stage**  
Allows this datasource to fetch data during the local stage. This can be disabled if your image does not want ephemeral networking used.
- **allow\_init\_stage**  
Allows this datasource to fetch data during the init stage, once networking is online.
- **allow\_dhcp**  
Allows this datasource to use DHCP to find an IPv4 address to fetch `instance-data` with during the local stage.
- **allow\_ipv4**  
Allow the use of IPv4 when fetching `instance-data` during any stage.
- **allow\_ipv6**  
Allows the use of IPv6 when fetching `instance-data` during any stage.
- **preferred\_mac\_prefixes**  
A list of MAC Address prefixes that will be preferred when selecting an interface to use for ephemeral networking. This is ignored during the init stage.

### Configuration Overrides

In some circumstances, the Akamai platform may send configuration overrides to instances via dmi data to prevent certain behavior that may not be supported based on the instance's region or configuration. For example, if deploying an instance in a region that does not yet support `instance-data`, both the local and init stages will be disabled, preventing cloud-init from attempting to fetch `instance-data`. Configuration overrides sent this way will appear in the `baseboard-serial-number` field.

### Alibaba Cloud (AliYun)

The AliYun datasource reads data from Alibaba Cloud ECS. Support is present in `cloud-init` since 0.7.9.

### Instance metadata service

The Alibaba Cloud instance metadata service is available at the well known URL `http://100.100.100.200/`. For more information see Alibaba Cloud ECS on [meta-data](#).

### Configuration

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

An example configuration with the default values is provided below:

```
datasource:
  AliYun:
    metadata_urls: ["http://100.100.100.200"]
    timeout: 50
    max_wait: 120
```

## Versions

Like the EC2 instance metadata service, Alibaba Cloud's instance metadata service provides versioned data under specific paths. As of April 2018, there are only 2016-01-01 and latest versions.

It is expected that the dated version will maintain a stable interface but latest may change content at a future date.

Cloud-init uses the 2016-01-01 version.

You can list the versions available to your instance with:

```
$ curl http://100.100.100.200/
```

Example output:

```
2016-01-01
latest
```

## Instance Metadata Service

The instance metadata service can be queried at <http://100.100.100.200/2016-01-01/meta-data>:

```
$ curl http://100.100.100.200/2016-01-01/meta-data
```

Example output:

```
dns-conf/
eipv4
hostname
image-id
instance-id
instance/
mac
network-type
network/
ntp-conf/
owner-account-id
private-ipv4
public-keys/
region-id
serial-number
source-address
sub-private-ipv4-list
vpc-cidr-block
vpc-id
```

### User-data

If provided, user-data will appear at <http://100.100.100.200/2016-01-01/user-data>. If no user-data is provided, this will return a 404.

```
$ curl http://100.100.100.200/2016-01-01/user-data
```

Example output:

```
#!/bin/sh
echo "Hello World."
```

### AltCloud

The datasource AltCloud will be used to pick up user-data on [RHEVm](#) and [vSphere](#).

### RHEVm

For [RHEVm](#) v3.0 the user-data is injected into the VM using floppy injection via the [RHEVm](#) dashboard “Custom Properties”.

The format of the “Custom Properties” entry must be:

```
floppyinject=user-data.txt:<base64 encoded data>
```

For example, to pass a simple bash script:

```
$ cat simple_script.bash
#!/bin/bash
echo "Hello Joe!" >> /tmp/JJV_Joe_out.txt

$ base64 < simple_script.bash
IyEvYm9udC50eHVK
```

To pass this example script to `cloud-init` running in a [RHEVm](#) v3.0 VM set the “Custom Properties” when creating the [RHEVm](#) v3.0 VM to:

```
floppyinject=user-data.
↪txt:IyEvYm9udC50eHVK
```

---

**Note:** The prefix with file name must be: `floppyinject=user-data.txt:`

---

It is also possible to launch a [RHEVm](#) v3.0 VM and pass optional user data to it using the [Delta Cloud](#).

## vSphere

For VMWare's **vSphere** the user-data is injected into the VM as an ISO via the CD-ROM. This can be done using the **vSphere** dashboard by connecting an ISO image to the CD/DVD drive.

To pass this example script to `cloud-init` running in a **vSphere** VM set the CD/DVD drive when creating the **vSphere** VM to point to an ISO on the data store.

---

**Note:** The ISO must contain the user-data.

---

For example, to pass the same `simple_script.bash` to **vSphere**:

### Create the ISO

```
$ mkdir my-iso
```

---

**Note:** The file name on the ISO must be: `user-data.txt`

---

```
$ cp simple_script.bash my-iso/user-data.txt
$ genisoimage -o user-data.iso -r my-iso
```

### Verify the ISO

```
$ sudo mkdir /media/vsphere_iso
$ sudo mount -o loop user-data.iso /media/vsphere_iso
$ cat /media/vsphere_iso/user-data.txt
$ sudo umount /media/vsphere_iso
```

Then, launch the **vSphere** VM the ISO `user-data.iso` attached as a CD-ROM.

It is also possible to launch a **vSphere** VM and pass optional user data to it using the Delta Cloud.

## Amazon EC2

The EC2 datasource is the oldest and most widely used datasource that `cloud-init` supports. Various clouds have been designed to emulate EC2. Many of these clouds use the same datasource including Brightbox, E24Cloud, Outscale, Tilaa, and Zscale.

This datasource interacts with a *magic* IP provided to the instance by the cloud provider (typically this IP is `169.254.169.254`). At this IP a http server is provided to the instance so that the instance can make calls to get instance user-data and instance-data.

The instance metadata service is accessible via the following URL:

```
GET http://169.254.169.254/2009-04-04/meta-data/
ami-id
ami-launch-index
ami-manifest-path
```

(continues on next page)

(continued from previous page)

```

block-device-mapping/
hostname
instance-id
instance-type
local-hostname
local-ipv4
placement/
public-hostname
public-ipv4
public-keys/
reservation-id
security-groups

```

User-data is accessible via the following URL:

```

GET http://169.254.169.254/2009-04-04/user-data
1234,fred,reboot,true | 4512,jimbo, | 173,,,

```

Note that there are multiple EC2 instance metadata service versions of this data provided to instances. Cloud-init attempts to use the most recent API version it supports in order to get the latest API features and `instance-data`. If a given API version is not exposed to the instance, those API features will be unavailable to the instance.

EC2 version	supported instance-data/feature
<b>2021-03-23</b>	Required for Instance tag support. This feature must be enabled individually on each instance. See the <a href="#">EC2 tags user guide</a> .
<b>2016-09-02</b>	Required for secondary IP address support.
<b>2009-04-04</b>	Minimum supports EC2 API version for meta-data and user-data.

To see which versions are supported by your cloud provider use the following URL:

```

GET http://169.254.169.254/
1.0
2007-01-19
2007-03-01
2007-08-29
2007-10-10
2007-12-15
2008-02-01
2008-09-01
2009-04-04
...
latest

```

## Configuration settings

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

The settings that may be configured are:

### `metadata_urls`

This list of URLs will be searched for an EC2 instance metadata service. The first entry that successfully returns a 200 response for `<url>/<version>/meta-data/instance-id` will be selected.

Default: `['http://169.254.169.254', 'http://[fd00:ec2::254]', 'http://instance-data.:8773']`.

### `max_wait`

The maximum amount of clock time in seconds that should be spent searching `metadata_urls`. A value less than zero will result in only one request being made, to the first in the list.

Default: 120

### `timeout`

The timeout value provided to `urlopen` for each individual http request. This is used both when selecting a `metadata_url` and when crawling the instance metadata service.

Default: 50

### `apply_full_imds_network_config`

Boolean (default: True) to allow `cloud-init` to configure any secondary NICs and secondary IPs described by the instance metadata service. All network interfaces are configured with DHCP (v4) to obtain a primary IPv4 address and route. Interfaces which have a non-empty `ipv6s` list will also enable DHCPv6 to obtain a primary IPv6 address and route. The DHCP response (v4 and v6) return an IP that matches the first element of `local-ipv4s` and `ipv6s` lists respectively. All additional values (secondary addresses) in the static IP lists will be added to the interface.

An example configuration with the default values is provided below:

```
datasource:
  Ec2:
    metadata_urls: ["http://169.254.169.254:80", "http://instance-data:8773"]
    max_wait: 120
    timeout: 50
    apply_full_imds_network_config: true
```

### Notes

- There are 2 types of EC2 instances, network-wise: Virtual Private Cloud (VPC) ones and Classic ones (also known as non-VPC). One major difference between them is that Classic instances have their MAC address changed on stop/restart operations, so `cloud-init` will recreate the network config file for EC2 Classic instances every boot. On VPC instances this file is generated only on the first boot of the instance. The check for the instance type is performed by `is_classic_instance()` method.
- For EC2 instances with multiple network interfaces (NICs) attached, DHCP4 will be enabled to obtain the primary private IPv4 address of those NICs. Wherever DHCP4 or DHCP6 is enabled for a NIC, a DHCP route-metric will be added with the value of `<device-number + 1> * 100` to ensure DHCP routes on the primary NIC are preferred to any secondary NICs. For example: the primary NIC will have a DHCP route-metric of 100, the next NIC will have 200.
- For EC2 instances with multiple NICs, policy-based routing will be configured on secondary NICs / secondary IPs to ensure outgoing packets are routed via the correct interface. This network configuration is only applied on distros using Netplan and at first boot only but it can be configured to be applied on every boot and when NICs are hotplugged, see *Events and updates*.

### Azure

This datasource finds meta-data and user-data from the Azure cloud platform.

The Azure cloud platform provides initial data to an instance via an attached CD formatted in UDF. This CD contains a `ovf-env.xml` file that provides some information. Additional information is obtained via interaction with the “endpoint”.

### IMDS

Azure provides the [instance metadata service \(IMDS\)](#), which is a REST service on 169.254.169.254 providing additional configuration information to the instance. `Cloud-init` uses the IMDS for:

- Network configuration for the instance which is applied per boot.
- A pre-provisioning gate which blocks instance configuration until Azure fabric is ready to provision.
- Retrieving SSH public keys. `Cloud-init` will first try to utilize SSH keys returned from IMDS, and if they are not provided from IMDS then it will fall back to using the OVF file provided from the CD-ROM. There is a large performance benefit to using IMDS for SSH key retrieval, but in order to support environments where IMDS is not available then we must continue to all for keys from OVF[?]

### Configuration

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

The settings that may be configured are:

- **apply\_network\_config**  
Boolean set to True to use network configuration described by Azure’s IMDS endpoint instead of fallback network config of DHCP on eth0. Default is True.
- **apply\_network\_config\_for\_secondary\_ips**  
Boolean to configure secondary IP address(es) for each NIC per IMDS configuration. Default is True.

- **data\_dir**

Path used to read meta-data files and write crawled data.

- **disk\_aliases**

A dictionary defining which device paths should be interpreted as ephemeral images. See *cc\_disk\_setup* module for more info.

Configuration for the datasource can also be read from a `dscfg` entry in the `LinuxProvisioningConfigurationSet`. Content in `dscfg` node is expected to be base64 encoded YAML content, and it will be merged into the 'datasource: Azure' entry.

An example configuration with the default values is provided below:

```
datasource:
  Azure:
    apply_network_config: true
    apply_network_config_for_secondary_ips: true
    data_dir: /var/lib/waagent
    disk_aliases:
      ephemeral0: /dev/disk/cloud/azure_resource
```

## User-data

User-data is provided to cloud-init inside the `ovf-env.xml` file. Cloud-init expects that user-data will be provided as a base64 encoded value inside the text child of an element named `UserData` or `CustomData`, which is a direct child of the `LinuxProvisioningConfigurationSet` (a sibling to `UserName`).

If both `UserData` and `CustomData` are provided, the behaviour is undefined on which will be selected. In the example below, user-data provided is 'this is my userdata'.

Example:

```
<wa:ProvisioningSection>
  <wa:Version>1.0</wa:Version>
  <LinuxProvisioningConfigurationSet
    xmlns="http://schemas.microsoft.com/windowsazure"
    xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
    <ConfigurationSetType>LinuxProvisioningConfiguration</ConfigurationSetType>
    <HostName>myHost</HostName>
    <UserName>myuser</UserName>
    <UserPassword/>
    <CustomData>dGhpcyBpcyBteSB1c2VyZGF0YQ===</CustomData>
    <dscfg>eyJhZ2VudF9jb21tYW5kIjogWyJzdGFydCI6ICJ3YWxpbnV4YWdlbnQiXX0=</dscfg>
    <DisableSshPasswordAuthentication>true</DisableSshPasswordAuthentication>
    <SSH>
      <PublicKeys>
        <PublicKey>
          <Fingerprint>6BE7A7C3C8A8F4B123CCA5D0C2F1BE4CA7B63ED7</Fingerprint>
          <Path>this-value-unused</Path>
        </PublicKey>
      </PublicKeys>
    </SSH>
  </LinuxProvisioningConfigurationSet>
</wa:ProvisioningSection>
```

### HostName

When the user launches an instance, they provide a hostname for that instance. The hostname is provided to the instance in the `ovf-env.xml` file as `HostName`.

Whatever value the instance provides in its DHCP request will resolve in the domain returned in the 'search' request.

A generic image will already have a hostname configured. The Ubuntu cloud images have `ubuntu` as the hostname of the system, and the initial DHCP request on `eth0` is not guaranteed to occur after the datasource code has been run. So, on first boot, that initial value will be sent in the DHCP request and *that* value will resolve.

In order to make the `HostName` provided in the `ovf-env.xml` resolve, a DHCP request must be made with the new value. `Cloud-init` handles this by setting the hostname in the datasource's `get_data` method via **hostname** **\$HostName**, and then bouncing the interface. This behaviour can be configured or disabled in the datasource config. See 'Configuration' above.

### CloudCIX

*CloudCIX* serves meta-data through an internal server, accessible at `http://169.254.169.254/v1`. The meta-data and user-data can be fetched at the `/metadata` and `/userdata` paths respectively.

CloudCIX instances are identified by the dmi product name *CloudCIX*.

### Configuration

CloudCIX datasource has the following config options:

```
datasource:  
  CloudCIX:  
    retries: 3  
    timeout: 2  
    sec_between_retries: 2
```

- *retries*: The number of times the datasource should try to connect to the instance metadata service
- *timeout*: How long in seconds to wait for a response from the meta-data service
- *sec\_between\_retries*: How long in seconds to wait between consecutive requests to the instance metadata service

`_CloudCIX`: <https://www.cloudeix.com/>

### CloudSigma

This datasource finds meta-data and user-data from the *CloudSigma* cloud platform. Data transfer occurs through a virtual serial port of the *CloudSigma*'s VM, and the presence of a network adapter is **NOT** a requirement. See *server context* in their public documentation for more information.

## Setting a hostname

By default, the name of the server will be applied as a hostname on the first boot.

## Providing user-data

You can provide user-data to the VM using the dedicated `meta` field in the `server context` `cloudinit-user-data`. By default, `cloud-config` format is expected there, and the `#cloud-config` header can be omitted. However, since this is a raw-text field you could provide any of the valid *config formats*.

You have the option to encode your user-data using Base64. In order to do that you have to add the `cloudinit-user-data` field to the `base64_fields`. The latter is a comma-separated field with all the meta fields having Base64-encoded values.

If your user-data does not need an internet connection you can create a `meta` field in the `server context` `cloudinit-dsmode` and set “local” as the value. If this field does not exist, the default value is “net”.

## CloudStack

[Apache CloudStack](#) exposes user-data, meta-data, user password, and account SSH key through the `virtual router`. The `datasource` obtains the `virtual router` address via DHCP lease information given to the instance. For more details on meta-data and user-data, refer to the [CloudStack Administrator Guide](#).

The following URLs provide to access user-data and meta-data from the Virtual Machine. `data-server.` is a well-known hostname provided by the CloudStack `virtual router` that points to the next `UserData` server (which is usually also the `virtual router`).

```
http://data-server./latest/user-data
http://data-server./latest/meta-data
http://data-server./latest/meta-data/{meta-data type}
```

If `data-server.` cannot be resolved, `cloud-init` will try to obtain the `virtual router`’s address from the system’s DHCP leases. If that fails, it will use the system’s default gateway.

## Configuration

The following configuration can be set for the `datasource` in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

The settings that may be configured are:

- **max\_wait**

The maximum amount of clock time in seconds that should be spent searching `metadata_urls`. A value less than zero will result in only one request being made, to the first in the list.

Default: 120

- **timeout**

The timeout value provided to `urlopen` for each individual http request. This is used both when selecting a `metadata_url` and when crawling the instance metadata service.

Default: 50

## Example

An example configuration with the default values is provided below:

```
datasource:  
  CloudStack:  
    max_wait: 120  
    timeout: 50
```

## Config drive

The configuration drive `datasource` supports the [OpenStack](#) configuration drive disk.

By default, `cloud-init` *always* considers this source to be a fully-fledged `datasource`. Instead, the typical behavior is to assume it is really only present to provide networking information. `Cloud-init` will copy the network information, apply it to the system, and then continue on. The “full” `datasource` could then be found in the EC2 instance metadata service. If this is not the case then the files contained on the located drive must provide equivalents to what the EC2 instance metadata service would provide (which is typical of the version 2 support listed below).

---

**Note:** See the [config drive extension](#) and [meta-data introduction](#) in the public documentation for more information.

---

## Version 1 (deprecated)

**Note: Version 1 is legacy and should be considered deprecated. Version 2 has been supported in OpenStack since 2012.2 (Folsom).**

The following criteria are required to use a config drive:

1. Must be formatted with `vfat` filesystem.
2. Must contain *one* of the following files:

```
/etc/network/interfaces  
/root/.ssh/authorized_keys  
/meta.js
```

### `/etc/network/interfaces`

This file is laid down by `nova` in order to pass static networking information to the guest. `Cloud-init` will copy it off of the config-drive and into `/etc/network/interfaces` (or convert it to RH format) as soon as it can, and then attempt to bring up all network interfaces.

### `/root/.ssh/authorized_keys`

This file is laid down by `nova`, and contains the ssk keys that were provided to `nova` on instance creation (`nova-boot -key ...`)

### `/meta.js`

`meta.js` is populated on the config-drive in response to the user passing “meta flags” (`nova boot -meta key=value ...`). It is expected to be json formatted.

## Version 2

The following criteria are required to use a config drive:

1. Must be formatted with `vfat` or `iso9660` filesystem, or have a `filesystem` label of `config-2` or `CONFIG-2`.
2. The files that will typically be present in the config drive are:

```

openstack/
- 2012-08-10/ or latest/
- meta_data.json
- user_data (not mandatory)
- content/
- 0000 (referenced content files)
- 0001
- ....
ec2
- latest/
- meta-data.json (not mandatory)

```

## Keys and values

Cloud-init's behaviour can be modified by keys found in the `meta.js` (version 1 only) file in the following ways.

### `ds-mode`

```

dsmode:
values: local, net, pass
default: pass

```

This is what indicates if config drive is a final datasource or not. By default it is 'pass', meaning this datasource should not be read. Set it to 'local' or 'net' to stop `cloud-init` from continuing to search for other datasources after network config.

The difference between 'local' and 'net' is that local will not require networking to be up before user-data actions are run.

### `instance-id`

```

instance-id:
default: iid-dsconfigdrive

```

This is utilized as the meta-data's instance-id. It should generally be unique, as it is what is used to determine "is this a new instance?".

### public-keys

```
public-keys:  
  default: None
```

If present, these keys will be used as the public keys for the instance. This value overrides the content in `authorized_keys`.

---

**Note:** It is likely preferable to provide keys via `user-data`.

---

### user-data

```
user-data:  
  default: None
```

This provides `cloud-init` user-data. See [examples](#) for details of what needs to be present here.

## DigitalOcean

**Warning:** Deprecated in version 23.2. Use `DataSourceConfigDrive` instead.

The `DigitalOcean` datasource consumes the content served from DigitalOcean's instance metadata service. This instance metadata service serves information about the running droplet via http over the link local address `169.254.169.254`. The API endpoints are fully described in the DigitalOcean [meta-data documentation](#).

## Configuration

DigitalOcean's datasource can be configured as follows:

```
datasource:  
  DigitalOcean:  
    retries: 3  
    timeout: 2
```

- `retries`  
Specifies the number of times to attempt connection to the instance metadata service.
- `timeout`  
Specifies the timeout (in seconds) to wait for a response from the instance metadata service.

## Exoscale

This datasource supports reading from the instance metadata server (IMDS) used on the [Exoscale platform](#). Use of the Exoscale datasource is recommended to benefit from new features of the Exoscale platform.

The datasource relies on the availability of a compatible IMDS (<http://169.254.169.254> is used by default) and its companion password server, reachable at the same address (by default on port 8080).

### Crawling the datasource

The IMDS and password server are crawled slightly differently:

- The IMDS is crawled every boot.
- The password server is also crawled every boot (the Exoscale datasource forces the password module to run with “frequency always”).

In the password server case, the following rules apply in order to enable the “restore instance password” functionality:

- If a password is returned by the password server, it is then marked “saved” by the `cloud-init` datasource. Subsequent boots will skip setting the password (the password server will return `saved_password`).
- When the instance password is reset (via the Exoscale UI), the password server will return the non-empty password at next boot, therefore causing `cloud-init` to reset the instance’s password.

### Configuration

Users of this datasource are discouraged from changing the default settings unless instructed to by Exoscale support.

The following settings are available and can be set for the *datasource base configuration* (in `/etc/cloud/cloud.cfg.d/`).

The settings available are:

- `metadata_url`: The URL for the IMDS.  
Defaults to `http://169.254.169.254`.
- `api_version`: The API version path on which to query the instance metadata.  
Defaults to `1.0`.
- `password_server_port`: The port (on the IMDS) on which the password server listens.  
Defaults to `8080`.
- `timeout`: The timeout value provided to `urlopen` for each individual http request.  
Defaults to `10`.
- `retries`: The number of retries that should be done for a http request.  
Defaults to `6`.

## Example

An example configuration with the default values is provided below:

```
datasource:  
  Exoscale:  
    metadata_url: "http://169.254.169.254"  
    api_version: "1.0"  
    password_server_port: 8080  
    timeout: 10  
    retries: 6
```

## Fallback/no datasource

This is the fallback datasource when no other datasource can be selected. It is the equivalent of an empty datasource, in that it provides an empty string as user-data, and an empty dictionary as meta-data.

It is useful for testing, as well as for occasions when you do not need an actual datasource to meet your instance requirements (i.e. you just want to run modules that are not concerned with any external data).

It is typically put at the end of the datasource search list so that if all other datasources are not matched, then this one will be so that the user is not left with an inaccessible instance.

---

**Note:** The instance id that this datasource provides is `iid-datasource-none`.

---

## Google Compute Engine

The GCE datasource gets its data from the internal compute meta-data server. The instance metadata service can be queried at the URL `http://meta-data.google.internal/computeMetadata/v1/` from within an instance. For more information see the [GCE metadata docs](#).

Currently, the default project and instance level meta-data keys `project/attributes/sshKeys` and `instance/attributes/ssh-keys` are merged to provide `public-keys`.

`user-data` and `user-data-encoding` can be provided to `cloud-init` by setting those custom meta-data keys for an *instance*.

## Configuration

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

The settings that may be configured are:

- `retries`

The number of retries that should be attempted for a http request. This value is used only after `metadata_url` is selected.

Default: 5

- `sec_between_retries`

The amount of wait time between retries when crawling the instance metadata service.

Default: 1

## Example

An example configuration with the default values is provided below:

```
datasource:
  GCE:
    retries: 5
    sec_between_retries: 1
```

## LXD

The LXD datasource allows the user to provide custom `user-data`, `vendor-data`, `meta-data` and `network-config` to the instance without running a network service (or even without having a network at all). This datasource performs HTTP GETs against the `LXD socket device` which is provided to each running LXD container and VM as `/dev/lxd/sock`.

The LXD socket device `/dev/lxd/sock` is required to use the LXD datasource. This file is present in containers and VMs when the instance configuration sets `security.devlxd=true`.

The LXD datasource is detected as viable by `ds-identify` during the *detect stage* when either `/dev/lxd/sock` exists or an LXD serial device is present in `/sys/class/virtio-ports`.

The LXD datasource provides cloud-init with the ability to react to `meta-data`, `vendor-data`, `user-data` and `network-config` changes, and to render the updated configuration across a system reboot.

To modify which `meta-data`, `vendor-data` or `user-data` are provided to the launched container, use either LXD profiles or `lxc launch ... -c <key>=<value>` at initial container launch, by setting one of the following keys:

- `cloud-init.user-data`: YAML which takes precedence and overrides both `meta-data` and `vendor-data` values.
- `cloud-init.vendor-data`: YAML which overrides any `meta-data` values.
- `cloud-init.network-config`: YAML representing either *Networking config Version 1* or *Networking config Version 2* format.
- `user.<any-key>`: Keys prefixed with `user.` are included in instance-data under the `ds.config` key. These key value pairs are used in jinja *cloud-config* and *user-data scripts*. These key-value pairs may be inspected on a launched instance using `cloud-init query ds.config`.

---

**Note:** Periods (.) and hyphens (-) in Jinja2 have special meaning. Keys which contain a period or hyphen cannot use dot notation to access nested values. To support dot notation, cloud-init provides an alias by converting each hyphen (-) and period (.) character to an underscore (\_). This means that an instance launched with `-c user.special-key=1FE321` can be queried using standard jinja notation, `cloud-init query --format "{{ds.config['user.special-key']}}"` or may use the alias notation `cloud-init query --format "{{ds.config.user_special_key}}"` or `cloud-init query ds.config.user_special_key`.

---

## Configuration

By default, network configuration from this datasource will be:

```
version: 1
config:
  - type: physical
    name: eth0
    subnets:
      - type: dhcp
        control: auto
```

This datasource is intended to replace *NoCloud* datasource for LXD instances with a more direct support for LXD APIs instead of static NoCloud seed files.

## Hotplug

Network hotplug functionality is supported for the LXD datasource as described in the *Events and updates* documentation. As hotplug functionality relies on the cloud-provided network meta-data, the LXD datasource will only meaningfully react to a hotplug event if it has the configuration necessary to respond to the change. Practically, this means that even with hotplug enabled, **the default behavior for adding a new virtual NIC will result in no change.**

To update the configuration to be used by hotplug, first pass the network configuration via the `cloud-init.network-config` (or `user.network-config` on older versions).

## Example

Given an LXD instance named `my-lxd` with hotplug enabled and an LXD bridge named `my-bridge`, the following will allow for additional DHCP configuration of `eth1`:

```
$ cat /tmp/cloud-network-config.yaml
version: 2
ethernets:
  eth0:
    dhcp4: true
  eth1:
    dhcp4: true

$ lxc config set my-lxd cloud-init.network-config="$(cat /tmp/cloud-network-config.yaml)"
$ lxc config device add my-lxd eth1 nic name=eth1 nictype=bridged parent=my-bridge
Device eth1 added to my-lxd
```

## MAAS

For now see: <https://maas.io/docs>

## NoCloud

The data source NoCloud is a flexible datasource that can be used in multiple different ways.

With NoCloud, one can provide configuration to the instance locally (without network access) or alternatively NoCloud can fetch the configuration from a remote server.

Much of the following documentation describes how to tell cloud-init where to get its configuration.

## Runtime configurations

Cloud-init discovers four types of configuration at runtime. The source of these configuration types is configurable with a discovery configuration. This discovery configuration can be delivered to cloud-init in different ways, but is different from the configurations that cloud-init uses to configure the instance at runtime.

### user-data

User-data is a *configuration format* that allows a user to configure an instance.

### meta-data

The meta-data file is a YAML-formatted file which contains cloud-provided information to the instance. This is required to contain an `instance-id`, with other cloud-specific keys available.

### vendor-data

Vendor-data may be used to provide default cloud-specific configurations which may be overridden by user-data. This may be useful, for example, to configure an instance with a cloud provider's repository mirror for faster package installation.

### network-config

Network configuration typically comes from the cloud provider to set cloud-specific network configurations, or a reasonable default is set by cloud-init (typically cloud-init brings up an interface using DHCP).

Since NoCloud is a generic datasource, network configuration may be set the same way as user-data, meta-data, vendor-data.

See the *network configuration* documentation for information on network configuration formats.

### Discovery configuration

The purpose of the discovery configuration is to tell cloud-init where it can find the runtime configurations described above.

There are two methods for cloud-init to receive a discovery configuration.

#### Method 1: Line configuration

The “line configuration” is a single string of text which is passed to an instance at boot time via either the kernel command line or in the serial number exposed via DMI (sometimes called SMBIOS).

Example:

```
ds=nocloud;s=https://10.42.42.42/configs/
```

In the above line configuration, `ds=nocloud` tells cloud-init to use the NoCloud datasource, and `s=https://10.42.42.42/configs/` tells cloud-init to fetch configurations using `https` from the URI `https://10.42.42.42/configs/`.

We will describe the possible values in a line configuration in the following sections. See [this section](#) for more details on line configuration.

---

**Note:** If using kernel command line arguments with GRUB, note that an unescaped semicolon is interpreted as the end of a statement. See: [GRUB quoting](#)

---

#### Method 2: System configuration

System configurations are YAML-formatted files and have names that end in `.cfg`. These are located under `/etc/cloud/cloud.cfg.d/`.

Example:

```
datasource:  
  NoCloud:  
    seedfrom: https://10.42.42.42/configs/
```

The above system configuration tells cloud-init that it is using NoCloud and that it can find configurations at `https://10.42.42.42/configs/`.

The scope of this section is limited to its use for selecting the source of its configuration, however it is worth mentioning that the system configuration provides more than just the discovery configuration.

In addition to defining where cloud-init can find runtime configurations, the system configuration also controls many of cloud-init’s default behaviors. Most users shouldn’t need to modify these defaults, however it is worth noting that downstream distributions often use them to set reasonable default behaviors for cloud-init. This includes things such as which distro to behave as and which networking backend to use.

The default values in `/etc/cloud/cloud.cfg` may be overridden by drop-in files which are stored in `/etc/cloud/cloud.cfg.d`.

## Configuration sources

User-data, meta-data, network config, and vendor-data may be sourced from one of several possible locations, either locally or remotely.

### Source 1: Local filesystem

System configuration may provide cloud-init runtime configuration directly

```
datasource:
  NoCloud:
    meta-data: |
      instance-id: l-eadfbe
    user-data: |
      #cloud-config
      runcmd: [ echo "it worked!" > /tmp/example.txt ]
```

### Local filesystem: custom location

Cloud-init makes it possible to find system configuration in a custom filesystem path for those that require more flexibility. This may be done with a line configuration:

```
ds=nocloud;s=file:///path/to/directory/
```

Or a system configuration:

```
datasource:
  NoCloud:
    seedfrom: file:///path/to/directory
```

### Source 2: Drive with labeled filesystem

A labeled *vfat* or *iso9660* filesystem may be used. The filesystem volume must be labelled CIDATA. The *configuration files* must be in the root directory of the filesystem.

### Source 3: Custom webserver

Configuration files can be provided to cloud-init over HTTP(S) using a line configuration:

```
ds=nocloud;s=https://10.42.42.42/cloud-init/configs/
```

or using system configuration:

```
datasource:
  NoCloud:
    seedfrom: https://10.42.42.42/cloud-init/configs/
```

### Source 4: FTP Server

Configuration files can be provided to cloud-init over unsecured FTP or alternatively with FTP over TLS using a line configuration

```
ds=nocloud;s=ftp://10.42.42.42/cloud-init/configs/
```

or using system configuration

```
datasource:  
NoCloud:  
seedfrom: ftps://10.42.42.42/cloud-init/configs/
```

### Source files

The base path pointed to by the URI in the above sources provides content using the following final path components:

- user-data
- meta-data
- vendor-data
- network-config

For example, if the `seedfrom` value of `seedfrom` is `https://10.42.42.42/`, then the following files will be fetched from the webserver at first boot:

```
https://10.42.42.42/user-data  
https://10.42.42.42/vendor-data  
https://10.42.42.42/meta-data  
https://10.42.42.42/network-config
```

If the required files don't exist, this `datasource` will be skipped.

### Line configuration in detail

The line configuration has several options.

#### Permitted keys (DMI and kernel command line)

Currently three keys (and their aliases) are permitted in cloud-init's kernel command line and DMI (sometimes called SMBIOS) serial number.

There is only one required key in a line configuration:

- `seedfrom` (alternatively `s`)

A valid `seedfrom` value consists of a URI which must contain a trailing `/`.

Some optional keys may be used, but their use is discouraged and may be removed in the future.

- `local-hostname` (alternatively `h`)
- `instance-id` (alternatively `i`)

Both of these can be set in `meta-data` instead.

### Seedfrom: HTTP and HTTPS

The URI elements supported by NoCloud's HTTP and HTTPS implementations include:

```
<scheme>://<host>/<path>/
```

Where `scheme` can be `http` or `https` and `host` can be an IP address or DNS name.

### Seedfrom: FTP and FTP over TLS

The URI elements supported by NoCloud's FTP and FTPS implementation include:

```
<scheme>://<userinfo>@<host>:<port>/<path>/
```

Where `scheme` can be `ftp` or `ftps`, `userinfo` will be `username:password` (defaults is `anonymous` and an empty password), `host` can be an IP address or DNS name, and `port` is which network port to use (default is 21).

## Discovery configuration considerations

Above, we describe the two methods of providing discovery configuration (system configuration and line configuration). Two methods exist because there are advantages and disadvantages to each option, neither is clearly a better choice - so it is left to the user to decide.

### Line configuration

#### Advantages

- it may be possible to set kernel command line and DMI variables at boot time without modifying the base image

#### Disadvantages

- requires control and modification of the hypervisor or the bootloader
- DMI / SMBIOS is architecture specific

### System configuration

#### Advantages

- simple: requires only modifying a file

#### Disadvantages

- requires modifying the filesystem prior to booting an instance

## DMI-specific kernel command line

Cloud-init performs variable expansion of the seedfrom URL for any DMI kernel variables present in `/sys/class/dmi/id` (kenv on FreeBSD). Your seedfrom URL can contain variable names of the format `__dmi.varname__` to indicate to the `cloud-init NoCloud` datasource that `dmi.varname` should be expanded to the value of the DMI system attribute wanted.

Table 1: Available DMI variables for expansion in seedfrom URL

<code>dmi.baseboard-asset-tag</code>	<code>dmi.baseboard-manufacturer</code>	<code>dmi.baseboard-version</code>
<code>dmi.bios-release-date</code>	<code>dmi.bios-vendor</code>	<code>dmi.bios-version</code>
<code>dmi.chassis-asset-tag</code>	<code>dmi.chassis-manufacturer</code>	<code>dmi.chassis-serial-number</code>
<code>dmi.chassis-version</code>	<code>dmi.system-manufacturer</code>	<code>dmi.system-product-name</code>
<code>dmi.system-serial-number</code>	<code>dmi.system-uuid</code>	<code>dmi.system-version</code>

For example, you can pass this line configuration to QEMU:

```
-smbios type=1,serial=ds=nocloud;s=http://10.10.0.1:8000/__dmi.chassis-serial-number__/
```

This will cause NoCloud to fetch all data from a URL based on `YOUR_SERIAL_NUMBER` as seen in `/sys/class/dmi/id/chassis_serial_number` (kenv on FreeBSD) from `http://10.10.0.1:8000/YOUR_SERIAL_NUMBER/` after the network initialization is complete.

## Example: Creating a disk

Given a disk Ubuntu cloud image in `disk.img`, you can create a sufficient disk by following the following example.

1. Create the user-data and meta-data files that will be used to modify the image on first boot.

```
$ echo -e "instance-id: iid-local01\nlocal-hostname: cloudimg" > meta-data
$ echo -e "#cloud-config\npassword: passwd\nchpasswd: { expire: False }\nssh_pwauth: True\ncreate_hostname_file: true\n" > user-data
```

2. At this stage you have three options:

- a. Create a disk to attach with some user-data and meta-data:

```
$ genisoimage -output seed.iso -volid cidata -joliet -rock user-data meta-data
```

- b. Alternatively, create a vfat filesystem with the same files:

```
$ truncate --size 2M seed.iso
$ mkfs.vfat -n cidata seed.iso
```

- 2b) Option 1: mount and copy files:

```
$ sudo mount -t vfat seed.iso /mnt
$ sudo cp user-data meta-data /mnt
$ sudo umount /mnt
```

- 2b) Option 2: the `mtools` package provides `mcopy`, which can access vfat filesystems without mounting them:

```
$ mcopy -oi seed.iso user-data meta-data ::
```

3. Create a new qcow image to boot, backed by your original image:

```
$ qemu-img create -f qcow2 -b disk.img -F qcow2 boot-disk.img
```

4. Boot the image and log in as “Ubuntu” with password “passw0rd”:

```
$ kvm -m 256 \
  -net nic -net user,hostfwd=tcp::2222-:22 \
  -drive file=boot-disk.img,if=virtio \
  -drive driver=raw,file=seed.iso,if=virtio
```

**Note:** Note that “passw0rd” was set as password through the user-data above. There is no password set on these images.

**Note:** The instance-id provided (iid-local01 above) is what is used to determine if this is “first boot”. So, if you are making updates to user-data you will also have to change the instance-id, or start the disk fresh.

### Example meta-data

```
instance-id: iid-abcdefg
network-interfaces: |
  iface eth0 inet static
  address 192.168.1.10
  network 192.168.1.0
  netmask 255.255.255.0
  broadcast 192.168.1.255
  gateway 192.168.1.254
hostname: myhost
```

### network-config

Network configuration can also be provided to `cloud-init` in either *Networking config Version 1* or *Networking config Version 2* by providing that YAML formatted data in a file named `network-config`.

Example network v1:

```
version: 1
config:
  - type: physical
    name: interface0
    mac_address: "52:54:00:12:34:00"
    subnets:
      - type: static
        address: 192.168.1.10
        netmask: 255.255.255.0
        gateway: 192.168.1.254
```

Example network v2:

```
version: 2
ethernets:
  interface0:
    match:
      macaddress: "52:54:00:12:34:00"
    set-name: interface0
    addresses:
      - 192.168.1.10/255.255.255.0
    gateway4: 192.168.1.254
```

### None

The data source `None` may be used when no other viable datasource is present on disk. This has two primary use cases:

1. Providing user-data to cloud-init from on-disk configuration when no other datasource is present.
2. As a fallback for when a datasource is otherwise intermittently unavailable.

When the datasource is `None`, cloud-init is unable to obtain or render networking configuration. Additionally, when cloud-init completes, a warning is logged that `DataSourceNone` is being used.

### Configuration

User-data and meta-data may be passed to cloud-init via system configuration in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/*.cfg`.

#### `userdata_raw`

A **string** containing the user-data (including header) to be used by cloud-init.

#### `metadata`

The metadata to be used by cloud-init.

### Example configuration

```
datasource:
  None:
    metadata:
      local-hostname: "myhost.internal"
    userdata_raw: |
      #cloud-config
      runcmd:
        - echo 'mydata' > /var/tmp/mydata.txt
```

## NWCS

The NWCS datasource retrieves basic configuration values from the locally accessible instance metadata service. All data is served over HTTP from the address 169.254.169.254.

### Configuration

The NWCS datasource can be configured as follows:

```
datasource:  
  NWCS:  
    url: 'http://169.254.169.254'  
    retries: 3  
    timeout: 2  
    wait: 2
```

- `url`: The URL used to acquire the meta-data configuration.
- `retries`: Determines the number of times to attempt to connect to the instance metadata service.
- `timeout`: Determines the timeout (in seconds) to wait for a response from the instance metadata service
- `wait`: Determines the timeout in seconds to wait before retrying after accessible failure.

## OpenNebula

The [OpenNebula](#) (ON) datasource supports the contextualization disk.

OpenNebula's virtual machines are contextualized (parametrized) by CD-ROM image, which contains a shell script `context.sh`, with custom variables defined on virtual machine start. There are no fixed contextualization variables, but the datasource accepts many used and recommended across the documentation.

### Datasource configuration

The datasource accepts the following configuration options:

```
dsmode:  
  values: local, net, disabled  
  default: net
```

These specify whether the datasource will be processed in `local` (pre-networking) stage, `net` (post-networking) stage, or be disabled.

```
parseuser:  
  default: nobody
```

Unprivileged system user used for contextualization script processing.

## Contextualisation disk

The following criteria are required:

1. Must be formatted with `iso9660` filesystem or have a `filesystem` label of `CONTEXT` or `CDROM`.
2. Must contain the file `context.sh` with contextualisation variables. The file is generated by OpenNebula and has a `KEY='VALUE'` format that can be easily read by Bash.

## Contextualization variables

There are no fixed or standard contextualisation variables in OpenNebula. The following variables were found in various places and in revisions of the OpenNebula documentation.

- `DSMODE`: Datasource mode configuration override. Values are: `local`, `net`, `disabled`.

```
DNS
ETH<x>_IP
ETH<x>_NETWORK
ETH<x>_MASK
ETH<x>_GATEWAY
ETH<x>_GATEWAY6
ETH<x>_DOMAIN
ETH<x>_DNS
ETH<x>_SEARCH_DOMAIN
ETH<x>_MTU
ETH<x>_IP6
ETH<x>_IP6_ULA
ETH<x>_IP6_PREFIX_LENGTH
ETH<x>_IP6_GATEWAY
```

Static `network` configuration.

```
SET_HOSTNAME
HOSTNAME
```

Instance hostname.

```
PUBLIC_IP
IP_PUBLIC
ETH0_IP
```

If no hostname has been specified, `cloud-init` will try to create a hostname from the instance's IP address in `local` `dsmode`. In `net` `dsmode`, `cloud-init` tries to resolve one of its IP addresses to get the hostname.

```
SSH_KEY
SSH_PUBLIC_KEY
```

One or multiple SSH keys (separated by newlines) can be specified.

```
USER_DATA
USERDATA
```

Cloud-init user-data.

## Example configuration

This example cloud-init configuration (cloud.cfg) enables the OpenNebula datasource only in net mode.

```
disable_ec2_metadata: True
datasource_list: ['OpenNebula']
datasource:
  OpenNebula:
    dsmode: net
    parseuser: nobody
```

## Example VM's context section

```
CONTEXT=[
  SSH_KEY="$USER[SSH_KEY]
  $USER[SSH_KEY1]
  $USER[SSH_KEY2]",
  PUBLIC_IP="$NIC[IP]",
  USER_DATA="#cloud-config
# see https://help.ubuntu.com/community/CloudInit

packages: []

mounts:
- [vdc,none,swap,sw,0,0]
runcmd:
- echo 'Instance has been configured by cloud-init.' | wall
" ]
```

## OpenStack

This datasource supports reading data from the [OpenStack Instance Metadata Service](#).

### Discovery

To determine whether a platform looks like it may be OpenStack, cloud-init checks the following environment attributes as a potential OpenStack platform:

- May be OpenStack **if**:
  - non-x86 cpu architecture: because DMI data is buggy on some arches.
- Is OpenStack **if** x86 architecture and **ANY** of the following:
  - /proc/1/environ: Nova-lxd contains product\_name=OpenStack Nova.
  - DMI product\_name: Either Openstack Nova or OpenStack Compute.
  - DMI chassis\_asset\_tag is HUAWEICLOUD, OpenTelekomCloud, SAP CCloud VM, Samsung Cloud Platform, OpenStack Nova (since 19.2) or OpenStack Compute (since 19.2).

## Configuration

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

The settings that may be configured are as follows:

### `metadata_urls`

This list of URLs will be searched for an OpenStack IMDS (instance metadata service). The first entry that successfully returns a 200 response for `<url>/openstack` will be selected.

Default: [`'http://169.254.169.254'`])

### `max_wait`

The maximum amount of clock time (in seconds) that should be spent searching `metadata_urls`. A value less than zero will result in only one request being made, to the first in the list.

Default: -1

### `timeout`

The timeout value provided to `urlopen` for each individual http request. This is used both when selecting a `metadata_url` and when crawling the instance metadata service.

Default: 10

### `retries`

The number of retries that should be attempted for an http request. This value is used only after `metadata_url` is selected.

Default: 5

### `apply_network_config`

A boolean specifying whether to configure the network for the instance based on `network_data.json` provided by the IMDS. When False, only configure DHCP on the primary NIC for this instance.

Default: True

## Example configuration

An example configuration with the default values is provided below:

```
datasource:
  OpenStack:
    metadata_urls: ["http://169.254.169.254"]
    max_wait: -1
    timeout: 10
    retries: 5
    apply_network_config: True
```

## Vendor-data

The OpenStack IMDS can be configured to serve up vendor-data, which is available to all instances for consumption. OpenStack vendor-data is generally a JSON object.

Cloud-init will look for configuration in the `cloud-init` attribute of the vendor-data JSON object. Cloud-init processes this configuration using the same handlers as user-data, so any formats that work for user-data should work for vendor-data.

For example, configuring the following as vendor-data in OpenStack would upgrade packages and install `htop` on all instances:

```
{"cloud-init": "#cloud-config\npackage_upgrade: True\npackages:\n - htop"}
```

For more general information about how cloud-init handles vendor-data, including how it can be disabled by users on instances, see our explanation topic.

OpenStack can also be configured to provide “dynamic vendor-data” which is provided by the DynamicJSON provider and appears under a different IMDS path, `/vendor_data2.json`.

Cloud-init will look for a `cloud-init` at the `vendor_data2` path; if found, settings are applied after (and, hence, overriding) the settings from static vendor-data. Both sets of vendor-data can be overridden by user-data.

## OpenStack Ironic Bare Metal

During boot, cloud-init typically has to identify which platform it is running on. Since OpenStack Ironic Bare Metal doesn't provide a method for cloud-init to discover that it is running on Ironic, extra user configuration is required.

Cloud-init provides two methods to do this:

### Method 1: Configuration file

Explicitly set `datasource_list` to only `openstack`, such as:

```
datasource_list: ["openstack"]
```

### Method 2: Kernel command line

Set the kernel command line to configure datasource override.

Example using Ubuntu + GRUB2:

```
$ echo 'ds=openstack' >> /etc/default/grub
$ grub-mkconfig -o /boot/efi/EFI/ubuntu/grub.cfg
```

### Oracle

This datasource reads meta-data, vendor-data and user-data from [Oracle Compute Infrastructure \(OCI\)](#).

### Oracle platform

OCI provides bare metal and virtual machines. In both cases, the platform identifies itself via DMI data in the chassis asset tag with the string 'OracleCloud.com'.

Oracle's platform provides a instance metadata service that mimics the 2013-10-17 version of OpenStack instance metadata service. Initially, support for Oracle was done via the OpenStack datasource.

Cloud-init has a specific datasource for Oracle in order to:

- a. Allow and support the future growth of the OCI platform.
- b. **Address small differences between OpenStack and Oracle meta-data** implementation.

### Configuration

The following configuration can be set for the datasource in system configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

#### `configure_secondary_nics`

A boolean, defaulting to False. If set to True on an OCI Virtual Machine, `cloud-init` will fetch networking meta-data from Oracle's instance metadata service and use it to configure the non-primary network interface controllers in the system. If set to True on an OCI Bare Metal Machine, it will have no effect (though this may change in the future).

#### `max_wait`

An integer, defaulting to 30. The maximum time in seconds to wait for the instance metadata service to become available. If the instance metadata service is not available within this time, the datasource will fail.

## timeout

An integer, defaulting to 5. The time in seconds to wait for a response from the instance metadata service before retrying.

## Example configuration

An example configuration with the default values is provided below:

```
datasource:
  Oracle:
    configure_secondary_nics: false
    max_wait: 30
    timeout: 5
```

## OVF

The OVF datasource provides a generic datasource for reading data from an [Open Virtualization Format](#) ISO transport.

## What platforms support OVF

OVF is an open standard which is supported by various virtualization platforms, including (but not limited to):

GCP OpenShift Proxmox vSphere VirtualBox Xen

While these (and many more) platforms support OVF, in some cases cloud-init has alternative datasources which provide better platform integration. Make sure to check whether another datasource exists which is specific to your platform of choice before trying to use OVF.

## Configuration

Cloud-init gets configurations from an OVF XML file. User-data and network configuration are provided by properties in the XML which contain key / value pairs. The user-data is provided by a key named `user-data`, and network configuration is provided by a key named `network-config`.

## Graceful rpctool fallback

The datasource initially attempts to use the program `vmware-rpctool` if it is available. However, if the program returns a non-zero exit code, then the datasource falls back to using the program `vmtoolsd` with the `--cmd` argument.

On some older versions of ESXi and open-vm-tools, the `vmware-rpctool` program is much more performant than `vmtoolsd`. While this gap was closed, it is not reasonable to expect the guest where cloud-init is running to know whether the underlying hypervisor has the patch.

Additionally, vSphere VMs may have the following present in their VMX file:

```
guest_rpc.rpci.auth.cmd.info-set = "TRUE"
guest_rpc.rpci.auth.cmd.info-get = "TRUE"
```

The above configuration causes the `vmware-rpctool` command to return a non-zero exit code with the error message `Permission denied`. If this should occur, the datasource falls back to using `vmtoolsd`.

### Additional information

For further information see a full working example in `cloud-init`'s source code tree in `doc/sources/ovf`.

### Rbx Cloud

The Rbx datasource consumes the instance metadata drive available on the [HyperOne](#) and [Rootbox](#) platforms.

This datasource supports network configurations, hostname, user accounts and user-data.

### Instance metadata drive

This drive is a [FAT](#)-formatted partition with the `CLOUDMD` or `cloudmd` label on the system disk. Its contents are refreshed each time the virtual machine is restarted, if the partition exists. For more information see [HyperOne Virtual Machine docs](#).

### Scaleway

[Scaleway](#) datasource uses data provided by the Scaleway instance metadata service to do initial configuration of the network services.

The instance metadata service is reachable at the following addresses :

- IPv4: 169.254.42.42
- IPv6: fd00:42::42

### Configuration

Scaleway datasource may be configured in system configuration (in `/etc/cloud/cloud.cfg`) or by adding a file with the `.cfg` suffix containing the following information in the `/etc/cloud.cfg.d` directory:

```
datasource:  
  Scaleway:  
    retries: 3  
    timeout: 10  
    max_wait: 2  
    metadata_urls:  
      - alternate_url
```

- `retries`  
Controls the maximum number of attempts to reach the instance metadata service.
- `timeout`  
Controls the number of seconds to wait for a response from the instance metadata service for one protocol.
- `max_wait`  
Controls the number of seconds to wait for a response from the instance metadata service for all protocols.
- `metadata_urls`  
List of additional URLs to be used in an attempt to reach the instance metadata service in addition to the existing ones.

## User-data

cloud-init fetches user-data using the instance metadata service using the `/user_data` endpoint. Scaleway's documentation provides a detailed description on how to use [user-data](#). One can also interact with it using the [user-data api](#).

## SmartOS Datasource

This datasource finds meta-data and user-data from the SmartOS virtualization platform (i.e., Joyent).

Please see <http://smartos.org/> for information about SmartOS.

## SmartOS platform

The SmartOS virtualization platform uses instance-data from the instance via the second serial console. On Linux, this is `/dev/ttyS1`. The data is provided via a simple protocol:

- Something queries for the data,
- the console responds with the status, and
- if "SUCCESS" returns until a single ".n".

New versions of the SmartOS tooling will include support for Base64-encoded data.

## Instance metadata channels

Cloud-init supports three modes of delivering configuration data via the flexible channels of SmartOS.

### 1. User-data is written to `/var/db/user-data`:

- As per the spec, user-data is for consumption by the end user, not provisioning tools.
- Cloud-init ignores this channel, other than writing it to disk.
- Removal of the meta-data key means that `/var/db/user-data` gets removed.
- A backup of previous meta-data is maintained as `/var/db/user-data.<timestamp>`. `<timestamp>` is the epoch time when cloud-init ran.

### 2. `user-script` is written to `/var/lib/cloud/scripts/per-boot/99_user_data`:

- This is executed each boot.
- A link is created to `/var/db/user-script`.
- Previous versions of `user-script` are written to `/var/lib/cloud/scripts/per-boot.backup/99_user_script.<timestamp>`.
- `<timestamp>` is the epoch time when cloud-init ran.
- When the `user-script` meta-data key goes missing, `user-script` is removed from the file system, although a backup is maintained.
- If the script does not start with a shebang (i.e., it starts with `#!<executable>`), or it is not an executable, cloud-init will add a shebang of `#!/bin/bash`.

### 3. Cloud-init user-data is treated like on other Clouds.

- This channel is used for delivering all cloud-init instructions.
- Scripts delivered over this channel must be well formed (i.e., they must have a shebang).

Cloud-init supports reading the traditional meta-data fields supported by the SmartOS tools. These are:

- root\_authorized\_keys
- hostname
- enable\_motd\_sys\_info
- iptables\_disable

---

**Note:** At this time, iptables\_disable and enable\_motd\_sys\_info are read but are not actioned.

---

### Disabling user-script

Cloud-init uses the per-boot script functionality to handle the execution of the user-script. If you want to prevent this, use a cloud-config of:

```
#cloud-config
cloud_final_modules:
- scripts_per_once
- scripts_per_instance
- scripts_user
- ssh_authkey_fingerprints
- keys_to_console
- phone_home
- final_message
- power_state_change
```

Alternatively you can use the JSON patch method:

```
#cloud-config-jsonp
[
  { "op": "replace",
    "path": "/cloud_final_modules",
    "value": ["scripts_per_once",
              "scripts_per_instance",
              "scripts_user",
              "ssh_authkey_fingerprints",
              "keys_to_console",
              "phone_home",
              "final_message",
              "power_state_change"]
  }
]
```

The default cloud-config includes “script-per-boot”. Cloud-init will still ingest and write the user-data, but will not execute it when you disable the per-boot script handling.

The cloud-config needs to be delivered over the cloud-init:user-data channel in order for cloud-init to ingest it.

---

**Note:** Unless you have an explicit use-case, it is recommended that you do not disable the per-boot script execution, especially if you are using any of the life-cycle management features of SmartOS.

---

## Base64

The following are exempt from Base64 encoding, owing to the fact that they are provided by SmartOS:

- `root_authorized_keys`
- `enable_motd_sys_info`
- `iptables_disable`
- `user-data`
- `user-script`

This list can be changed through the *datasource base configuration* variable `no_base64_decode`.

This means that `user-script`, `user-data` and other values can be Base64 encoded. Since `cloud-init` can only guess whether or not something is truly Base64 encoded, the following meta-data keys are hints as to whether or not to Base64 decode something:

- `base64_all`: Except for excluded keys, attempt to Base64 decode the values. If the value fails to decode properly, it will be returned in its text.
- `base64_keys`: A comma-delimited list of which keys are Base64 encoded.
- `b64-<key>`: For any key, if an entry exists in the meta-data for '`b64-<key>`', then '`b64-<key>`' is expected to be a plaintext boolean indicating whether or not its value is encoded.
- `no_base64_decode`: This is a configuration setting (i.e., `/etc/cloud/cloud.cfg.d`) that sets which values should not be Base64 decoded.

## disk\_aliases and ephemeral disk

By default, SmartOS only supports a single ephemeral disk. That disk is completely empty (unpartitioned, with no filesystem).

The SmartOS `datasource` has built-in `cloud-config` which instructs the `disk_setup` module to partition and format the ephemeral disk.

You can control the `disk_setup` in 2 ways:

1. Through the `datasource` config, you can change the 'alias' of `ephemeral0` to reference another device. The default is:

```
'disk_aliases': {'ephemeral0': '/dev/vdb'}
```

This means that anywhere `disk_setup` sees a device named 'ephemeral0', then `/dev/vdb` will be substituted.

2. You can provide `disk_setup` or `fs_setup` data in `user-data` to overwrite the `datasource`'s built-in values.

See `doc/examples/cloud-config-disk-setup.txt` for information on `disk_setup`.

## UpCloud

The [UpCloud](#) datasource consumes information from UpCloud's [instance metadata service](#). This instance metadata service serves information about the running server via HTTP over the address `169.254.169.254` available in every DHCP-configured interface. The meta-data API endpoints are fully described in [UpCloud API documentation](#).

## Providing user-data

When creating a server, user-data is provided by specifying it as `user_data` in the API or via the server creation tool in the control panel. User-data is immutable during the server's lifetime, and can be removed by deleting the server.

## VMware

This datasource is for use with systems running on a VMware platform such as vSphere and currently supports the following data transports:

- [Guest OS Customization](#)
- [GuestInfo keys](#)

The configuration method is dependent upon the transport.

## Guest OS customization

The following configuration can be set for this datasource in `cloud-init` configuration (in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d/`).

## System configuration

- `disable_vmware_customization`: true (disable) or false (enable) the VMware traditional Linux guest customization. Traditional Linux guest customization is customizing a Linux virtual machine with a [traditional Linux customization specification](#). Setting this configuration to false is required to make sure this datasource is found in `ds-identify` when using Guest OS customization transport. VMware Tools only checks this configuration in `/etc/cloud/cloud.cfg`.

Default: true

## Datasource configuration

- `allow_raw_data`: true (enable) or false (disable) the VMware customization using `cloud-init` meta-data and user-data directly. Since vSphere 7.0 Update 3 version, users can create a Linux customization specification with minimal `cloud-init` meta-data and user-data, and apply this specification to a virtual machine. This datasource will parse the meta-data and user-data and configure the virtual machine with them. See [Guest customization using cloud-init](#) for more information.

Default: true

- `vmware_cust_file_max_wait`: The maximum amount of clock time (in seconds) that should be spent waiting for VMware customization files.

Default: 15

## Configuration examples

1. Enable VMware customization and set the maximum waiting time for the VMware customization file to 10 seconds:

Set `disable_vmware_customization` in the `/etc/cloud/cloud.cfg`

```
disable_vmware_customization: false
```

Create a `/etc/cloud/cloud.cfg.d/99-vmware-guest-customization.cfg` with the following content

```
datasource:
  VMware:
    vmware_cust_file_max_wait: 10
```

2. Enable VMware customization but only try to apply a traditional Linux Guest Customization configuration, and set the maximum waiting time for the VMware customization file to 10 seconds:

Set `disable_vmware_customization` in the `/etc/cloud/cloud.cfg`

```
disable_vmware_customization: false
```

Create a `/etc/cloud/cloud.cfg.d/99-vmware-guest-customization.cfg` with the following content

```
datasource:
  VMware:
    allow_raw_data: false
    vmware_cust_file_max_wait: 10
```

## VMware Tools configuration

VMware Tools is required for this datasource's configuration settings, as well as vCloud and vSphere admin configuration. Users can change the VMware Tools configuration options with the following command:

```
vmware-toolbox-cmd config set <section> <key> <value>
```

The following VMware Tools configuration option affects this datasource's behaviour when applying customization configuration with custom scripts:

- `[deploypkg] enable-custom-scripts`: If this option is absent in VMware Tools configuration, the custom script is disabled by default for security reasons. Some VMware products could change this default behaviour (for example: enabled by default) via customization of the specification settings.

VMware admins can refer to [customization configuration](#) and set the customization specification settings.

For more information, see [VMware vSphere Product Documentation](#) and specific VMware Tools configuration options.

## GuestInfo keys

One method of providing meta-data, user-data, and vendor-data is by setting the following key/value pairs on a VM's `extraConfig` property:

Property	Description
<code>guestinfo.metadata</code>	A YAML or JSON document containing the cloud-init meta-data.
<code>guestinfo.metadata.encoding</code>	The encoding type for <code>guestinfo.metadata</code> .
<code>guestinfo.userdata</code>	A YAML document containing the cloud-init user-data.
<code>guestinfo.userdata.encoding</code>	The encoding type for <code>guestinfo.userdata</code> .
<code>guestinfo.vendordata</code>	A YAML document containing the cloud-init vendor-data.
<code>guestinfo.vendordata.encoding</code>	The encoding type for <code>guestinfo.vendordata</code> .

All `guestinfo.*.encoding` values may be set to `base64` or `gzip+base64`.

## Features

This section reviews several features available in this datasource.

### Graceful rpctool fallback

The datasource initially attempts to use the program `vmware-rpctool` if it is available. However, if the program returns a non-zero exit code, then the datasource falls back to using the program `vmtoolsd` with the `--cmd` argument.

On some older versions of ESXi and open-vm-tools, the `vmware-rpctool` program is much more performant than `vmtoolsd`. While this gap was closed, it is not reasonable to expect the guest where cloud-init is running to know whether the underlying hypervisor has the patch.

Additionally, vSphere VMs may have the following present in their VMX file:

```
guest_rpc.rpci.auth.cmd.info-set = "TRUE"
guest_rpc.rpci.auth.cmd.info-get = "TRUE"
```

The above configuration causes the `vmware-rpctool` command to return a non-zero exit code with the error message `Permission denied`. If this should occur, the datasource falls back to using `vmtoolsd`.

### Example instance-data

```
{
  "hostname": "akutz.localhost",
  "local-hostname": "akutz.localhost",
  "local-ipv4": "192.168.0.188",
  "local_hostname": "akutz.localhost",
  "network": {
    "config": {
      "dhcp": true
    },
    "interfaces": {
      "by-ipv4": {
```

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```
    "172.0.0.2": {
      "netmask": "255.255.255.255",
      "peer": "172.0.0.2"
    },
    "192.168.0.188": {
      "broadcast": "192.168.0.255",
      "mac": "64:4b:f0:18:9a:21",
      "netmask": "255.255.255.0"
    }
  },
  "by-ipv6": {
    "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2": {
      "flags": 208,
      "mac": "64:4b:f0:18:9a:21",
      "netmask": "ffff:ffff:ffff:ffff::/64"
    }
  },
  "by-mac": {
    "64:4b:f0:18:9a:21": {
      "ipv4": [
        {
          "addr": "192.168.0.188",
          "broadcast": "192.168.0.255",
          "netmask": "255.255.255.0"
        }
      ],
      "ipv6": [
        {
          "addr": "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2",
          "flags": 208,
          "netmask": "ffff:ffff:ffff:ffff::/64"
        }
      ]
    },
    "ac:de:48:00:11:22": {
      "ipv6": []
    }
  }
},
"wait-on-network": {
  "ipv4": true,
  "ipv6": "false"
}
}
```

## Redacting sensitive information (GuestInfo keys transport only)

Sometimes the `cloud-init` user-data might contain sensitive information, and it may be desirable to have the `guestinfo.userdata` key (or other `guestinfo` keys) redacted as soon as its data is read by the datasource. This is possible by adding the following to the meta-data:

```
redact: # formerly named cleanup-guestinfo, which will also work
- userdata
- vendordata
```

When the above snippet is added to the meta-data, the datasource will iterate over the elements in the `redact` array and clear each of the keys. For example, when the `guestinfo` transport is used, the above snippet will cause the following commands to be executed:

```
vmware-rpctool "info-set guestinfo.userdata ---"
vmware-rpctool "info-set guestinfo.userdata.encoding  "
vmware-rpctool "info-set guestinfo.vendordata ---"
vmware-rpctool "info-set guestinfo.vendordata.encoding  "
```

Please note that keys are set to the valid YAML string `---` as it is not possible to remove an existing key from the `guestinfo` key-space. A key's analogous encoding property will be set to a single white-space character, causing the datasource to treat the actual key value as plain-text, thereby loading it as an empty YAML doc (hence the aforementioned `---`).

## Reading the local IP addresses

This datasource automatically discovers the local IPv4 and IPv6 addresses for a guest operating system based on the default routes. However, when inspecting a VM externally, it's not possible to know what the *default* IP address is for the guest OS. That's why this datasource sets the discovered, local IPv4 and IPv6 addresses back in the `guestinfo` namespace as the following keys:

- `guestinfo.local-ipv4`
- `guestinfo.local-ipv6`

It is possible that a host may not have any default, local IP addresses. It's also possible the reported, local addresses are link-local addresses. But these two keys may be used to discover what this datasource determined were the local IPv4 and IPv6 addresses for a host.

## Waiting on the network

It is possible to instruct the datasource to wait until an IPv4 or IPv6 address is available before processing instance-data with the following meta-data properties:

```
wait-on-network:
  ipv4: true
  ipv6: true
```

If either of the above values are true, then the datasource will sleep for a second, check the network status, and repeat until one or both addresses from the specified families are available.

## Update Event support

The VMware datasource supports the following types of update events:

- Network – boot, boot-new-instance, and hotplug

This means the guest will reconfigure networking from the network configuration provided via `guestinfo`, IMC, etc. each time the guest boots or even when a new network interface is added.

It is possible to override the data source's default set of configured update events by specifying which events to use via user data. For example, the following snippet from user data would disable the *hotplug* event:

```
#cloud-config
updates:
  network:
    when: ["boot", "boot-new-instance"]
```

## Determining the supported and enabled update events

This datasource also advertises the scope and type of the supported and enabled events.

The `guestinfo` key `guestinfo.cloudinit.updates.supported` contains a list of the supported scopes and types that adheres to the format `SCOPE=TYPE[;TYPE][,SCOPE=TYPE[;TYPE]]`, for example:

- `network=boot;hotplug`
- `network=boot-new-instance`

The value is based on the events supported by the datasource, whether or not the event is enabled. To inspect which events are enabled, use `guestinfo.cloudinit.updates.enabled`.

This allows a consumer to determine if different versions of the datasource have different supported event types, regardless of which events are enabled.

## Network drivers and the hotplug update event

By default, this datasource only responds to hotplug events if the driver is one of the following:

- `e1000`
- `e1000e`
- `vlan`
- `vmxnet2`
- `vmxnet3`
- `vrdma`

This prevents responding unintentionally to interfaces created by Docker or other programs. However, it is also possible to override this list by setting `metadata.network-drivers` to a list of drivers:

```
network-drivers:
- vmxnet2
- vmxnet3
```

The above snippet means only NICs that use either the `vmxnet2` or `vmxnet3` drivers will respond to hotplug events.

## Walkthrough of GuestInfo keys transport

The following series of steps is a demonstration of how to configure a VM with this datasource using the GuestInfo keys transport:

1. Create the meta-data file for the VM. Save the following YAML to a file named `meta-data.yaml`:

```
instance-id: cloud-vm
local-hostname: cloud-vm
network:
  version: 2
  ethernets:
    nics:
      match:
        name: ens*
      dhcp4: yes
```

2. Create the user-data file `user-data.yaml`:

```
#cloud-config
users:
- default
- name: akutz
  primary_group: akutz
  sudo: "ALL=(ALL) NOPASSWD:ALL"
  groups: sudo, wheel
  lock_passwd: true
  ssh_authorized_keys:
  - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAQDE0c5FczvcGSh/tG4iw+Fhfi/O5/EvUM/
  →96js65tly4++YTXK1d9jcznPS5ruDlbIZ30oveCBd3kT8LLVfWzh6hepYTf0YmCTpF4eDunyqmpCXDvVscQYRXyasEm5o1GmV
  →mt2PcPjooeX00vAj81jjU2f3XKrjzz2u2+KI9eba+v0Q6HiC8c2IzRkUAJ5i1atLy8RIbejo23+0P4N2jkk17QySFOVHwPBL
  →0M/4ideeU74EN/
  →CgVsv06JrLsPBR4dojkV5qNbMNxIVv5cUwIy2Th1LgqpNCEfIDLCWNZEFK1EuNeSQ2mPtIO7ETxEL2Cz5y/
  →7AIuildzYMc6wi2bofRC8HmQ7rMXRWdwlKWsR0L7SKjHblIwarxOGqLnUI+k2E71YoP7SZS1xaKi17pqkr00MCF+kKqvcvHAC
  →tZKSpjYtjMb5+RonfhaFRNzv7cCE1f3Kp8UVqAdcGBTtReoE8eRUT63qIxjw03a7VwAyB2w+9cu1R9/
  →vAo8SBeRqw== sakutz@gmail.com
```

3. Please note this step requires that the VM be powered off. All of the commands below use the VMware CLI tool, `govc`.

Go ahead and assign the path to the VM to the environment variable `VM`:

```
export VM="/inventory/path/to/the/vm"
```

4. Power off the VM:

To ensure the next power-on operation results in a first-boot scenario for `cloud-init`, it may be necessary to run the following command just before powering off the VM:

```
cloud-init clean --logs --machine-id
```

Otherwise `cloud-init` may not run in first-boot mode. For more information on how the boot mode is determined, please see the *first boot documentation*.

```
govc vm.power -off "${VM}"
```

- Export the environment variables that contain the cloud-init meta-data and user-data:

```
export METADATA=$(gzip -c9 <meta-data.yaml | { base64 -w0 2>/dev/null || base64; })
USERDATA=$(gzip -c9 <user-data.yaml | { base64 -w0 2>/dev/null || base64; })
```

- Assign the meta-data and user-data to the VM:

```
govc vm.change -vm "${VM}" \
-e guestinfo.metadata="${METADATA}" \
-e guestinfo.metadata.encoding="gzip+base64" \
-e guestinfo.userdata="${USERDATA}" \
-e guestinfo.userdata.encoding="gzip+base64"
```

**Note:** Please note the above commands include specifying the encoding for the properties. This is important as it informs the datasource how to decode the data for cloud-init. Valid values for `metadata.encoding` and `userdata.encoding` include:

- base64
- gzip+base64

- Power on the VM:

```
govc vm.power -on "${VM}"
```

If all went according to plan, the CentOS box is:

- Locked down, allowing SSH access only for the user in the user-data.
- Configured for a dynamic IP address via DHCP.
- Has a hostname of `cloud-vm`.

## Examples of common configurations

### Setting the hostname

The hostname is set by way of the meta-data key `local-hostname`.

### Setting the instance ID

The instance ID may be set by way of the meta-data key `instance-id`. However, if this value is absent then the instance ID is read from the file `/sys/class/dmi/id/product_uuid`.

## Providing public SSH keys

The public SSH keys may be set by way of the meta-data key `public-keys-data`. Each newline-terminated string will be interpreted as a separate SSH public key, which will be placed in distro's default user's `~/.ssh/authorized_keys`. If the value is empty or absent, then nothing will be written to `~/.ssh/authorized_keys`.

## Configuring the network

The network is configured by setting the meta-data key `network` with a value consistent with Network Config *Version 1* or *Version 2*, depending on the Linux distro's version of `cloud-init`.

The meta-data key `network.encoding` may be used to indicate the format of the meta-data key `network`. Valid encodings are `base64` and `gzip+base64`.

## Vultr

The `Vultr` datasource retrieves basic configuration values from the locally accessible instance metadata service. All data is served over HTTP from the address `169.254.169.254`. The endpoints are documented in the [instance metadata service documentation](#).

## Configuration

`Vultr`'s datasource can be configured as follows:

```
datasource:  
  Vultr:  
    url: 'http://169.254.169.254'  
    retries: 3  
    timeout: 2  
    wait: 2
```

- `url`: The URL used to acquire the meta-data configuration.
- `retries`: Determines the number of times to attempt to connect to the instance metadata service.
- `timeout`: Determines the timeout (in seconds) to wait for a response from the instance metadata service.
- `wait`: Determines the timeout (in seconds) to wait before retrying after accessible failure.

## WSL

The Windows Subsystem for Linux (WSL) somewhat resembles a container hypervisor. A Windows user may have as many Linux distro instances as they wish, either created by the distro-launcher workflow (for the distros delivered through MS Store) or by importing a tarball containing a root filesystem. This page assumes the reader is familiar with WSL. To learn more about that, please visit the [Microsoft documentation](#).

## Requirements

1. **WSL interoperability must be enabled.** The datasource needs to execute some Windows binaries to compute the possible locations of the user-data files.
2. **WSL automount must be enabled.** The datasource needs to access files in the Windows host filesystem.
3. **The init system must be aware of cloud-init.** WSL has opt-in support for systemd, thus for distros that rely on it, such as Ubuntu, cloud-init will run automatically if systemd is enabled via the `/etc/wsl.conf`. The Ubuntu applications distributed via Microsoft Store enable systemd in the first boot, so no action is required if the user sets up a new instance by using them. Users of other distros may find it surprising that cloud-init doesn't run automatically by default. At the time of this writing, only systemd distros are supported by the WSL datasource, although there is nothing hard-coded in the implementation code that requires it, so non-systemd distros may find ways to run cloud-init and make it just work.

Notice that requirements 1 and 2 are met by default, i.e. WSL grants those features enabled. Users can disable those features, though. That would prevent the datasource from working. For more information about how to configure WSL, [check the official documentation](#).

## User-data configuration

The WSL datasource relies exclusively on the Windows filesystem as the provider of user-data. Access to those files is provided by WSL itself unless disabled by the user, thus the datasource doesn't require any special component running on the Windows host to provide such data.

User-data can be supplied in any *format supported by cloud-init*, such as YAML cloud-config files or shell scripts. At runtime, the WSL datasource looks for user-data in the following locations inside the Windows host filesystem, in the order specified below. The WSL datasource will be enabled if cloud-init discovers at least one of the applicable config files described below.

First, configurations from Ubuntu Pro/Landscape are checked for in the following paths:

1. `%USERPROFILE%\ubuntupro\.cloud-init\ holds data provided by Landscape to configure a specific WSL instance. If this file is present, normal user-provided configurations are not looked for. This file is merged with (2) on a per-module basis. If this file is not present, then the first user-provided configuration will be used in its place.`
2. `%USERPROFILE%\ubuntupro\.cloud-init\agent.yaml` holds data provided by the Ubuntu Pro for WSL agent. If this file is present, its modules will be merged with (1), overriding any conflicting modules. If (1) is not provided, then this file will be merged with any valid user-provided configuration instead. Exception is made for Landscape client config computer tags. If user provided data contains a value for `landscape.client.tags` it will be used instead of the one provided by the `agent.yaml`, which is treated as a default.

Then, if a file from (1) is not found, optional user-provided configuration will be looked for in the following order:

1. `%USERPROFILE%\cloud-init\ holds user-data for a specific instance configuration. The datasource resolves the name attributed by WSL to the instance being initialized and looks for this file before any of the subsequent alternatives. Example: sid-mlkit.user-data matches an instance named Sid-MLKit.`
2. `%USERPROFILE%\cloud-init\ for the distro-specific configuration, matched by the distro ID and VERSION_ID entries as specified in /etc/os-release. If VERSION_ID is not present, then VERSION_CODENAME will be used instead. Example: ubuntu-22.04.user-data will affect any instance created from an Ubuntu 22.04 Jammy Jellyfish image if a more specific configuration file does not match.`
3. `%USERPROFILE%\cloud-init\ for the distro-specific configuration, matched by the distro ID entry in /etc/os-release, regardless of the release version. Example: debian-all.user-data`

will affect any instance created from any Debian GNU/Linux image, regardless of which release, if a more specific configuration file does not match.

4. `%USERPROFILE%\cloud-init\default.user-data` for the configuration affecting all instances, regardless of which distro and release version, if a more specific configuration file does not match. That could be used, for example, to automatically create a user with the same name across all WSL instances a user may have.

Only the first match is loaded, and no config merging is done, even in the presence of errors. That avoids unexpected behaviour due to surprising merge scenarios. Also, notice that the file name casing is irrelevant since both the Windows file names, as well as the WSL distro names, are case-insensitive by default. If none are found, cloud-init remains disabled if no other configurations from previous steps were found.

---

**Note:** Some users may have configured case sensitivity for file names on Windows. Note that user-data files will still be matched case-insensitively. If there are both *InstanceName.user-data* and *instancename.user-data*, which one will be chosen is arbitrary and should not be relied on. Thus it's recommended to avoid that scenario to prevent confusion.

---

Since WSL instances are scoped by the Windows user, having the user-data files inside the `%USERPROFILE%` directory (typically `C:\Users\<USERNAME>`) ensures that WSL instance initialization won't be subject to naming conflicts if the Windows host is shared by multiple users.

### Vendor-data and meta-data

The current implementation doesn't allow supplying vendor-data. The reasoning is that vendor-data adds layering, thus complexity, for no real benefit to the user. Supplying vendor-data could be relevant to WSL itself, if the subsystem was aware of cloud-init and intended to leverage it, which is not the case to the best of our knowledge at the time of this writing.

Most of what meta-data is intended for is not applicable under WSL, such as setting a hostname. Yet, the knowledge of `meta-data.instance-id` is vital for cloud-init. So, this datasource provides a default value but also supports optionally sourcing meta-data from a per-instance specific configuration file located either at `%USERPROFILE%\cloud-init\<InstanceName>.meta-data` or `%USERPROFILE%\ubuntupro\cloud-init\<InstanceName>.meta-data`. When both files exist, only the second will be loaded. The file must be a YAML-formatted file minimally providing a value for instance ID such as: `instance-id: x-y-z`. Advanced users looking to share snapshots or re-launch a snapshot where cloud-init is re-triggered, must run `sudo cloud-init clean --logs` on the instance before snapshot/export, or create the appropriate `.meta-data` file containing `instance-id: some-new-instance-id`.

### Unsupported or restricted modules and features

Certain features of cloud-init and its modules either require further customization in the code to better fit the WSL platform or cannot be supported at all due to the constraints of that platform. When writing user-data config files, please check the following restrictions:

- File paths in an include file must be Linux absolute paths.

Users may be surprised with that requirement since the user-data files are inside the Windows file system. But remember that cloud-init is still running inside a Linux instance, and the files referenced in the include user-data file will be read by cloud-init, thus they must be represented with paths understandable inside the Linux instance. Most users will find their Windows system drive mounted as `/mnt/c`, so let's consider that assumption in the following example:

```
C:\Users\Me\.cloud-init\noble-cpp.user-data
```

```
#include
/mnt/c/Users/me/.cloud-init/config.user-data
/mnt/c/Users/me/Downloads/cpp.yaml
```

When initializing an instance named `Noble-Cpp` cloud-init will find that include file, referring to files inside the Windows file system, and will load them effectively. A failure would happen if Windows paths were otherwise in the include file.

- Network configuration is not supported.

WSL has full control of the instances' networking features and configuration. A limited set of options for networking is exposed to the user via `/etc/wsl.conf`. Those options don't fit well with the networking model cloud-init expects or understands.

- Set hostname.

WSL automatically assigns the instance hostname and any attempt to change it will take effect only until the next boot when WSL takes over again. The user can set the desired hostname via `/etc/wsl.conf`, if necessary.

- Default user.

While creating users through cloud-init works as in any other platform, WSL has the concept of the *default user*, which is the user logged in by default. So, to create the default user with cloud-init, one must supply user data to the *Users and Groups module* and write the entry in `/etc/wsl.conf` to make that user the default. See the example:

```
#cloud-config
users:
- name: j
  gecos: Agent J
  groups: users,sudo,netdev,audio
  sudo: "ALL=(ALL) NOPASSWD:ALL"
  shell: /bin/bash
  lock_passwd: true

write_files:
- path: /etc/wsl.conf
  append: true
  content: |
    [user]
    default=j
```

- Disk setup, Growpart, Mounts and Resizesfs.

The root filesystem must have the layout expected by WSL. Other mount points may work, depending on how the hardware devices are exposed by the Windows host, and fstab processing during boot is subject to configuration via `/etc/wsl.conf`, so users should expect limited functionality.

- GRUB dpkg.

WSL controls the boot process, meaning that attempts to install and configure GRUB as any other bootloader won't be effective.

- Resolv conf and update etc/ hosts.

WSL automatically generates those files by default, unless configured to behave otherwise in `/etc/wsl.conf`. Overwriting may work, but only until the next reboot.

### 2.3.5 Advanced reference

Settings that are documented in these pages are subject to change.

This documentation is intended for custom image creators, distribution maintainers, and cloud providers. Modifying these configurations should not be necessary for most end users and can result in a system that may be unreachable or may no longer boot.

---

#### Base configuration

**Warning:** This documentation is intended for custom image creators, such as distros and cloud providers, not end users. To learn how to configure an instance, [start here](#).

Modifying the base configuration should not be necessary for most end users and can result in a system that may be unreachable or may no longer boot.

Cloud-init base config is primarily defined in two places:

- `/etc/cloud/cloud.cfg`
- `/etc/cloud/cloud.cfg.d/*.cfg`

See the [configuration sources explanation](#) for more information on how these files get sourced and combined with other configuration.

#### Generation

`cloud.cfg` isn't present in any of cloud-init's source files. The [configuration is templated](#) and customized for each distribution supported by cloud-init.

#### Base configuration keys

##### Module keys

Modules are grouped into the following keys:

- `cloud_init_modules`: Modules run during *network* timeframe.
- `cloud_config_modules`: Modules run during *config* timeframe.
- `cloud_final_modules`: Modules run during *final* timeframe.

Each module definition contains an array of strings, where each string is the name of the module. Each name is taken directly from the module filename, with the `cc_` prefix and `.py` suffix removed, and with `-` and `_` being interchangeable.

Alternatively, in place of the module name, an array of `<name>`, `<frequency>`[, `<args>`] args may be specified. See [the module creation guidelines](#) for more information on frequency and args.

---

**Note:** Most modules won't run at all if they're not triggered via a respective user-data key, so removing modules or changing the run frequency is **not** a recommended way to reduce instance boot time.

---

## Examples

To specify that only `cc_final_message.py` run during final timeframe:

```
cloud_final_modules:
- final_message
```

To change the frequency from the default of ALWAYS to ONCE:

```
cloud_final_modules:
- [final_message, once]
```

To include default arguments to the module (that may be overridden by user-data):

```
cloud_final_modules:
- [final_message, once, "my final message"]
```

## Datasource keys

Many datasources allow configuration of the datasource for use in querying the datasource for meta-data using the datasource key. This configuration is datasource dependent and can be found under each datasource's respective *documentation*. Example:

```
datasource:
  Ec2:
    # timeout: the timeout value for a request at metadata service
    timeout: 50
    # The length in seconds to wait before giving up on the metadata
    # service. The actual total wait could be up to
    # len(resolvable_metadata_urls)*timeout
    max_wait: 240

    # metadata_url: a list of URLs to check for metadata services
    metadata_urls:
      - http://169.254.169.254:80
      - http://instance-data:8773

  MAAS:
    timeout: 50
    max_wait: 120

    # there are no default values for metadata_url or oauth credentials
    # If no credentials are present, non-authed attempts will be made.
    metadata_url: http://mass-host.localdomain/source
    consumer_key: Xh234sdlk1jf
    token_key: kjfhgb3n
    token_secret: 24uysdfx1w4

  NoCloud:
    # default seedfrom is None
    # if found, then it should contain a url with:
    # <url>/user-data and <url>/meta-data
```

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```

# seedfrom: http://my.example.com/i-abcde/
seedfrom: None

# fs_label: the label on filesystems to be searched for NoCloud source
fs_label: cidata

# these are optional, but allow you to provide configuration
user-data: |
  # This is the user-data verbatim
meta-data: |
  instance-id: i-87018aed
  local-hostname: myhost.internal

SmartOS:
  # For KVM guests:
  # Smart OS datasource works over a serial console interacting with
  # a server on the other end. By default, the second serial console is the
  # device. SmartOS also uses a serial timeout of 60 seconds.
  serial_device: /dev/ttyS1
  serial_timeout: 60

  # For LX-Brand Zones guests:
  # Smart OS datasource works over a socket interacting with
  # the host on the other end. By default, the socket file is in
  # the native .zoncontrol directory.
  metadata_sockfile: /native/.zonecontrol/metadata.sock

  # a list of keys that will not be base64 decoded even if base64_all
  no_base64_decode: ['root_authorized_keys', 'motd_sys_info',
    'iptables_disable']
  # a plaintext, comma delimited list of keys whose values are b64 encoded
  base64_keys: []
  # a boolean indicating that all keys not in 'no_base64_decode' are encoded
  base64_all: False

```

## System info keys

These keys are used for setup of cloud-init itself, or the datasource or distro. Anything under `system_info` cannot be overridden by vendor-data, user-data, or any other handlers or transforms. In some cases there may be a `system_info` key used for the distro, while the same key is used outside of `system_info` for a user-data module. Both keys will be processed independently.

- `system_info`: Top-level key.
  - `paths`: Definitions of common paths used by cloud-init.
    - \* `cloud_dir`: Default: `/var/lib/cloud`.
    - \* `templates_dir`: Default: `/etc/cloud/templates`.
  - `distro`: Name of distro being used.
  - `default_user`: Defines the default user for the system using the same user configuration as *Users and Groups*. Note that this CAN be overridden if a users configuration is specified without a `- default`

- entry.
- `ntp_client`: The default NTP client for the distro. Takes the same form as `ntp_client` defined in *NTP*.
  - `package_mirrors`: Defines the package mirror info for apt.
  - `ssh_svcname`: The SSH service name. For most distros this will be either `ssh` or `sshd`.
  - `network`: Top-level key for distro-specific networking configuration.
    - \* `renderers`: Prioritized list of networking configurations to try on this system. The first valid entry found will be used. Options are:
      - `eni`: For `/etc/network/interfaces`.
      - `network-manager`
      - `netplan`
      - `networkd`: For `systemd-networkd`.
      - `freebsd`
      - `netbsd`
      - `openbsd`
    - \* `activators`: Prioritized list of networking tools to try to activate network on this system. The first valid entry found will be used. Options are:
      - `eni`: For `ifup/ifdown`.
      - `netplan`: For `netplan generate/netplan apply`.
      - `network-manager`: For `nmcli connection load/nmcli connection up`.
      - `networkd`: For `ip link set up/ip link set down`.
  - `apt_get_command`: Command used to interact with APT repositories. Default: `apt-get`.
  - `apt_get_upgrade_subcommand`: APT subcommand used to upgrade system. Default: `dist-upgrade`.
  - `apt_get_wrapper`: Command used to wrap the `apt-get` command.
    - \* `enabled`: Whether to use the specified `apt_wrapper` command. If set to `auto`, use the command if it exists on the `PATH`. Default: `true`.
    - \* `command`: Command used to wrap any `apt-get` calls. Default: `eatmydata`.

## Logging keys

See *the logging explanation* for a comprehensive logging explanation. Note that `cloud-init` has a default logging definition that shouldn't need to be altered. It is defined in this instance at `/etc/cloud/cloud.cfg.d/05_logging.cfg`.

The logging keys used in the base configuration are as follows:

### logcfg

A standard python `fileConfig` formatted log configuration. This is the primary logging configuration key and will take precedence over `log_cfgs` or `log_basic` keys.

### log\_cfgs

A list of logging configs in `fileConfig` format to apply when running `cloud-init`. Note that `log_cfgs` is used in `/etc/cloud.cfg.d/05_logging.cfg`.

### log\_basic

Boolean value to determine if `cloud-init` should apply a basic default logging configuration if none has been provided. Defaults to `true` but only takes effect if `logcfg` or `log_cfgs` hasn't been defined.

### output

If and how to redirect `stdout/stderr`. Defined in `/etc/cloud.cfg.d/05_logging.cfg` and explained in *the logging explanation*.

### syslog\_fix\_perms

Takes a list of `<owner:group>` strings and will set the owner of `def_log_file` accordingly.

### def\_log\_file

Only used in conjunction with `syslog_fix_perms`. Specifies the filename to be used for setting permissions. Defaults to `/var/log/cloud-init.log`.

### Other keys

#### network

The *network configuration* to be applied to this instance.

#### datasource\_pkg\_list

Prioritized list of python packages to search when finding a `datasource`. Automatically includes `cloudinit.sources`.

## datasource\_list

This key contains a list of datasources that are checked on boot. `cloud-init` skips checks if the list contains a single datasource.

**Warning:** This key and its values **must** be on a single line - no newlines.

## vendor\_data/vendor\_data2

Allows the user to disable `vendor_data` or `vendor_data2` along with providing a prefix for any executed scripts.

Format is a dict with `enabled` and `prefix` keys:

- `enabled`: A boolean indicating whether to enable or disable the `vendor_data`.
- `prefix`: A path to prepend to any `vendor_data`-provided script.

## allow\_userdata

A boolean value to disable the use of user-data. This allows custom images to prevent users from accidentally breaking closed appliances. Setting `allow_userdata: false` in the configuration will disable `cloud-init` from processing user-data.

## manual\_cache\_clean

By default, `cloud-init` searches for a datasource on every boot. Setting this to `true` will disable this behaviour. This is useful if your datasource information will not be present every boot. Default: `false`.

## Example

On an Ubuntu system, `/etc/cloud/cloud.cfg` should look similar to:

```
# The top level settings are used as module and base configuration.
# A set of users which may be applied and/or used by various modules
# when a 'default' entry is found it will reference the 'default_user'
# from the distro configuration specified below
users:
- default

# If this is set, 'root' will not be able to ssh in and they
# will get a message to login instead as the default $user
disable_root: true

# This will cause the set+update hostname module to not operate (if true)
preserve_hostname: false

# If you use datasource_list array, keep array items in a single line.
# If you use multi line array, ds-identify script won't read array items.
```

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```
# Example datasource config
# datasource:
#   Ec2:
#     metadata_urls: [ 'blah.com' ]
#     timeout: 5 # (defaults to 50 seconds)
#     max_wait: 10 # (defaults to 120 seconds)

# The modules that run in the 'init' stage
cloud_init_modules:
- seed_random
- bootcmd
- write_files
- growpart
- resizefs
- disk_setup
- mounts
- set_hostname
- update_hostname
- update_etc_hosts
- ca_certs
- rsyslog
- users_groups
- ssh

# The modules that run in the 'config' stage
cloud_config_modules:
- wireguard
- snap
- ubuntu_autoinstall
- ssh_import_id
- keyboard
- locale
- set_passwords
- grub_dpkg
- apt_pipelining
- apt_configure
- ubuntu_pro
- ntp
- timezone
- disable_ec2_metadata
- runcmd
- byobu

# The modules that run in the 'final' stage
cloud_final_modules:
- package_update_upgrade_install
- fan
- landscape
- lxd
- ubuntu_drivers
- write_files_deferred
- puppet
```

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```

- chef
- ansible
- mcollective
- salt_minion
- reset_rmc
- scripts_vendor
- scripts_per_once
- scripts_per_boot
- scripts_per_instance
- scripts_user
- ssh_authkey_fingerprints
- keys_to_console
- install_hotplug
- phone_home
- final_message
- power_state_change

# System and/or distro specific settings
# (not accessible to handlers/transforms)
system_info:
  # This will affect which distro class gets used
  distro: ubuntu
  # Default user name + that default users groups (if added/used)
  default_user:
    name: ubuntu
    doas:
      - permit nopass ubuntu
    lock_passwd: True
    gecost: Ubuntu
    groups: [adm, cdrom, dip, lxd, sudo]
    sudo: ["ALL=(ALL) NOPASSWD:ALL"]
    shell: /bin/bash
  network:
    dhcp_client_priority: [dhclient, dhcpcd, udhcpc]
    renderers: ['netplan', 'eni', 'sysconfig']
    activators: ['netplan', 'eni', 'network-manager', 'networkd']
  # Automatically discover the best ntp_client
  ntp_client: auto
  # Other config here will be given to the distro class and/or path classes
  paths:
    cloud_dir: /var/lib/cloud/
    templates_dir: /etc/cloud/templates/
  package_mirrors:
    - arches: [i386, amd64]
  failsafe:
    primary: http://archive.ubuntu.com/ubuntu
    security: http://security.ubuntu.com/ubuntu
  search:
    primary:
      - http://%(ec2_region)s.ec2.archive.ubuntu.com/ubuntu/
      - http://%(availability_zone)s.clouds.archive.ubuntu.com/ubuntu/
      - http://%(region)s.clouds.archive.ubuntu.com/ubuntu/

```

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```
    security: []
  - arches: [arm64, armel, armhf]
  failsafe:
    primary: http://ports.ubuntu.com/ubuntu-ports
    security: http://ports.ubuntu.com/ubuntu-ports
  search:
    primary:
      - http://%(ec2_region)s.ec2.ports.ubuntu.com/ubuntu-ports/
      - http://%(availability_zone)s.clouds.ports.ubuntu.com/ubuntu-ports/
      - http://%(region)s.clouds.ports.ubuntu.com/ubuntu-ports/
    security: []
  - arches: [default]
  failsafe:
    primary: http://ports.ubuntu.com/ubuntu-ports
    security: http://ports.ubuntu.com/ubuntu-ports
  ssh_svcname: ssh

# configure where output will go
output:
  init: "> /var/log/my-cloud-init.log"
  config: [ ">> /tmp/foo.out", "> /tmp/foo.err" ]
  final:
    output: "| tee /tmp/final.stdout | tee /tmp/bar.stdout"
    error: "&1"

# Set `true` to enable the stop searching for a datasource on boot.
manual_cache_clean: False

# def_log_file and syslog_fix_perms work together
# if
# - logging is set to go to a log file 'L' both with and without syslog
# - and 'L' does not exist
# - and syslog is configured to write to 'L'
# then 'L' will be initially created with root:root ownership (during
# cloud-init), and then at cloud-config time (when syslog is available)
# the syslog daemon will be unable to write to the file.
#
# to remedy this situation, 'def_log_file' can be set to a filename
# and syslog_fix_perms to a string containing "<user>:<group>"
def_log_file: /var/log/my-logging-file.log
syslog_fix_perms: syslog:root
```

## Network configuration

### Default behaviour

Cloud-init searches for network configuration in order of increasing precedence; each item overriding the previous.

- **Datasource:** For example, OpenStack may provide network config in the MetaData Service.
- **System config:** A `network:` entry in `/etc/cloud/cloud.cfg.d/*` configuration files.
- **Kernel command line:** `ip=` or `network-config=<Base64 encoded YAML config string>`

User-data cannot change an instance's network configuration. In the absence of network configuration in any of the above sources, cloud-init will write out a network configuration that will issue a DHCP request on a "first" network interface.

---

**Note:** The `network-config` value is expected to be a Base64 encoded YAML string in *Networking config Version 1* or *Networking config Version 2* format. Optionally, it can be compressed with `gzip` prior to Base64 encoding.

---

### Disabling network configuration

Users may disable cloud-init's network configuration capability and rely on other methods, such as embedded configuration or other customisations.

cloud-init supports the following methods for disabling networking.

#### Kernel command line

Cloud-init will check for the parameter `network-config=disabled`, which will automatically disable any network configuration.

Example disabling kernel command line entry:

```
network-config=disabled
```

#### Cloud config

In the combined cloud-init configuration dictionary, merged from `/etc/cloud/cloud.cfg` and `/etc/cloud/cloud.cfg.d/*`:

```
network:
  config: disabled
```

If cloud-init's networking config has not been disabled, and no other network information is found, then it will proceed to generate a fallback networking configuration.

### Disabling network activation

Some datasources may not be initialized until after the network has been brought up. In this case, `cloud-init` will attempt to bring up the interfaces specified by the datasource meta-data using a network activator discovered by `cloud-init.net.activators.select_activator`.

This behaviour can be disabled in the `cloud-init` configuration dictionary, merged from `/etc/cloud/cloud.cfg` and `/etc/cloud/cloud.cfg.d/*`:

```
disable_network_activation: true
```

### Fallback network configuration

`Cloud-init` will attempt to determine which, of any attached network devices, is most likely to have a connection and then generate a network configuration to issue a DHCP request on that interface.

`Cloud-init` runs during early boot and does not expect composed network devices (such as Bridges) to be available. `Cloud-init` does not consider the following interface devices as likely “first” network interfaces for fallback configuration; they are filtered out from being selected.

- **loopback:** name=lo
- **Virtual Ethernet:** name=veth\*
- **Software Bridges:** type=bridge
- **Software VLANs:** type=vlan

`Cloud-init` will prefer network interfaces that indicate they are connected via the Linux `carrier` flag being set. If no interfaces are marked as connected, then all unfiltered interfaces are potential connections.

Of the potential interfaces, `cloud-init` will attempt to pick the “right” interface given the information it has available.

Finally, after selecting the “right” interface, a configuration is generated and applied to the system.

---

**Note:** PhotonOS and Raspberry Pi OS disable fallback networking configuration by default, leaving network un-rendered when no other network config is provided. If fallback config is still desired, it can be enabled by providing `disable_fallback_netcfg: false` in `/etc/cloud/cloud.cfg:sys_config` settings.

---

### Network configuration sources

`Cloud-init` accepts a number of different network configuration formats in support of different cloud substrates. The datasource for these clouds in `cloud-init` will detect and consume datasource-specific network configuration formats for use when writing an instance’s network configuration.

The following datasources optionally provide network configuration:

- *Config drive*
  - OpenStack Instance Metadata Service Network
- *DigitalOcean*
  - DigitalOcean JSON meta-data
- *LXD*
  - LXD

- *NoCloud*
  - *Networking config Version 1*
  - *Networking config Version 2*
- *OpenStack*
  - OpenStack Instance Metadata Service Network
- *SmartOS Datasource*
  - SmartOS JSON Instance Metadata
- *UpCloud*
  - UpCloud JSON meta-data
- *Vultr*
  - Vultr JSON meta-data

For more information on network configuration formats:

### Networking config Version 1

This network configuration format lets users customize their instance's networking interfaces by assigning subnet configuration, virtual device creation (bonds, bridges, VLANs) routes and DNS configuration.

Required elements of a *network config Version 1* are `config` and `version`.

Cloud-init will read this format from *Base configuration*.

For example, the following could be present in `/etc/cloud/cloud.cfg.d/custom-networking.cfg`:

```
network:
  version: 1
  config:
  - type: physical
    name: eth0
    subnets:
    - type: dhcp
```

The *NoCloud* datasource can also provide cloud-init networking configuration in this format.

### Configuration types

Within the network `config` portion, users include a list of configuration types. The current list of support type values are as follows:

- `physical`: Physical
- `bond`: Bond
- `bridge`: Bridge
- `vlan`: VLAN
- `nameserver`: Nameserver
- `route`: Route

Physical, Bond, Bridge and VLAN types may also include IP configuration under the key `subnets`.

- subnets: Subnet/IP

### Physical

The `physical` type configuration represents a “physical” network device, typically Ethernet-based. At least one of these entries is required for external network connectivity. Type `physical` requires only one key: `name`. A `physical` device may contain some or all of the following keys:

**name:** `<desired device name>`

A device’s name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

**mac\_address:** `<MAC Address>`

The MAC Address is a device unique identifier that most Ethernet-based network devices possess. Specifying a MAC Address is optional. Letters must be lowercase.

---

**Note:** It is best practice to “quote” all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in [YAML](#).

---

---

**Note:** Cloud-init will handle the persistent mapping between a device’s `name` and the `mac_address`.

---

**mtu:** `<MTU SizeBytes>`

The MTU key represents a device’s Maximum Transmission Unit, which is the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying `mtu` is optional.

---

**Note:** The possible supported values of a device’s MTU are not available at configuration time. It’s possible to specify a value too large or too small for a device, and may be ignored by the device.

---

**accept-ra:** `<boolean>`

The `accept-ra` key is a boolean value that specifies whether or not to accept Router Advertisements (RA) for this interface. Specifying `accept-ra` is optional.

## Physical example

```

network:
  version: 1
  config:
    # Simple network adapter
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
    # Second nic with Jumbo frames
    - type: physical
      name: jumbo0
      mac_address: 'aa:11:22:33:44:55'
      mtu: 9000
    # 10G pair
    - type: physical
      name: gbe0
      mac_address: 'cd:11:22:33:44:00'
    - type: physical
      name: gbe1
      mac_address: 'cd:11:22:33:44:02'

```

**keep\_configuration:** <boolean>

Designate the connection as ‘critical to the system’, meaning that special care will be taken not to release the assigned IP when the daemon is restarted.

---

**Note:** This is only recognized by Netplan renderer.

---

## Bond

A bond type will configure a Linux software Bond with one or more network devices. A bond type requires the following keys:

**name:** <desired device name>

A device’s name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

The following optional keys are supported:

**mac\_address:** <MAC Address>

When specifying MAC Address on a bond this value will be assigned to the bond device and may be different than the MAC address of any of the underlying bond interfaces. Specifying a MAC Address is optional. If `mac_address` is not present, then the bond will use one of the MAC Address values from one of the bond interfaces.

**accept-ra:** <boolean>

The `accept-ra` key is a boolean value that specifies whether or not to accept Router Advertisements (RA) for this interface. Specifying `accept-ra` is optional.

---

**Note:** It is best practice to “quote” all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in [YAML](#).

---

**bond\_interfaces:** <List of network device names>

The `bond_interfaces` key accepts a list of network device name values from the configuration. This list may be empty.

**mtu:** <MTU SizeBytes>

The MTU key represents a device’s Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying `mtu` is optional.

---

**Note:** The possible supported values of a device’s MTU are not available at configuration time. It’s possible to specify a value too large or too small for a device, and may be ignored by the device.

---

**params:** <Dictionary of key: value bonding parameter pairs>

The `params` key in a bond holds a dictionary of bonding parameters. This dictionary may be empty. For more details on what the various bonding parameters mean please read the `Linux Kernel Bonding.txt`.

Valid `params` keys are:

- `active_slave`: Set bond attribute
- `ad_actor_key`: Set bond attribute
- `ad_actor_sys_prio`: Set bond attribute
- `ad_actor_system`: Set bond attribute
- `ad_aggregator`: Set bond attribute
- `ad_num_ports`: Set bond attribute
- `ad_partner_key`: Set bond attribute
- `ad_partner_mac`: Set bond attribute
- `ad_select`: Set bond attribute

- `ad_user_port_key`: Set bond attribute
- `all_slaves_active`: Set bond attribute
- `arp_all_targets`: Set bond attribute
- `arp_interval`: Set bond attribute
- `arp_ip_target`: Set bond attribute
- `arp_validate`: Set bond attribute
- `downdelay`: Set bond attribute
- `fail_over_mac`: Set bond attribute
- `lacp_rate`: Set bond attribute
- `lp_interval`: Set bond attribute
- `miimon`: Set bond attribute
- `mii_status`: Set bond attribute
- `min_links`: Set bond attribute
- `mode`: Set bond attribute
- `num_grat_arp`: Set bond attribute
- `num_unsol_na`: Set bond attribute
- `packets_per_slave`: Set bond attribute
- `primary`: Set bond attribute
- `primary_reselect`: Set bond attribute
- `queue_id`: Set bond attribute
- `resend_igmp`: Set bond attribute
- `slaves`: Set bond attribute
- `tlb_dynamic_lb`: Set bond attribute
- `updelay`: Set bond attribute
- `use_carrier`: Set bond attribute
- `xmit_hash_policy`: Set bond attribute

### Bond example

```
network:
version: 1
config:
  # Simple network adapter
  - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
  # 10G pair
  - type: physical
    name: gbe0
```

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```
mac_address: 'cd:11:22:33:44:00'  
- type: physical  
  name: gbe1  
  mac_address: 'cd:11:22:33:44:02'  
- type: bond  
  name: bond0  
  bond_interfaces:  
    - gbe0  
    - gbe1  
  params:  
    bond-mode: active-backup
```

## Bridge

Type bridge requires the following keys:

- **name**: Set the name of the bridge.
- **bridge\_interfaces**: Specify the ports of a bridge via their name. This list may be empty.
- **params**: A list of bridge params. For more details, please read the `bridge-utils-interfaces` manpage.

Valid keys are:

- **bridge\_ageing**: Set the bridge's ageing value.
- **bridge\_bridgeprio**: Set the bridge device network priority.
- **bridge\_fd**: Set the bridge's forward delay.
- **bridge\_hello**: Set the bridge's hello value.
- **bridge\_hw**: Set the bridge's MAC address.
- **bridge\_maxage**: Set the bridge's maxage value.
- **bridge\_maxwait**: Set how long network scripts should wait for the bridge to be up.
- **bridge\_pathcost**: Set the cost of a specific port on the bridge.
- **bridge\_portprio**: Set the priority of a specific port on the bridge.
- **bridge\_ports**: List of devices that are part of the bridge.
- **bridge\_stp**: Set spanning tree protocol on or off.
- **bridge\_waitport**: Set amount of time in seconds to wait on specific ports to become available.

The following optional keys are supported:

**accept-ra:** <boolean>

The `accept-ra` key is a boolean value that specifies whether or not to accept Router Advertisements (RA) for this interface. Specifying `accept-ra` is optional.

### Bridge example

```
network:
  version: 1
  config:
    # Simple network adapter
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
    # Second nic with Jumbo frames
    - type: physical
      name: jumbo0
      mac_address: 'aa:11:22:33:44:55'
      mtu: 9000
    - type: bridge
      name: br0
      bridge_interfaces:
        - jumbo0
      params:
        bridge_ageing: 250
        bridge_bridgeprio: 22
        bridge_fd: 1
        bridge_hello: 1
        bridge_maxage: 10
        bridge_maxwait: 0
        bridge_pathcost:
          - jumbo0 75
        bridge_portprio:
          - jumbo0 28
        bridge_stp: 'off'
        bridge_maxwait: 15
```

### VLAN

Type `vlan` requires the following keys:

- `name`: Set the name of the VLAN
- `vlan_link`: Specify the underlying link via its name.
- `vlan_id`: Specify the VLAN numeric id.
- `mac_address`: Optional, specify VLAN subinterface MAC address. If not set MAC address from physical interface is used.

The following optional keys are supported:

**mtu:** <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying `mtu` is optional.

**accept-ra:** <boolean>

The `accept-ra` key is a boolean value that specifies whether or not to accept Router Advertisements (RA) for this interface. Specifying `accept-ra` is optional.

---

**Note:** The possible supported values of a device's MTU are not available at configuration time. It's possible to specify a value too large or too small for a device and may be ignored by the device.

---

### VLAN example

```
network:
  version: 1
  config:
    # Physical interfaces.
    - type: physical
      name: eth0
      mac_address: 'c0:d6:9f:2c:e8:80'
    # VLAN interface.
    - type: vlan
      name: eth0.101
      vlan_link: eth0
      vlan_id: 101
      mtu: 1500
```

### Nameserver

Users can specify a `nameserver` type. Nameserver dictionaries include the following keys:

- `address`: List of IPv4 or IPv6 address of nameservers.
- `search`: Optional. List of hostnames to include in the search path.
- `interface`: Optional. Ties the nameserver definition to the specified interface. The value specified here must match the name of an interface defined in this config. If unspecified, this nameserver will be considered a global nameserver.

## Nameserver example

```

network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: static
          address: 192.168.23.14/27
          gateway: 192.168.23.1
    - type: nameserver
      interface: interface0 # Ties nameserver to interface0 only
      address:
        - 192.168.23.2
        - 8.8.8.8
      search:
        - exemplary

```

## Route

Users can include static routing information as well. A route dictionary has the following keys:

- **destination:** IPv4 network address with CIDR netmask notation.
- **gateway:** IPv4 gateway address with CIDR netmask notation.
- **metric:** Integer which sets the network metric value for this route.

## Route example

```

network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: static
          address: 192.168.23.14/24
          gateway: 192.168.23.1
    - type: route
      destination: 192.168.24.0/24
      gateway: 192.168.24.1
      metric: 3

```

## Subnet/IP

For any network device (one of the “config types”) users can define a list of `subnets` which contain ip configuration dictionaries. Multiple subnet entries will create interface aliases, allowing a single interface to use different ip configurations.

Valid keys for `subnets` include the following:

- `type`: Specify the subnet type.
- `control`: Specify ‘manual’, ‘auto’ or ‘hotplug’. Indicates how the interface will be handled during boot.
- `address`: IPv4 or IPv6 address. It may include CIDR netmask notation.
- `netmask`: IPv4 subnet mask in dotted format or CIDR notation.
- `broadcast` : IPv4 broadcast address in dotted format. This is only rendered if `/etc/network/interfaces` is used.
- `gateway`: IPv4 address of the default gateway for this subnet.
- `dns_nameservers`: Specify a list of IPv4 DNS server IPs.
- `dns_search`: Specify a list of DNS search paths.
- `routes`: Specify a list of routes for a given interface.
- `metric`: Integer which sets the metric cost of routes within this subnet.

Subnet types are one of the following:

- `dhcp4`: Configure this interface with IPv4 dhcp.
- `dhcp`: Alias for `dhcp4`.
- `dhcp6`: Configure this interface with IPv6 dhcp.
- `static`: Configure this interface with a static IPv4.
- `static6`: Configure this interface with a static IPv6.
- `ipv6_dhcpv6-stateful`: Configure this interface with dhcp6.
- `ipv6_dhcpv6-stateless`: Configure this interface with SLAAC and DHCP.
- `ipv6_slaac`: Configure address with SLAAC.
- `manual` : Manual configure this interface.

When making use of `dhcp` or either of the `ipv6_dhcpv6` types, no additional configuration is needed in the subnet dictionary.

Using `ipv6_dhcpv6-stateless` or `ipv6_slaac` allows the IPv6 address to be automatically configured with State-Less Address AutoConfiguration ([SLAAC](#)). SLAAC requires support from the network, so verify that your cloud or network offering has support before trying it out. With `ipv6_dhcpv6-stateless`, DHCPv6 is still used to fetch other subnet details such as gateway or DNS servers. If you only want to discover the address, use `ipv6_slaac`.

### Subnet DHCP example

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
```

### Subnet static example

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: static
          address: 192.168.23.14/27
          gateway: 192.168.23.1
          dns_nameservers:
            - 192.168.23.2
            - 8.8.8.8
          dns_search:
            - exemplary.maas
```

### Multiple subnet example

The following will result in an `interface0` using DHCP and `interface0:1` using the static subnet configuration:

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
        - type: static
          address: 192.168.23.14/27
          gateway: 192.168.23.1
          dns_nameservers:
            - 192.168.23.2
            - 8.8.8.8
          dns_search:
            - exemplary
```

## Subnet with routes example

```

network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
          metric: 200
        - type: static
          metric: 100
          address: 10.184.225.122
          netmask: 255.255.255.252
          routes:
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              destination: 10.176.0.0
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              destination: 10.208.0.0

```

## Multi-layered configurations

Complex networking sometimes uses layers of configuration. The syntax allows users to build those layers one at a time. All of the virtual network devices supported allow specifying an underlying device by their name value.

## Bonded VLAN example

```

network:
  version: 1
  config:
    # 10G pair
    - type: physical
      name: gbe0
      mac_address: 'cd:11:22:33:44:00'
    - type: physical
      name: gbe1
      mac_address: 'cd:11:22:33:44:02'
    # Bond.
    - type: bond
      name: bond0
      bond_interfaces:
        - gbe0
        - gbe1
      params:
        bond-mode: 802.3ad
        bond-lacp_rate: fast
    # A Bond VLAN.

```

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```

- type: vlan
  name: bond0.200
  vlan_link: bond0
  vlan_id: 200
  subnets:
    - type: dhcp4

```

### Multiple VLAN example

```

network:
  version: 1
  config:
    - name: eth0
      mac_address: 'd4:be:d9:a8:49:13'
      mtu: 1500
      subnets:
        - address: 10.245.168.16/21
          dns_nameservers:
            - 10.245.168.2
          gateway: 10.245.168.1
          type: static
      type: physical
    - name: eth1
      mac_address: 'd4:be:d9:a8:49:15'
      mtu: 1500
      subnets:
        - address: 10.245.188.2/24
          dns_nameservers: []
          type: static
      type: physical
    - name: eth1.2667
      mtu: 1500
      subnets:
        - address: 10.245.184.2/24
          dns_nameservers: []
          type: static
      type: vlan
      vlan_id: 2667
      vlan_link: eth1
    - name: eth1.2668
      mtu: 1500
      subnets:
        - address: 10.245.185.1/24
          dns_nameservers: []
          type: static
      type: vlan
      vlan_id: 2668
      vlan_link: eth1
    - name: eth1.2669
      mtu: 1500

```

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```
subnets:
- address: 10.245.186.1/24
  dns_nameservers: []
  type: static
type: vlan
vlan_id: 2669
vlan_link: eth1
- name: eth1.2670
  mtu: 1500
  subnets:
- address: 10.245.187.2/24
  dns_nameservers: []
  type: static
type: vlan
vlan_id: 2670
vlan_link: eth1
- address: [10.245.168.2]
  search:
- dellstack
type: nameserver
```

## Networking config Version 2

Cloud-init's support for Version 2 network config is a subset of the Version 2 format defined for the [Netplan](#) tool. Cloud-init supports both reading and writing of Version 2. Writing support requires a distro with Netplan present.

### Netplan passthrough

On a system with Netplan present, `cloud-init` will pass Version 2 configuration through to Netplan without modification. On such systems, you do not need to limit yourself to the below subset of Netplan's configuration format.

**Warning:** If you are writing or generating network configuration that may be used on non-netplan systems, you **must** limit yourself to the subset described in this document, or you will see network configuration failures on non-netplan systems.

### Version 2 configuration format

The `network` key has at least two required elements. First, it must include `version: 2` and one or more of possible device types.

Cloud-init will read this format from *Base configuration*.

For example the following could be present in `/etc/cloud/cloud.cfg.d/custom-networking.cfg`:

```
network:
  version: 2
  ethernets: {}
```

It may also be provided in other locations including the *NoCloud*. See *Network configuration* for other places.

Supported device types values are as follows:

- **ethernets**: Ethernets
- **bonds**: Bonds
- **bridges**: Bridges
- **vlan**s: VLANs

Each type block contains device definitions as a map (where the keys are called “configuration IDs”). Each entry under the types may include IP and/or device configuration.

### Device configuration IDs

The key names below the per-device-type definition maps (like **ethernets**;) are called “ID”s. They must be unique throughout the entire set of configuration files. Their primary purpose is to serve as anchor names for composite devices, for example to enumerate the members of a bridge that is currently being defined.

There are two physically/structurally different classes of device definitions, and the ID field has a different interpretation for each:

#### Physical devices (e.g., ethernet, Wi-Fi)

These can dynamically come and go between reboots and even during runtime (hotplugging). In the generic case, they can be selected by **match**: rules on desired properties, such as name/name pattern, MAC address, or driver. In general these will match any number of devices (unless they refer to properties which are unique such as the full path or MAC address), so without further knowledge about the hardware, these will always be considered as a group.

It is valid to specify no match rules at all, in which case the ID field is simply the interface name to be matched. This is mostly useful if you want to keep simple cases simple, and it’s how network device configuration has been done for a long time.

If there are **match**: rules, then the ID field is a purely opaque name which is only being used for references from definitions of compound devices in the config.

#### Virtual devices (e.g., veth, bridge, bond)

These are fully under the control of the config file(s) and the network stack, i.e., these devices are being created instead of matched. Thus **match**: and **set-name**: are not applicable for these, and the ID field is the name of the created virtual device.

### Common properties for physical device types

**match**: <(mapping)>

This selects a subset of available physical devices by various hardware properties. The following configuration will then apply to all matching devices, as soon as they appear. *All* specified properties must match. The following properties for creating matches are supported:

**name:** <(scalar)>

Current interface name. Globs are supported, and the primary use case for matching on names, as selecting one fixed name can be more easily achieved with having no `match:` at all and just using the ID (see above). Note that currently only `networkd` supports globbing, `NetworkManager` does not.

Example:

```
# all cards on second PCI bus
match:
  name: enp2*
```

**macaddress:** <(scalar)>

Device's MAC address in the form `xx:xx:xx:xx:xx:xx`. Globs are not allowed. Letters must be lowercase.

Example:

```
# fixed MAC address
match:
  macaddress: "11:22:33:aa:bb:ff"
```

---

**Note:** It is best practice to “quote” all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in `YAML`.

---

**driver:** <(scalar)>

Kernel driver name, corresponding to the `DRIVER` udev property. Globs are supported. Matching on driver is *only* supported with `networkd`.

Example:

```
# first card of driver `ixgbe`
match:
  driver: ixgbe
  name: en*s0
```

**set-name:** <(scalar)>

When matching on unique properties such as MAC, match rules can be written so that they match only one device. Then this property can be used to give that device a more specific/desirable/nicer name than the default from udev's `ifnames`. Any additional device that satisfies the match rules will then fail to get renamed and keep the original kernel name (and `dmesg` will show an error).

While multiple properties can be used in a match, `macaddress` is **required** for cloud-init to perform the rename.

---

**Note:** On a netplan-based system, cloud-init will perform the rename independently and prior to netplan.

---

---

**wakeonlan:** <(bool)>

Enable wake on LAN. Off by default.

### Common properties for all device types

**renderer:** <(scalar)>

Use the given networking backend for this definition. Currently supported are `networkd` and `NetworkManager`. This property can be specified globally in `networks:`, for a device type (e.g., in `ethernets:`) or for a particular device definition. Default is `networkd`.

---

**Note:** Cloud-init only supports `networkd` backend if rendering `version2` config to the instance.

---

**dhcp4:** <(bool)>

Enable DHCP for IPv4. Off by default.

**dhcp6:** <(bool)>

Enable DHCP for IPv6. Off by default.

**dhcp4-overrides and dhcp6-overrides:** <(mapping)>

DHCP behaviour overrides. Overrides will only have an effect if the corresponding DHCP type is enabled. Refer to [Netplan#dhcp-overrides](#) for more documentation.

---

**Note:** These properties are only consumed on `netplan` and `networkd` renderers.

---

The `netplan` renderer *passes through* everything and the `networkd` renderer consumes the following sub-properties:

- `hostname` \*
- `route-metric` \*
- `send-hostname` \*
- `use-dns`
- `use-domains`
- `use-hostname`
- `use-mtu` \*
- `use-ntp`
- `use-routes` \*

---

**Note:** Sub-properties marked with a \* are unsupported for `dhcp6-overrides` when used with the `networkd` renderer.

---

Example:

```
dhcp4-overrides:  
  hostname: hal  
  route-metric: 1100  
  send-hostname: false  
  use-dns: false  
  use-domains: false  
  use-hostname: false  
  use-mtu: false  
  use-ntp: false  
  use-routes: false
```

**addresses:** <(sequence of scalars)>

Add static addresses to the interface in addition to the ones received through DHCP or RA. Each sequence entry is in CIDR notation, i.e., of the form `addr/prefixlen`. `addr` is an IPv4 or IPv6 address as recognized by `inet_pton(3)` and `prefixlen` the number of bits of the subnet.

Example:

```
addresses: [192.168.14.2/24, 2001:1::1/64]
```

**gateway4:** or **gateway6:** <(scalar)>

Deprecated, see [Netplan#default-routes](#). Set default gateway for IPv4/6, for manual address configuration. This requires setting addresses too. Gateway IPs must be in a form recognized by `inet_pton(3)`

Example for IPv4:

```
gateway4: 172.16.0.1
```

Example for IPv6:

```
gateway6: 2001:4::1
```

**mtu:** <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying `mtu` is optional.

**optional:** <(bool)>

Mark a device as not required for booting. By default networkd will wait for all configured interfaces to be configured before continuing to boot. This option causes networkd to not wait for the interface. This is only supported by networkd. The default is false.

**nameservers:** <(mapping)>

Set DNS servers and search domains, for manual address configuration. There are two supported fields: **addresses:** is a list of IPv4 or IPv6 addresses similar to **gateway\***, and **search:** is a list of search domains.

Example:

```
nameservers:
  search: [lab, home]
  addresses: [8.8.8.8, FEDC::1]
```

**routes:** <(sequence of mapping)>

Add device specific routes. Each mapping includes a **to**, **via** key with an IPv4 or IPv6 address as value. **to:** **default** may be used to configure the default route. **metric** is an optional value. **table** is an optional numeric ID or name of the routing table for policy-based routing.

Example:

```
routes:
- to: default # could be 0.0.0.0/0 optionally
  via: 10.23.2.1
  metric: 3
```

## Ethernets

Ethernet device definitions do not support any specific properties beyond the common ones described above.

## Bonds

**interfaces:** <(sequence of scalars)>

All devices matching this ID list will be added to the bond.

Example:

```
ethernets:
  switchports:
    match: {name: "enp2*"}
  [...]
bonds:
  bond0:
    interfaces: [switchports]
```

**parameters:** <(mapping)>

Customisation parameters for special bonding options. Time values are specified in seconds unless otherwise specified.

**mode:** <(scalar)>

Set the bonding mode used for the interfaces. The default is `balance-rr` (round robin). Possible values are `balance-rr`, `active-backup`, `balance-xor`, `broadcast`, `802.3ad`, `balance-tlb`, and `balance-alb`.

**lacp-rate:** <(scalar)>

Set the rate at which LACPDU's are transmitted. This is only useful in 802.3ad mode. Possible values are `slow` (30 seconds, default), and `fast` (every second).

**mii-monitor-interval:** <(scalar)>

Specifies the interval for MII monitoring (verifying if an interface of the bond has carrier). The default is `0`; which disables MII monitoring.

**min-links:** <(scalar)>

The minimum number of links up in a bond to consider the bond interface to be up.

**transmit-hash-policy:** <(scalar)>

Specifies the transmit hash policy for the selection of slaves. This is only useful in `balance-xor`, `802.3ad` and `balance-tlb` modes. Possible values are `layer2`, `layer3+4`, `layer2+3`, `encap2+3`, and `encap3+4`.

**ad-select:** <(scalar)>

Set the aggregation selection mode. Possible values are `stable`, `bandwidth`, and `count`. This option is only used in 802.3ad mode.

**all-slaves-active:** <(bool)>

If the bond should drop duplicate frames received on inactive ports, set this option to `false`. If they should be delivered, set this option to `true`. The default value is `false`, and is the desirable behaviour in most situations.

---

**arp-interval:** <(scalar)>

Set the interval value for how frequently ARP link monitoring should happen. The default value is 0, which disables ARP monitoring.

**arp-ip-targets:** <(sequence of scalars)>

IPs of other hosts on the link which should be sent ARP requests in order to validate that a slave is up. This option is only used when `arp-interval` is set to a value other than 0. At least one IP address must be given for ARP link monitoring to function. Only IPv4 addresses are supported. You can specify up to 16 IP addresses. The default value is an empty list.

**arp-validate:** <(scalar)>

Configure how ARP replies are to be validated when using ARP link monitoring. Possible values are `none`, `active`, `backup`, and `all`.

**arp-all-targets:** <(scalar)>

Specify whether to use any ARP IP target being up as sufficient for a slave to be considered up; or if all the targets must be up. This is only used for `active-backup` mode when `arp-validate` is enabled. Possible values are `any` and `all`.

**up-delay:** <(scalar)>

Specify the delay before enabling a link once the link is physically up. The default value is 0.

**down-delay:** <(scalar)>

Specify the delay before disabling a link once the link has been lost. The default value is 0.

**fail-over-mac-policy:** <(scalar)>

Set whether to set all slaves to the same MAC address when adding them to the bond, or how else the system should handle MAC addresses. The possible values are `none`, `active`, and `follow`.

**gratuitous-arp:** <(scalar)>

Specify how many ARP packets to send after failover. Once a link is up on a new slave, a notification is sent and possibly repeated if this value is set to a number greater than 1. The default value is 1 and valid values are between 1 and 255. This only affects `active-backup` mode.

**packets-per-slave:** <(scalar)>

In `balance-rr` mode, specifies the number of packets to transmit on a slave before switching to the next. When this value is set to 0, slaves are chosen at random. Allowable values are between 0 and 65535. The default value is 1. This setting is only used in `balance-rr` mode.

**primary-reselect-policy:** <(scalar)>

Set the reselection policy for the primary slave. On failure of the active slave, the system will use this policy to decide how the new active slave will be chosen and how recovery will be handled. The possible values are `always`, `better`, and `failure`.

**learn-packet-interval:** <(scalar)>

Specify the interval between sending Learning packets to each slave. The value range is between 1 and 0x7fffffff. The default value is 1. This option only affects `balance-tlb` and `balance-alb` modes.

## Bridges

**interfaces:** <(sequence of scalars)>

All devices matching this ID list will be added to the bridge.

Example:

```
ethernets:
  switchports:
    match: {name: "enp2*"}
  [...]
bridges:
  br0:
    interfaces: [switchports]
```

**parameters:** <(mapping)>

Customisation parameters for special bridging options. Time values are specified in seconds unless otherwise stated.

**ageing-time:** <(scalar)>

Set the period of time to keep a MAC address in the forwarding database after a packet is received.

**priority:** <(scalar)>

Set the priority value for the bridge. This value should be a number between 0 and 65535. Lower values mean higher priority. The bridge with the higher priority will be elected as the root bridge.

**forward-delay:** <(scalar)>

Specify the period of time the bridge will remain in Listening and Learning states before getting to the Forwarding state. This value should be set in seconds for the `systemd` backend, and in milliseconds for the `NetworkManager` backend.

**hello-time:** <(scalar)>

Specify the interval between two hello packets being sent out from the root and designated bridges. Hello packets communicate information about the network topology.

**max-age:** <(scalar)>

Set the maximum age of a hello packet. If the last hello packet is older than that value, the bridge will attempt to become the root bridge.

**path-cost:** <(scalar)>

Set the cost of a path on the bridge. Faster interfaces should have a lower cost. This allows a finer control on the network topology so that the fastest paths are available whenever possible.

**stp:** <(bool)>

Define whether the bridge should use Spanning Tree Protocol. The default value is “true”, which means that Spanning Tree should be used.

## VLANs

**id:** <(scalar)>

VLAN ID, a number between 0 and 4094.

**link:** <(scalar)>

ID of the underlying device definition on which this VLAN gets created.

Example:

```

ethernets:
  eno1: {...}
vlans:
  en-intra:
    id: 1
    link: eno1
    dhcp4: yes
  en-vpn:
    id: 2
    link: eno1
    address: ...

```

## Examples

Configure an ethernet device with `networkd`, identified by its name, and enable DHCP:

```

network:
  version: 2
  ethernets:
    eno1:
      dhcp4: true

```

This is a complex example which shows most available features:

```

network:
  version: 2
  ethernets:
    # opaque ID for physical interfaces, only referred to by other stanzas
    id0:
      match:
        macaddress: '00:11:22:33:44:55'
      wakeonlan: true
      dhcp4: true
      addresses:
        - 192.168.14.2/24
        - 2001:1::1/64
      gateway4: 192.168.14.1
      gateway6: 2001:1::2
      nameservers:
        search: [foo.local, bar.local]
        addresses: [8.8.8.8]
    # static routes
    routes:
      - to: 192.0.2.0/24
        via: 11.0.0.1
        metric: 3
    lom:
      match:
        driver: ixgbe
    # you are responsible for setting tight enough match rules
    # that only match one device if you use set-name
    set-name: lom1

```

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```
dhcp6: true
switchports:
  # all cards on second PCI bus; unconfigured by themselves, will be added
  # to br0 below
  match:
    name: enp2*
    mtu: 1280
bonds:
  bond0:
    interfaces: [id0, lom]
bridges:
  # the key name is the name for virtual (created) interfaces; no match: and
  # set-name: allowed
  br0:
    # IDs of the components; switchports expands into multiple interfaces
    interfaces: [wlp1s0, switchports]
    dhcp4: true
vlans:
  en-intra:
    id: 1
    link: id0
    dhcp4: yes
```

## Network configuration outputs

Cloud-init converts various forms of user-supplied or automatically generated configuration into an internal network configuration state. From this state, cloud-init delegates rendering of the configuration to distro-supported formats. The following renderers are supported in cloud-init:

### NetworkManager

[NetworkManager](#) is the standard Linux network configuration tool suite. It supports a wide range of networking setups. Configuration is typically stored in `/etc/NetworkManager`.

It is the default for a number of Linux distributions; notably Fedora, CentOS/RHEL, Raspberry Pi OS, and their derivatives.

### ENI

`/etc/network/interfaces` or ENI is supported by the `ifupdown` package found in Alpine Linux, Debian, Raspberry Pi OS and Ubuntu.

### Netplan

Introduced in Ubuntu 16.10 (Yakkety Yak), **Netplan** has been the default network configuration tool in Ubuntu since 17.10 (Artful Aardvark). Netplan consumes *Networking config Version 2* input and renders network configuration for supported backends such as `systemd-networkd` and `NetworkManager`.

### Sysconfig

Sysconfig format is used by RHEL, CentOS, Fedora and other derivatives.

### NetBSD, OpenBSD, FreeBSD

Network renders supporting BSD releases, which typically write configuration to `/etc/rc.conf`. Unique to BSD renderers is that each renderer also calls something akin to `FreeBSD.start_services` which will invoke applicable network services to setup the network, making network activators unneeded for BSD flavors at the moment.

### Network output policy

---

**Note:** These are **upstream** defaults and are known to be overridden by downstream distributions.

---

The default policy for selecting a network **renderer** (in order of preference) is as follows:

- ENI
- Sysconfig
- Netplan
- NetworkManager
- FreeBSD
- NetBSD
- OpenBSD
- Networkd

The default policy for selecting a network **activator** (in order of preference) is as follows:

- **ENI:** using `ifup`, `ifdown` to manage device setup/teardown
- **Netplan:** using `netplan apply` to manage device setup/teardown
- **NetworkManager:** using `nmcli` to manage device setup/teardown
- **Networkd:** using `ip` to manage device setup/teardown

When applying the policy, `cloud-init` checks if the current instance has the correct binaries and paths to support the renderer. The first renderer that can be used is selected. Users may override the network renderer policy by supplying an updated configuration in `cloud-config`.

```
system_info:
  network:
    renderers: ['netplan', 'network-manager', 'eni', 'sysconfig', 'freebsd', 'netbsd',
```

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```
↪ 'openbsd']
  activators: ['eni', 'netplan', 'network-manager', 'networkd']
```

## Network configuration tools

Cloud-init contains a command used to test input/output conversion between formats. The `tools/net-convert.py` in the `cloud-init` source repository is helpful in examining expected output for a given input format. If running these commands from the `cloud-init` source directory, make sure to set the correct path `PYTHON_PATH=.`

CLI Interface:

```
$ cloud-init devel net-convert --help
```

Example output:

```
usage: /usr/bin/cloud-init devel net-convert [-h] -p PATH -k {eni,network_data.json,yaml,
↪ azure-imds,vmware-imc} -d PATH -D
                                     {alpine,arch,azurelinux,debian,ubuntu,
↪ freebsd,dragonfly,gentoo,cos,netbsd,openbsd,almalinux,amazon,centos,cloudlinux,
↪ eurolinux,fedora,mariner,miraclelinux,openmandriva,photon,rhel,rocky,virtuozzo,
↪ opensuse,sles,openEuler,raspberry-pi-os}
                                     [-m name,mac] [--debug] -O {eni,netplan,
↪ networkd,sysconfig,network-manager}
```

### options:

```
-h, --help          show this help message and exit
-p PATH, --network-data PATH
                    The network configuration to read
-k {eni,network_data.json,yaml,azure-imds,vmware-imc}, --kind {eni,network_data.json,
↪ yaml,azure-imds,vmware-imc}
                    The format of the given network config
-d PATH, --directory PATH
                    directory to place output in
-D {alpine,arch,azurelinux,debian,ubuntu,freebsd,dragonfly,gentoo,cos,netbsd,openbsd,
↪ almalinux,amazon,centos,cloudlinux,eurolinux,fedora,mariner,miraclelinux,openmandriva,
↪ photon,rhel,rocky,virtuozzo,opensuse,sles,openeuler}, --distro {alpine,arch,azurelinux,
↪ debian,ubuntu,freebsd,dragonfly,gentoo,cos,netbsd,openbsd,almalinux,amazon,centos,
↪ cloudlinux,eurolinux,fedora,mariner,miraclelinux,openmandriva,photon,rhel,rocky,
↪ virtuozzo,opensuse,sles,openEuler,raspberry-pi-os}
-m name,mac, --mac name,mac
                    interface name to mac mapping
--debug            enable debug logging to stderr.
-O {eni,netplan,networkd,sysconfig,network-manager}, --output-kind {eni,netplan,
↪ networkd,sysconfig,network-manager}
                    The network config format to emit
```

Example of converting V2 to sysconfig:

```
$ cloud-init devel net-convert --network-data v2.yaml --kind yaml \
  --output-kind sysconfig -d target
$ cat target/etc/sysconfig/network-scripts/ifcfg-eth*
```

Example output:

```
# Created by cloud-init automatically, do not edit.
#
BOOTPROTO=static
DEVICE=eth7
IPADDR=192.168.1.5/255.255.255.0
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
# Created by cloud-init automatically, do not edit.
#
BOOTPROTO=dhcp
DEVICE=eth9
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
```

### How to change a module's run frequency

You may want to change the default frequency at which a module runs, for example, to make the module run on every boot.

To override the default frequency, you will need to modify the module list in `/etc/cloud/cloud.cfg`:

1. Change the module from a string (default) to a list.
2. Set the first list item to the module name and the second item to the frequency.

### Example

The following example demonstrates how to log boot times to a file every boot.

Update `/etc/cloud/cloud.cfg`:

```
cloud_final_modules:
# list shortened for brevity
- [phone_home, always]
- final_message
- power_state_change
```

Then your user-data could then be:

```
## template: jinja
#cloud-config
phone_home:
  url: http://example.com/{{ v1.instance_id }}/
  post: all
```

## Merging cloud-config

The ability to merge cloud-config allows a way to specify how cloud-config YAML “dictionaries” provided as user-data are handled when there are multiple YAML files to be merged together (e.g., when performing an #include).

For example merging these two configurations:

```
#cloud-config (1)
runcmd:
  - bash1
  - bash2

#cloud-config (2)
runcmd:
  - bash3
  - bash4
```

Yields the following merged config:

```
#cloud-config (merged)
runcmd:
  - bash1
  - bash2
  - bash3
  - bash4
```

## Built-in mergers

Cloud-init provides merging for the following built-in types:

- **Dict**
- **List**
- **String**

### Dict

The **Dict** merger has the following options, which control what is done with values contained within the config.

- **allow\_delete**: Existing values not present in the new value can be deleted. Defaults to **False**.
- **no\_replace**: Do not replace an existing value if one is already present. Enabled by default.
- **replace**: Overwrite existing values with new ones.

### List

The **List** merger has the following options, which control what is done with the values contained within the config.

- **append**: Add new value to the end of the list. Defaults to `False`.
- **prepend**: Add new values to the start of the list. Defaults to `False`.
- **no\_replace**: Do not replace an existing value if one is already present. Enabled by default.
- **replace**: Overwrite existing values with new ones.

### String

The **Str** merger has the following options, which control what is done with the values contained within the config.

- **append**: Add new value to the end of the string. Defaults to `False`.

### Common options

These are the common options for all merge types, which control how recursive merging is done on other types.

- **recurse\_dict**: If `True`, merge the new values of the dictionary. Defaults to `True`.
- **recurse\_list**: If `True`, merge the new values of the list. Defaults to `False`.
- **recurse\_array**: Alias for `recurse_list`.
- **recurse\_str**: If `True`, merge the new values of the string. Defaults to `False`.

### Customisation

Custom 3rd party mergers can be defined, for more info visit [Custom Mergers](#).

### How to activate

There are a few ways to activate the merging algorithms, and to customize them for your own usage.

1. The first way involves the usage of MIME messages in `cloud-init` to specify multi-part documents (this is one way in which multiple `cloud-config` can be joined together into a single `cloud-config`). Two new headers are looked for, both of which can define the way merging is done (the first header to exist “wins”). These new headers (in lookup order) are `'Merge-Type'` and `'X-Merge-Type'`. The value should be a string which will satisfy the new merging format definition (see below for this format).
2. The second way is to specify the *merge type* in the body of the `cloud-config` dictionary. There are two ways to specify this; either as a string, or as a dictionary (see format below). The keys that are looked up for this definition are the following (in order): `'merge_how'`, `'merge_type'`.

## String format

The following string format is expected:

```
classname1(option1,option2)+classname2(option3,option4)...
```

The class name will be connected to class names used when looking for the class that can be used to merge, and options provided will be given to the class upon construction of that class.

The following example shows the default string that gets used when none is otherwise provided:

```
list()+dict()+str()
```

## Dictionary format

A dictionary can be used when it specifies the same information as the string format (i.e., the second option above). For example:

```
{'merge_how': [{'name': 'list', 'settings': ['append']},
               {'name': 'dict', 'settings': ['no_replace', 'recurse_list']},
               {'name': 'str', 'settings': ['append']}]}
```

This would be the dictionary equivalent of the default string format.

## Specifying multiple types, and what this does

Now you may be asking yourself: “What exactly happens if I specify a `merge-type` header or dictionary for every cloud-config I provide?”

The answer is that when merging, a stack of 'merging classes' is kept. The first one in the stack is the default merging class. This set of mergers will be used when the first cloud-config is merged with the initial empty cloud-config dictionary. If the cloud-config that was just merged provided a set of merging classes (via the above formats) then those merging classes will be pushed onto the stack. Now if there is a second cloud-config to be merged then the merging classes from the cloud-config before the first will be used (not the default) and so on. In this way a cloud-config can decide how it will merge with a cloud-config dictionary coming after it.

## Other uses

In addition to being used for merging user-data sections, the default merging algorithm for merging 'conf.d' YAML files (which form an initial YAML config for `cloud-init`) was also changed to use this mechanism, to take advantage of the full benefits (and customization) here as well. Other places that used the previous merging are also, similarly, now extensible (meta-data merging, for example).

Note, however, that merge algorithms are not used *across* configuration types. As was the case before merging was implemented, user-data will overwrite 'conf.d' configuration without merging.

### Example cloud-config

A common request is to include multiple `runcmd` directives in different files and merge all of the commands together. To achieve this, we must modify the default merging to allow for dictionaries to join list values.

The first config:

```
#cloud-config
merge_how:
- name: list
  settings: [append]
- name: dict
  settings: [no_replace, recurse_list]

runcmd:
- bash1
- bash2
```

The second config:

```
#cloud-config
merge_how:
- name: list
  settings: [append]
- name: dict
  settings: [no_replace, recurse_list]

runcmd:
- bash3
- bash4
```

### Custom Modules

This includes reference documentation on how to extend cloud-init with custom / out-of-tree functionality.

---

### Custom Clean Scripts

Cloud-init provides the directory `/etc/cloud/clean.d/` for third party applications which need additional configuration artifact cleanup from the filesystem when the `cloud-init clean` command is invoked.

The **clean** operation is typically performed by image creators when preparing a golden image for clone and redeployment. The clean command removes any cloud-init internal state, allowing cloud-init to treat the next boot of this image as the “first boot”. Any executable scripts in this subdirectory will be invoked in lexicographical order when running the **clean** command.

## Example

```
$ cat /etc/cloud/clean.d/99-live-installer
#!/bin/sh
sudo rm -rf /var/lib/installer_imgs/
sudo rm -rf /var/log/installer/
```

## Custom Configuration Module

Custom 3rd-party out-of-tree configuration modules can be added to cloud-init by:

1. *Implement a config module* in a Python file with its name starting with `cc_`.
2. Place the file where the rest of config modules are located. On Ubuntu this path is typically: `/usr/lib/python3/dist-packages/cloudinit/config/`.
3. Extend the *base-configuration's* `cloud_init_modules`, `cloud_config_modules` or `cloud_final_modules` to let the config module run on one of those stages.

**Warning:** The config jsonschema validation functionality is going to complain about unknown config keys introduced by custom modules and there is not an easy way for custom modules to define their keys schema-wise.

## Custom DataSource

Custom 3rd-party out-of-tree DataSources can be added to cloud-init by:

1. *Implement a DataSource* in a Python file.
2. Place that file in as a single Python module or package in folder included in `$PYTHONPATH`.
3. Extend the base configuration's `datasource_pkg_list` to include the Python package where the DataSource is located.
4. Extend the *base-configuration's* `datasource_list` to include the name of the custom DataSource.

## Custom Mergers

It is possible for users to inject their own *merging* files to handle specific types of merging as they choose (the basic ones included will handle lists, dicts, and strings).

A *merge class* is a class definition providing functions that can be used to merge a given type with another given type.

An example of one of these *merging classes* is the following:

```
class Merger:
    def __init__(self, merger, opts):
        self._merger = merger
        self._overwrite = 'overwrite' in opts

    # This merging algorithm will attempt to merge with
    # another dictionary, on encountering any other type of object
    # it will not merge with said object, but will instead return
```

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```
# the original value
#
# On encountering a dictionary, it will create a new dictionary
# composed of the original and the one to merge with, if 'overwrite'
# is enabled then keys that exist in the original will be overwritten
# by keys in the one to merge with (and associated values). Otherwise
# if not in overwrite mode the 2 conflicting keys themselves will
# be merged.
def _on_dict(self, value, merge_with):
    if not isinstance(merge_with, (dict)):
        return value
    merged = dict(value)
    for (k, v) in merge_with.items():
        if k in merged:
            if not self._overwrite:
                merged[k] = self._merger.merge(merged[k], v)
            else:
                merged[k] = v
        else:
            merged[k] = v
    return merged
```

There is an `_on_dict` method here that will be given a source value, and a value to merge with. The result will be the merged object.

This code itself is called by another merging class which “directs” the merging to happen by analysing the object types to merge, and attempting to find a known object that will merge that type. An example of this can be found in the `mergers/__init__.py` file (see `LookupMerger` and `UnknownMerger`).

Note how each merge can have options associated with it, which affect how the merging is performed. For example, a dictionary merger can be told to overwrite instead of attempting to merge, or a string merger can be told to append strings instead of discarding other strings to merge with.

## Custom Part Handler

This must be Python code that contains a `list_types` function and a `handle_part` function.

The `list_types` function takes no arguments and must return a list of *content types* that this part handler handles. These can include custom content types or built-in content types that this handler will override.

The `handle_part` function takes 4 arguments and returns nothing. See the example for how exactly each argument is used.

To use this part handler, it must be included in a MIME multipart file as part of the *user-data*. Since MIME parts are processed in order, a part handler part must precede any parts with mime-types that it is expected to handle in the same user-data.

Cloud-init will then call the `handle_part` function once before it handles any parts, once per part received, and once after all parts have been handled. These additional calls allow for initialization or teardown before or after receiving any parts.

## Example

```

1 #part-handler
2
3 """This is a trivial example part-handler that creates a file with the path
4 specified in the payload. It performs no input checking or error handling.
5
6 To use it, first save the file you are currently viewing into your current
7 working directory. Then run the following:
8 ...
9 $ echo '/var/tmp/my_path' > part
10 $ cloud-init devel make-mime -a part-handler.py:part-handler -a part:x-my-path --force >_
   ↳user-data
11 ...
12
13 This will create a mime file with the contents of 'part' and the
14 part-handler. You can now pass 'user-data' to your cloud of choice.
15
16 When run, cloud-init will have created an empty file at /var/tmp/my_path.
17 """
18
19 import pathlib
20 from typing import Any
21
22 from cloudinit.cloud import Cloud
23
24
25 def list_types():
26     """Return a list of mime-types that are handled by this module."""
27     return ["text/x-my-path"]
28
29
30 def handle_part(data: Cloud, ctype: str, filename: str, payload: Any):
31     """Handle a part with the given mime-type.
32
33     This function will get called multiple times. The first time is
34     to allow any initial setup needed to handle parts. It will then get
35     called once for each part matching the mime-type returned by `list_types`.
36     Finally, it will get called one last time to allow for any final
37     teardown.
38
39     :data: A `Cloud` instance. This will be the same instance for each call
40     to handle_part.
41     :ctype: `__begin__`, `__end__`, or the mime-type
42     (for this example 'text/x-my-path') of the part
43     :filename: The filename for the part as defined in the MIME archive,
44     or dynamically generated part if no filename is given
45     :payload: The content of the part. This will be
46     `None` when `ctype` is `__begin__` or `__end__`.
47     """
48     if ctype == "__begin__":
49         # Any custom setup needed before handling payloads
50         return

```

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```
51 if ctype == "__end__":
52     # Any custom teardown needed after handling payloads can happen here
53     return
54
55     # If we've made it here, we're dealing with a real payload, so handle
56     # it appropriately
57     pathlib.Path(payload.strip()).touch()
58
```

## 2.4 Explanation

The following guides explain how cloud-init works.

---

### 2.4.1 Introduction to cloud-init

Managing and configuring cloud instances and servers can be a complex and time-consuming task. Cloud-init is an open source initialization tool that was designed to make it easier to get your systems up and running with a minimum of effort, already configured according to your needs.

It's most often used by developers, system administrators and other IT professionals to automate configuration of VMs, cloud instances, or machines on a network. For brevity, we'll refer only to instances for the rest of this page, but assume we're also including bare metal and VMs in the discussion as well. By automating routine setup tasks, cloud-init ensures repeatability and efficiency in your system provisioning.

#### What is the benefit of cloud-init?

When you deploy a new cloud instance, cloud-init takes an initial configuration that you supply, and it automatically applies those settings when the instance is created. It's rather like writing a to-do list, and then letting cloud-init deal with that list for you.

The real power of cloud-init comes from the fact that you can re-use your configuration instructions as often as you want, and always get consistent, reliable results. If you're a system administrator and you want to deploy a whole fleet of machines, you can do so with a fraction of the time and effort it would take to manually provision them.

#### What does cloud-init do?

Cloud-init can handle a range of tasks that normally happen when a new instance is created. It's responsible for activities like setting the hostname, configuring network interfaces, creating user accounts, and even running scripts. This streamlines the deployment process; your cloud instances will all be automatically configured in the same way, which reduces the chance to introduce human error.

## How does cloud-init work?

The operation of cloud-init broadly takes place in two separate phases during the boot process. The first phase is during the early (local) boot stage, before networking has been enabled. The second is during the late boot stages, after cloud-init has applied the networking configuration.

### During early boot

In this pre-networking stage, cloud-init discovers the datasource, obtains all the configuration data from it, and configures networking. In this phase, it will:

- **Identify the datasource:** The hardware is checked for built-in values that will identify the datasource your instance is running on. The datasource is the source of all configuration data.
- **Fetch the configuration:** Once the datasource is identified, cloud-init fetches the configuration data from it. This data tells cloud-init what actions to take. This can be in the form of:
  - **Meta-data** instance platform data, such as the machine ID, hostname and network config
  - **Vendor-data** and/or **user-data**. These take the same form, although vendor-data is provided by the cloud vendor, and user-data is provided by the user. These data are usually applied in the post-networking phase, and might include:
    - \* Hardware optimisations
    - \* Integration with the specific cloud platform
    - \* SSH keys
    - \* Custom scripts
- **Write network configuration:** Cloud-init writes the network configuration and configures DNS, ready to be applied by the networking services when they come up.

### During late boot

In the boot stages that come after the network has been configured, cloud-init runs through the tasks that were not critical for provisioning. This is where it configures the running instance according to your needs, as specified in the vendor-data and/or user-data. It will take care of:

- **Configuration management:** Cloud-init can interact with tools like Puppet, Ansible, or Chef to apply more complex configuration - and ensure the system is up-to-date.
- **Installing software:** Cloud-init can install software at this stage, and run software updates to make sure the system is fully up-to-date and ready to use.
- **User accounts:** Cloud-init is able to create and modify user accounts, set default passwords, and configure permissions.
- **Execute user scripts:** If any custom scripts were provided in the user-data, cloud-init can run them. This allows additional specified software to be installed, security settings to be applied, etc. It can also inject SSH keys into the instance's `authorized_keys` file, which allows secure remote access to the machine.

After this stage is complete, your instance is fully configured!

### What's next?

Now that you have an overview of the basics of what cloud-init is, what it does and how it works, you will probably want to *try it out for yourself*.

You can also read in more detail about what cloud-init does *during the different boot stages*, and the *types of configuration* you can pass to cloud-init and how they're used.

## 2.4.2 Configuration

### Configuration priority

Configuration settings are prioritized by their source. Settings from a higher priority source override settings from lower priority sources. In decreasing priority:

1. Runtime configuration
2. Image configuration
3. Builtin defaults

### Runtime configuration

Runtime configuration is fetched from the datasource and is defined at instance launch. Runtime settings use the *user-data format*.

User-provided configurations override settings provided by the platform (called vendor-data).

Every platform supporting `cloud-init` should provide a method for supplying user-data. See your cloud provider's documentation for details. The *datasource page* for your cloud might have clues for how to define user-data.

Once an instance has been initialized, the user-data may not be edited. It is sourced directly from the cloud, so even if you find a local file that contains user-data, it will likely be overwritten in the next boot.

### Image configuration

Image configurations are built into an image before it boots. Image configurations can define *user-data* settings, as well as other *base configuration* settings.

From highest priority to lowest, image configuration sources are:

- **Runtime config:** Machine-generated `/run/cloud-init/cloud.cfg`. Do not write to this file.
- **Configuration directory:** Anything defined in `/etc/cloud/cloud.cfg` and `/etc/cloud/cloud.cfg.d/*.cfg`.
- **Hardcoded config** `Config` that lives within the source of `cloud-init` and cannot be changed.

## Builtin defaults

Some settings are part of the source code and may be overridden.

## Network configuration

Cloud-init brings up the network without any configuration required. See *network configuration documentation* for more information.

## User-data formats

User-data encodes instructions used by cloud-init. User-data has multiple configuration types. Each type is identified by a unique header.

## Configuration types

User-data formats can be categorized into those that directly configure the instance, and those that serve as a container, template, or means to obtain or modify another configuration.

Formats that directly configure the instance:

- *Cloud-config*
- *User-data script*
- *Boothook*

Formats that embed other formats:

- *Include*
- *Jinja*
- *MIME*
- *Cloud-config archive*
- *Gzip*

## Cloud config

### Example

```
#cloud-config
password: password
chpasswd:
  expire: False
```

### Explanation

Cloud-config can be used to define how an instance should be configured in a human-friendly format. The cloud config format uses [YAML](#) with keys which describe desired instance state.

These things may include:

- performing package upgrades on first boot
- configuration of different package mirrors or sources
- initial user or group setup
- importing certain SSH keys or host keys
- *and many more...*

Many modules are available to process cloud-config data. These modules may run once per instance, every boot, or once ever. See the associated module to determine the run frequency.

See the [cloud-config reference](#) and [example configurations](#) for more details.

### Cloud boothook

#### Simple Example

```
#cloud-boothook
#!/bin/sh
echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
```

#### Example of once-per-instance script

```
#cloud-boothook
#!/bin/sh

# Early exit 0 when script has already run for this instance-id,
# continue if new instance boot.
cloud-init-per instance do-hosts /bin/false && exit 0
echo 192.168.1.130 us.archive.ubuntu.com >> /etc/hosts
```

### Explanation

A cloud boothook is similar to a [user-data script](#) in that it is a script run on boot. When run, the environment variable `INSTANCE_ID` is set to the current instance ID for use within the script.

The boothook is different in that:

- It is run very early in boot, during the [network](#) stage, before any cloud-init modules are run.
- It runs every boot.

**Warning:** Use of `INSTANCE_ID` variable within boothooks is deprecated. Use [jinja templates](#) with `v1.instance_id` instead.

## User-data script

### Example

```
#!/bin/sh
echo "Hello World" > /var/tmp/output.txt
```

### Explanation

A user-data script is a single script to be executed once per instance. User-data scripts are run relatively late in the boot process, during cloud-init's *final stage* as part of the *cc\_scripts\_user* module.

**Warning:** Use of `INSTANCE_ID` variable within user-data scripts is deprecated. Use *jinja templates* with `v1.instance_id` instead.

### Include file

#### Example

```
#include
https://raw.githubusercontent.com/canonical/cloud-init/
↪403f70b930e3ce0f05b9b6f0e1a38d383d058b53/doc/examples/cloud-config-run-cmds.txt
https://raw.githubusercontent.com/canonical/cloud-init/
↪403f70b930e3ce0f05b9b6f0e1a38d383d058b53/doc/examples/cloud-config-boot-cmds.txt
```

### Explanation

An include file contains a list of URLs, one per line. Each of the URLs will be read and their content can be any kind of user-data format. If an error occurs reading a file the remaining files will not be read.

### Jinja template

#### Example cloud-config

```
## template: jinja
#cloud-config
runcmd:
- echo 'Running on {{ v1.cloud_name }}' > /var/tmp/cloud_name
```

### Example user-data script

```
## template: jinja
#!/bin/sh
echo 'Current instance id: {{ v1.instance_id }}' > /var/tmp/instance_id
```

### Explanation

Jinja templates may be used for cloud-config and user-data scripts. Any instance-data variables may be used as Jinja template variables. Any Jinja templated configuration must contain the original header along with the new Jinja header above it.

---

**Note:** Use of Jinja templates is supported for cloud-config, user-data scripts, and cloud-boothooks. Jinja templates are not supported for meta configs.

---

### Gzip compressed content

Content found to be gzip compressed will be uncompressed. The uncompressed data will then be used as if it were not compressed. This may be useful when user-data size may be limited based on cloud platform.

Some platforms are known to corrupt binary content, which prevents using this format.

### Cloud config archive

#### Example

```
#cloud-config-archive
- type: "text/cloud-boothook"
  content: |
    #!/bin/sh
    echo "this is from a boothook." > /var/tmp/boothook.txt
- type: "text/cloud-config"
  content: |
    bootcmd:
    - echo "this is from a cloud-config." > /var/tmp/bootcmd.txt
```

### Explanation

A cloud-config-archive is a way to specify more than one type of data using YAML. Since building a MIME multipart archive can be somewhat unwieldy to build by hand or requires using a cloud-init helper utility, the cloud-config-archive provides a simpler alternative to building the MIME multi-part archive for those that would prefer to use YAML.

The format is a list of dictionaries.

Required fields:

- `type`: The *Content-Type* identifier for the type of user-data in content
- `content`: The user-data configuration

Optional fields:

- `launch-index`: The EC2 Launch-Index (if applicable)
- `filename`: This field is only used if using a user-data format that requires a filename in a MIME part. This is unrelated to any local system file.

All other fields will be interpreted as a MIME part header.

## MIME multi-part archive

### Example

```
Content-Type: multipart/mixed; boundary="=====  
2389165605550749110===="  
MIME-Version: 1.0  
Number-Attachments: 2  
  
-----2389165605550749110==  
Content-Type: text/cloud-boothook; charset="us-ascii"  
MIME-Version: 1.0  
Content-Transfer-Encoding: 7bit  
Content-Disposition: attachment; filename="part-001"  
  
#!/bin/sh  
echo "this is from a boothook." > /var/tmp/boothook.txt  
  
-----2389165605550749110==  
Content-Type: text/cloud-config; charset="us-ascii"  
MIME-Version: 1.0  
Content-Transfer-Encoding: 7bit  
Content-Disposition: attachment; filename="part-002"  
  
bootcmd:  
- echo "this is from a cloud-config." > /var/tmp/bootcmd.txt  
-----2389165605550749110====
```

### Explanation

Using a MIME multi-part file, the user can specify more than one type of data.

For example, both a user-data script and a cloud-config type could be specified.

Each part must specify a valid *content types*. Supported content-types may also be listed from the `cloud-init` sub-command `make-mime`:

```
$ cloud-init devel make-mime --list-types
```

## Helper subcommand to generate MIME messages

The cloud-init `make-mime` subcommand can also generate MIME multi-part files.

The `make-mime` subcommand takes pairs of (filename, “text/” mime subtype) separated by a colon (e.g., `config.yaml:cloud-config`) and emits a MIME multipart message to `stdout`.

### MIME subcommand Examples

Create user-data containing both a cloud-config (`config.yaml`) and a shell script (`script.sh`)

```
$ cloud-init devel make-mime -a config.yaml:cloud-config -a script.sh:x-shellsript > \
↳ user-data.mime
```

Create user-data containing 3 shell scripts:

- `always.sh` - run every boot
- `instance.sh` - run once per instance
- `once.sh` - run once

```
$ cloud-init devel make-mime -a always.sh:x-shellsript-per-boot -a instance.sh:x-
↳ shellsript-per-instance -a once.sh:x-shellsript-per-once
```

## Continued reading

See the [configuration sources](#) documentation for information about configuration sources and priority.

## 2.4.3 Boot stages

There are five stages to boot which are run sequentially: `Detect`, `Local`, `Network`, `Config` and `Final`

Visual representation of cloud-init boot stages with respect to network config and system accessibility:

### Detect

A platform identification tool called `ds-identify` runs in the first stage. This tool detects which platform the instance is running on. This tool is integrated into the `init` system to disable cloud-init when no platform is found, and enable cloud-init when a valid platform is detected.

### Local

systemd service	<code>cloud-init-local.service</code>
runs	as soon as possible with / mounted read-write
blocks	as much of boot as possible, <i>must</i> block network
modules	none

The purpose of the local stage is to:

- Locate “local” data sources, and
- Apply networking configuration to the system (including “fallback”).

In most cases, this stage does not do much more than that. It finds the datasource and determines the network configuration to be used. That network configuration can come from:

- **datasource:** Cloud-provided network configuration via meta-data.
- **fallback:** Cloud-init's fallback networking consists of rendering the equivalent to `dhcp on eth0`, which was historically the most popular mechanism for network configuration of a guest.
- **none:** Network configuration can be disabled by writing the file `/etc/cloud/cloud.cfg` with the content: `network: {config: disabled}`.

If this is an instance's first boot, then the selected network configuration is rendered. This includes clearing of all previous (stale) configuration including persistent device naming with old MAC addresses.

This stage must block network bring-up or any stale configuration that might have already been applied. Otherwise, that could have negative effects such as broadcast of an old hostname. It would also put the system in an odd state to recover from, as it may then have to restart network devices.

Cloud-init then exits and expects for the continued boot of the operating system to bring network configuration up as configured.

---

**Note:** In the past, local datasources have been only those that were available without network (such as 'ConfigDrive'). However, as seen in the recent additions to the *DigitalOcean datasource*, even data sources that require a network can operate at this stage.

---

## Network

systemd service	<code>cloud-init-network.service</code>
runs	after local stage and configured networking is up
blocks	majority of remaining boot (e.g. SSH and console login)
modules	<code>cloud_init_modules</code> in <code>/etc/cloud/cloud.cfg</code>

This stage requires all configured networking to be online, as it will fully process any user-data that is found. Here, processing means it will:

- retrieve any `#include` or `#include-once` (recursively) including `http`,
- decompress any compressed content, and
- run any part-handler found.

This stage runs the `disk_setup` and `mounts` modules which may partition and format disks and configure mount points (such as in `/etc/fstab`). Those modules cannot run earlier as they may receive configuration input from sources only available via the network. For example, a user may have provided user-data in a network resource that describes how local mounts should be done.

On some clouds, such as Azure, this stage will create filesystems to be mounted, including ones that have stale (previous instance) references in `/etc/fstab`. As such, entries in `/etc/fstab` other than those necessary for cloud-init to run should not be done until after this stage.

A part-handler and *boothooks* will run at this stage.

After this stage completes, expect to be able to access the system via serial console login or SSH.

## Config

systemd service	<code>cloud-config.service</code>
runs	after network
blocks	nothing
modules	<code>cloud_config_modules</code> in <code>/etc/cloud/cloud.cfg</code>

This stage runs config modules only. Modules that do not really have an effect on other stages of boot are run here, including `runcmd`.

## Final

systemd service	<code>cloud-final.service</code>
runs	as final part of boot (traditional “rc.local”)
blocks	nothing
modules	<code>cloud_final_modules</code> in <code>/etc/cloud/cloud.cfg</code>

This stage runs as late in boot as possible. Any scripts that a user is accustomed to running after logging into a system should run correctly here. Things that run here include:

- package installations,
- configuration management plugins (Ansible, Puppet, Chef, salt-minion), and
- user-defined scripts (i.e., shell scripts passed as user-data).

For scripts external to `cloud-init` looking to wait until `cloud-init` is finished, the `cloud-init status --wait` subcommand can help block external scripts until `cloud-init` is done without having to write your own `systemd` units dependency chains. See [status](#) for more info.

See the [first boot documentation](#) to learn how `cloud-init` decides that a boot is the “first boot”.

### 2.4.4 Failure modes

Cloud-init has multiple modes of failure. This page describes these modes and how to gather information about failures.

#### Critical failure

Critical failures happens when `cloud-init` experiences a condition that it cannot safely handle. When this happens, `cloud-init` may be unable to complete, and the instance is likely to be in an unknown broken state.

Cloud-init experiences critical failure when:

- there is a major problem with the cloud image that is running `cloud-init`
- there is a severe bug in `cloud-init`

When this happens, error messages will be visible in output of `cloud-init status --long` within the 'error'.

The same errors will also be located under the key nested under the module-level keys that store information related to each *stage of cloud-init*: `init-local`, `init`, `modules-config`, `modules-final`.

## Recoverable failure

In the case that cloud-init is able to complete yet something went wrong, cloud-init has experienced a “recoverable failure”. When this happens, the service will return with exit code 2, and error messages will be visible in the output of `cloud-init status --long` under the top level `recoverable_errors` and `error` keys.

To identify which stage an error came from, one can check under the module-level keys: `init-local`, `init`, `modules-config`, `modules-final` for the same error keys.

See this more detailed explanation for to learn how to use cloud-init’s exported errors.

## Cloud-init error codes

Cloud-init’s `status` subcommand is useful for understanding which type of error cloud-init experienced while running. The return code will be one of the following:

```
0 - success
1 - unrecoverable error
2 - recoverable error
```

If `cloud-init status` exits with exit code 1, cloud-init experienced critical failure and was unable to recover. In this case, something is likely seriously wrong with the system, or cloud-init has experienced a serious bug. If you believe that you have experienced a serious bug, please file a [bug report](#).

If cloud-init exits with exit code 2, cloud-init was able to complete gracefully, however something went wrong and the user should investigate.

See [this more detailed explanation](#) for more information on cloud-init’s status.

## Where to next?

See [our more detailed guide](#) for a detailed guide to debugging cloud-init.

## 2.4.5 Project status

### Breaking changes

This section provides guidance on specific breaking changes to cloud-init releases.

---

**Note:** These changes may not be present in all distributions of cloud-init as many operating system vendors patch out breaking changes in cloud-init to ensure consistent behavior on their platform.

---

### 26.1

Openstack bond names are no longer hard-coded to bond0, bond1, . . . . Instead they are set to whatever value is provided by `network_data.json`.

### 25.3

#### Systemd unit file changes

The socket protocol was changed for better compatibility with alternatives to `openbsd-netcat`, including `nmap's ncat -U`. Downstreams that provide a custom `systemd ExecStart=` statement will need to update.

#### New build system: meson

The packaging build backend changed from python's `setuptools.distutils` to `meson` in response to [PEP-0632's deprecation of distutils](#). Meson packaging will not be identical to previous binary packages generated by python's `setuptools`. Downstream packagers should validate the final generated package to ensure unexpected package deltas do not exist.

See *Build system* for more info on cloud-init's build system.

### 25.1.4

#### Strict datasource identity before network

Affects detection of Ec2, OpenStack or AltCloud datasources for non-x86 architectures where DMI may not be accessible.

Datasource detection provided by `ds-identify` in cloud-init now requires strict identification based on DMI platform information, kernel command line or `datasource_list`: system configuration in `/etc/cloud/cloud.cfg.d`.

Prior to this change, `ds-identify` would allow non-x86 architectures without strict identifying platform information to run in a discovery mode which would attempt to reach out to well known static link-local IPs to attempt to retrieve configuration once system networking is up.

To mitigate the potential of a bad-actor in a local network responding to such provisioning requests from cloud-init clients, `ds-identify` will no longer allow this late discovery mode for platforms unable to expose clear identifying characteristics of a known cloud-init datasource.

The most likely affected cloud platforms are AltCloud, Ec2 and OpenStack for non-x86 architectures where DMI data is not exposed by the kernel.

If your non-x86 architecture or images no longer detect the proper datasource, cloud-init will remain disabled and perform no configuration operations during boot.

Any of the following alternatives can ensure proper enablement of cloud-init in non-x86 images without DMI-data:

- When launching VMs with the openstack command line client, provide `--config-drive true`:

```
$ openstack server create ... --config-drive true
```

- On the openstack image command line, modify specific image metadata to require config drive for the image:

```
$ openstack image set <IMG_UUID> --property img_config_drive=mandatory
```

- OpenStack image creators can place a config file in the image at `/etc/cloud/cloud.cfg.d/91_openstack.cfg` to force cloud-init to use OpenStack without DMI-based discovery. The file must contain a single datasource as follows:

```
datasource_list: [ OpenStack ]
```

- Charmed OpenStack Admins using `glance-simplestreams-sync` can default all synchronized images to use `config_drive`:

```
$ juju config glance-simplestreams-sync custom-properties="img_config_drive=mandatory"
```

- OpenStack Nova admins can globally configure Nova to provide config drives to all images by default in `/etc/nova/nova.conf`:

```
[DEFAULT]
force_config_drive = true
```

- Alternatively, providing kernel command line arguments to a virtual machine containing `ds=openstack` will force `ds-identify` to use the specific datasource.

## 25.1

### /usr merge

Cloud-init's packaging code no longer installs anything to `/lib`. Instead, anything that was installed to `/lib` is now installed to `/usr/lib`. This shouldn't affect any systemd-based distributions as they have all transitioned to the `/usr` merge. However, this could affect older stable releases, non-systemd and non-Linux distributions. See [commit 054734921](#) for more details.

## 24.4

Cloud-init's `cloud-final.service` order was standardized. This caused a change to the systemd boot order on some distributions. See [commit 245f94674](#) for more details.

## 24.3

### Single Process Optimization

As a performance optimization, cloud-init no longer runs as four separate Python processes. Instead, it launches a single process and then communicates with the init system over a Unix socket to allow the init system to tell it when it should start each stage and to tell the init system when each stage has completed. Init system ordering is preserved.

This should have no noticeable affect for end users, besides a faster boot time. This is labeled a breaking change for three reasons:

1. this change included renaming a systemd service: `cloud-init.service` -> `cloud-init-network.service`
2. new dependency on `openbsd's netcat` implementation
3. a precaution to avoid unintentionally breaking users on stable distributions

Any external services which are ordered after or depend on the old `cloud-init.service` name can safely switch to `cloud-config.target`, which should provide the same point in boot order before and after this change.

OpenBSD netcat is already included in many major distributions, however any distribution that wishes to avoid this dependency might prefer to use a [Python3 equivalent](#) one-liner. Upstream prefers OpenBSD netcat for performance reasons.

Any systemd distribution that wants to revert this behavior wholesale for backwards compatibility may want to use [this patch](#).

---

**Note:** Support has not yet been added for non-systemd distributions, however it is possible to add support.

The command line arguments used to invoke each stage retain support for now to allow for adoption and stabilization.

---

### Addition of NoCloud network-config

The NoCloud datasource now has support for providing network configuration using network-config. Any installation that doesn't provide this configuration file will experience a retry/timeout in boot. Adding an empty network-config file should provide backwards compatibility with previous behavior.

## 24.1

### Removal of --file top-level option

The `--file` top-level option has been removed from cloud-init. It only applied to a handful of subcommands so it did not make sense as a top-level option. Instead, `--file` may be passed to a subcommand that supports it. For example, the following command will no longer work:

```
cloud-init --file=userdata.yaml modules --mode config
```

Instead, use:

```
cloud-init modules --file=userdata.yaml --mode config
```

### Removed Ubuntu's ordering dependency on snapd.seeded

In Ubuntu releases, cloud-init will no longer wait on snapd pre-seeding to run. If a user-provided script relies on a snap, it must now be prefixed with `snap wait system seed.loaded` to ensure the snaps are ready for use. For example, a cloud config that previously included:

```
runcmd:  
- [ snap, install, mc-installer ]
```

Will now need to be:

```
runcmd:  
- [ snap, wait, system, seed.loaded ]  
- [ snap, install, mc-installer ]
```

---

## 23.2-24.1 - Datasource identification

### 23.2

If the detected `datasource_list` contains a single datasource or that datasource plus `None`, automatically use that datasource without checking to see if it is available. This allows for using datasources that don't have a way to be deterministically detected.

### 23.4

If the detected `datasource_list` contains a single datasource plus `None`, no longer automatically use that datasource because `None` is a valid datasource that may be used if the primary datasource is not available.

### 24.1

`ds-identify` no longer automatically appends `None` to a datasource list with a single entry provided under `/etc/cloud`. If `None` is desired as a fallback, it must be explicitly added to the customized datasource list.

## 23.4 - added status code for recoverable error

Cloud-init return codes have been extended with a new error code (2), which will be returned when cloud-init experiences an error that it can recover from. See [this page which documents the change](#).

## 23.2 - kernel command line

The `ds=` kernel command line value is used to forcibly select a specific datasource in cloud-init. Prior to 23.2, this only optionally selected the `NoCloud` datasource.

Anyone that previously had a matching `ds=nocloud*` in their kernel command line that did not want to use the `NoCloud` datasource may experience broken behavior as a result of this change.

Workarounds include updating the kernel command line and optionally configuring a `datasource_list` in `/etc/cloud/cloud.cfg.d/*.cfg`.

## Availability

Below outlines the current availability of `cloud-init` across distributions and clouds, both public and private.

---

**Note:** If a distribution or cloud does not show up in the list below, contact them and ask for images to be generated using `cloud-init`!

---

## Distributions

Cloud-init has support across all major Linux distributions, FreeBSD, NetBSD, OpenBSD and DragonFlyBSD:

- AlmaLinux
- Alpine Linux
- AOSC OS
- Amazon Linux 2023
- Arch Linux
- CentOS

- CloudLinux
- Container-Optimized OS
- Debian
- DragonFlyBSD
- EuroLinux
- Fedora
- FreeBSD
- Gentoo Linux
- MarinerOS
- MIRACLE LINUX
- NetBSD
- OpenBSD
- openEuler
- OpenCloudOS
- OpenMandriva
- Photon OS
- Raspberry Pi OS
- Red Hat Enterprise Linux (RHEL)
- Rocky Linux
- SLES/openSUSE
- TencentOS
- Ubuntu
- Virtuozzo

---

**Note:** While BSD variants are not typically referred to as “distributions”, `cloud-init` has an abstraction to account for operating system differences, which can be found in the [cloudinit/distros/](#) directory.

---

## Clouds

Cloud-init provides support across a wide-ranging list of execution environments in the public cloud:

- Amazon Web Services
- Microsoft Azure
- Google Cloud Platform
- Oracle Cloud Infrastructure
- Softlayer
- Rackspace Public Cloud
- IBM Cloud

- DigitalOcean
- Bigstep
- Hetzner
- Joyent
- CloudSigma
- Alibaba Cloud
- OVH
- OpenNebula
- Exoscale
- Scaleway
- CloudStack
- AltCloud
- SmartOS
- UpCloud
- Vultr
- Zadara Edge Cloud Platform
- 3DS Outscale
- Akamai

Additionally, `cloud-init` is supported on these private clouds:

- Bare metal installs
- OpenStack
- LXD
- KVM
- Metal-as-a-Service (MAAS)
- VMware

### Test Unreleased Packages

Testing a pre-built package is the easiest way to test the latest code. Pre-release packages and daily packages are two ways to accomplish this before it becomes available in official distro repositories and cloud images.

If you must modify the code locally, you will need to build from source instead.

### Test pre-release packages

After the cloud-init team creates an upstream release, cloud-init will be released in the `-proposed` APT repository for a *period of testing* which provides *SRU updates to multiple Ubuntu releases*. Users are encouraged to test their workloads on pending releases so bugs can be caught and fixed prior to becoming more broadly available via the `-updates` repository. This guide describes how to test the pre-release package on Ubuntu.

### Add the `-proposed` repository pocket

The `-proposed` repository pocket will contain the cloud-init package to be tested prior to release in the `-updates` pocket.

```
echo "deb http://archive.ubuntu.com/ubuntu $(lsb_release -sc)-proposed main" >> /etc/apt/  
sources.list.d/proposed.list  
apt update
```

### Install the pre-release cloud-init package

```
apt install cloud-init
```

### Test the package

Whatever workload you use cloud-init for in production is the best one to test. This ensures that you can discover and report any bugs that the cloud-init developers missed during testing before cloud-init gets released more broadly.

If issues are found during testing, please file a *new cloud-init bug*.

### Remove the proposed repository

Do this to avoid unintentionally installing other unreleased packages.

```
rm /etc/apt/sources.list.d/proposed.list  
apt update
```

### Remove artifacts and reboot

This will cause cloud-init to rerun as if it is a first boot.

```
sudo cloud-init clean --logs --reboot
```

## Test daily packages

Daily builds allow one to test the latest upstream code for the newest features and bug fixes without building from source.

For Ubuntu, install from the [Daily PPA](#).

For CentOS, install from [COPR](#).

## Stable Release Updates (SRU)

Once upstream cloud-init has released a new version, the Ubuntu Server team backports cloud-init to previous releases via a special procedure called a “Stable Release Update” (SRU). This helps ensure that new versions of cloud-init on existing releases of Ubuntu will not experience breaking changes. Breaking changes are allowed when transitioning from one Ubuntu series to the next (Focal -> Jammy).

## SRU supported releases

Cloud-init will provide SRU support for the current active interim releases and the most recent 2 long-term support (LTS) releases as documented in the [Ubuntu Release Cycle](#)

## SRU package version

Ubuntu cloud-init packages follow the [SRU release version](#) format.

## SRU testing for cloud-init

The cloud-init project has a specific process it follows when validating a cloud-init SRU, which is documented in the [CloudinitUpdates](#) wiki page.

An SRU test of cloud-init performs the following:

For each Ubuntu SRU, the Ubuntu Server team validates the new version of cloud-init on these platforms: **Amazon EC2, Azure, GCE, OpenStack, Oracle, Softlayer (IBM), LXD using the integration test suite.**

## Test process:

The *integration test suite* used for validation follows these steps:

- *Install a pre-release version of cloud-init* from the **-proposed** APT pocket (e.g., **jammy-proposed**).
- Upgrade cloud-init and attempt a clean run of cloud-init to assert that the new version works properly on the specific platform and Ubuntu series.
- Check for tracebacks and errors in behavior.

### Security

#### Security policy

The following documents the upstream cloud-init security policy.

#### Reporting

File a [Private Security Report](#) with a description of the issue, the steps you took to create the issue, affected versions, and, if known, mitigations for the issue. See the [Ubuntu Security disclosure policy](#) for more information.

#### Evaluation

If the reported bug is deemed a real security issue a CVE is assigned by the Canonical Security Team as CVE Numbering Authority (CNA).

If it is deemed a regular, non-security issue, the reporter will be asked to follow typical bug reporting procedures.

#### Disclosure

Disclosure of security issues will be made with a public statement. Once the determined time for disclosure has arrived the following will occur:

- A public bug is filed/made public with vulnerability details, CVE, mitigations and where to obtain the fix
- An announcement is made to [GitHub Discussions](#)

## 2.4.6 Security Hardening

Cloud-init's use case is automating cloud instance initialization, with support across distributions and platforms. There are a myriad of ways to improve the security posture of a cloud-init configured machine.

Follow the security hardening guidelines provided by the OSes and cloud platforms that your cloud-init configuration is targeting.

Many cloud platforms provide SSH public keys in metadata which setup the default user with the appropriate configured means of access using SSH public/private key pairs.

#### Updated packages

To ensure the available security fixes are applied to you VMs images upon launch, it is recommended by [Ubuntu security team guidelines](#) to update the packages

---

**Note:** Ubuntu cloud images are configured by default to enable unattended-upgrades, thus this is resolved this issue when the update gets triggered. One can still apply this recommendation to cloud that gap and update the packages on first boot.

---

```
#cloud-config
package_update: true
package_upgrade: true
```

## No plain text passwords

Most of the harmful security exposure comes when custom user-data presented as `#cloud-config` or run scripts by the end-user at VM launch time which provides credentials in the form of clear passwords or credentials encoded in URLs for services.

It is recommended not to include plain-text passwords or credentials in any `runcmd`, `bootcmd`, or user-data scripts (e.g., `#!/bin/bash`), as this configuration user-data may be accessible to others on the local network depending on the cloud platform's instance metadata service (IMDS). Instead, retrieve credentials for service endpoints from a secure vault or configuration management service such as Puppet, Chef, Ansible, or SaltStack.

While creating users with the *Users and Groups module*, do not use the `user.plain_text_passwd` key with its associated value as plain text. `hashed_passwd` is a more secure alternative.

Avoid plain text passwords with the *Set Passwords*.

## Alternatives to user passwords

We recommend using the *SSH module* with `ssh_import_id` or `ssh_authorized_keys` to import public SSH keys.

More info on [managing SSH-keys for openssh-server](#).

## SSH Host keys

Cloud-init publishes the SSH host public keys generated to the serial console which can be validated prior to any SSH client connection to the launched VM.

It provides assurance that you are connecting to the virtual machine you intended to launch, and not being intercepted by a man-in-the-middle (MITM) attack.

## 2.4.7 FAQ

### autoinstall

Other projects, such as [Subiquity autoinstaller](#), use cloud-init to implement a subset of their features and have a YAML configuration format which combines `cloud-init`'s `cloud-config` with additional keys.

If you are an autoinstall user, please direct questions to their IRC channel (`#ubuntu-server` on Libera).

### Can I use cloud-init as a library?

Please don't. Some projects [do](#). However, `cloud-init` does not currently make any API guarantees to either external consumers or out-of-tree datasources / modules. Current users of `cloud-init` as a library are projects that have close contact with `cloud-init`, which is why this (fragile) model currently works.

For those that choose to ignore this advice, logging in `cloud-init` is configured in `cloud-init/cmd/main.py`, and reconfigured in the `cc_rsyslog` module for obvious reasons.

### Where can I learn more?

Below are some videos, blog posts, and white papers about `cloud-init` from a variety of sources.

Videos:

- [cloud-init - The Good Parts](#)
- [Perfect Proxmox Template with Cloud Image and Cloud Init \[proxmox, cloud-init, template\]](#)
- [cloud-init - Building clouds one Linux box at a time \(Video\)](#)
- [Metadata and cloud-init](#)
- [Introduction to cloud-init](#)

Blog Posts:

- [cloud-init - The cross-cloud Magic Sauce \(PDF\)](#)
- [cloud-init - Building clouds one Linux box at a time \(PDF\)](#)
- [The beauty of cloud-init](#)
- [Cloud-init Getting Started \[fedora, libvirt, cloud-init\]](#)
- [Build Azure Devops Agents With Linux cloud-init for Dotnet Development \[terraform, azure, devops, docker, dotnet, cloud-init\]](#)
- [Cloud-init Getting Started \[fedora, libvirt, cloud-init\]](#)
- [Setup Neovim cloud-init Completion \[neovim, yaml, Language Server Protocol, jsonschema, cloud-init\]](#)

Whitepapers:

- [Utilising cloud-init on Microsoft Azure \(Whitepaper\)](#)
- [Cloud Instance Initialization with cloud-init \(Whitepaper\)](#)

## 2.4.8 Advanced explanation

The following guides are not suitable for most users because they document implementation details which are subject to change.

---

### First boot determination

`Cloud-init` has to determine whether or not the current boot is the first boot of a new instance, so that it applies the appropriate configuration. On an instance's first boot, it should run all "per-instance" configuration, whereas on a subsequent boot it should run only "per-boot" configuration. This section describes how `cloud-init` performs this determination, as well as why it is necessary.

When it runs, `cloud-init` stores a cache of its internal state for use across stages and boots.

If this cache is present, then `cloud-init` has run on this system before<sup>1</sup>. There are two cases where this could occur. Most commonly, the instance has been rebooted, and this is a second/subsequent boot. Alternatively, the filesystem has been attached to a *new* instance, and this is the instance's first boot. The most obvious case where this happens is when an instance is launched from an image captured from a launched instance.

---

<sup>1</sup> It follows that if this cache is not present, `cloud-init` has not run on this system before, so this is unambiguously this instance's first boot.

By default, `cloud-init` attempts to determine which case it is running in by checking the instance ID in the cache against the instance ID it determines at runtime. If they do not match, then this is an instance's first boot; otherwise, it's a subsequent boot. Internally, `cloud-init` refers to this behaviour as `check`.

This behaviour is required for images captured from launched instances to behave correctly, and so is the default that generic cloud images ship with. However, there are cases where it can cause problems<sup>2</sup>. For these cases, `cloud-init` has support for modifying its behaviour to trust the instance ID that is present in the system unconditionally. This means that `cloud-init` will never detect a new instance when the cache is present, and it follows that the only way to cause `cloud-init` to detect a new instance (and therefore its first boot) is to manually remove `cloud-init`'s cache. Internally, this behaviour is referred to as `trust`.

To configure which of these behaviours to use, `cloud-init` exposes the `manual_cache_clean` configuration option. When `false` (the default), `cloud-init` will check and clean the cache if the instance IDs do not match (this is the default, as discussed above). When `true`, `cloud-init` will trust the existing cache (and therefore not clean it).

## Manual cache cleaning

Cloud-init ships a command for manually cleaning the cache: `cloud-init clean`. See `clean`'s documentation for further details.

## Reverting `manual_cache_clean` setting

Currently there is no support for switching an instance that is launched with `manual_cache_clean: true` from `trust` behaviour to `check` behaviour, other than manually cleaning the cache.

**Warning:** If you want to capture an instance that is currently in `trust` mode as an image for launching other instances, you **must** manually clean the cache. If you do not do so, then instances launched from the captured image will all detect their first boot as a subsequent boot of the captured instance, and will not apply any per-instance configuration.

This is a functional issue, but also a potential security one: `cloud-init` is responsible for rotating SSH host keys on first boot, and this will not happen on these instances.

## Events and updates

### Events

Cloud-init will fetch and apply cloud and user-data configuration upon several event types. The two most common events for `cloud-init` are when an instance first boots and any subsequent boot thereafter (reboot). In addition to boot events, `cloud-init` users and vendors are interested in when devices are added. Cloud-init currently supports the following event types:

- `BOOT_NEW_INSTANCE`: New instance first boot.
- `BOOT`: Any system boot other than `BOOT_NEW_INSTANCE`.

<sup>2</sup> A couple of ways in which this strict reliance on the presence of a datasource has been observed to cause problems:

- If a cloud's instance metadata service is flaky and `cloud-init` cannot obtain the instance ID locally on that platform, `cloud-init`'s instance ID determination will sometimes fail to determine the current instance ID, which makes it impossible to determine if this is an instance's first or subsequent boot (#1885527).
- If `cloud-init` is used to provision a physical appliance or device and an attacker can present a datasource to the device with a different instance ID, then `cloud-init`'s default behaviour will detect this as an instance's first boot and reset the device using the attacker's configuration (this has been observed with the *NoCloud datasource* in #1879530).

- **BOOT\_LEGACY:** Similar to **BOOT**, but applies networking config twice each boot: once during the *Local stage*, then again in the *Network stage*. As this behaviour was previously the default behaviour, this option exists to prevent regressing such behaviour.
- **HOTPLUG:** Dynamic add of a system device.

### Datasource event support

All *datasources* support the **BOOT\_NEW\_INSTANCE** event by default. Each datasource will declare a set of these events that it is capable of handling. Datasources may not support all event types. In some cases a system may be configured to allow a particular event but may be running on a platform whose datasource cannot support the event.

### Configuring event updates

Update configuration may be specified via *user-data*, which can be used to enable or disable handling of specific events. This configuration will be honored as long as the events are supported by the datasource. However, configuration will always be applied at first boot, regardless of the user data specified.

### Updates

Update policy configuration defines which events are allowed to be handled. This is separate from whether a particular platform or datasource has the capability for such events.

**scope:** *<name of the scope for event policy>*

The *scope* value is a string which defines which domain the event occurs under. Currently, the only known scope is **network**, though more scopes may be added in the future. Scopes are defined by convention but arbitrary values can be used.

**when:** *<list of events to handle for a particular scope >*

Each scope requires a *when* element to specify which events are to allowed to be handled.

### Hotplug

When the **hotplug** event is supported by the datasource and configured in *user-data*, **cloud-init** will respond to the addition or removal of network interfaces to the system. In addition to fetching and updating the *instance-data*, **cloud-init** will also bring up/down the newly added interface.

### Example

#### Apply network config every boot

On every boot, apply network configuration found in the datasource.

```
# apply network config on every boot
updates:
  network:
    when: ['boot']
```

## Net Device Info

During boot, cloud-init prints a table to the serial console that summarizes the information about detected network devices and their state at that moment in time. A sample table appears as follows:

Device	Up	Address	Mask	Scope	Hw-Address
eth0	True	10.70.162.47	255.255.255.0	global	00:16:3e:1d:76:9b
eth0	True	fe80::216:3eff:fe1d:769b/64	.	link	00:16:3e:1d:76:9b
lo	True	127.0.0.1	255.0.0.0	host	.
lo	True	::1/128	.	host	.

This table may be useful to analyze scenarios where an instance fails to boot. The table is not printed in the final stage and it does not necessarily represent the network's final state.

### Why does the table show interfaces as down?

If the table shows interfaces as down, it means that they were not activated by the system before the table was printed. There are a few potential reasons this can occur. Some explanations include: the order in which the distro starts system services results in network devices being brought up after the table is printed, the supplied network configuration either implicitly or explicitly does not bring up the interfaces

The recommended troubleshooting advice is to inspect the network from the shell and confirm whether or not it matches your expected setup and follow the [debugging instructions](#).

### How to identify the datasource I'm using

To correctly set up an instance, cloud-init must correctly identify the cloud it is on. Therefore, knowing which datasource is being used on an instance launch can aid in debugging.

To find out which datasource is being used run the **cloud-id** command:

```
cloud-id
```

This will tell you which datasource is being used – for example:

```
nocloud
```

If the **cloud-id** is not what is expected, then running the **ds-identify** script in debug mode and providing that in a bug report can aid in resolving any issues:

```
sudo DEBUG_LEVEL=2 DI_LOG=stderr /usr/lib/cloud-init/ds-identify --force
```

The **force** parameter allows the command to be run again since the instance has already launched. The other options increase the verbosity of logging and outputs the logs to **STDERR**.

## Part handler

Part handlers define configuration formats by modifying cloud-init's source code. These are not recommended for most users. The part handler API is not guaranteed to be stable.

## Example

```

1 #part-handler
2
3 """This is a trivial example part-handler that creates a file with the path
4 specified in the payload. It performs no input checking or error handling.
5
6 To use it, first save the file you are currently viewing into your current
7 working directory. Then run the following:
8 ```
9 $ echo '/var/tmp/my_path' > part
10 $ cloud-init devel make-mime -a part-handler.py:part-handler -a part:x-my-path --force >
11 ↪user-data
12 ```
13
14 This will create a mime file with the contents of 'part' and the
15 part-handler. You can now pass 'user-data' to your cloud of choice.
16
17 When run, cloud-init will have created an empty file at /var/tmp/my_path.
18 """
19 import pathlib
20 from typing import Any
21
22 from cloudinit.cloud import Cloud
23
24
25 def list_types():
26     """Return a list of mime-types that are handled by this module."""
27     return ["text/x-my-path"]
28
29
30 def handle_part(data: Cloud, ctype: str, filename: str, payload: Any):
31     """Handle a part with the given mime-type.
32
33     This function will get called multiple times. The first time is
34     to allow any initial setup needed to handle parts. It will then get
35     called once for each part matching the mime-type returned by `list_types`.
36     Finally, it will get called one last time to allow for any final
37     teardown.
38
39     :data: A `Cloud` instance. This will be the same instance for each call
40     to handle_part.
41     :ctype: `__begin__`, `__end__`, or the mime-type
42     (for this example 'text/x-my-path') of the part
43     :filename: The filename for the part as defined in the MIME archive,
44     or dynamically generated part if no filename is given

```

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```
45 :payload: The content of the part. This will be
46 `None` when `ctype` is `__begin__` or `__end__`.
47 """
48 if ctype == "__begin__":
49     # Any custom setup needed before handling payloads
50     return
51
52 if ctype == "__end__":
53     # Any custom teardown needed after handling payloads can happen here
54     return
55
56 # If we've made it here, we're dealing with a real payload, so handle
57 # it appropriately
58 pathlib.Path(payload.strip()).touch()
```

## Explanation

A part handler contains custom code for either supporting new mime-types in multi-part user-data or for overriding the existing handlers for supported mime-types.

See the *custom part handler* reference documentation for details on writing custom handlers along with an annotated example.

This blog post offers another example for more advanced usage.

## 2.5 Development requirements

The following steps must be completed to develop cloud-init. A pull request that fails to meet the contribution requirements is unlikely to merge.

### 2.5.1 Understand contribution expectations

Read and agree to abide by the [Code of Conduct](#).

### 2.5.2 Sign the CLA

The Canonical [contributor license agreement](#) (CLA) must be signed - as either an individual or on behalf of an organization. The email address used in your PR commits must match the email address in your commits. This is enforced by CI. For help with the CLA, email [Chad Smith](#) with the subject: "Cloud-init CLA".

### 2.5.3 Clone the repository

One must understand [how to use Git and GitHub](#). Create a local clone of the repository:

```
git clone git@github.com:canonical/cloud-init.git
```

### 2.5.4 Make a change

Modify the source: fix a bug or add a feature. Make sure to update comments and docs, avoid unnecessary code changes, and remove any code which is no longer used. Functions, methods, and classes should include docstrings and type annotations.

### 2.5.5 Format the change

Changes that are inconsistent with the style and conventions of the existing code are undesirable. CI jobs run linters to enforce certain rules. Auto-formatting the code prevents most linter failures:

```
tox -e do_format
```

### 2.5.6 Test the change

#### Manual tests

Before submitting a PR, one should verify that the change produces the desired result. While verifying the change, make sure to capture evidence of manual testing (CLI output or logs) to include in the PR description for reviewers. See the [QEMU tutorial](#) for instructions to run cloud-init in a virtual machine - this is often sufficient to manually test changes.

#### Unit tests

Unit tests should be added to verify discrete chunks of code. Unit tests can be executed with `tox`:

```
tox -e py3
```

Proposed changes should not reduce test coverage. Existing tests in `tests/` may serve as a source of inspiration for new tests. Read more [here](#).

#### Integration tests

Integration tests may also be required, depending on the scope of the change.

## Linters

If a linter is silenced, a code comment must document the justification for this decision.

Run linters with:

```
tox -e check_format
```

## 2.5.7 Document the change

Changes that modify behavior of cloud-init must be documented. Documentation can be built locally with:

```
tox -e doc
```

Read more about contributing to documentation [here](#).

## 2.5.8 Propose the change

Submit a PR against the main branch of the [canonical/cloud-init](#) repository. Take special care when filling in the PR description template to include all requested information. Make sure to reference the issue in the PR description using the `#<PR num>` syntax and also include the PR number in the proposed commit message using `Fixes GH-<PR num>` at the end of the commit message.

All CI jobs must pass. If a job fails that seems unrelated to your change, it may be a temporary issue with Github. Push an empty commit if you need to re-run CI.

## 2.5.9 Respond to feedback

A PR may not be reviewed immediately, but the queue is actively monitored. Changes requested by core developers must be resolved before the PR can merge.

A **stale** tag is added to the PR after 14 days of inactivity and it is automatically closed after 7 more.

Any PR that does not meet the requirements might be assumed to be under development. If a PR has gone stale and you are certain that it meets the documented requirements, then you may ping a core developer.

## Contribute to the code

### Develop Test Code

Cloud-init has both unit tests and integration tests. Unit tests can be found at `tests/unittests`. Integration tests can be found at `tests/integration_tests`. Documentation specifically for integration tests can be found on the [Integration testing](#) page, but the guidelines specified below apply to both types of tests.

Cloud-init uses `pytest` to write and run its tests.

---

**Note:** While there are a subset of tests written as `unittest.TestCase` sub-classes, this is due to historical reasons. Their use is discouraged and they are tracked to be removed in [#6427](#).

---

### Guidelines

The following guidelines should be followed.

### Test layout

- For consistency, unit test files should have a matching name and directory location under `tests/unittests`.
- E.g., the expected test file for code in `cloudinit/path/to/file.py` is `tests/unittests/path/to/test_file.py`.

### pytest guidelines

- Use `pytest fixtures` to share functionality instead of inheritance.
- Use bare `assert` statements, to take advantage of `pytest`'s `assertion introspection`.
- Prefer `pytest`'s `parametrized tests` over test repetition.

### In-house fixtures

Before implementing your own fixture do search in `*/conftest.py` files as it could be already implemented. Another source to look for test helpers is `tests/*/helpers.py`.

Relevant fixtures:

- `disable_subp_usage` auto-disables call to subprocesses. See its documentation to disable it.
- `fake_filesystem` makes tests run on a temporary filesystem.
- `paths` provides an instance of `cloudinit.helper.Paths` pointing to a temporary filesystem.

### Dependency versions

Cloud-init supports a range of versions for each of its test dependencies, as well as runtime dependencies. If you are unsure whether a specific feature is supported for a particular dependency, check the `lowest-supported` environment in `tox.ini`. This can be run using `tox -e lowest-supported`. This runs as a GitHub Actions job when a pull request is submitted or updated.

### Mocking and assertions

- Variables/parameter names for `Mock` or `MagicMock` instances should start with `m_` to clearly distinguish them from non-mock variables. For example, `m_readurl` (which would be a mock for `readurl`).
- The `assert_*` methods that are available on `Mock` and `MagicMock` objects should be avoided, as typos in these method names may not raise `AttributeError` (and so can cause tests to silently pass).
  - **An important exception:** if a `Mock` is `autospecced` then misspelled assertion methods *will* raise an `AttributeError`, so these assertion methods may be used on `autospecced Mock` objects.
- For a non-`autospecced Mock`, these substitutions can be used (`m` is assumed to be a `Mock`):
  - `m.assert_any_call(*args, **kwargs) => assert mock.call(*args, **kwargs) in m.call_args_list`

- `m.assert_called() => assert 0 != m.call_count`
  - `m.assert_called_once() => assert 1 == m.call_count`
  - `m.assert_called_once_with(*args, **kwargs) => assert [mock.call(*args, **kwargs)] == m.call_args_list`
  - `m.assert_called_with(*args, **kwargs) => assert mock.call(*args, **kwargs) == m.call_args_list[-1]`
  - `m.assert_has_calls(call_list, any_order=True) => for call in call_list: assert call in m.call_args_list`
    - \* `m.assert_has_calls(...)` and `m.assert_has_calls(..., any_order=False)` are not easily replicated in a single statement, so their use when appropriate is acceptable.
  - `m.assert_not_called() => assert 0 == m.call_count`
- When there are multiple patch calls in a test file for the module it is testing, it may be desirable to capture the shared string prefix for these patch calls in a module-level variable. If used, such variables should be named `M_PATH` or, for datasource tests, `DS_PATH`.

## Test argument ordering

- Test arguments should be ordered as follows:
  - `mock.patch` arguments. When used as a decorator, `mock.patch` partially applies its generated `Mock` object as the first argument, so these arguments must go first.
  - `pytest.mark.parametrize` arguments, in the order specified to the `parametrize` decorator. These arguments are also provided by a decorator, so it's natural that they sit next to the `mock.patch` arguments.
  - Fixture arguments, alphabetically. These are not provided by a decorator, so they are last, and their order has no defined meaning, so we default to alphabetical.
- It follows from this ordering of test arguments (so that we retain the property that arguments left-to-right correspond to decorators bottom-to-top) that test decorators should be ordered as follows:
  - `pytest.mark.parametrize`
  - `mock.patch`

## Supporting your cloud or platform

The upstream cloud-init project regularly accepts code contributions for new platforms that wish to support cloud-init.

### Ways to add platform support

To add cloud-init support for a new platform, there are two possible approaches:

1. Provide platform compatibility with one of the existing datasource definitions, such as `nocloud` via `DatasourceNocloud.py`. Several platforms, including `Libvirt` and `Proxmox` use this approach.
2. Add a new datasource definition to upstream cloud-init. This provides tighter integration, a better debugging experience, and more control and flexibility of cloud-init's interaction with the datasource. This option is more sensible for clouds that have a unique architecture.

### Platform requirements

There are some technical and logistical prerequisites that must be met for cloud-init support.

### Technical requirements

A cloud needs to be able to identify itself to cloud-init at runtime, and that the cloud be able to provide configuration to the instance.

#### A mechanism for self-identification

Each cloud platform must positively identify itself to the guest. This allows the guest to make educated decisions based on the platform on which it is running. On the x86 and arm64 architectures, many clouds identify themselves through DMI data. For example, Oracle's public cloud provides the string 'OracleCloud.com' in the DMI chassis-asset field.

Cloud-init-enabled images produce a log file with details about the platform. Reading through this log in `/run/cloud-init/ds-identify.log` may provide the information needed to uniquely identify the platform. If the log is not present, one can generate the log by running `ds-identify` manually.

The mechanism used to identify the platform will be required for `ds-identify` and the `datasource` module sections below.

#### A mechanism for cloud-init to retrieve configuration

There are different methods that cloud-init can use to retrieve cloud-configuration for configuring the instance. The most common method is a webserver providing configuration over a link-local network.

### Logistical requirements

As with any open source project, multiple logistical requirements exist.

### Testing access

A platform that isn't available for testing cannot be independently validated. You will need to provide some means for community members and upstream developers to test and verify this platform. Code that cannot be used cannot be supported.

### Maintainer support

A point of contact is required who can answer questions and occasionally provide testing or maintenance support. Maintainership is relatively informal, but there is an expectation that from time to time upstream may need to contact a the maintainer with inquiries. Datasources that appear to be unmaintained and/or unused may be considered for eventual removal.

## Adding cloud-init support

There are multiple ways to provide *user-data*, *meta-data*, and *vendor-data*, and each cloud solution prefers its own way. A datasource abstract base class defines a single interface to interact with the different clouds. Each cloud implementation must inherit from this base class to use this shared functionality and interface. See `cloud-init/sources/__init__.py` to see this class.

If you are interested in adding a new datasource for your cloud platform you will need to do all of the following:

### Add datasource module `cloudinit/sources/Datasource<CloudPlatform>.py`

We suggest you start by copying one of the simpler datasources such as `DatasourceHetzner`.

### Re-run datasource detection

While developing a new datasource it may be helpful to manually run datasource detection without rebooting the system.

To re-run datasource detection, you must first force `ds-identify` to re-run, then clean up any logs, and finally, re-run `cloud-init`:

```
sudo DI_LOG=stderr /usr/lib/cloud-init/ds-identify --force
sudo cloud-init clean --logs
sudo cloud-init init --local
sudo cloud-init init
```

### Add tests for datasource module

Add a new file with some tests for the module to `cloudinit/sources/test_<yourplatform>.py`. For example, see `cloudinit/sources/tests/test_oracle.py`

### Update `ds-identify`

In `systemd` systems, `ds-identify` is used to detect which datasource should be enabled, or if `cloud-init` should run at all. You'll need to make changes to `tools/ds-identify`.

### Add tests for `ds-identify`

Add relevant tests in a new class to `tests/unittests/test_ds_identify.py`. You can use `TestOracle` as an example.

### Add your datasource name to the built-in list of datasources

Add your datasource module name to the end of the `datasource_list` entry in `cloudinit/settings.py`.

### Add your cloud platform to apport collection prompts

Update the list of cloud platforms in `cloudinit/apport.py`. This list will be provided to the user who invokes **ubuntu-bug cloud-init**.

### Enable datasource by default in Ubuntu packaging branches

Ubuntu packaging branches contain a template file, `config/cloud.cfg.tpl`, which ultimately sets the default `datasource_list` that is installed by distros that use the upstream packaging configuration.

### Add documentation for your datasource

You should update the following docs: 1. Add a new file in `doc/rtd/reference/datasources/<cloudplatform>.rst` 2. Reference `<cloudplatform>.rst` in `doc/rtd/reference/datasources.rst` 3. Add an alphabetized `dsname` entry in representing your datasource `doc/rtd/reference/datasource_dsname_map.rst`

### Benefits of including your datasource in upstream cloud-init

Datasources included in upstream cloud-init benefit from ongoing maintenance, compatibility with the rest of the codebase, and security fixes by the upstream development team.

If this is not possible, one can add *custom out-of-tree datasources* to cloud-init.

## Integration testing

### Overview

Integration tests are written using `pytest` and are located at `tests/integration_tests`. General design principles laid out in *Develop Test Code* should be followed for integration tests.

Setup is accomplished via a set of fixtures located in `tests/integration_tests/conftest.py`.

### Test definition

Tests are defined like any other `pytest` test. The `user_data` mark can be used to supply the cloud-config user-data. Platform-specific marks can be used to limit tests to particular platforms. The `client` fixture can be used to interact with the launched test instance.

See *Examples* section for examples.

## Test execution

Test execution happens via `pytest`. A `tox` definition exists to run integration tests. When using this, normal `pytest` arguments can be passed to the `tox` command by appending them after the `--`. See the following commands for examples.

### All integration tests

```
tox -e integration-tests
```

### Tests inside file or directory

```
tox -e integration-tests tests/integration_tests/modules/test_combined.py
```

### A specific test

```
tox -e integration-tests tests/integration_tests/modules/test_combined.py::test_bootcmd
```

## Configuration

All possible configuration values are defined in `tests/integration_tests/integration_settings.py`. Look in this file for the full list of variables that are available and for context on what each variable does and what the default values are. Defaults can be overridden by supplying values in `tests/integration_tests/user_settings.py` or by providing an environment variable of the same name prepended with `CLOUD_INIT_`. For example, to set the `PLATFORM` setting:

```
CLOUD_INIT_PLATFORM='ec2' tox -e integration_tests -- tests/integration_tests/
```

## Common integration test run configurations

### Keep instance after test run

By default, the test instance is torn down after the test run. To keep the instance running after the test run, set the `KEEP_INSTANCE` variable to `True`.

### Inline environment variable

```
CLOUD_INIT_KEEP_INSTANCE=True tox -e integration_tests
```

### user\_settings.py file

```
KEEP_INSTANCE = True
```

To keep the instance only if the test was unsuccessful, set `KEEP_INSTANCE` variable to `ON_ERROR`.

### Inline environment variable

```
CLOUD_INIT_KEEP_INSTANCE=ON_ERROR tox -e integration_tests
```

### user\_settings.py file

```
KEEP_INSTANCE = "ON_ERROR"
```

### Use in-place cloud-init source code

The simplest way to test an integration test using your current cloud-init changes is to set the `CLOUD_INIT_SOURCE` to `IN_PLACE`. This works **ONLY** on LXD containers. This will mount the source code as-is directly into the container to override the pre-existing cloud-init code within the container. This won't work for non-local LXD remotes and won't run any installation code since the source code is mounted directly.

### Inline environment variable

```
CLOUD_INIT_CLOUD_INIT_SOURCE=IN_PLACE tox -e integration_tests
```

### user\_settings.py file

```
CLOUD_INIT_SOURCE = 'IN_PLACE'
```

### Collecting logs after test run

By default, logs are collected only when a test fails, by running `cloud-init collect-logs` on the instance. To collect logs after every test run, set the `COLLECT_LOGS` variable to `ALWAYS`.

By default, the logs are collected to the `/tmp/cloud_init_test_logs` directory. To change the directory, set the `LOCAL_LOG_PATH` variable to the desired path.

### Inline environment variable

```

CLOUD_INIT_COLLECT_LOGS=ALWAYS CLOUD_INIT_LOCAL_LOG_PATH=/tmp/your-local-directory tox -
-e integration_tests

```

### user\_settings.py file

```

COLLECT_LOGS = "ALWAYS"
LOCAL_LOG_PATH = "/tmp/logs"

```

### Advanced test reporting and profiling

For advanced test reporting, set the `INCLUDE_COVERAGE` variable to `True`. This will generate a coverage report for the integration test run, and the report will be stored in an `html` directory inside the directory specified by `LOCAL_LOG_PATH`.

### Inline environment variable

```

CLOUD_INIT_INCLUDE_COVERAGE=True tox -e integration_tests

```

### user\_settings.py file

```

INCLUDE_COVERAGE = True

```

Additionally, for profiling the integration tests, set the `INCLUDE_PROFILE` variable to `True`. This will generate a profile report for the integration test run, and the report will be stored in the directory specified by `LOCAL_LOG_PATH`.

### Inline environment variable

```

CLOUD_INIT_INCLUDE_PROFILE=True tox -e integration_tests

```

### user\_settings.py file

```

INCLUDE_PROFILE = True

```

### Cloud interaction

Cloud interaction happens via the `pycloudlib` library. In order to run integration tests, `pycloudlib` must first be configured.

For a minimal setup using `LXD`, write the following to `~/.config/pycloudlib.toml`:

```

[lxd]

```

For more information on configuring pycloudlib, see the [pycloudlib configuration documentation](#).

To specify a specific cloud to test against, first, ensure that your pycloudlib configuration is set up correctly. Then, modify the PLATFORM variable to be on of:

- azure: Microsoft Azure
- ec2: Amazon EC2
- gce: Google Compute Engine
- ibm: IBM Cloud
- lxd\_container: LXD container
- lxd\_vm: LXD VM
- oci: Oracle Cloud Infrastructure
- openstack: OpenStack
- qemu: QEMU

### Inline environment variable

```
CLOUD_INIT_PLATFORM='lxd_container' tox -e integration_tests
```

### user\_settings.py file

```
PLATFORM = 'lxd_container'
```

### Selecting Instance Type

To select a specific instance type, modify the INSTANCE\_TYPE variable to be the desired instance type. This value is cloud-specific, so refer to the cloud's documentation for the available instance types. If you specify an instance type, be sure to also specify respective cloud platform you are testing against.

### Inline environment variable

```
CLOUD_INIT_PLATFORM=ec2 CLOUD_INIT_INSTANCE_TYPE='t2.micro' tox -e integration_tests
```

### user\_settings.py file

```
PLATFORM = 'ec2' # need to specify the cloud in order to use the instance type setting  
INSTANCE_TYPE = 't2.micro'
```

## Image selection

Each integration testing run uses a single image as its basis. This image is configured using the `OS_IMAGE` variable; see *Configuration* for details of how configuration works.

`OS_IMAGE` can take two types of value: an Ubuntu series name (e.g. “focal”), or an image specification. If an Ubuntu series name is given, then the most recent image for that series on the target cloud will be used. For other use cases, an image specification is used.

In its simplest form, an image specification can simply be a cloud’s image ID (e.g., “ami-deadbeef”, “ubuntu:focal”). In this case, the identified image will be used as the basis for this testing run.

This has a drawback, however. As we do not know what OS or release is within the image, the integration testing framework will run *all* tests against the image in question. If it’s a RHEL8 image, then we would expect Ubuntu-specific tests to fail (and vice versa).

To address this, a full image specification can be given. This is of the form: `<image_id>[::<os>::<release>::<version>]` where `image_id` is a cloud’s image ID, `os` is the OS name, and `release` is the OS release name. So, for example, Ubuntu 24.04 LTS (Noble Numbat) on LXD is `ubuntu:noble::ubuntu::noble::24.04` or RHEL8 on Amazon is `ami-justanexample::rhel::9::9.3`. When a full specification is given, only tests which are intended for use on that OS and release will be executed.

To run integration tests on a specific image, modify the `OS_IMAGE` variable to be the desired image specification.

### Inline environment variable

```
CLoud_INIT_OS_IMAGE='jammy' tox -e integration_tests
```

### user\_settings.py file

```
OS_IMAGE = 'jammy'
```

To run integration tests on a specific type/family of image, modify the `OS_IMAGE_TYPE` variable to be the desired image type. This comes from `pycloudlib`’s `ImageType` enum, which can take the following values:

- “generic”
- “minimal”
- “Pro”
- “Pro FIPS”

### Inline environment variable

```
CLoud_INIT_PLATFORM=lxd_container CLoud_INIT_OS_IMAGE=noble CLoud_INIT_OS_IMAGE_
↪TYPE=minimal tox -e integration_tests
```

### user\_settings.py file

```
OS_PLATFORM = 'lxd_container'  
OS_IMAGE = 'noble'  
OS_IMAGE_TYPE = 'minimal'
```

Note: Not all clouds and OSes support all image types

### Image setup

Image setup occurs once when a test session begins and is implemented via fixture. Image setup roughly follows these steps:

- Launch an instance on the specified test platform.
- Install the version of `cloud-init` under test.
- Run **cloud-init clean** on the instance so subsequent boots resemble “out of the box” behaviour.
- Take a snapshot of the instance to be used as a new image from which new instances can be launched.

### Keep image after test run

By default, the image created during the test run is torn down after the test run. If further debugging is needed, you can keep the image snapshot for further use by setting the `KEEP_IMAGE` variable to `True`.

### Inline environment variable

```
CLOUD_INIT_KEEP_IMAGE=True tox -e integration_tests
```

### user\_settings.py file

```
KEEP_IMAGE = True
```

### Test setup

Test setup occurs between image setup and test execution. Test setup is implemented via one of the `client` fixtures. When a `client` fixture is used, a test instance from which to run tests is launched prior to test execution, and then torn down after.

## Continuous integration

A subset of the integration tests are run when a pull request is submitted on GitHub. The tests run on these continuous integration (CI) runs are given a `pytest` mark:

```
@pytest.mark.ci
```

Most new tests should *not* use this mark, so be aware that having a successful CI run does not necessarily mean that your test passed successfully.

## Fixtures

Integration tests rely heavily on fixtures to do initial test setup. One or more of these fixtures will be used in almost every integration test.

Details such as the cloud platform or initial image to use are determined via what is specified in the *Configuration*.

### client

The `client` fixture should be used for most test cases. It ensures:

- All setup performed by `session_cloud` and `setup_image`.
- `Pytest marks` used during instance creation are obtained and applied.
- The test instance is launched.
- Test failure status is determined after test execution.
- Logs are collected (if configured) after test execution.
- The test instance is torn down after test execution.

`module_client` and `class_client` fixtures also exist for the purpose of running multiple tests against a single launched instance. They provide the exact same functionality as `client`, but are scoped to the module or class respectively.

### session\_cloud

The `session_cloud` session-scoped fixture will provide an `IntegrationCloud` instance for the currently configured cloud. The fixture also ensures that any custom cloud session cleanup is performed.

### setup\_image

The `setup_image` session-scope fixture will create a new image to launch all further cloud instances during this test run. It ensures:

- A cloud instance is launched on the configured platform.
- The version of `cloud-init` under test is installed on the instance.
- `cloud-init clean --logs` is run on the instance.
- A snapshot of the instance is taken to be used as the basis for future instance launches.
- The originally launched instance is torn down.

- The custom created image is torn down after all tests finish.

### Examples

A simple test case using the `client` fixture:

```
USER_DATA = """\
#cloud-config
bootcmd:
- echo 'hello!' > /var/tmp/hello.txt
"""

@pytest.mark.user_data(USER_DATA)
def test_bootcmd(client):
    log = client.read_from_file("/var/log/cloud-init.log")
    assert "Shellified 1 commands." in log
    assert client.execute('cat /var/tmp/hello.txt').strip() == "hello!"
```

Customizing the launch arguments before launching an instance manually:

```
def test_launch(session_cloud: IntegrationCloud, setup_image):
    with session_cloud.launch(launch_kwargs={"wait": False}) as client:
        client.instance.wait()
        assert client.execute("echo hello world").strip() == "hello world"
```

### Module creation

Much of `cloud-init`'s functionality is provided by *modules*. All modules follow a similar layout in order to provide consistent execution and documentation. Use the example provided here to create a new module.

#### Your Python module

Modules are located in the `cloudinit/config/` directory, where the naming convention for modules is to use `cc_<module_name>` (with underscores as the separators).

#### The handle function

Your module must include a `handle` function. The arguments are:

- `name`: The module name specified in the configuration.
- `cfg`: A configuration object that is the result of the merging of `cloud-config` configuration with any datasource-provided configuration.
- `cloud`: A cloud object that can be used to access various datasource and paths for the given distro and data provided by the various datasource instance types.
- `args`: An argument list. This is usually empty and is only populated if the module is called independently from the command line or if the module definition in `/etc/cloud/cloud.cfg[.d]` has been modified to pass arguments to this module.

## Schema definition

If your module introduces any new cloud-config keys, you must provide a schema definition in `cloud-init-schema.json`.

- The meta variable must exist and be of type `MetaSchema`.
  - `id`: The module ID. In most cases this will be the filename without the `.py` extension.
  - `distros`: Defines the list of supported distros. It can contain any of the values (not keys) defined in the `OSFAMILIES` map or `[ALL_DISTROS]` if there is no distro restriction.
  - `frequency`: Defines how often module runs. It must be one of:
    - \* `PER_ALWAYS`: Runs on every boot.
    - \* `ONCE`: Runs only on first boot.
    - \* `PER_INSTANCE`: Runs once per instance. When exactly this happens is dependent on the datasource, but may be triggered any time there would be a significant change to the instance-data. An example could be an instance being moved to a different subnet.
  - `activate_by_schema_keys`: Optional list of cloud-config keys that will activate this module. When this list not empty, the config module will be skipped unless one of the `activate_by_schema_keys` are present in merged cloud-config instance-data.

## Example module.py file

```
# This file is part of cloud-init. See LICENSE file for license information.
"""Example Module: Shows how to create a module"""

import logging
from cloudinit.cloud import Cloud
from cloudinit.config import Config
from cloudinit.config.schema import MetaSchema
from cloudinit.distros import ALL_DISTROS
from cloudinit.settings import PER_INSTANCE

LOG = logging.getLogger(__name__)

meta: MetaSchema = {
    "id": "cc_example",
    "distros": [ALL_DISTROS],
    "frequency": PER_INSTANCE,
    "activate_by_schema_keys": ["example_key", "example_other_key"],
} # type: ignore

def handle(
    name: str, cfg: Config, cloud: Cloud, args: list
) -> None:
    LOG.debug(f"Hi from module {name}")
```

## Module documentation

Every module has a folder in the `doc/module-docs/` directory, containing a `data.yaml` file, and one or more `example*.yaml` files.

- The `data.yaml` file contains most of the documentation fields. At a minimum, your module should be provided with this file. Examples are not strictly required, but are helpful to readers of the documentation so it is preferred for at least one example to be included.
- The `example*.yaml` files are illustrative demonstrations of using the module, but should be self-contained and in correctly-formatted YAML. These will be automatically tested against the defined schema.

## Example data.yaml file

```
cc_module_name:
  description: >
    This module provides some functionality, which you can describe here.

    For straightforward text examples, use a greater-than (``>``) symbol
    next to ``description: `` to ensure proper rendering in the
    documentation. Empty lines will be respected, but line-breaks are
    folded together to create proper paragraphs.

    If you need to use call-outs or code blocks, use a pipe (``|``) symbol
    instead of ``>`` so that reStructuredText formatting (e.g. for
    directives, which take varying levels of indentation) is respected.
  examples:
  - comment: |
      Example 1: (optional) description of the expected behavior of the example
    file: cc_module_name/example1.yaml
  - comment: |
      Example 2: (optional) description of a second example.
    file: cc_module_name/example2.yaml
  name: Module Name
  title: Very brief (1 sentence) tag line describing what your module does
```

## Rendering the module docs

The module documentation is auto-generated via the `doc/rtd/reference/modules.rst` file.

For your module documentation to be shown in the cloud-init docs, you will need to add an entry to this page. Modules are listed in alphabetical order. The entry should be in the following reStructuredText format:

```
.. datatemplate:yaml:: ../../module-docs/cc_ansible/data.yaml
   :template: modules.tmpl
```

The template pulls information from both your `module.py` file, and from its corresponding entry in the `module-docs` directory.

## Module execution

For a module to be run, it must be defined in a module run section in `/etc/cloud/cloud.cfg` or `/etc/cloud/cloud.cfg.d` on the launched instance. The three module sections are `cloud_init_modules`, `cloud_config_modules`, and `cloud_final_modules`, corresponding to the *Network*, *Config*, and *Final* boot stages respectively.

Add your module to `cloud.cfg.tpl` under the appropriate module section. Each module gets run in the order listed, so ensure your module is defined in the correct location based on dependencies. If your module has no particular dependencies or is not necessary for a later boot stage, it should be placed in the `cloud_final_modules` section before the `final-message` module.

## Benefits of including your config module in upstream cloud-init

Config modules included in upstream cloud-init benefit from ongoing maintenance, compatibility with the rest of the codebase, and security fixes by the upstream development team.

If this is not possible, one can add *custom out-of-tree config modules* to cloud-init.

## Find issues to work on

Bugs and issues are tracked on [GitHub](#).

For new contributors, we especially recommend finding issues labeled **good first issue**, and during Hacktoberfest the **hacktoberfest** label should contain self-contained issues suitable for participants.

If you would like to work on documentation specifically, you can also use the **documentation** label to filter the list of issues.

## Claim an issue

You can express your interest in an issue by posting a comment on it. If a week has passed without a status update or PR created, other contributors may consider the issue to be available for them to work on.

## No-code or low-code options

Contributing to our documentation is a great way to get involved with no or minimal coding experience.

If you can't find a documentation issue you want to work on, you can always [read the documentation](#) and see what improvements you think can be made. Common documentation issues include:

- spelling and grammar
- the user interface/experience (UI/UX)
- accessibility
- the CSS theming
- or even just highlighting things you found confusing or unclear

## Code style and design

Cloud-init adheres to [PEP 8](#), and this is enforced by CI tests.

## Python support

Cloud-init upstream currently supports Python 3.9 and above.

Cloud-init upstream will stay compatible with a particular Python version for 6 years after release. After that, upstream will stop testing upstream changes against the unsupported version of Python and may introduce breaking changes.

The following table lists the cloud-init versions in which the minimum Python version changed:

Cloud-init version	Python version
25.4	3.9+
24.3	3.8+
22.1	3.6+
20.3	3.5+
19.4	2.7+

## Contribute to our docs

### Documentation style guide

#### Language

Where possible, text should be written in US English. However, discretion and common sense can both be applied.

Try to be concise and to the point in your writing. It is acceptable to link to official documentation elsewhere rather than repeating content. It's also good practice not to assume that your reader has the same level of knowledge as you, so if you're covering a new or complicated topic, then providing contextual links to help the reader is encouraged.

Feel free to include a "Further reading" section at the end of a page if you have additional resources an interested reader might find helpful.

#### Headings

In reStructuredText, headings are denoted using symbols to underline the text. The headings used across the documentation use the following hierarchy, which is borrowed from the [Python style guide](#):

- #####: Top level header (reserved for the main index page)
- \*\*\*\*\*: Title header (used once at the top of a new page)
- =====: Section headers
- -----: Subsection headers
- ^^^^^^: Sub-subsection headers
- """"""": Paragraphs

The length of the underline must be at least as long as the title itself.

Ensure that you do not skip header levels when creating your document structure, i.e., that a section is followed by a subsection, and not a sub-subsection.

## Line length

Please keep the line lengths to a maximum of **79** characters. This ensures that the pages and tables do not get so wide that side scrolling is required.

Blank spaces at the ends of lines must also be removed, otherwise the *tox* build checks will fail (it will warn you about trailing whitespace).

## Anchor labels

Adding an anchor label at the top of the page allows for the page to be referenced by other pages. For example for the FAQ page this would be:

```
.. _faq:
```

```
FAQ  
***
```

When the reference is used in a document, the displayed text will be that of the next heading immediately following the label (so, FAQ in this example), unless specifically overridden.

If you use labels within a page to refer, for example, to a subsection, use a label that follows the format: [pageLabel]-[Section] e.g., for this “Anchor labels” section, something like `_docs-Anchor:` or `_docs-Label:`. Using a consistent style will aid greatly when referencing from other pages.

## Links

To aid in documentation maintenance and keeping links up-to-date, links should be presented in a single block at the end of the page.

Where possible, use contextual text in your links to aid users with screen readers and other accessibility tools. For example, “read our *documentation style guide*” is preferable to “click *here* for more”.

## Images

It is generally best to avoid screenshots where possible. If you need to refer to text output, you can use code blocks. For diagrams, we recommend the use of [Mermaid](#).

### File names

File names should be decorated with backticks to ensure monospace font is used to distinguish the name from regular text.

### Code blocks

Our documentation uses the Sphinx extension `sphinx-copybutton`, which creates a small button on the right-hand side of code blocks for users to copy the code snippets we provide.

The copied code will strip out the prompt symbol (\$) so that users can paste commands directly into their terminal. For user convenience, please ensure that code output is presented in a separate code block to the commands.

### Vertical whitespace

One newline between each section helps ensure readability of the documentation source code.

### Acronyms

Acronyms are always capitalized (e.g., JSON, YAML, QEMU, LXD) in text.

The first time an acronym is used on a page, it is best practice to introduce it by showing the expanded name followed by the acronym in parentheses. E.g., Quick EMUlator (QEMU). If the acronym is very common, or you provide a link to a documentation page that provides such details, you will not need to do this.

### Common terms

The following project terms should follow specific usage in text:

- **cloud-init**: Always hyphenated, and follows sentence case, so only capitalized at the start of a sentence.
- **datasource**: One word.
- **user-data**: Two words, always hyphenated.
- **vendor-data**: Two words, always hyphenated.
- **cloud-config**: Two words, always hyphenated.
- **instance-data**: Two words, always hyphenated.
- **meta-data**: Two words, always hyphenated.

### Documentation directory layout

Cloud-init's documentation directory structure, with respect to the root directory:

```
/doc/  
- examples/  
- man/  
- module-docs/  
- rtd/  
  - tutorial/
```

(continues on next page)

(continued from previous page)

```
- howto/
- explanation/
- reference/

- development/
- static/
  - css/
  - js/
  - *logos*
- *conf.py*
- *index.rst*
- *links.txt*
- rtd_html/
- sources/
```

### examples/

### man/

This subdirectory contains the Linux man pages for the binaries provided by cloud-init.

### module-docs/

The documentation for modules is generated automatically using YAML files and templates. Each module has its own sub-directory, containing:

- `data.yaml` file: Contains the text and descriptions rendered on the [modules documentation](#) page.
- `example*.yaml` files: These examples stand alone as valid cloud-config. They always start with `#cloud-config`, and ideally, should also have some accompanying discussion or context in the `comment` field in the `data.yaml` file to explain what's happening.

### Edit existing module docs

In the `data.yaml` file, the fields support reStructuredText markup in the `description` and `comment` fields. With the pipe character (`|`) preceding these fields, the text will be preserved so that using rST directives (such as notes or code blocks) will render correctly in the documentation. If you don't need to use directives, you can use the greater-than character (`>`), which will fold broken lines together into paragraphs (while respecting empty lines).

### Create new module docs

Creating documentation for a **new** module involves a little more work, and the process for that is outlined in the [contributing modules](#) page.

### rtd/

This subdirectory is of most interest to anyone who wants to create or update either the content of the documentation, or the styling of it.

- The content of the documentation is organized according to the [Diataxis](#) framework and can be found in the subdirectories: `tutorial/`, `howto/`, `explanation/`, and `reference/`.
- The `development/` subdirectory contains documentation for contributors.
- `static/` contains content that relates to the styling of the documentation in the form of custom CSS or javascript files found in `css/` and `js/` respectively. This is also where you can find the cloud-init logo.
- `conf.py` contains Sphinx configuration commands.
- `index.rst` is the front page of the documentation.
- `links.txt` contains common (and reusable) links so that you do not need to define the same URLs on every page and can use a more convenient shorthand when referencing often-used links.

### rtd\_html/

When the documentation is built locally using `tox -e doc`, the built pages can be found in this folder.

### sources/

This subdirectory contains demos which can help the reader understand how parts of the product work.

The documentation for cloud-init is hosted in the [cloud-init GitHub repository](#) and rendered on [Read the Docs](#). It is mostly written in reStructuredText.

The process for contributing to the docs is largely the same as for code, except that for cosmetic changes to the documentation (spelling, grammar, etc) you can also use the GitHub web interface to submit changes as quick PRs.

## Previewing the docs

The documentation for submitted/active PRs is automatically built by Read the Docs and served from the PR's "conversation" tab as an automatic check.

However, while you are working on docs for a feature you are adding, you will most likely want to build the docs locally. There is a Makefile target to build the documentation for you:

```
$ tox -e doc
```

This will do two things:

- Build the documentation using Sphinx.
- Run doc8 against the documentation source code.

Once built, the HTML files will be viewable in `doc/rtd_html`. Use your web browser to open `index.html` to view and navigate the site.

## How are the docs structured?

We use [Diataxis](#) to organize our documentation. There is more detail on the layout of the doc directory in the [Documentation directory layout](#) article.

We also have a [Documentation style guide](#) that will help you if you need to edit or write any content.

## Development docs

The following pages are intended for developers, packagers, or image builders. The interfaces documented here are provided as-is and are subject to change.

### Internal Files: data

Cloud-init uses the filesystem to store its own internal state. These files are not intended for user consumption, but may prove helpful to debug unexpected cloud-init failures.

#### `/var/`

Inside the `/var/lib/cloud/` directory there are two important subdirectories:

#### `instance`

The `/var/lib/cloud/instance` directory is a symbolic link that points to the most recently used `instance-id` directory. This folder contains the information `cloud-init` received from datasources, including `vendor-data` and `user-data`. This can help to determine that the correct data was passed.

It also contains the `datasource` file that contains the full information about which datasource was identified and used to set up the system.

Finally, the `boot-finished` file is the last thing that `cloud-init` creates.

#### `data`

The `/var/lib/cloud/data` directory contains information related to the previous boot:

- `instance-id`: ID of the instance as discovered by `cloud-init`. Changing this file has no effect.
- `result.json`: JSON file showing both the datasource used to set up the instance, and whether any errors occurred.
- `status.json`: JSON file showing the datasource used, a breakdown of all four stages, whether any errors occurred, and the start and stop times of the stages.

## **/run/**

Cloud-init uses `/run/cloud-init/` for the following files:

- `/run/cloud-init/instance-data.json`: world-readable JSON containing standardized keys, sensitive keys redacted.
- `/run/cloud-init/instance-data-sensitive.json`: root-readable unredacted JSON blob.
- `/run/cloud-init/combined-cloud-config.json`: root-readable unredacted JSON blob. Any meta-data, vendor-data and user-data overrides are applied to the `/run/cloud-init/combined-cloud-config.json` config values.

## **Feature flags**

Feature flags are used as a way to easily toggle configuration **at build time**. They are provided to accommodate feature deprecation and downstream configuration changes.

Currently used upstream values for feature flags are set in `cloudinit/features.py`. Overrides to these values should be patched directly (e.g., via quilt patch) by downstreams.

Each flag should include a short comment regarding the reason for the flag and intended lifetime.

Tests are required for new feature flags, and tests must verify all valid states of a flag, not just the default state.

`cloudinit.features.ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES = False`

When configuring apt mirrors, if `ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES` is `True` cloud-init will detect that a datasource's `availability_zone` property looks like an EC2 availability zone and set the `ec2_region` variable when generating mirror URLs; this can lead to incorrect mirrors being configured in clouds whose AZs follow EC2's naming pattern.

As of 20.3, `ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES` is `False` so we no longer include `ec2_region` in mirror determination on non-AWS cloud platforms.

If the old behavior is desired, users can provide the appropriate mirrors via `apt_configure` directives in `cloud-config`.

`cloudinit.features.APT_DEB822_SOURCE_LIST_FILE = True`

On Debian and Ubuntu systems, `cc_apt_configure` will write a deb822 compatible `/etc/apt/sources.list.d/(debian|ubuntu).sources` file. When set `False`, continue to write `/etc/apt/sources.list` directly.

`cloudinit.features.DEPRECATION_INFO_BOUNDARY = 'devel'`

`DEPRECATION_INFO_BOUNDARY` is used by distros to configure at which upstream version to start logging deprecations at a level higher than `INFO`.

The default value “`devel`” tells cloud-init to log all deprecations higher than `INFO`. This value may be overridden by downstreams in order to maintain stable behavior across releases.

Jschema key deprecations and inline logger deprecations include a `deprecated_version` key. When the variable below is set to a version, cloud-init will use that version as a demarcation point. Deprecations which are added after this version will be logged as at an `INFO` level. Deprecations which predate this version will be logged at the higher `DEPRECATED` level. Downstreams that want stable log behavior may set the variable below to the first version released in their stable distro. By doing this, they can expect that newly added deprecations will be logged at `INFO` level. The implication of the different log levels is that logs at `DEPRECATED` level result in a return code of 2 from `cloud-init status`.

This may also be used in some limited cases where new error messages may be logged which increase the risk of regression in stable downstreams where the error was previously unreported yet downstream users expected stable behavior across new cloud-init releases.

format:

```
<value> ::= <default> | <version> <default> ::= "devel" <version> ::= <major> "." <minor> ["." <patch>]
```

where <major>, <minor>, and <patch> are positive integers

#### `cloudinit.features.ERROR_ON_USER_DATA_FAILURE = True`

If there is a failure in obtaining user data (i.e., `#include` or `decompress` fails) and `ERROR_ON_USER_DATA_FAILURE` is `False`, cloud-init will log a warning and proceed. If it is `True`, cloud-init will instead raise an exception.

As of 20.3, `ERROR_ON_USER_DATA_FAILURE` is `True`.

(This flag can be removed after Focal is no longer supported.)

#### `cloudinit.features.EXPIRE_APPLIES_TO_HASHED_USERS = True`

If `EXPIRE_APPLIES_TO_HASHED_USERS` is `True`, then when `expire` is set true in `cc_set_passwords`, hashed passwords will be expired. Previous to 22.3, only non-hashed passwords were expired.

(This flag can be removed after Jammy is no longer supported.)

#### `cloudinit.features.MANUAL_NETWORK_WAIT = True`

On Ubuntu systems, `cloud-init-network.service` will start immediately after `cloud-init-local.service` and manually wait for network online when necessary. If `False`, rely on `systemd` ordering to ensure network is available before starting `cloud-init-network.service`.

Note that in addition to this flag, downstream patches are also likely needed to modify the `systemd` unit files.

#### `cloudinit.features.NETPLAN_CONFIG_ROOT_READ_ONLY = True`

If `NETPLAN_CONFIG_ROOT_READ_ONLY` is `True`, then netplan configuration will be written as a single root read-only file `/etc/netplan/50-cloud-init.yaml`. This prevents wifi passwords in network v2 configuration from being world-readable. Prior to 23.1, netplan configuration is world-readable.

(This flag can be removed after Jammy is no longer supported.)

#### `cloudinit.features.NO_CLOUD_SEED_URL_APPEND_FORWARD_SLASH = True`

Append a forward slash `'/'` if `NoCloud seedurl` does not end with either a querystring or forward slash. Prior to 23.1, `nocloud seedurl` would be used unaltered, appending meta-data, user-data and vendor-data to without URL path separators.

(This flag can be removed when Jammy is no longer supported.)

#### `cloudinit.features.STRIP_INVALID_MTU = False`

If `STRIP_INVALID_MTU` is `True`, then cloud-init will strip invalid MTU values from rendered v2 netplan configuration. Cloud-init allowed these values prior to 24.2, so this flag is used to maintain compatibility with previously generated network configurations.

(This flag can be removed when Noble is no longer supported.)

#### `cloudinit.features.get_features()` → Dict[str, bool]

Return a dict of applicable features/overrides and their values.

### Build system

This page is intended to support operating system packagers of cloud-init and is not intended for other audiences to generate their own custom cloud-init packages.

Cloud-init is not published to PyPI as it is not intended to be consumed as a pure-python package or run from virtual environments or python paths that are not system-wide.

### Guidelines

#### Build Dependencies

The following build dependencies must be available on the system:

- python3
- meson  $\geq$  0.63.0
- pkgconf
- bash-completion

Additional dependencies for systemd environments:

- systemd-devel
- udev

The full list of all package build dependencies for a given distribution can be obtained by the following command:

```
./tools/read-dependencies --requirements-file requirements.txt --requirements-file test-requirements.txt --system-pkg-names --system-pkg-names --distro=<your_distro_name>
```

#### Manual build procedure

Meson install directory locations may be set with `meson setup -D<option_name>=<option_value>`. See `meson_options.txt` for available build options.

Steps to validate cloud-init package builds in a development environment:

```
meson setup builddir -Dsystemd -Ddownstream_version=X.Y.Z
meson test -C builddir -v
meson install -C builddir
# List installed files
find builddir/testinstall/
```

## Build a distro package from source

*Testing a pre-built package* is the easiest way to test the latest code. If you need to build a package with custom changes to the code, some tools might help with building the package.

Development-quality DEB or RPM packages can be built from source with one of the following scripts on a build host. Make sure that all dependencies are installed:

```
./packages/brpm --distro=redhat # or --distro=suse to build an RPM
./packages/bddeb -d # to build a DEB
```

Alternatively the package can be built in an LXD container:

```
./tools/run-container ubuntu-daily:plucky --package --keep
./tools/run-container rockylinux/9 --package --keep
```

FreeBSD users might want to use `tools/build-on-freebsd`.

See the [README](#) for more details.

## Directory layout

### `/var/lib/cloud`

The main directory containing the cloud-init-specific subdirectories. It is typically located at `/var/lib` but there are certain configuration scenarios where this can be changed.

### `.../data/`

This directory contains information about instance IDs, datasources and hostnames of the previous and current instance if they are different. These can be examined as needed to determine any information related to a previous boot (if applicable).

### `.../handlers/`

Custom `part-handlers` code is written out here. Files that end up here are written out within the scheme of `part-handler-XYZ` where `XYZ` is the handler number (the first handler found starts at `0`).

### `.../instance`

A symlink to the current `instances/` subdirectory, which points to the currently active instance. Note that the active instance depends on the loaded datasource.

### .../instances/

All instances that were created using this image end up with instance identifier subdirectories (with corresponding data for each instance). The currently active instance will be symlinked to the `instance` symlink file defined previously.

### .../scripts/

Scripts in one of these subdirectories are downloaded/created by the corresponding `part-handler`.

### .../seed/

Contains seeded data files: `meta-data`, `network-config`, `user-data`, `vendor-data`.

### .../sem/

Cloud-init has a concept of a module semaphore, which consists of the module name and its frequency. These files are used to ensure a module is only run “per-once”, “per-instance”, or “per-always”. This folder contains semaphore files which are only supposed to run “per-once” (not tied to the instance ID).

## Logging

Cloud-init supports both local and remote logging configurable through multiple configurations:

- Python’s built-in logging configuration
- Cloud-init’s event reporting system
- The `cloud-init rsyslog` module

### Python logging

Cloud-init uses the Python logging module, and can accept config for this module using the standard Python `fileConfig` format. Cloud-init looks for config for the logging module under the `logcfg` key.

---

**Note:** The logging configuration is not YAML, it is Python `fileConfig` format, and is passed through directly to the Python logging module. Please use the correct syntax for a multi-line string in YAML.

---

By default, cloud-init uses the logging configuration provided in `/etc/cloud/cloud.cfg.d/05_logging.cfg`. The default Python logging configuration writes all cloud-init events with a priority of `WARNING` or higher to console, and writes all events with a level of `DEBUG` or higher to `/var/log/cloud-init.log` and via `syslog`.

Python’s `fileConfig` format consists of sections with headings in the format `[title]` and key value pairs in each section. Configuration for Python logging must contain the sections `[loggers]`, `[handlers]`, and `[formatters]`, which name the entities of their respective types that will be defined. The section name for each defined logger, handler and formatter will start with its type, followed by an underscore (`_`) and the name of the entity. For example, if a logger was specified with the name `log01`, config for the logger would be in the section `[logger_log01]`.

Logger config entries contain basic logging setup. They may specify a list of handlers to send logging events to as well as the lowest priority level of events to handle. A logger named `root` must be specified and its configuration (under `[logger_root]`) must contain a level and a list of handlers. A level entry can be any of the following: `DEBUG`, `INFO`,

WARNING, ERROR, CRITICAL, or NOTSET. For the root logger the NOTSET option will allow all logging events to be recorded.

Each configured handler must specify a class under Python's logging package namespace. A handler may specify a message formatter to use, a priority level, and arguments for the handler class. Common handlers are `StreamHandler`, which handles stream redirects (i.e., logging to `stderr`), and `FileHandler` which outputs to a log file. The logging module also supports logging over net sockets, over http, via smtp, and additional complex configurations. For full details about the handlers available for Python logging, see the [python logging handlers](#) documentation.

Log messages are formatted using the `logging.Formatter` class, which is configured using `formatter` config entities. A default format of `%(message)s` is given if no formatter configs are specified. Formatter config entities accept a format string that supports variable replacements. These may also accept a `datefmt` string which may be used to configure the timestamp used in the log messages. The format variables `%(asctime)s`, `%(levelname)s` and `%(message)s` are commonly used and represent the timestamp, the priority level of the event and the event message. For additional information on logging formatters see [python logging formatters](#).

**Note:** By default, the format string used in the logging formatter are in Python's old style `%s` form. The `str.format()` and `string.Template` styles can also be used by using `{` or `$` in place of `%` by setting the `style` parameter in `formatter` config.

A simple (but functional) Python logging configuration for cloud-init is below. It will log all messages of priority DEBUG or higher to both `stderr` and `/tmp/my.log` using a `StreamHandler` and a `FileHandler`, using the default format string `%(message)s`:

```
logcfg: |
[loggers]
keys=root,cloudinit
[handlers]
keys=ch,cf
[formatters]
keys=
[logger_root]
level=DEBUG
handlers=
[logger_cloudinit]
level=DEBUG
qualname=cloudinit
handlers=ch,cf
[handler_ch]
class=StreamHandler
level=DEBUG
args=(sys.stderr,)
[handler_cf]
class=FileHandler
level=DEBUG
args=('/tmp/my.log',)
```

For additional information about configuring Python's logging module, please see the documentation for [python logging config](#).

## Command output

Cloud-init can redirect its `stdout` and `stderr` based on config given under the `output` config key. The output of any commands run by cloud-init and any user or vendor scripts provided will also be included here. The `output` key accepts a dictionary for configuration. Output files may be specified individually for each stage (`init`, `config`, and `final`), or a single key `all` may be used to specify output for all stages.

The output for each stage may be specified as a dictionary of `output` and `error` keys, for `stdout` and `stderr` respectively, as a tuple with `stdout` first and `stderr` second, or as a single string to use for both. The strings passed to all of these keys are handled by the system shell, so any form of redirection that can be used in bash is valid, including piping cloud-init's output to `tee`, or `logger`. If only a filename is provided, cloud-init will append its output to the file as though `>>` was specified.

By default, cloud-init loads its output configuration from `/etc/cloud/cloud.cfg.d/05_logging.cfg`. The default config directs both `stdout` and `stderr` from all cloud-init stages to `/var/log/cloud-init-output.log`. The default config is given as:

```
output: { all: "| tee -a /var/log/cloud-init-output.log" }
```

For a more complex example, the following configuration would output the `init` stage to `/var/log/cloud-init.out` and `/var/log/cloud-init.err`, for `stdout` and `stderr` respectively, replacing anything that was previously there. For the `config` stage, it would pipe both `stdout` and `stderr` through `tee -a /var/log/cloud-config.log`. For the `final` stage it would append the output of `stdout` and `stderr` to `/var/log/cloud-final.out` and `/var/log/cloud-final.err` respectively.

```
output:
  init:
    output: "> /var/log/cloud-init.out"
    error: "> /var/log/cloud-init.err"
  config: "tee -a /var/log/cloud-config.log"
  final:
    - ">> /var/log/cloud-final.out"
    - "/var/log/cloud-final.err"
```

## Event reporting

Cloud-init contains an eventing system that allows events to be emitted to a variety of destinations.

Three configurations are available for reporting events:

- `webhook`: POST to a web server.
- `log`: Write to the cloud-init log at configurable log level.
- `stdout`: Print to `stdout`.

The default configuration is to emit events to the cloud-init log file at `DEBUG` level.

Event reporting can be configured using the `reporting` key in `cloud-config user-data`.

## Configuration

### webhook

```
reporting:
  <user-defined name>:
    type: webhook
    endpoint: <url>
    timeout: <timeout in seconds>
    retries: <number of retries>
    consumer_key: <OAuth consumer key>
    token_key: <OAuth token key>
    token_secret: <OAuth token secret>
    consumer_secret: <OAuth consumer secret>
```

endpoint is the only additional required key when specifying type: `webhook`.

### log

```
reporting:
  <user-defined name>:
    type: log
    level: <DEBUG|INFO|WARN|ERROR|FATAL>
```

level is optional and defaults to “DEBUG”.

### print

```
reporting:
  <user-defined name>:
    type: print
```

## Example

The follow example shows configuration for all three sources:

```
#cloud-config
reporting:
  webservice:
    type: webhook
    endpoint: "http://10.0.0.1:5555/asdf"
    timeout: 5
    retries: 3
    consumer_key: <consumer_key>
    token_key: <token_key>
    token_secret: <token_secret>
    consumer_secret: <consumer_secret>
  info_log:
```

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```
type: log
level: WARN
stdout:
type: print
```

## rsyslog module

Cloud-init's `cc_rsyslog` module allows for fully customizable `rsyslog` configuration under the `rsyslog` config key. The simplest way to use the `rsyslog` module is by specifying remote servers under the `remotes` key in `rsyslog` config. The `remotes` key takes a dictionary where each key represents the name of an `rsyslog` server and each value is the configuration for that server. The format for server config is:

- optional filter for log messages (defaults to `*.*`)
- optional leading `@` or `@@`, indicating UDP and TCP respectively (defaults to `@`, for UDP)
- IPv4 or IPv6 hostname or address. IPv6 addresses must be in `[::1]` format (e.g., `@[fd00::1]:514`)
- optional port number (defaults to 514)

For example, to send logging to an `rsyslog` server named `log_serv` with address `10.0.4.1`, using port number 514, over UDP, with all log messages enabled one could use either of the following.

With all options specified:

```
rsyslog:
  remotes:
    log_serv: "*.* @10.0.4.1:514"
```

With defaults used:

```
rsyslog:
  remotes:
    log_serv: "10.0.4.1"
```

For more information on `rsyslog` configuration, see [our module reference page](#).

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